

Global Automotive Sound Components Market Growth 2026-2032

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Abstracts

The global Automotive Sound Components market size is predicted to grow from US\$ 7924 million in 2025 to US\$ 10683 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Automotive sound components are passive acoustic parts, material assemblies and modular acoustic packages installed in passenger cabins, body structures, engine compartments, underbodies, wheelhouses, doors, headliners, floor systems, luggage compartments and, increasingly, around electric-drive, battery and thermal-management areas of new-energy vehicles. This study focuses on vehicle-mounted components with clear sound absorption, sound insulation, damping, sealing, acoustic barrier, cavity filling or integrated acoustic-thermal functions. Typical products include dash inner and outer insulators, floor acoustic packages, carpet composites, wheelhouse liners, hoodliners, engine-bay insulators, underbody acoustic shields, trunk liners, parcel shelves, door / pillar / roof absorbers, body-cavity acoustic baffles, damping pads, liquid-applied sound deadeners, acoustic foams, fiber felts, nonwoven composites and lightweight multilayer materials. Key performance considerations include absorption coefficient, transmission loss, insertion loss, damping performance, areal weight, thickness, temperature resistance, flammability, odor, VOC, fogging, durability, recyclability and platform-level integration with OEM vehicle NVH targets.

Based on our research, automotive sound components should be viewed as a system-level NVH component category rather than a single-material market. In conventional internal-combustion vehicles, acoustic packages are mainly designed around engine noise, dash insulation, floor transmission loss, wheelhouse road noise, engine-bay absorption and passenger-cabin comfort. In electric vehicles, the disappearance or reduction of engine masking noise changes the engineering priorities: tire noise, wind

noise, electric-drive high-frequency noise, thermal-management noise and structure-borne paths become more noticeable. This shifts product development from heavy, coverage-based insulation toward lightweight, multi-frequency, recyclable, low-VOC and acoustic-thermal integrated solutions. Regulatory pressure on exterior vehicle noise and OEM investment in perceived cabin quality support continuous product upgrading, although the market remains a mature automotive component segment rather than a hyper-growth technology category.

Demand is supported by a large global vehicle production base and by structural changes in vehicle architecture. Global vehicle production remained close to 100 million units in 2025, while electric vehicles exceeded 20 million units and accounted for roughly one quarter of new vehicle sales. This does not mean that every EV requires more acoustic content than every ICE vehicle; rather, the acoustic value migrates to different locations and frequency bands. Wheelhouse liners, underbody acoustic shields, floor packages, lightweight absorbers, electric-drive insulation, battery-area acoustic pads and low-odor interior materials become more important. Suppliers able to combine material science, simulation, acoustic testing, low-mass design and local program delivery are better positioned than companies that only provide commodity felt or aftermarket sound-deadening sheets.

Looking forward, the market is expected to grow at a steady mid-single-digit pace. The main growth drivers are vehicle production recovery, EV and hybrid penetration, higher cabin-comfort expectations, regulatory noise control, material substitution and OEM localization strategies. The main risks are OEM cost reduction, platform simplification, part integration, volatility in polymer and fiber input costs, and partial substitution by active noise control in selected premium applications. Overall, the industry favors companies with global manufacturing footprints, strong OEM relationships, validated material libraries, acoustic-thermal co-design capabilities and the ability to support both global platforms and local Chinese / Asian programs.

LP Information, Inc. (LPI) ' newest research report, the ?Automotive Sound Components Industry Forecast? looks at past sales and reviews total world Automotive Sound Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Sound Components sales for 2026 through 2032. With Automotive Sound Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Sound Components industry.

This Insight Report provides a comprehensive analysis of the global Automotive Sound

Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Sound Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Sound Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Sound Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Sound Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Sound Components market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acoustic Insulation Parts

Acoustic Absorption Parts

Damping Parts

Other

Segmentation by Acoustic Function:

Sound Insulation

Sound Absorption

Sound Quality Optimization

Other

Segmentation by Material Platform:

Fiber and Felt Materials

Foam Materials

Rubber and Elastomer Materials

Thermoplastic Composites

Other

Segmentation by Vehicle Type / Powertrain:

ICE Vehicles

Hybrid Vehicles

Battery Electric Vehicles

Segmentation by Application:

New Energy Vehicle Acoustic Management

Powertrain and Driveline Noise Control

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Autoneum Holding Ltd.

Adler Pelzer Group

Auria Solutions Ltd.

Trèves Group

Toyota Boshoku Corporation

NVH Korea Inc.

Hayashi Telempu Corporation

Nihon Tokushu Toryo Co., Ltd.

Carcoustics International GmbH

UGN, Inc.

Ningbo Tuopu Group Co., Ltd.

Sumitomo Riko Company Limited

Grupo Antolin

Röchling Automotive SE & Co. KG

Kasai Kogyo Co., Ltd.

INOAC Corporation

Lydech Thermal Acoustical Inc.

Freudenberg Performance Materials

Creative Foam Corporation

SONUS Engineered Solutions

Polymer Technologies, Inc.

3M Company

Dow Inc.

Sika AG

Henkel AG & Co. KGaA

BASF SE

Huntsman Corporation

Covestro AG

Carpenter Co.

Saint-Gobain Isover

Material Sciences Corporation

Adhex Technologies

Tecman Speciality Materials Ltd

JBC Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Sound Components market?

What factors are driving Automotive Sound Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Sound Components market opportunities vary by end market size?

How does Automotive Sound Components break out by Type, by Application?

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