

Global Automotive Radiator and Cooling Fan Market Growth 2026-2032

<https://marketpublishers.com/r/G68281CB8625EN.html>

Date: August 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: G68281CB8625EN

Abstracts

The global Automotive Radiator and Cooling Fan market size is predicted to grow from US\$ 5980 million in 2025 to US\$ 8238 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global automotive radiator and cooling fan production reached 119.87 million units, with an average selling price of US\$51 per unit. Automotive radiators and cooling fans are core heat exchange and airflow components in vehicle thermal management systems, responsible for removing and expelling heat generated by the engine/electric drive and air conditioning systems to the airside. Radiators primarily use brazed aluminum heat exchangers, transferring heat to the fins and exchanging heat with the oncoming air through coolant circulation. Cooling fans and fan assemblies provide forced ventilation at low vehicle speeds/idling speeds/high heat loads, with applications covering engine cooling, turbocharged air cooling (intercooler), transmission and fluid cooling, ensuring airflow to air conditioning condensers, and thermal management of electric drive/electronic control/battery systems in new energy vehicles. The upstream of the industry chain includes aluminum materials (strip/foil), brazing and coating materials, plastic water chambers/ventilation components, brushless motors and power electronics (fan controllers), sensors and wiring harnesses; the midstream consists of automotive radiator and cooling fan manufacturers; and the downstream comprises vehicle manufacturers. Gross profit margins range from approximately 15% to 40%.

The automotive radiator and cooling fan industry is undergoing technological iteration and market restructuring. Aluminum radiators and electric fans have become mainstream due to their lightweight and intelligent advantages, while copper radiators and mechanical fans still occupy specific market segments. With the increasing penetration rate of new energy vehicles and stricter global thermal management

standards, the industry will evolve towards high efficiency, integration, and intelligence. Companies with core technologies, scale advantages, and deep partnerships with OEMs will dominate the future competitive landscape. In terms of regional development, the Asia-Pacific region (especially China) is driven by the demand for multi-loop thermal management brought about by production scale and the penetration of new energy, making it the core of incremental growth; Europe is driven by emission and thermal management efficiency requirements, modularization and lightweighting to promote stable upgrades; North America has relatively higher value in pickup trucks/SUVs and commercial vehicles, as well as in high-temperature and high-load operating conditions.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Radiator and Cooling Fan Industry Forecast” looks at past sales and reviews total world Automotive Radiator and Cooling Fan sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Radiator and Cooling Fan sales for 2026 through 2032. With Automotive Radiator and Cooling Fan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Radiator and Cooling Fan industry.

This Insight Report provides a comprehensive analysis of the global Automotive Radiator and Cooling Fan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Radiator and Cooling Fan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Radiator and Cooling Fan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Radiator and Cooling Fan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Radiator and Cooling Fan.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Radiator and Cooling Fan market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radiator

Cooling Fan

Segmentation by Drive Type:

Electric Fan

Clutch Fan

Mechanical Fan

Segmentation by Radiator Core Structure:

Pipe-type

Strip-type

Plate-type

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Brose

Bosch

Denso

Shanghai Ri Yong - Jea Gate Electric

Hanon Systems

BorgWarner

Valeo

Jiangsu Langxin Electric

Mahle

SPAL Automotive

SIMCO

Jiangsu Chaoli Electric Manufacture

Horton

Xuelong Group

Delta Electronics

Zhejiang Yongxin Electric

Ametek

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Radiator and Cooling Fan market?

What factors are driving Automotive Radiator and Cooling Fan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Radiator and Cooling Fan market opportunities vary by end market size?

How does Automotive Radiator and Cooling Fan break out by Type, by Application?

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