

Global Automotive Pyro-Fuse Market Growth 2026-2032

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Abstracts

The global Automotive Pyro-Fuse market size is predicted to grow from US\$ 909 million in 2025 to US\$ 2100 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

Automotive Pyro-Fuse is a high voltage positive battery terminal fuse that automatically explodes and irreversibly disconnects the electrical connection in the event of an accident or collision in a car to avoid a short circuit or fire. Pyro-fuse, like traditional fuse, is also a one-time device. After the circuit is disconnected by blasting, the device will be damaged. It can safely and instantaneously turn off the high-voltage current.

At present, emerging industries such as new energy vehicles technology are developing rapidly. The global demand for Automotive Pyro-Fuse will be further stimulated, and the market space will increase rapidly.

In terms of market structure, more than 90% of the global market share is monopolized by European, American and Japanese brands. The major global manufacturers of Automotive Pyro-Fuse include Autoliv, Daicel, Pacific Engineering Corporation (PEC), Littelfuse, Mersen, Eaton, Miba AG, MTA Group, and Xi'an Sinofuse Electric, etc. In 2024, the global top three vendors of Automotive Pyro-Fuse are Autoliv, Daicel and Pacific Engineering Corporation (PEC), accounted for approximately 65% of the revenue.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Pyro-Fuse Industry Forecast" looks at past sales and reviews total world Automotive Pyro-Fuse sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Pyro-Fuse sales for 2026 through 2032. With Automotive Pyro-Fuse sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Pyro-Fuse industry.

This Insight Report provides a comprehensive analysis of the global Automotive Pyro-Fuse landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Pyro-Fuse portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Pyro-Fuse market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Pyro-Fuse and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Pyro-Fuse.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Pyro-Fuse market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Voltage (Above 700V)

Mid Voltage (400V-700V)

Low Voltage (Below 400V)

Segmentation by Application:

BEV

HEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Autoliv

Daicel

Pacific Engineering Corporation (PEC)

Littelfuse

Mersen

Eaton

Miba AG

MTA Group

Xi'an Sinofuse Electric

Joyson Electronic

Hangzhou Chauron Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Pyro-Fuse market?

What factors are driving Automotive Pyro-Fuse market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Pyro-Fuse market opportunities vary by end market size?

How does Automotive Pyro-Fuse break out by Type, by Application?

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