

Global Automotive Powder Metallurgy Gears Market Growth 2026-2032

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Abstracts

The global Automotive Powder Metallurgy Gears market size is predicted to grow from US\$ 1158 million in 2025 to US\$ 1576 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Automotive Powder Metallurgy Gears production reached approximately 515 million units, with an average global market price of around US\$2.3 per unit.

Automotive powder metallurgy (PM) gears are high-precision, durable components manufactured by compacting metal powders into specific shapes and sintering them at high temperatures. Widely used in transmissions, engines, and steering systems, these gears offer a cost-effective, high-performance alternative to traditional machined gears, featuring high material utilization and design flexibility.

The global automotive powder metallurgy gears market maintains a steady development trend, driven by the electrification transformation and lightweight development of the global automotive industry. Government-led energy conservation and emission reduction policies and new energy vehicle industry plans accelerate the application penetration of powder metallurgy technology in automotive transmission systems. Its advantages of near-net shape, high material utilization rate and low production cost are fully utilized, and the demand for high-precision, low-noise and high-torque load-bearing gears in electric drive systems continues to grow. Industry technology focuses on material performance improvement and process optimization. The application of high-density iron-based alloy materials, warm compaction, sinter hardening and surface densification technologies significantly improves product mechanical properties and service life, meeting strict downstream application standards. Raw material price fluctuations directly affect industry cost structures, and enterprises improve profit stability through supply chain management and process improvement.

The supply-demand relationship shows structural characteristics, with tight supply of high-end high-performance products. New capacity concentrates in regions with technological advantages, environmental compliance and industrial chain support, and the product structure shifts toward high value-added and customized directions. The market has high concentration, with leading enterprises dominating through core patents and automaker certifications. Vertical integration of the industrial chain is obvious, and upstream-downstream cooperation deepens. Regionally, the Asia-Pacific region becomes the world's largest production and consumption area due to its huge automotive production scale and complete manufacturing foundation. Demand for high-end products in Europe and America remains stable, and automotive industry development in emerging markets brings long-term growth space for the industry.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Powder Metallurgy Gears Industry Forecast" looks at past sales and reviews total world Automotive Powder Metallurgy Gears sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Powder Metallurgy Gears sales for 2026 through 2032. With Automotive Powder Metallurgy Gears sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Powder Metallurgy Gears industry.

This Insight Report provides a comprehensive analysis of the global Automotive Powder Metallurgy Gears landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Powder Metallurgy Gears portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Powder Metallurgy Gears market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Powder Metallurgy Gears and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Powder Metallurgy Gears.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Powder Metallurgy Gears market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Ferrous Metals

Non-ferrous Metals

Segmentation by Forming Process:

Compaction Forming

Metal Injection Molding

Powder Forging

Others

Segmentation by Density:

?6.6 g/cm?

6.6?7.2 g/cm?

>7.2 g/cm?

Segmentation by Application:

Generator

Gearbox

Oil Pump

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GKN

Miba AG

Sumitomo Electric

Fine Sinter

PMG Sinter

Hoganas

AAM

Porite

MPP

Burgess-Norton

Innovative Sintered Metals

Gear Motions

AMES

Bestmetal Corporation

Keystone

NBTM New Materials Group

Shandong Weida Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Powder Metallurgy Gears market?

What factors are driving Automotive Powder Metallurgy Gears market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Powder Metallurgy Gears market opportunities vary by end market size?

How does Automotive Powder Metallurgy Gears break out by Type, by Application?

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