

# Global Automotive Press-fit Pin Market Growth 2026-2032

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## Abstracts

The global Automotive Press-fit Pin market size is predicted to grow from US\$ 1091 million in 2025 to US\$ 1422 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

An automotive press-fit pin is a specialized mechanical fastener designed for use in the automotive industry. Made typically from durable metals like steel or brass, it is precisely sized to be inserted into corresponding holes in automotive components by applying pressure, creating a snug interference fit that securely holds parts together. This enables reliable assembly of various vehicle parts, such as engine components, interior trim, or body panels, and withstands the mechanical stresses, vibrations, and dynamic loads experienced during the vehicle's operation.

In 2025, global Automotive Press-fit Pin production reached approximately 2,229 million units, with an average global market price of around US\$ 0.5 per unit.

The upstream of the Automotive Press-fit Pin supply chain mainly includes raw material suppliers, basic component providers, and equipment/mold suppliers: raw material suppliers offer metal materials (e.g., phosphor bronze for pin bodies, steel for auxiliary structures), plating materials (gold, nickel, tin for corrosion resistance), and PCB-related materials (FR-4, high-TG materials for matching press-fit holes); basic component suppliers provide auxiliary parts like insulation sleeves; equipment/mold suppliers supply press-fit pin forming molds and insertion process equipment. The downstream focuses on automotive manufacturers (integrating pins into critical systems like engine control units, ADAS, and battery management systems during vehicle assembly) and the after-sales market (supplying replacement pins for vehicle maintenance and repair, distributed via automotive parts distributors to repair shops and service centers).

The cost structure of Automotive Press-fit Pin is dominated by four core parts: raw material costs (accounting for the largest share, including high-conductivity phosphor bronze, precious metals for plating, and PCB matching materials, with price fluctuations of metal commodities directly affecting this part); manufacturing costs (covering equipment depreciation for pin forming and insertion, labor costs for automated production line operations, energy consumption for plating and heat treatment, and mold development/ amortization costs, especially high for custom molds for new vehicle models); quality control and compliance costs (including testing fees for meeting automotive industry standards like IATF16949, and inspection costs for ensuring insertion force, retention force, and electrical conductivity).

LP Information, Inc. (LPI) 's newest research report, the "Automotive Press-fit Pin Industry Forecast" looks at past sales and reviews total world Automotive Press-fit Pin sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Press-fit Pin sales for 2026 through 2032. With Automotive Press-fit Pin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Press-fit Pin industry.

This Insight Report provides a comprehensive analysis of the global Automotive Press-fit Pin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Press-fit Pin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Press-fit Pin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Press-fit Pin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Press-fit Pin.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Press-fit Pin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Phosphor Bronze Materials

Copper-beryllium Alloy Materials

Others

#### Segmentation by Structural Design:

Eye-of-the-Needle (EON) Press-fit Pin

Solid Press-fit Pin

Other

#### Segmentation by Surface Treatment Process:

Gold-Plated Press-fit Pins

Nickel-Plated Press-fit Pins

Others

#### Segmentation by Application:

Engine Components

Transmission Systems

Suspension Systems

Electrical Systems

Body and Chassis Components

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Finecs

TE Connectivity

Diehl Metall

MinebeaMitsumi

ENNOVI

Hirschmann Automotive

CWB Automotive Electronics

Greenconn Corporation

sm contact

Dietze Group

Interplex

Heju Stamping

Autosplice

Kramski

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automotive Press-fit Pin market?

What factors are driving Automotive Press-fit Pin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Press-fit Pin market opportunities vary by end market size?

How does Automotive Press-fit Pin break out by Type, by Application?

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