

Global Automotive Smart Coolant Valve Market Growth 2026-2032

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Abstracts

The global Automotive Smart Coolant Valve market size is predicted to grow from US\$ 1487 million in 2025 to US\$ 2635 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Automotive smart coolant valves are electrically actuated flow-control devices used in vehicle thermal management systems to regulate, divert, mix, shut off, and distribute water-glycol coolant across multiple thermal loops. They typically combine a valve body, sealing system, rotor, ball, disc, poppet or multi-port flow path, electric or electromagnetic actuator, position feedback, control electronics, and LIN, PWM or CAN communication capability. The product is engineered to automotive-grade requirements for temperature range, pressure pulse resistance, vibration, EMC, durability, low internal leakage and diagnostic capability. This research focuses on electric coolant valves, smart coolant valves, multi-way coolant valves, coolant control hubs and coolant-side valve modules used in passenger cars, commercial vehicles, battery electric vehicles, plug-in hybrids, hybrids, fuel cell vehicles and selected electrified off-highway platforms. Key applications include battery thermal management, e-motor and power electronics cooling, engine warm-up, cabin heating, heat-pump coolant loops and integrated vehicle thermal management systems.

Based on our research, the industry nature of automotive smart coolant valves is not a simple electrification of traditional mechanical valves, but a key actuation node formed as vehicle thermal management systems evolve from a single cooling loop toward multi-heat-source, multi-mode and multi-loop coupling. BEVs, PHEVs and EREVs simultaneously require thermal management for batteries, e-motors and power electronics, cabins and heat-pump coolant loops. Under fast charging, low-temperature heating, high-temperature cooling, waste-heat recovery and energy-optimization

conditions, vehicles need to frequently switch coolant flow direction and flow rate. As a result, product forms are evolving from 2-way, 3-way and 4-way valves toward 7-way, 9-way, 12-way valves and even coolant control hubs, while control methods are moving from simple on-off control toward proportional regulation, position feedback, fault diagnosis and coordination with vehicle thermal management controllers. Some official product lines also indicate that coolant-side valves have become a basic component of new energy vehicle thermal management systems.

From the supply-side perspective, the global market is characterized by the coexistence of three types of players: traditional international Tier 1 suppliers, specialist valve manufacturers and Chinese new energy vehicle thermal management suppliers. European and Japanese suppliers have accumulated deep capabilities in engine thermal management, system integration, automotive-grade validation and global OEM customer systems. South Korea is mainly represented by Hanon Systems. North America has developed distinctive strengths in heavy-duty electric vehicles, aftermarket replacement and solenoid valve solutions. Chinese suppliers are accelerating their breakthroughs by leveraging high new energy vehicle penetration, fast platform iteration and localized supply capabilities, with some companies having built varying levels of presence in electric coolant valves, pump-valve modules and thermal management systems. The broad supplier pool is significantly larger than the core formal list, mainly because some companies only have module-level evidence, patent evidence or captive OEM evidence, which is not yet sufficient for them to be included in the core revenue model as independent suppliers.

From the demand-side perspective, industry growth after 2025 is mainly driven by the increasing complexity of new energy vehicle thermal management rather than by vehicle sales growth alone. The number of thermal management coolant valves used per electric vehicle is generally significantly higher than that of internal combustion engine vehicles. This is particularly evident in scenarios such as heat-pump air conditioning, high-voltage fast charging, low-temperature range optimization and battery life management, where multi-way valves and integrated coolant circuit modules show a clearer increase in value content.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Smart Coolant Valve Industry Forecast" looks at past sales and reviews total world Automotive Smart Coolant Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Smart Coolant Valve sales for 2026 through 2032. With Automotive Smart Coolant Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive

Smart Coolant Valve industry.

This Insight Report provides a comprehensive analysis of the global Automotive Smart Coolant Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Smart Coolant Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Smart Coolant Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Smart Coolant Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Smart Coolant Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Smart Coolant Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2-way Coolant Valve

3-way Coolant Valve

4-way Coolant Valve

Multi-port Coolant Valve

Segmentation by Actuation Method:

Brushed DC Motor Valve

Brushless DC Motor Valve

Other

Segmentation by Communication and Control Interface:

On-off Controlled Valve

PWM-controlled Valve

LIN-controlled Valve

CAN-controlled Valve

Other

Segmentation by Control Function:

Flow Switching Control

Flow Distribution Control

Other

Segmentation by Application:

E-drive and Power Electronics Cooling

Cabin Heating and HVAC Coolant Loop

Engine and Hybrid Powertrain Cooling

Other Thermal Loops

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robert Bosch GmbH

DENSO Corporation

AISIN Corporation

Valeo

MAHLE GmbH

FORVIA SE

Marelli Holdings Co., Ltd.

Rheinmetall AG

Hanon Systems

Zhejiang Sanhua Intelligent Controls Co., Ltd.

Gates Corporation

THOMAS Group

Modine Manufacturing Company

Pacific Industrial Co., Ltd.

Ningbo Tuopu Group Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

Hilite International

Solero Technologies

TLX Technologies

Tianbo Intelligent Technology (Shandong) Co., Ltd.

Sonceboz SA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Smart Coolant Valve market?

What factors are driving Automotive Smart Coolant Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Smart Coolant Valve market opportunities vary by end market size?

How does Automotive Smart Coolant Valve break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automotive Smart Coolant Valve Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automotive Smart Coolant Valve by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automotive Smart Coolant Valve by Country/Region, 2021, 2025 & 2032
- 2.2 Automotive Smart Coolant Valve Segment by Type
 - 2.2.1 2-way Coolant Valve
 - 2.2.2 3-way Coolant Valve
 - 2.2.3 4-way Coolant Valve
 - 2.2.4 Multi-port Coolant Valve
 - 2.2.5 Automotive Smart Coolant Valve Sales by Type
 - 2.2.5.1 Global Automotive Smart Coolant Valve Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Automotive Smart Coolant Valve Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Automotive Smart Coolant Valve Sale Price by Type (2021-2026)
- 2.3 Automotive Smart Coolant Valve Segment by Actuation Method
 - 2.3.1 Brushed DC Motor Valve
 - 2.3.2 Brushless DC Motor Valve
 - 2.3.3 Other
 - 2.3.4 Automotive Smart Coolant Valve Sales by Actuation Method
 - 2.3.4.1 Global Automotive Smart Coolant Valve Sales Market Share by Actuation Method (2021-2026)

2.3.4.2 Global Automotive Smart Coolant Valve Revenue and Market Share by Actuation Method (2021-2026)

2.3.4.3 Global Automotive Smart Coolant Valve Sale Price by Actuation Method (2021-2026)

2.4 Automotive Smart Coolant Valve Segment by Communication and Control Interface

2.4.1 On-off Controlled Valve

2.4.2 PWM-controlled Valve

2.4.3 LIN-controlled Valve

2.4.4 CAN-controlled Valve

2.4.5 Other

2.4.6 Automotive Smart Coolant Valve Sales by Communication and Control Interface

2.4.6.1 Global Automotive Smart Coolant Valve Sales Market Share by Communication and Control Interface (2021-2026)

2.4.6.2 Global Automotive Smart Coolant Valve Revenue and Market Share by Communication and Control Interface (2021-2026)

2.4.6.3 Global Automotive Smart Coolant Valve Sale Price by Communication and Control Interface (2021-2026)

2.5 Automotive Smart Coolant Valve Segment by Control Function

2.5.1 Flow Switching Control

2.5.2 Flow Distribution Control

2.5.3 Other

2.5.4 Automotive Smart Coolant Valve Sales by Control Function

2.5.4.1 Global Automotive Smart Coolant Valve Sales Market Share by Control Function (2021-2026)

2.5.4.2 Global Automotive Smart Coolant Valve Revenue and Market Share by Control Function (2021-2026)

2.5.4.3 Global Automotive Smart Coolant Valve Sale Price by Control Function (2021-2026)

2.6 Automotive Smart Coolant Valve Segment by Application

2.6.1 E-drive and Power Electronics Cooling

2.6.2 Cabin Heating and HVAC Coolant Loop

2.6.3 Engine and Hybrid Powertrain Cooling

2.6.4 Other Thermal Loops

2.6.5 Automotive Smart Coolant Valve Sales by Application

2.6.5.1 Global Automotive Smart Coolant Valve Sale Market Share by Application (2021-2026)

2.6.5.2 Global Automotive Smart Coolant Valve Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Automotive Smart Coolant Valve Sale Price by Application

(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Smart Coolant Valve Breakdown Data by Company

3.1.1 Global Automotive Smart Coolant Valve Annual Sales by Company (2021-2026)

3.1.2 Global Automotive Smart Coolant Valve Sales Market Share by Company
(2021-2026)

3.2 Global Automotive Smart Coolant Valve Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive Smart Coolant Valve Revenue by Company (2021-2026)

3.2.2 Global Automotive Smart Coolant Valve Revenue Market Share by Company
(2021-2026)

3.3 Global Automotive Smart Coolant Valve Sale Price by Company

3.4 Key Manufacturers Automotive Smart Coolant Valve Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automotive Smart Coolant Valve Product Location
Distribution

3.4.2 Players Automotive Smart Coolant Valve Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE SMART COOLANT VALVE BY GEOGRAPHIC REGION

4.1 World Historic Automotive Smart Coolant Valve Market Size by Geographic Region (2021-2026)

4.1.1 Global Automotive Smart Coolant Valve Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Automotive Smart Coolant Valve Annual Revenue by Geographic Region
(2021-2026)

4.2 World Historic Automotive Smart Coolant Valve Market Size by Country/Region (2021-2026)

4.2.1 Global Automotive Smart Coolant Valve Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Automotive Smart Coolant Valve Annual Revenue by Country/Region
(2021-2026)

- 4.3 Americas Automotive Smart Coolant Valve Sales Growth
- 4.4 APAC Automotive Smart Coolant Valve Sales Growth
- 4.5 Europe Automotive Smart Coolant Valve Sales Growth
- 4.6 Middle East & Africa Automotive Smart Coolant Valve Sales Growth

5 AMERICAS

- 5.1 Americas Automotive Smart Coolant Valve Sales by Country
 - 5.1.1 Americas Automotive Smart Coolant Valve Sales by Country (2021-2026)
 - 5.1.2 Americas Automotive Smart Coolant Valve Revenue by Country (2021-2026)
- 5.2 Americas Automotive Smart Coolant Valve Sales by Type (2021-2026)
- 5.3 Americas Automotive Smart Coolant Valve Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Automotive Smart Coolant Valve Sales by Region
 - 6.1.1 APAC Automotive Smart Coolant Valve Sales by Region (2021-2026)
 - 6.1.2 APAC Automotive Smart Coolant Valve Revenue by Region (2021-2026)
- 6.2 APAC Automotive Smart Coolant Valve Sales by Type (2021-2026)
- 6.3 APAC Automotive Smart Coolant Valve Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Automotive Smart Coolant Valve by Country
 - 7.1.1 Europe Automotive Smart Coolant Valve Sales by Country (2021-2026)
 - 7.1.2 Europe Automotive Smart Coolant Valve Revenue by Country (2021-2026)
- 7.2 Europe Automotive Smart Coolant Valve Sales by Type (2021-2026)
- 7.3 Europe Automotive Smart Coolant Valve Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Smart Coolant Valve by Country

8.1.1 Middle East & Africa Automotive Smart Coolant Valve Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Automotive Smart Coolant Valve Revenue by Country
(2021-2026)

8.2 Middle East & Africa Automotive Smart Coolant Valve Sales by Type (2021-2026)

8.3 Middle East & Africa Automotive Smart Coolant Valve Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automotive Smart Coolant Valve

10.3 Manufacturing Process Analysis of Automotive Smart Coolant Valve

10.4 Industry Chain Structure of Automotive Smart Coolant Valve

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Automotive Smart Coolant Valve Distributors
- 11.3 Automotive Smart Coolant Valve Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE SMART COOLANT VALVE BY GEOGRAPHIC REGION

- 12.1 Global Automotive Smart Coolant Valve Market Size Forecast by Region
 - 12.1.1 Global Automotive Smart Coolant Valve Forecast by Region (2027-2032)
 - 12.1.2 Global Automotive Smart Coolant Valve Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automotive Smart Coolant Valve Forecast by Type (2027-2032)
- 12.7 Global Automotive Smart Coolant Valve Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Robert Bosch GmbH
 - 13.1.1 Robert Bosch GmbH Company Information
 - 13.1.2 Robert Bosch GmbH Automotive Smart Coolant Valve Product Portfolios and Specifications
 - 13.1.3 Robert Bosch GmbH Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Robert Bosch GmbH Main Business Overview
 - 13.1.5 Robert Bosch GmbH Latest Developments
- 13.2 DENSO Corporation
 - 13.2.1 DENSO Corporation Company Information
 - 13.2.2 DENSO Corporation Automotive Smart Coolant Valve Product Portfolios and Specifications
 - 13.2.3 DENSO Corporation Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 DENSO Corporation Main Business Overview
 - 13.2.5 DENSO Corporation Latest Developments
- 13.3 AISIN Corporation
 - 13.3.1 AISIN Corporation Company Information
 - 13.3.2 AISIN Corporation Automotive Smart Coolant Valve Product Portfolios and

Specifications

13.3.3 AISIN Corporation Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 AISIN Corporation Main Business Overview

13.3.5 AISIN Corporation Latest Developments

13.4 Valeo

13.4.1 Valeo Company Information

13.4.2 Valeo Automotive Smart Coolant Valve Product Portfolios and Specifications

13.4.3 Valeo Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Valeo Main Business Overview

13.4.5 Valeo Latest Developments

13.5 MAHLE GmbH

13.5.1 MAHLE GmbH Company Information

13.5.2 MAHLE GmbH Automotive Smart Coolant Valve Product Portfolios and Specifications

13.5.3 MAHLE GmbH Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 MAHLE GmbH Main Business Overview

13.5.5 MAHLE GmbH Latest Developments

13.6 FORVIA SE

13.6.1 FORVIA SE Company Information

13.6.2 FORVIA SE Automotive Smart Coolant Valve Product Portfolios and Specifications

13.6.3 FORVIA SE Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 FORVIA SE Main Business Overview

13.6.5 FORVIA SE Latest Developments

13.7 Marelli Holdings Co., Ltd.

13.7.1 Marelli Holdings Co., Ltd. Company Information

13.7.2 Marelli Holdings Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

13.7.3 Marelli Holdings Co., Ltd. Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Marelli Holdings Co., Ltd. Main Business Overview

13.7.5 Marelli Holdings Co., Ltd. Latest Developments

13.8 Rheinmetall AG

13.8.1 Rheinmetall AG Company Information

13.8.2 Rheinmetall AG Automotive Smart Coolant Valve Product Portfolios and

Specifications

13.8.3 Rheinmetall AG Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Rheinmetall AG Main Business Overview

13.8.5 Rheinmetall AG Latest Developments

13.9 Hanon Systems

13.9.1 Hanon Systems Company Information

13.9.2 Hanon Systems Automotive Smart Coolant Valve Product Portfolios and Specifications

13.9.3 Hanon Systems Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hanon Systems Main Business Overview

13.9.5 Hanon Systems Latest Developments

13.10 Zhejiang Sanhua Intelligent Controls Co., Ltd.

13.10.1 Zhejiang Sanhua Intelligent Controls Co., Ltd. Company Information

13.10.2 Zhejiang Sanhua Intelligent Controls Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

13.10.3 Zhejiang Sanhua Intelligent Controls Co., Ltd. Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Zhejiang Sanhua Intelligent Controls Co., Ltd. Main Business Overview

13.10.5 Zhejiang Sanhua Intelligent Controls Co., Ltd. Latest Developments

13.11 Gates Corporation

13.11.1 Gates Corporation Company Information

13.11.2 Gates Corporation Automotive Smart Coolant Valve Product Portfolios and Specifications

13.11.3 Gates Corporation Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Gates Corporation Main Business Overview

13.11.5 Gates Corporation Latest Developments

13.12 THOMAS Group

13.12.1 THOMAS Group Company Information

13.12.2 THOMAS Group Automotive Smart Coolant Valve Product Portfolios and Specifications

13.12.3 THOMAS Group Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 THOMAS Group Main Business Overview

13.12.5 THOMAS Group Latest Developments

13.13 Modine Manufacturing Company

13.13.1 Modine Manufacturing Company Company Information

13.13.2 Modine Manufacturing Company Automotive Smart Coolant Valve Product Portfolios and Specifications

13.13.3 Modine Manufacturing Company Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Modine Manufacturing Company Main Business Overview

13.13.5 Modine Manufacturing Company Latest Developments

13.14 Pacific Industrial Co., Ltd.

13.14.1 Pacific Industrial Co., Ltd. Company Information

13.14.2 Pacific Industrial Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

13.14.3 Pacific Industrial Co., Ltd. Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Pacific Industrial Co., Ltd. Main Business Overview

13.14.5 Pacific Industrial Co., Ltd. Latest Developments

13.15 Ningbo Tuopu Group Co., Ltd.

13.15.1 Ningbo Tuopu Group Co., Ltd. Company Information

13.15.2 Ningbo Tuopu Group Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

13.15.3 Ningbo Tuopu Group Co., Ltd. Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Ningbo Tuopu Group Co., Ltd. Main Business Overview

13.15.5 Ningbo Tuopu Group Co., Ltd. Latest Developments

13.16 Zhejiang Yinlun Machinery Co., Ltd.

13.16.1 Zhejiang Yinlun Machinery Co., Ltd. Company Information

13.16.2 Zhejiang Yinlun Machinery Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

13.16.3 Zhejiang Yinlun Machinery Co., Ltd. Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Zhejiang Yinlun Machinery Co., Ltd. Main Business Overview

13.16.5 Zhejiang Yinlun Machinery Co., Ltd. Latest Developments

13.17 Hilite International

13.17.1 Hilite International Company Information

13.17.2 Hilite International Automotive Smart Coolant Valve Product Portfolios and Specifications

13.17.3 Hilite International Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Hilite International Main Business Overview

13.17.5 Hilite International Latest Developments

13.18 Solero Technologies

- 13.18.1 Solero Technologies Company Information
- 13.18.2 Solero Technologies Automotive Smart Coolant Valve Product Portfolios and Specifications
- 13.18.3 Solero Technologies Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 Solero Technologies Main Business Overview
- 13.18.5 Solero Technologies Latest Developments
- 13.19 TLX Technologies
 - 13.19.1 TLX Technologies Company Information
 - 13.19.2 TLX Technologies Automotive Smart Coolant Valve Product Portfolios and Specifications
 - 13.19.3 TLX Technologies Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 TLX Technologies Main Business Overview
 - 13.19.5 TLX Technologies Latest Developments
- 13.20 Tianbo Intelligent Technology (Shandong) Co., Ltd.
 - 13.20.1 Tianbo Intelligent Technology (Shandong) Co., Ltd. Company Information
 - 13.20.2 Tianbo Intelligent Technology (Shandong) Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications
 - 13.20.3 Tianbo Intelligent Technology (Shandong) Co., Ltd. Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Tianbo Intelligent Technology (Shandong) Co., Ltd. Main Business Overview
 - 13.20.5 Tianbo Intelligent Technology (Shandong) Co., Ltd. Latest Developments
- 13.21 Sonceboz SA
 - 13.21.1 Sonceboz SA Company Information
 - 13.21.2 Sonceboz SA Automotive Smart Coolant Valve Product Portfolios and Specifications
 - 13.21.3 Sonceboz SA Automotive Smart Coolant Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Sonceboz SA Main Business Overview
 - 13.21.5 Sonceboz SA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive Smart Coolant Valve Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive Smart Coolant Valve Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2-way Coolant Valve

Table 4. Major Players of 3-way Coolant Valve

Table 5. Major Players of 4-way Coolant Valve

Table 6. Major Players of Multi-port Coolant Valve

Table 7. Global Automotive Smart Coolant Valve Sales by Type (2021-2026) & (Units)

Table 8. Global Automotive Smart Coolant Valve Sales Market Share by Type (2021-2026)

Table 9. Global Automotive Smart Coolant Valve Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Automotive Smart Coolant Valve Revenue Market Share by Type (2021-2026)

Table 11. Global Automotive Smart Coolant Valve Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Brushed DC Motor Valve

Table 13. Major Players of Brushless DC Motor Valve

Table 14. Major Players of Other

Table 15. Global Automotive Smart Coolant Valve Sales by Actuation Method (2021-2026) & (Units)

Table 16. Global Automotive Smart Coolant Valve Sales Market Share by Actuation Method (2021-2026)

Table 17. Global Automotive Smart Coolant Valve Revenue by Actuation Method (2021-2026) & (\$ million)

Table 18. Global Automotive Smart Coolant Valve Revenue Market Share by Actuation Method (2021-2026)

Table 19. Global Automotive Smart Coolant Valve Sale Price by Actuation Method (2021-2026) & (US\$/Unit)

Table 20. Major Players of On-off Controlled Valve

Table 21. Major Players of PWM-controlled Valve

Table 22. Major Players of LIN-controlled Valve

Table 23. Major Players of CAN-controlled Valve

Table 24. Major Players of Other

Table 25. Global Automotive Smart Coolant Valve Sales by Communication and Control Interface (2021-2026) & (Units)

Table 26. Global Automotive Smart Coolant Valve Sales Market Share by Communication and Control Interface (2021-2026)

Table 27. Global Automotive Smart Coolant Valve Revenue by Communication and Control Interface (2021-2026) & (\$ million)

Table 28. Global Automotive Smart Coolant Valve Revenue Market Share by Communication and Control Interface (2021-2026)

Table 29. Global Automotive Smart Coolant Valve Sale Price by Communication and Control Interface (2021-2026) & (US\$/Unit)

Table 30. Major Players of Flow Switching Control

Table 31. Major Players of Flow Distribution Control

Table 32. Major Players of Other

Table 33. Global Automotive Smart Coolant Valve Sales by Control Function (2021-2026) & (Units)

Table 34. Global Automotive Smart Coolant Valve Sales Market Share by Control Function (2021-2026)

Table 35. Global Automotive Smart Coolant Valve Revenue by Control Function (2021-2026) & (\$ million)

Table 36. Global Automotive Smart Coolant Valve Revenue Market Share by Control Function (2021-2026)

Table 37. Global Automotive Smart Coolant Valve Sale Price by Control Function (2021-2026) & (US\$/Unit)

Table 38. Global Automotive Smart Coolant Valve Sale by Application (2021-2026) & (Units)

Table 39. Global Automotive Smart Coolant Valve Sale Market Share by Application (2021-2026)

Table 40. Global Automotive Smart Coolant Valve Revenue by Application (2021-2026) & (\$ million)

Table 41. Global Automotive Smart Coolant Valve Revenue Market Share by Application (2021-2026)

Table 42. Global Automotive Smart Coolant Valve Sale Price by Application (2021-2026) & (US\$/Unit)

Table 43. Global Automotive Smart Coolant Valve Sales by Company (2021-2026) & (Units)

Table 44. Global Automotive Smart Coolant Valve Sales Market Share by Company (2021-2026)

Table 45. Global Automotive Smart Coolant Valve Revenue by Company (2021-2026) & (\$ millions)

Table 46. Global Automotive Smart Coolant Valve Revenue Market Share by Company (2021-2026)

Table 47. Global Automotive Smart Coolant Valve Sale Price by Company (2021-2026) & (US\$/Unit)

Table 48. Key Manufacturers Automotive Smart Coolant Valve Producing Area Distribution and Sales Area

Table 49. Players Automotive Smart Coolant Valve Products Offered

Table 50. Automotive Smart Coolant Valve Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 51. New Products and Potential Entrants

Table 52. Market M&A Activity & Strategy

Table 53. Global Automotive Smart Coolant Valve Sales by Geographic Region (2021-2026) & (Units)

Table 54. Global Automotive Smart Coolant Valve Sales Market Share Geographic Region (2021-2026)

Table 55. Global Automotive Smart Coolant Valve Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 56. Global Automotive Smart Coolant Valve Revenue Market Share by Geographic Region (2021-2026)

Table 57. Global Automotive Smart Coolant Valve Sales by Country/Region (2021-2026) & (Units)

Table 58. Global Automotive Smart Coolant Valve Sales Market Share by Country/Region (2021-2026)

Table 59. Global Automotive Smart Coolant Valve Revenue by Country/Region (2021-2026) & (\$ millions)

Table 60. Global Automotive Smart Coolant Valve Revenue Market Share by Country/Region (2021-2026)

Table 61. Americas Automotive Smart Coolant Valve Sales by Country (2021-2026) & (Units)

Table 62. Americas Automotive Smart Coolant Valve Sales Market Share by Country (2021-2026)

Table 63. Americas Automotive Smart Coolant Valve Revenue by Country (2021-2026) & (\$ millions)

Table 64. Americas Automotive Smart Coolant Valve Sales by Type (2021-2026) & (Units)

Table 65. Americas Automotive Smart Coolant Valve Sales by Application (2021-2026) & (Units)

Table 66. APAC Automotive Smart Coolant Valve Sales by Region (2021-2026) & (Units)

Table 67. APAC Automotive Smart Coolant Valve Sales Market Share by Region (2021-2026)

Table 68. APAC Automotive Smart Coolant Valve Revenue by Region (2021-2026) & (\$ millions)

Table 69. APAC Automotive Smart Coolant Valve Sales by Type (2021-2026) & (Units)

Table 70. APAC Automotive Smart Coolant Valve Sales by Application (2021-2026) & (Units)

Table 71. Europe Automotive Smart Coolant Valve Sales by Country (2021-2026) & (Units)

Table 72. Europe Automotive Smart Coolant Valve Revenue by Country (2021-2026) & (\$ millions)

Table 73. Europe Automotive Smart Coolant Valve Sales by Type (2021-2026) & (Units)

Table 74. Europe Automotive Smart Coolant Valve Sales by Application (2021-2026) & (Units)

Table 75. Middle East & Africa Automotive Smart Coolant Valve Sales by Country (2021-2026) & (Units)

Table 76. Middle East & Africa Automotive Smart Coolant Valve Revenue Market Share by Country (2021-2026)

Table 77. Middle East & Africa Automotive Smart Coolant Valve Sales by Type (2021-2026) & (Units)

Table 78. Middle East & Africa Automotive Smart Coolant Valve Sales by Application (2021-2026) & (Units)

Table 79. Key Market Drivers & Growth Opportunities of Automotive Smart Coolant Valve

Table 80. Key Market Challenges & Risks of Automotive Smart Coolant Valve

Table 81. Key Industry Trends of Automotive Smart Coolant Valve

Table 82. Automotive Smart Coolant Valve Raw Material

Table 83. Key Suppliers of Raw Materials

Table 84. Automotive Smart Coolant Valve Distributors List

Table 85. Automotive Smart Coolant Valve Customer List

Table 86. Global Automotive Smart Coolant Valve Sales Forecast by Region (2027-2032) & (Units)

Table 87. Global Automotive Smart Coolant Valve Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Americas Automotive Smart Coolant Valve Sales Forecast by Country (2027-2032) & (Units)

Table 89. Americas Automotive Smart Coolant Valve Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. APAC Automotive Smart Coolant Valve Sales Forecast by Region

(2027-2032) & (Units)

Table 91. APAC Automotive Smart Coolant Valve Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 92. Europe Automotive Smart Coolant Valve Sales Forecast by Country (2027-2032) & (Units)

Table 93. Europe Automotive Smart Coolant Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Middle East & Africa Automotive Smart Coolant Valve Sales Forecast by Country (2027-2032) & (Units)

Table 95. Middle East & Africa Automotive Smart Coolant Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 96. Global Automotive Smart Coolant Valve Sales Forecast by Type (2027-2032) & (Units)

Table 97. Global Automotive Smart Coolant Valve Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 98. Global Automotive Smart Coolant Valve Sales Forecast by Application (2027-2032) & (Units)

Table 99. Global Automotive Smart Coolant Valve Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 100. Robert Bosch GmbH Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 101. Robert Bosch GmbH Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 102. Robert Bosch GmbH Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Robert Bosch GmbH Main Business

Table 104. Robert Bosch GmbH Latest Developments

Table 105. DENSO Corporation Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 106. DENSO Corporation Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 107. DENSO Corporation Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. DENSO Corporation Main Business

Table 109. DENSO Corporation Latest Developments

Table 110. AISIN Corporation Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 111. AISIN Corporation Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 112. AISIN Corporation Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. AISIN Corporation Main Business

Table 114. AISIN Corporation Latest Developments

Table 115. Valeo Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 116. Valeo Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 117. Valeo Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Valeo Main Business

Table 119. Valeo Latest Developments

Table 120. MAHLE GmbH Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 121. MAHLE GmbH Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 122. MAHLE GmbH Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. MAHLE GmbH Main Business

Table 124. MAHLE GmbH Latest Developments

Table 125. FORVIA SE Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 126. FORVIA SE Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 127. FORVIA SE Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. FORVIA SE Main Business

Table 129. FORVIA SE Latest Developments

Table 130. Marelli Holdings Co., Ltd. Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 131. Marelli Holdings Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 132. Marelli Holdings Co., Ltd. Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Marelli Holdings Co., Ltd. Main Business

Table 134. Marelli Holdings Co., Ltd. Latest Developments

Table 135. Rheinmetall AG Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 136. Rheinmetall AG Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 137. Rheinmetall AG Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Rheinmetall AG Main Business

Table 139. Rheinmetall AG Latest Developments

Table 140. Hanon Systems Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 141. Hanon Systems Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 142. Hanon Systems Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Hanon Systems Main Business

Table 144. Hanon Systems Latest Developments

Table 145. Zhejiang Sanhua Intelligent Controls Co., Ltd. Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 146. Zhejiang Sanhua Intelligent Controls Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 147. Zhejiang Sanhua Intelligent Controls Co., Ltd. Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Zhejiang Sanhua Intelligent Controls Co., Ltd. Main Business

Table 149. Zhejiang Sanhua Intelligent Controls Co., Ltd. Latest Developments

Table 150. Gates Corporation Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 151. Gates Corporation Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 152. Gates Corporation Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Gates Corporation Main Business

Table 154. Gates Corporation Latest Developments

Table 155. THOMAS Group Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 156. THOMAS Group Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 157. THOMAS Group Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. THOMAS Group Main Business

Table 159. THOMAS Group Latest Developments

Table 160. Modine Manufacturing Company Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 161. Modine Manufacturing Company Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 162. Modine Manufacturing Company Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Modine Manufacturing Company Main Business

Table 164. Modine Manufacturing Company Latest Developments

Table 165. Pacific Industrial Co., Ltd. Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 166. Pacific Industrial Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 167. Pacific Industrial Co., Ltd. Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Pacific Industrial Co., Ltd. Main Business

Table 169. Pacific Industrial Co., Ltd. Latest Developments

Table 170. Ningbo Tuopu Group Co., Ltd. Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 171. Ningbo Tuopu Group Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 172. Ningbo Tuopu Group Co., Ltd. Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Ningbo Tuopu Group Co., Ltd. Main Business

Table 174. Ningbo Tuopu Group Co., Ltd. Latest Developments

Table 175. Zhejiang Yinlun Machinery Co., Ltd. Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 176. Zhejiang Yinlun Machinery Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 177. Zhejiang Yinlun Machinery Co., Ltd. Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Zhejiang Yinlun Machinery Co., Ltd. Main Business

Table 179. Zhejiang Yinlun Machinery Co., Ltd. Latest Developments

Table 180. Hilite International Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 181. Hilite International Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 182. Hilite International Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Hilite International Main Business

Table 184. Hilite International Latest Developments

Table 185. Solero Technologies Basic Information, Automotive Smart Coolant Valve

Manufacturing Base, Sales Area and Its Competitors

Table 186. Solero Technologies Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 187. Solero Technologies Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Solero Technologies Main Business

Table 189. Solero Technologies Latest Developments

Table 190. TLX Technologies Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 191. TLX Technologies Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 192. TLX Technologies Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. TLX Technologies Main Business

Table 194. TLX Technologies Latest Developments

Table 195. Tianbo Intelligent Technology (Shandong) Co., Ltd. Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 196. Tianbo Intelligent Technology (Shandong) Co., Ltd. Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 197. Tianbo Intelligent Technology (Shandong) Co., Ltd. Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Tianbo Intelligent Technology (Shandong) Co., Ltd. Main Business

Table 199. Tianbo Intelligent Technology (Shandong) Co., Ltd. Latest Developments

Table 200. Sonceboz SA Basic Information, Automotive Smart Coolant Valve Manufacturing Base, Sales Area and Its Competitors

Table 201. Sonceboz SA Automotive Smart Coolant Valve Product Portfolios and Specifications

Table 202. Sonceboz SA Automotive Smart Coolant Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Sonceboz SA Main Business

Table 204. Sonceboz SA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automotive Smart Coolant Valve
- Figure 2. Automotive Smart Coolant Valve Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Smart Coolant Valve Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Automotive Smart Coolant Valve Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Smart Coolant Valve Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Smart Coolant Valve Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Smart Coolant Valve Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2-way Coolant Valve
- Figure 12. Product Picture of 3-way Coolant Valve
- Figure 13. Product Picture of 4-way Coolant Valve
- Figure 14. Product Picture of Multi-port Coolant Valve
- Figure 15. Global Automotive Smart Coolant Valve Sales Market Share by Type in 2026
- Figure 16. Global Automotive Smart Coolant Valve Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Brushed DC Motor Valve
- Figure 18. Product Picture of Brushless DC Motor Valve
- Figure 19. Product Picture of Other
- Figure 20. Global Automotive Smart Coolant Valve Sales Market Share by Actuation Method in 2026
- Figure 21. Global Automotive Smart Coolant Valve Revenue Market Share by Actuation Method (2021-2026)
- Figure 22. Product Picture of On-off Controlled Valve
- Figure 23. Product Picture of PWM-controlled Valve
- Figure 24. Product Picture of LIN-controlled Valve
- Figure 25. Product Picture of CAN-controlled Valve
- Figure 26. Product Picture of Other
- Figure 27. Global Automotive Smart Coolant Valve Sales Market Share by Communication and Control Interface in 2026

Figure 28. Global Automotive Smart Coolant Valve Revenue Market Share by Communication and Control Interface (2021-2026)

Figure 29. Product Picture of Flow Switching Control

Figure 30. Product Picture of Flow Distribution Control

Figure 31. Product Picture of Other

Figure 32. Global Automotive Smart Coolant Valve Sales Market Share by Control Function in 2026

Figure 33. Global Automotive Smart Coolant Valve Revenue Market Share by Control Function (2021-2026)

Figure 34. Automotive Smart Coolant Valve Consumed in E-drive and Power Electronics Cooling

Figure 35. Global Automotive Smart Coolant Valve Market: E-drive and Power Electronics Cooling (2021-2026) & (Units)

Figure 36. Automotive Smart Coolant Valve Consumed in Cabin Heating and HVAC Coolant Loop

Figure 37. Global Automotive Smart Coolant Valve Market: Cabin Heating and HVAC Coolant Loop (2021-2026) & (Units)

Figure 38. Automotive Smart Coolant Valve Consumed in Engine and Hybrid Powertrain Cooling

Figure 39. Global Automotive Smart Coolant Valve Market: Engine and Hybrid Powertrain Cooling (2021-2026) & (Units)

Figure 40. Automotive Smart Coolant Valve Consumed in Other Thermal Loops

Figure 41. Global Automotive Smart Coolant Valve Market: Other Thermal Loops (2021-2026) & (Units)

Figure 42. Global Automotive Smart Coolant Valve Sale Market Share by Application (2025)

Figure 43. Global Automotive Smart Coolant Valve Revenue Market Share by Application in 2025

Figure 44. Automotive Smart Coolant Valve Sales by Company in 2025 (Units)

Figure 45. Global Automotive Smart Coolant Valve Sales Market Share by Company in 2025

Figure 46. Automotive Smart Coolant Valve Revenue by Company in 2025 (\$ millions)

Figure 47. Global Automotive Smart Coolant Valve Revenue Market Share by Company in 2025

Figure 48. Global Automotive Smart Coolant Valve Sales Market Share by Geographic Region (2021-2026)

Figure 49. Global Automotive Smart Coolant Valve Revenue Market Share by Geographic Region in 2025

Figure 50. Americas Automotive Smart Coolant Valve Sales 2021-2026 (Units)

- Figure 51. Americas Automotive Smart Coolant Valve Revenue 2021-2026 (\$ millions)
- Figure 52. APAC Automotive Smart Coolant Valve Sales 2021-2026 (Units)
- Figure 53. APAC Automotive Smart Coolant Valve Revenue 2021-2026 (\$ millions)
- Figure 54. Europe Automotive Smart Coolant Valve Sales 2021-2026 (Units)
- Figure 55. Europe Automotive Smart Coolant Valve Revenue 2021-2026 (\$ millions)
- Figure 56. Middle East & Africa Automotive Smart Coolant Valve Sales 2021-2026 (Units)
- Figure 57. Middle East & Africa Automotive Smart Coolant Valve Revenue 2021-2026 (\$ millions)
- Figure 58. Americas Automotive Smart Coolant Valve Sales Market Share by Country in 2025
- Figure 59. Americas Automotive Smart Coolant Valve Revenue Market Share by Country (2021-2026)
- Figure 60. Americas Automotive Smart Coolant Valve Sales Market Share by Type (2021-2026)
- Figure 61. Americas Automotive Smart Coolant Valve Sales Market Share by Application (2021-2026)
- Figure 62. United States Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Canada Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Mexico Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Brazil Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)
- Figure 66. APAC Automotive Smart Coolant Valve Sales Market Share by Region in 2025
- Figure 67. APAC Automotive Smart Coolant Valve Revenue Market Share by Region (2021-2026)
- Figure 68. APAC Automotive Smart Coolant Valve Sales Market Share by Type (2021-2026)
- Figure 69. APAC Automotive Smart Coolant Valve Sales Market Share by Application (2021-2026)
- Figure 70. China Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Japan Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)
- Figure 72. South Korea Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Automotive Smart Coolant Valve Sales Market Share by Country in 2025

Figure 78. Europe Automotive Smart Coolant Valve Revenue Market Share by Country (2021-2026)

Figure 79. Europe Automotive Smart Coolant Valve Sales Market Share by Type (2021-2026)

Figure 80. Europe Automotive Smart Coolant Valve Sales Market Share by Application (2021-2026)

Figure 81. Germany Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Automotive Smart Coolant Valve Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Automotive Smart Coolant Valve Sales Market Share by Type (2021-2026)

Figure 88. Middle East & Africa Automotive Smart Coolant Valve Sales Market Share by Application (2021-2026)

Figure 89. Egypt Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Automotive Smart Coolant Valve Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Automotive Smart Coolant Valve Revenue Growth
2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Automotive Smart Coolant Valve in
2026

Figure 95. Manufacturing Process Analysis of Automotive Smart Coolant Valve

Figure 96. Industry Chain Structure of Automotive Smart Coolant Valve

Figure 97. Channels of Distribution

Figure 98. Global Automotive Smart Coolant Valve Sales Market Forecast by Region
(2027-2032)

Figure 99. Global Automotive Smart Coolant Valve Revenue Market Share Forecast by
Region (2027-2032)

Figure 100. Global Automotive Smart Coolant Valve Sales Market Share Forecast by
Type (2027-2032)

Figure 101. Global Automotive Smart Coolant Valve Revenue Market Share Forecast
by Type (2027-2032)

Figure 102. Global Automotive Smart Coolant Valve Sales Market Share Forecast by
Application (2027-2032)

Figure 103. Global Automotive Smart Coolant Valve Revenue Market Share Forecast
by Application (2027-2032)

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