

Global Automotive Power Battery Measurement and Calibration Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automotive Power Battery Measurement and Calibration Services market size is predicted to grow from US\$ 481 million in 2025 to US\$ 686 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Vehicle power battery metrology and calibration services refer to a series of calibration operations and services performed to ensure the accuracy of the battery's power display system. This service typically involves using specific testing equipment and standardized procedures to ensure that the battery power display system accurately reflects the battery's actual state of charge. Vehicle power battery metrology and calibration services involve adjusting and optimizing the vehicle power battery power display system through a series of operations and tests to ensure its accuracy and reliability. The industry's gross profit margin can reach 15%-25%.

Market driving factors mainly include the following:

Policy mandates and standard upgrades: Many countries worldwide have incorporated battery safety into new energy vehicle access regulations, requiring automakers to provide third-party testing reports; my country has added battery safety testing items to its annual vehicle inspections, forcing companies to increase calibration frequency. Simultaneously, the improvement of international standards (such as IEC 62660) accelerates technical standardization, forming a competitive barrier of 'core patents + large-scale production.'

Application Scenarios Expanding and Demand Upgrading: Accelerated new model applications (a 40% increase in the number of new energy passenger vehicle

applications from 2021 to 2023) are driving a surge in testing demand; the battery matching ratio per vehicle has increased to 1:3, further expanding the testing market. Furthermore, increased user sensitivity to driving range and charging efficiency is prompting automakers to optimize BMS algorithms through calibration to reduce SOC estimation errors.

Technological Iteration and Ecosystem Collaboration: Calibration technology is integrating with 800V high-voltage platforms and CTB (Cell-in-Body) technology to form an integrated 'structure-electrical-thermal management' solution. For example, battery charge/discharge tester calibration devices can cover a temperature range of -40° to 100°, meeting the needs of extreme environment testing. Simultaneously, a more robust battery recycling system is reducing the total lifecycle cost, driving the extension of calibration services to large-scale applications.

LPI (LP Information)' newest research report, the “Automotive Power Battery Measurement and Calibration Services Industry Forecast” looks at past sales and reviews total world Automotive Power Battery Measurement and Calibration Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Power Battery Measurement and Calibration Services sales for 2026 through 2032. With Automotive Power Battery Measurement and Calibration Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Power Battery Measurement and Calibration Services industry.

This Insight Report provides a comprehensive analysis of the global Automotive Power Battery Measurement and Calibration Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automotive Power Battery Measurement and Calibration Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Power Battery Measurement and Calibration Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Power Battery Measurement and Calibration Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study

forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Power Battery Measurement and Calibration Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Power Battery Measurement and Calibration Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Battery Testing Equipment

Battery Manufacturing Equipment

Others

Segmentation by Product Forms:

Single Cell Testing

Battery Module Testing

Battery Pack Testing

Segmentation by Functional Category:

Performance Testing

Safety Testing

Lifespan Testing

Segmentation by Application:

Passenger Cars

Commercial Cars

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Fluke Corporation

Avery Weigh-Tronix

Sure Controls, Inc.

Tektronix

DEKRA

PASS (Portable Appliance Safety Services) Ltd.

Element Metech

Minerva

Garber Metrology

GRGT

Shanghai Yisen Metrology and Calibration Co., Ltd.

Laboratory Testing Inc.

Haven Automation Limited

CTI

Zhejiang Dasi Metrology and Calibration Co., Ltd.

Shanghai Henghe Metrology and Calibration Co., Ltd.

Kunshan Fangyuan Metrology Technology Co., Ltd.

Shenzhen Tiansuo Metrology and Testing Co., Ltd.

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