

Global Automotive Semiconductor Market Growth (Status and Outlook) 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Automotive Semiconductor market size was valued at US\$ 30740 million in 2023. With growing demand in downstream market, the Automotive Semiconductor is forecast to a readjusted size of US\$ 40300 million by 2030 with a CAGR of 3.9% during review period.

The research report highlights the growth potential of the global Automotive Semiconductor market. Automotive Semiconductor are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Automotive Semiconductor. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Automotive Semiconductor market.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest

Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

Key Features:

The report on Automotive Semiconductor market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Automotive Semiconductor market. It may include historical data, market segmentation by Type (e.g., Processor, Analog IC), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Automotive Semiconductor market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Automotive Semiconductor market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Automotive Semiconductor industry. This include advancements in Automotive Semiconductor technology, Automotive Semiconductor new entrants, Automotive Semiconductor new investment, and other innovations that are shaping the future of Automotive Semiconductor.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Automotive Semiconductor market. It includes factors influencing customer ' purchasing decisions, preferences for Automotive Semiconductor product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Automotive Semiconductor market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Automotive Semiconductor market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Automotive Semiconductor market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Automotive Semiconductor industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Automotive Semiconductor market.

Market Segmentation:

Automotive Semiconductor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Processor

Analog IC

Discrete Power

Sensor

Memory

Segmentation by application

Passenger

LCV

HCV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NXP Semiconductors

Renesas Electronics

Infineon Technologies

STMicroelectronics

Robert Bosch GmbH

Texas Instruments

ON Semiconductor

ROHM

Toshiba

Analog Devices

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automotive Semiconductor Market Size 2019-2030
 - 2.1.2 Automotive Semiconductor Market Size CAGR by Region 2019 VS 2023 VS 2030
- 2.2 Automotive Semiconductor Segment by Type
 - 2.2.1 Processor
 - 2.2.2 Analog IC
 - 2.2.3 Discrete Power
 - 2.2.4 Sensor
 - 2.2.5 Memory
- 2.3 Automotive Semiconductor Market Size by Type
 - 2.3.1 Automotive Semiconductor Market Size CAGR by Type (2019 VS 2023 VS 2030)
 - 2.3.2 Global Automotive Semiconductor Market Size Market Share by Type (2019-2024)
- 2.4 Automotive Semiconductor Segment by Application
 - 2.4.1 Passenger
 - 2.4.2 LCV
 - 2.4.3 HCV
- 2.5 Automotive Semiconductor Market Size by Application
 - 2.5.1 Automotive Semiconductor Market Size CAGR by Application (2019 VS 2023 VS 2030)
 - 2.5.2 Global Automotive Semiconductor Market Size Market Share by Application (2019-2024)

3 AUTOMOTIVE SEMICONDUCTOR MARKET SIZE BY PLAYER

3.1 Automotive Semiconductor Market Size Market Share by Players

3.1.1 Global Automotive Semiconductor Revenue by Players (2019-2024)

3.1.2 Global Automotive Semiconductor Revenue Market Share by Players (2019-2024)

3.2 Global Automotive Semiconductor Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE SEMICONDUCTOR BY REGIONS

4.1 Automotive Semiconductor Market Size by Regions (2019-2024)

4.2 Americas Automotive Semiconductor Market Size Growth (2019-2024)

4.3 APAC Automotive Semiconductor Market Size Growth (2019-2024)

4.4 Europe Automotive Semiconductor Market Size Growth (2019-2024)

4.5 Middle East & Africa Automotive Semiconductor Market Size Growth (2019-2024)

5 AMERICAS

5.1 Americas Automotive Semiconductor Market Size by Country (2019-2024)

5.2 Americas Automotive Semiconductor Market Size by Type (2019-2024)

5.3 Americas Automotive Semiconductor Market Size by Application (2019-2024)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automotive Semiconductor Market Size by Region (2019-2024)

6.2 APAC Automotive Semiconductor Market Size by Type (2019-2024)

6.3 APAC Automotive Semiconductor Market Size by Application (2019-2024)

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Automotive Semiconductor by Country (2019-2024)

7.2 Europe Automotive Semiconductor Market Size by Type (2019-2024)

7.3 Europe Automotive Semiconductor Market Size by Application (2019-2024)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Semiconductor by Region (2019-2024)

8.2 Middle East & Africa Automotive Semiconductor Market Size by Type (2019-2024)

8.3 Middle East & Africa Automotive Semiconductor Market Size by Application (2019-2024)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL AUTOMOTIVE SEMICONDUCTOR MARKET FORECAST

10.1 Global Automotive Semiconductor Forecast by Regions (2025-2030)

10.1.1 Global Automotive Semiconductor Forecast by Regions (2025-2030)

10.1.2 Americas Automotive Semiconductor Forecast

10.1.3 APAC Automotive Semiconductor Forecast

- 10.1.4 Europe Automotive Semiconductor Forecast
- 10.1.5 Middle East & Africa Automotive Semiconductor Forecast
- 10.2 Americas Automotive Semiconductor Forecast by Country (2025-2030)
 - 10.2.1 United States Automotive Semiconductor Market Forecast
 - 10.2.2 Canada Automotive Semiconductor Market Forecast
 - 10.2.3 Mexico Automotive Semiconductor Market Forecast
 - 10.2.4 Brazil Automotive Semiconductor Market Forecast
- 10.3 APAC Automotive Semiconductor Forecast by Region (2025-2030)
 - 10.3.1 China Automotive Semiconductor Market Forecast
 - 10.3.2 Japan Automotive Semiconductor Market Forecast
 - 10.3.3 Korea Automotive Semiconductor Market Forecast
 - 10.3.4 Southeast Asia Automotive Semiconductor Market Forecast
 - 10.3.5 India Automotive Semiconductor Market Forecast
 - 10.3.6 Australia Automotive Semiconductor Market Forecast
- 10.4 Europe Automotive Semiconductor Forecast by Country (2025-2030)
 - 10.4.1 Germany Automotive Semiconductor Market Forecast
 - 10.4.2 France Automotive Semiconductor Market Forecast
 - 10.4.3 UK Automotive Semiconductor Market Forecast
 - 10.4.4 Italy Automotive Semiconductor Market Forecast
 - 10.4.5 Russia Automotive Semiconductor Market Forecast
- 10.5 Middle East & Africa Automotive Semiconductor Forecast by Region (2025-2030)
 - 10.5.1 Egypt Automotive Semiconductor Market Forecast
 - 10.5.2 South Africa Automotive Semiconductor Market Forecast
 - 10.5.3 Israel Automotive Semiconductor Market Forecast
 - 10.5.4 Turkey Automotive Semiconductor Market Forecast
 - 10.5.5 GCC Countries Automotive Semiconductor Market Forecast
- 10.6 Global Automotive Semiconductor Forecast by Type (2025-2030)
- 10.7 Global Automotive Semiconductor Forecast by Application (2025-2030)

11 KEY PLAYERS ANALYSIS

- 11.1 NXP Semiconductors
 - 11.1.1 NXP Semiconductors Company Information
 - 11.1.2 NXP Semiconductors Automotive Semiconductor Product Offered
 - 11.1.3 NXP Semiconductors Automotive Semiconductor Revenue, Gross Margin and Market Share (2019-2024)
 - 11.1.4 NXP Semiconductors Main Business Overview
 - 11.1.5 NXP Semiconductors Latest Developments
- 11.2 Renesas Electronics

- 11.2.1 Renesas Electronics Company Information
- 11.2.2 Renesas Electronics Automotive Semiconductor Product Offered
- 11.2.3 Renesas Electronics Automotive Semiconductor Revenue, Gross Margin and Market Share (2019-2024)
- 11.2.4 Renesas Electronics Main Business Overview
- 11.2.5 Renesas Electronics Latest Developments
- 11.3 Infineon Technologies
 - 11.3.1 Infineon Technologies Company Information
 - 11.3.2 Infineon Technologies Automotive Semiconductor Product Offered
 - 11.3.3 Infineon Technologies Automotive Semiconductor Revenue, Gross Margin and Market Share (2019-2024)
 - 11.3.4 Infineon Technologies Main Business Overview
 - 11.3.5 Infineon Technologies Latest Developments
- 11.4 STMicroelectronics
 - 11.4.1 STMicroelectronics Company Information
 - 11.4.2 STMicroelectronics Automotive Semiconductor Product Offered
 - 11.4.3 STMicroelectronics Automotive Semiconductor Revenue, Gross Margin and Market Share (2019-2024)
 - 11.4.4 STMicroelectronics Main Business Overview
 - 11.4.5 STMicroelectronics Latest Developments
- 11.5 Robert Bosch GmbH
 - 11.5.1 Robert Bosch GmbH Company Information
 - 11.5.2 Robert Bosch GmbH Automotive Semiconductor Product Offered
 - 11.5.3 Robert Bosch GmbH Automotive Semiconductor Revenue, Gross Margin and Market Share (2019-2024)
 - 11.5.4 Robert Bosch GmbH Main Business Overview
 - 11.5.5 Robert Bosch GmbH Latest Developments
- 11.6 Texas Instruments
 - 11.6.1 Texas Instruments Company Information
 - 11.6.2 Texas Instruments Automotive Semiconductor Product Offered
 - 11.6.3 Texas Instruments Automotive Semiconductor Revenue, Gross Margin and Market Share (2019-2024)
 - 11.6.4 Texas Instruments Main Business Overview
 - 11.6.5 Texas Instruments Latest Developments
- 11.7 ON Semiconductor
 - 11.7.1 ON Semiconductor Company Information
 - 11.7.2 ON Semiconductor Automotive Semiconductor Product Offered
 - 11.7.3 ON Semiconductor Automotive Semiconductor Revenue, Gross Margin and Market Share (2019-2024)

11.7.4 ON Semiconductor Main Business Overview

11.7.5 ON Semiconductor Latest Developments

11.8 ROHM

11.8.1 ROHM Company Information

11.8.2 ROHM Automotive Semiconductor Product Offered

11.8.3 ROHM Automotive Semiconductor Revenue, Gross Margin and Market Share
(2019-2024)

11.8.4 ROHM Main Business Overview

11.8.5 ROHM Latest Developments

11.9 Toshiba

11.9.1 Toshiba Company Information

11.9.2 Toshiba Automotive Semiconductor Product Offered

11.9.3 Toshiba Automotive Semiconductor Revenue, Gross Margin and Market Share
(2019-2024)

11.9.4 Toshiba Main Business Overview

11.9.5 Toshiba Latest Developments

11.10 Analog Devices

11.10.1 Analog Devices Company Information

11.10.2 Analog Devices Automotive Semiconductor Product Offered

11.10.3 Analog Devices Automotive Semiconductor Revenue, Gross Margin and
Market Share (2019-2024)

11.10.4 Analog Devices Main Business Overview

11.10.5 Analog Devices Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive Semiconductor Market Size CAGR by Region (2019 VS 2023 VS 2030) & (\$ Millions)

Table 2. Major Players of Processor

Table 3. Major Players of Analog IC

Table 4. Major Players of Discrete Power

Table 5. Major Players of Sensor

Table 6. Major Players of Memory

Table 7. Automotive Semiconductor Market Size CAGR by Type (2019 VS 2023 VS 2030) & (\$ Millions)

Table 8. Global Automotive Semiconductor Market Size by Type (2019-2024) & (\$ Millions)

Table 9. Global Automotive Semiconductor Market Size Market Share by Type (2019-2024)

Table 10. Automotive Semiconductor Market Size CAGR by Application (2019 VS 2023 VS 2030) & (\$ Millions)

Table 11. Global Automotive Semiconductor Market Size by Application (2019-2024) & (\$ Millions)

Table 12. Global Automotive Semiconductor Market Size Market Share by Application (2019-2024)

Table 13. Global Automotive Semiconductor Revenue by Players (2019-2024) & (\$ Millions)

Table 14. Global Automotive Semiconductor Revenue Market Share by Player (2019-2024)

Table 15. Automotive Semiconductor Key Players Head office and Products Offered

Table 16. Automotive Semiconductor Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)

Table 17. New Products and Potential Entrants

Table 18. Mergers & Acquisitions, Expansion

Table 19. Global Automotive Semiconductor Market Size by Regions 2019-2024 & (\$ Millions)

Table 20. Global Automotive Semiconductor Market Size Market Share by Regions (2019-2024)

Table 21. Global Automotive Semiconductor Revenue by Country/Region (2019-2024) & (\$ millions)

Table 22. Global Automotive Semiconductor Revenue Market Share by Country/Region

(2019-2024)

Table 23. Americas Automotive Semiconductor Market Size by Country (2019-2024) & (\$ Millions)

Table 24. Americas Automotive Semiconductor Market Size Market Share by Country (2019-2024)

Table 25. Americas Automotive Semiconductor Market Size by Type (2019-2024) & (\$ Millions)

Table 26. Americas Automotive Semiconductor Market Size Market Share by Type (2019-2024)

Table 27. Americas Automotive Semiconductor Market Size by Application (2019-2024) & (\$ Millions)

Table 28. Americas Automotive Semiconductor Market Size Market Share by Application (2019-2024)

Table 29. APAC Automotive Semiconductor Market Size by Region (2019-2024) & (\$ Millions)

Table 30. APAC Automotive Semiconductor Market Size Market Share by Region (2019-2024)

Table 31. APAC Automotive Semiconductor Market Size by Type (2019-2024) & (\$ Millions)

Table 32. APAC Automotive Semiconductor Market Size Market Share by Type (2019-2024)

Table 33. APAC Automotive Semiconductor Market Size by Application (2019-2024) & (\$ Millions)

Table 34. APAC Automotive Semiconductor Market Size Market Share by Application (2019-2024)

Table 35. Europe Automotive Semiconductor Market Size by Country (2019-2024) & (\$ Millions)

Table 36. Europe Automotive Semiconductor Market Size Market Share by Country (2019-2024)

Table 37. Europe Automotive Semiconductor Market Size by Type (2019-2024) & (\$ Millions)

Table 38. Europe Automotive Semiconductor Market Size Market Share by Type (2019-2024)

Table 39. Europe Automotive Semiconductor Market Size by Application (2019-2024) & (\$ Millions)

Table 40. Europe Automotive Semiconductor Market Size Market Share by Application (2019-2024)

Table 41. Middle East & Africa Automotive Semiconductor Market Size by Region (2019-2024) & (\$ Millions)

Table 42. Middle East & Africa Automotive Semiconductor Market Size Market Share by Region (2019-2024)

Table 43. Middle East & Africa Automotive Semiconductor Market Size by Type (2019-2024) & (\$ Millions)

Table 44. Middle East & Africa Automotive Semiconductor Market Size Market Share by Type (2019-2024)

Table 45. Middle East & Africa Automotive Semiconductor Market Size by Application (2019-2024) & (\$ Millions)

Table 46. Middle East & Africa Automotive Semiconductor Market Size Market Share by Application (2019-2024)

Table 47. Key Market Drivers & Growth Opportunities of Automotive Semiconductor

Table 48. Key Market Challenges & Risks of Automotive Semiconductor

Table 49. Key Industry Trends of Automotive Semiconductor

Table 50. Global Automotive Semiconductor Market Size Forecast by Regions (2025-2030) & (\$ Millions)

Table 51. Global Automotive Semiconductor Market Size Market Share Forecast by Regions (2025-2030)

Table 52. Global Automotive Semiconductor Market Size Forecast by Type (2025-2030) & (\$ Millions)

Table 53. Global Automotive Semiconductor Market Size Forecast by Application (2025-2030) & (\$ Millions)

Table 54. NXP Semiconductors Details, Company Type, Automotive Semiconductor Area Served and Its Competitors

Table 55. NXP Semiconductors Automotive Semiconductor Product Offered

Table 56. NXP Semiconductors Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 57. NXP Semiconductors Main Business

Table 58. NXP Semiconductors Latest Developments

Table 59. Renesas Electronics Details, Company Type, Automotive Semiconductor Area Served and Its Competitors

Table 60. Renesas Electronics Automotive Semiconductor Product Offered

Table 61. Renesas Electronics Main Business

Table 62. Renesas Electronics Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 63. Renesas Electronics Latest Developments

Table 64. Infineon Technologies Details, Company Type, Automotive Semiconductor Area Served and Its Competitors

Table 65. Infineon Technologies Automotive Semiconductor Product Offered

Table 66. Infineon Technologies Main Business

Table 67. Infineon Technologies Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)
Table 68. Infineon Technologies Latest Developments
Table 69. STMicroelectronics Details, Company Type, Automotive Semiconductor Area Served and Its Competitors
Table 70. STMicroelectronics Automotive Semiconductor Product Offered
Table 71. STMicroelectronics Main Business
Table 72. STMicroelectronics Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)
Table 73. STMicroelectronics Latest Developments
Table 74. Robert Bosch GmbH Details, Company Type, Automotive Semiconductor Area Served and Its Competitors
Table 75. Robert Bosch GmbH Automotive Semiconductor Product Offered
Table 76. Robert Bosch GmbH Main Business
Table 77. Robert Bosch GmbH Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)
Table 78. Robert Bosch GmbH Latest Developments
Table 79. Texas Instruments Details, Company Type, Automotive Semiconductor Area Served and Its Competitors
Table 80. Texas Instruments Automotive Semiconductor Product Offered
Table 81. Texas Instruments Main Business
Table 82. Texas Instruments Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)
Table 83. Texas Instruments Latest Developments
Table 84. ON Semiconductor Details, Company Type, Automotive Semiconductor Area Served and Its Competitors
Table 85. ON Semiconductor Automotive Semiconductor Product Offered
Table 86. ON Semiconductor Main Business
Table 87. ON Semiconductor Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)
Table 88. ON Semiconductor Latest Developments
Table 89. ROHM Details, Company Type, Automotive Semiconductor Area Served and Its Competitors
Table 90. ROHM Automotive Semiconductor Product Offered
Table 91. ROHM Main Business
Table 92. ROHM Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)
Table 93. ROHM Latest Developments
Table 94. Toshiba Details, Company Type, Automotive Semiconductor Area Served and

Its Competitors

Table 95. Toshiba Automotive Semiconductor Product Offered

Table 96. Toshiba Main Business

Table 97. Toshiba Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 98. Toshiba Latest Developments

Table 99. Analog Devices Details, Company Type, Automotive Semiconductor Area Served and Its Competitors

Table 100. Analog Devices Automotive Semiconductor Product Offered

Table 101. Analog Devices Main Business

Table 102. Analog Devices Automotive Semiconductor Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 103. Analog Devices Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Semiconductor Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Automotive Semiconductor Market Size Growth Rate 2019-2030 (\$ Millions)

Figure 6. Automotive Semiconductor Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Figure 7. Automotive Semiconductor Sales Market Share by Country/Region (2023)

Figure 8. Automotive Semiconductor Sales Market Share by Country/Region (2019, 2023 & 2030)

Figure 9. Global Automotive Semiconductor Market Size Market Share by Type in 2023

Figure 10. Automotive Semiconductor in Passenger

Figure 11. Global Automotive Semiconductor Market: Passenger (2019-2024) & (\$ Millions)

Figure 12. Automotive Semiconductor in LCV

Figure 13. Global Automotive Semiconductor Market: LCV (2019-2024) & (\$ Millions)

Figure 14. Automotive Semiconductor in HCV

Figure 15. Global Automotive Semiconductor Market: HCV (2019-2024) & (\$ Millions)

Figure 16. Global Automotive Semiconductor Market Size Market Share by Application in 2023

Figure 17. Global Automotive Semiconductor Revenue Market Share by Player in 2023

Figure 18. Global Automotive Semiconductor Market Size Market Share by Regions (2019-2024)

Figure 19. Americas Automotive Semiconductor Market Size 2019-2024 (\$ Millions)

Figure 20. APAC Automotive Semiconductor Market Size 2019-2024 (\$ Millions)

Figure 21. Europe Automotive Semiconductor Market Size 2019-2024 (\$ Millions)

Figure 22. Middle East & Africa Automotive Semiconductor Market Size 2019-2024 (\$ Millions)

Figure 23. Americas Automotive Semiconductor Value Market Share by Country in 2023

Figure 24. United States Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 25. Canada Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 26. Mexico Automotive Semiconductor Market Size Growth 2019-2024 (\$

Millions)

Figure 27. Brazil Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 28. APAC Automotive Semiconductor Market Size Market Share by Region in 2023

Figure 29. APAC Automotive Semiconductor Market Size Market Share by Type in 2023

Figure 30. APAC Automotive Semiconductor Market Size Market Share by Application in 2023

Figure 31. China Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 32. Japan Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 33. Korea Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 34. Southeast Asia Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 35. India Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 36. Australia Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 37. Europe Automotive Semiconductor Market Size Market Share by Country in 2023

Figure 38. Europe Automotive Semiconductor Market Size Market Share by Type (2019-2024)

Figure 39. Europe Automotive Semiconductor Market Size Market Share by Application (2019-2024)

Figure 40. Germany Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 41. France Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 42. UK Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 43. Italy Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 44. Russia Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 45. Middle East & Africa Automotive Semiconductor Market Size Market Share by Region (2019-2024)

Figure 46. Middle East & Africa Automotive Semiconductor Market Size Market Share by Type (2019-2024)

Figure 47. Middle East & Africa Automotive Semiconductor Market Size Market Share by Application (2019-2024)

Figure 48. Egypt Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 49. South Africa Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 50. Israel Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 51. Turkey Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 52. GCC Country Automotive Semiconductor Market Size Growth 2019-2024 (\$ Millions)

Figure 53. Americas Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 54. APAC Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 55. Europe Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 56. Middle East & Africa Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 57. United States Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 58. Canada Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 59. Mexico Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 60. Brazil Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 61. China Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 62. Japan Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 63. Korea Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 64. Southeast Asia Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 65. India Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 66. Australia Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 67. Germany Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 68. France Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 69. UK Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 70. Italy Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 71. Russia Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 72. Spain Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 73. Egypt Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 74. South Africa Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 75. Israel Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 76. Turkey Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 77. GCC Countries Automotive Semiconductor Market Size 2025-2030 (\$ Millions)

Figure 78. Global Automotive Semiconductor Market Size Market Share Forecast by Type (2025-2030)

Figure 79. Global Automotive Semiconductor Market Size Market Share Forecast by Application (2025-2030)

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