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Global Automotive Press-Fit Terminals Market Growth 2026-2032

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Abstracts

The global Automotive Press-Fit Terminals market size is predicted to grow from US$ 2953 million in 2025 to US$ 3620 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

Automotive press-fit terminals are specialized connectors used in vehicle electronic systems, designed to create secure, solderless connections between components and printed circuit boards (PCBs). These terminals rely on precise mechanical interference, where their pins are pressed into plated through-holes on the PCB, forming a robust electrical and mechanical bond. Known for their reliability, vibration resistance, and ease of assembly, they are widely used in automotive applications, including control units, sensors, and infotainment systems.

From the perspective of product market application, applications common to new energy vehicles and fuel vehicles currently occupy the main fields, such as sensors, engine management, airbags, ABS systems, steering systems, etc., but the trend of the fuel vehicle market shrinking is becoming more and more obvious, and the annual compound rate of engine management unit application from 2024 to 2030 is -2.48%. The transformation of automobile power from traditional fuel to battery output has a wide impact on the development of the automotive electronics industry. Electronic systems such as battery management control systems, electronic controls, and motors have expanded the extension of automotive electronic products. At present, there is a large penetration rate in the inverter IGBT of new energy vehicles, and there will be more applications in other new energy vehicle applications in the future. Factors such as domain controllers generated by the integration of automotive electronic and electrical architectures and ADAS control modules added due to the improvement of autonomous driving functions will have a great impact on the application market of

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automotive press fit terminals.

LP Information, Inc. (LPI) ' newest research report, the ?Automotive Press-Fit Terminals Industry Forecast? looks at past sales and reviews total world Automotive Press-Fit Terminals sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Press-Fit Terminals sales for 2026 through 2032. With Automotive Press-Fit Terminals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Press-Fit Terminals industry.

This Insight Report provides a comprehensive analysis of the global Automotive Press-Fit Terminals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Press-Fit Terminals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Automotive Press-Fit Terminals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Press-Fit Terminals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Press-Fit Terminals.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Press-Fit Terminals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid Needle

Adaptive Needle

Segmentation by Application:

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- Sensors
- Engine Management
- Airbags
- ABS Systems
- Steering Systems
- Inverter IGBT
- Body Control Modules
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity

Aptiv

ENNOVI

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ept GmbH

Diehl Metall

Shanghai Laimu Electronics

Autosplice

CWB Automotive Electronics

JST

MinebeaMitsumi

Hirschmann Automotive

I-PEX

Dietze Group

Greenconn Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Press-Fit Terminals market?
What factors are driving Automotive Press-Fit Terminals market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Automotive Press-Fit Terminals market opportunities vary by end market size?
How does Automotive Press-Fit Terminals break out by Type, by Application?

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