

Global Automotive Solid State Relay Market Growth 2026-2032

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Abstracts

The global Automotive Solid State Relay market size is predicted to grow from US\$ 718 million in 2025 to US\$ 1057 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global automobile solid state relay production reached approximately 15 m units, the average price is 50 usd/unit. Automobile solid state relay is a contactless relay whose semiconductor control load flows through solid state switch. The input terminal is an optocoupler composed of semiconductor circuits such as light-emitting diodes, phototransistors, and power crystals. The internal control circuit triggers the silicon-controlled rectifier (SCR) at the output terminal) or a bidirectional silicon-controlled rectifier (TRIAC) to conduct the load current, so it can accept the low-voltage DC or AC signal input, and then conduct the high-voltage and high-power output current, which has the effect of isolating the input and output and controlling the high-power output current. Switches more frequently, quieter and faster than mechanical relays, especially for applications in buses and trucks, agricultural vehicles and construction machinery, special vehicles and passenger cars.

Market Concentration and Key Players:

Internationally, the market concentration of automotive solid-state relays is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Hella and Omron; from the domestic point of view, the manufacturers of automobile solid-state relays include Xiamen Hongfa Electroacoustic.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of automobile solid-state relay is to realize contactless switch by using semiconductor devices. Its basic material is silicon wafer. Micro components are constructed on the wafer by precise steps such as photolithography, etching, ion implantation and thin film deposition. The specific manufacturing process usually involves the separate processing and combination of power components and printed board components, such as soldering power semiconductors such as silicon controlled transistors on the DBC board and aluminum wire bonding, then integrating optocouplers, transistors, resistors and other control elements on the PCB board by reflow soldering or manual soldering, and finally aligning the two pins and soldering, using silicon gel or epoxy resin for potting to provide good sealing, thermal conductivity and electrical insulation protection.

In terms of market trends, the demand for automotive solid-state relays is growing significantly with the popularity of new energy vehicles, especially in high-voltage DC application scenarios such as battery management systems, motor drives and charging piles. The industry is moving towards miniaturization, integration and intelligence, and companies are introducing new semiconductor materials such as silicon carbide and gallium nitride to improve the power density and high temperature reliability of relays. In the global market, international manufacturers such as Panasonic and Omron are currently leading in technology, but domestic enterprises such as Hongfa and Zhengtai are also rapidly improving the R & D and market share of medium and high-end products. It is expected that with the deepening of automobile electrification and intelligence in the future, solid-state relays will further integrate intelligent control algorithms and realize remote monitoring and predictive maintenance functions with the help of Internet of Things technology.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Solid State Relay Industry Forecast” looks at past sales and reviews total world Automotive Solid State Relay sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Solid State Relay sales for 2026 through 2032. With Automotive Solid State Relay sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Solid State Relay industry.

This Insight Report provides a comprehensive analysis of the global Automotive Solid State Relay landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Automotive Solid State Relay portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Solid State Relay market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Solid State Relay and breaks down the forecast by Structure, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Solid State Relay.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Solid State Relay market by product type, application, key manufacturers and key regions and countries.

Segmentation by Structure:

SPST-NO

SPST-NC

Segmentation by Technology:

MOSFET

IGBT

GaN

Segmentation by Load:

DC Load

AC Load

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

E-T-A Circuit Breakers

Hella

Omron

Littelfuse

Panasonic

Infineon

InPower

Texas Instruments

Holley

Fujitsu

Durakool

W?rth Elektronik

Vishay

TE Con??nectivity

Broadcom

Renesas Electronics

Bright Toward Industrial

Xiamen Hongfa Electroacoustic

Kudom Electronics Technology

Toshiba Electronic Devices & Storage

Nanosense Microelectronics

Zhejiang Huigang Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Solid State Relay market?

What factors are driving Automotive Solid State Relay market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Solid State Relay market opportunities vary by end market size?

How does Automotive Solid State Relay break out by Structure, by Application?

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