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Global Automotive Power Battery Connector Market Growth 2026-2032

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Abstracts

The global Automotive Power Battery Connector market size is predicted to grow from US$ 283 million in 2025 to US$ 461 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Automotive power battery connectors are key components of electric vehicle powertrains, connecting the battery pack, motor controller, and charging equipment to ensure stable transmission of power, signals, and data.Core functions include: Power transmission: Carrying high currents (typically hundreds of amperes) to ensure efficient energy flow between the battery and motor. Signal and data exchange: Transmitting monitoring signals such as temperature and voltage to support real-time control by the battery management system (BMS). Safety protection: Waterproof, dustproof, and shockproof designs, along with a high-voltage interlock mechanism, prevent risks such as short circuits and leakage. Global sales of automotive power battery connectors are expected to reach 82 million units in 2024, with an average selling price of US$3 per unit. The industry's gross profit margin is 10%-20%.

In terms of the division of labor in the industrial chain, the upstream is raw material suppliers (copper materials, plastic particles) and equipment manufacturers (injection molding machines, stamping machines), the midstream is connector manufacturers, which are divided into comprehensive types (such as Luxshare Precision, covering consumer electronics and automotive fields) and professional types (such as Shenglan Shares, focusing on new energy vehicle connectors), and the downstream is power battery companies (CATL, BYD), vehicle manufacturers (Tesla, SAIC Group) and charging pile operators; in terms of the competitive landscape, there is technological differentiation. Domestic companies in the high-voltage connector field (such as Ricoh and Zhongrong Electric) have gradually replaced international giants such as Tyco and

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Amphenol by quickly responding to customer needs and having cost advantages. The low-voltage connector market is still dominated by foreign capital. In terms of customer binding, leading connector manufacturers have built deep cooperation barriers through joint research and development with car companies (such as NIO and Ricoh's cooperation on customized products). In terms of application scenario expansion, with the popularization of 800V high-voltage platforms, connectors need to adapt to higher voltages and currents, promoting technological iteration (such as integrated fuse functions), which has become a new focus of corporate competition.

United States market for Automotive Power Battery Connector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Power Battery Connector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Power Battery Connector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Power Battery Connector players cover Schott, AMETEK, TE Connectivity, Emerson Fusite, Amphenol Martec, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automotive Power Battery Connector Industry Forecast" looks at past sales and reviews total world Automotive Power Battery Connector sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Power Battery Connector sales for 2026 through 2032. With Automotive Power Battery Connector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Power Battery Connector industry.

This Insight Report provides a comprehensive analysis of the global Automotive Power Battery Connector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Power Battery Connector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique

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position in an accelerating global Automotive Power Battery Connector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Power Battery Connector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Power Battery Connector.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Power Battery Connector market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low Voltage Connector

High Voltage Connector

Segmentation by Application:

Passenger Cars

Commercial Cars

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schott

AMETEK

TE Connectivity

Emerson Fusite

Amphenol Martec

Radiall

Glenair

Winchester

Rosenberger

Teledyne Reynolds

SUNBANK Connection Technologies (Eaton)

Axon' Cable

Dietze Group

Complete Hermetics

MOLEX

Yazaki

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Power Battery Connector market?

What factors are driving Automotive Power Battery Connector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Power Battery Connector market opportunities vary by end market size?

How does Automotive Power Battery Connector break out by Type, by Application?

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