

Global Automotive Power Circuit Inductors Market Growth 2026-2032

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Abstracts

The global Automotive Power Circuit Inductors market size is predicted to grow from US\$ 1384 million in 2025 to US\$ 1881 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Automotive power circuit inductors are passive electronic components specifically designed for vehicle power systems, primarily used for energy storage, filtering, ripple current suppression, and electromagnetic interference (EMI) mitigation. They typically consist of a conductive coil wound around a magnetic core made of iron powder, ferrite, nanocrystalline, or amorphous materials, storing energy in a magnetic field and releasing it to stabilize voltage and current in the power circuit. These inductors are widely applied in on-board DC-DC converters, on-board chargers (OBC), motor control systems, in-vehicle infotainment, and advanced driver-assistance systems (ADAS), forming a critical component to ensure the stability and reliability of automotive electronic systems. Their design must balance rated current, saturation characteristics, DC resistance, frequency response, and packaging, while meeting automotive environmental requirements such as high temperature, vibration, and long-term reliability.

The upstream of the inductor industry chain mainly includes suppliers of raw materials such as magnetic materials (e.g., iron powder, ferrite, nanocrystalline or amorphous alloys), copper wire, insulating materials, and encapsulating resins, as well as suppliers of winding and testing equipment, providing a fundamental guarantee for inductor production. The midstream consists of inductor design and manufacturing companies, responsible for coil winding, core assembly, packaging, testing, and quality certification. Their products cover various types, including power inductors, common-mode/differential-mode inductors, and filter inductors, and are used in power circuits for

automotive DC-DC converters, on-board chargers (OBC), motor control modules, in-vehicle infotainment systems, and ADAS. The downstream includes various automotive electronic system manufacturers and OEMs, who demand high reliability, high-temperature resistance, vibration resistance, and low ripple current from inductors to ensure the stable and efficient operation of the vehicle's power system, while supporting the rapid development of new energy vehicles and intelligent vehicles.

In 2025, global sales of inductors for automotive power circuits reached 6.15 billion units, with a production capacity of approximately 8.8 billion units. The average selling price was US\$0.23 per unit, and the average gross profit margin was 25%-35%.

The demand for automotive power circuit inductors primarily comes from automotive DC-DC converters, on-board chargers (OBCs), motor control modules, infotainment systems, and ADAS systems. The rapid development of new energy vehicles and high-voltage automotive electronic systems is the core driver of the growth in demand for power inductors. Meanwhile, the demand for filtering and EMI suppression inductors from automotive infotainment and intelligent driving systems remains stable, forming a stable base. Overall, electrification and intelligentization are the main sources of future demand growth.

Power inductor technology is developing towards higher frequencies, lower losses, miniaturization, integration, and higher reliability. Power inductors often use iron powder, ferrite, or nanocrystalline cores to increase magnetic flux density and reduce DC bias losses. Filtering and common-mode inductors are trending towards integrated packaging and multi-layer stacked designs to save PCB space and optimize frequency response. The trend towards miniaturization in packaging is significant, with SMD (Surface Mount Device) becoming mainstream, while simultaneously meeting automotive-grade requirements for high temperature, high vibration, and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Power Circuit Inductors Industry Forecast" looks at past sales and reviews total world Automotive Power Circuit Inductors sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Power Circuit Inductors sales for 2026 through 2032. With Automotive Power Circuit Inductors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Power Circuit Inductors industry.

This Insight Report provides a comprehensive analysis of the global Automotive Power

Circuit Inductors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Power Circuit Inductors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Power Circuit Inductors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Power Circuit Inductors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Power Circuit Inductors.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Power Circuit Inductors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wire Wound

Surface-Mount

Segmentation by Magnetic Core:

Ferrite Core

Alloy Core

Segmentation by Inductance:

<1µH

1-10µH

?10?H

Segmentation by Application:

DC-DC Converter

On-Board Charger

Motor Control System

Advanced Driver Assistance System

Battery Management System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

TDK

Taiyo Yuden

Panasonic

Sumida

Vishay

Coilcraft

Bourns

W?rth Elektronik

Samsung Electro-Mechanics

Delta

Yageo

Kemet

Eaton

Pulse Electronics

TE Connectivity

Sunlord Electronics

Chilisin

Poco Magnetic

FENGHUA

Microgate

CODACA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Power Circuit Inductors market?

What factors are driving Automotive Power Circuit Inductors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Power Circuit Inductors market opportunities vary by end market size?

How does Automotive Power Circuit Inductors break out by Type, by Application?

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