

Global Automotive Semi-Metallic Brake Pads Market Growth 2026-2032

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Abstracts

The global Automotive Semi-Metallic Brake Pads market size is predicted to grow from US\$ 6008 million in 2025 to US\$ 7701 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Automotive semi-metallic brake pads are resin-bonded disc brake friction materials made with steel fibers, iron powder, copper fibers or low-copper substitutes, graphite, carbon materials, ceramic abrasives, fillers and friction modifiers. Their metal content is generally higher than low-metallic pads but lower than sintered metal pads. They offer strong braking force, good heat conductivity, high-temperature stability and fade resistance, and are widely used in passenger cars, SUVs, pickups, light commercial vehicles, medium/heavy commercial vehicles and aftermarket replacement. Upstream inputs include steel fibers, iron powder, copper or copper-free conductive materials, resins, graphite, abrasives and backing plates; downstream demand comes from OEMs, brake system suppliers and repair/aftermarket channels.

In 2025, global automotive semi-metallic brake pads production reached approximately 300 million sets, with an average global market price is \$20 per set.

United States market for Automotive Semi-Metallic Brake Pads is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Semi-Metallic Brake Pads is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Semi-Metallic Brake Pads is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Semi-Metallic Brake Pads players cover BOSCH, TMD Friction Group, Tenneco LLC, Akebono Brake Industry, Nisshinbo Brake, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automotive Semi-Metallic Brake Pads Industry Forecast" looks at past sales and reviews total world Automotive Semi-Metallic Brake Pads sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Semi-Metallic Brake Pads sales for 2026 through 2032. With Automotive Semi-Metallic Brake Pads sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Semi-Metallic Brake Pads industry.

This Insight Report provides a comprehensive analysis of the global Automotive Semi-Metallic Brake Pads landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Semi-Metallic Brake Pads portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Semi-Metallic Brake Pads market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Semi-Metallic Brake Pads and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Semi-Metallic Brake Pads.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Semi-Metallic Brake Pads market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Semi-Metallic Pads

Heavy-Duty Semi-Metallic Pads

Others

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BOSCH

TMD Friction Group

Tenneco LLC

Akebono Brake Industry

Nisshinbo Brake

Frasle Mobility S.A.

Sangsin Brake

ADVICS

ZF

Brembo

Shandong Gold Phoenix

Shandong Xinyi Auto Parts Manufacturing

Zhuhai Glory Friction Material

Rane Brake Lining Limited

Hindustan Composites Limited

Sundaram Brake Linings Limited

ASK Automotive Limited

ITT Corporation

Jiangsu Fangyi Friction Material

MAT Friction Group

Shandong Double Link Brake Material

Zhejiang Lamda Technology

Hangzhou Annat Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Semi-Metallic Brake Pads market?

What factors are driving Automotive Semi-Metallic Brake Pads market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Semi-Metallic Brake Pads market opportunities vary by end market size?

How does Automotive Semi-Metallic Brake Pads break out by Type, by Application?

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