

Global Automotive Polyphenylene Sulfide Market Growth 2026-2032

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Abstracts

The global Automotive Polyphenylene Sulfide market size is predicted to grow from US\$ 315 million in 2025 to US\$ 514 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Polyphenylene sulfide (PPS) is a high-performance thermoplastic polymer characterized by exceptional thermal stability, chemical resistance, and mechanical strength, which are crucial for the demanding conditions of automotive applications. It serves as a robust material for components subjected to extreme temperatures and harsh chemicals, thereby enhancing the durability and reliability of automotive systems. PPS offers a unique combination of properties such as high heat deflection temperature, low flame propagation, and excellent dimensional stability, making it an ideal choice for critical applications in vehicles. Its ability to maintain structural integrity under severe conditions ensures the safety and performance of automotive parts over their lifetime. In 2025, global Automotive Polyphenylene Sulfide production reached approximately 41.3 kilotons with an average global market price of around US\$7800 per ton.

As the rise of electric vehicles and the trend towards vehicle lightweighting gain momentum, the market for Automotive Polyphenylene Sulfide (PPS) is experiencing significant growth. This high-performance polymer excels in meeting the demands for high thermal stability, chemical resistance, and mechanical strength, making it an ideal material for critical components such as battery boxes, motor assemblies, and cable insulation in electric vehicles. Additionally, with the increasing global standards for automotive safety, PPS plays a crucial role in enhancing the durability of vehicle structural and interior parts. Moreover, the combination of PPS with fiber-reinforced composites provides an effective path for automotive lightweighting. Companies need to focus on global supply chain integration, changes in environmental regulations, and

continuous research and innovation to adapt to the growing demand for lightweight, high-performance, and sustainable materials. This is essential for maintaining a leading position in the competitive market and achieving revenue and profit growth.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Polyphenylene Sulfide Industry Forecast" looks at past sales and reviews total world Automotive Polyphenylene Sulfide sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Polyphenylene Sulfide sales for 2026 through 2032. With Automotive Polyphenylene Sulfide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Polyphenylene Sulfide industry.

This Insight Report provides a comprehensive analysis of the global Automotive Polyphenylene Sulfide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Polyphenylene Sulfide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Polyphenylene Sulfide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Polyphenylene Sulfide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Polyphenylene Sulfide.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Polyphenylene Sulfide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Injection Grade

Fiber Grade

Others

Segmentation by Polymer Structure:

Linear PPS

Cross-linked PPS

Segmentation by Modification System:

Glass Fiber Reinforced PPS

Carbon Fiber Reinforced PPS

Segmentation by Application:

Passenger Car

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Toray

Syensqo

DIC

Celanese

Kureha

Tosoh

HDC Polyall

DSM

Polyplastics

Samyang AM BU

Zhejiang NHU

Chongqing Glion New Material Technology

Zhuhai Changxian Chemical Technology

Tongling Ruijia Special Materials

Shandong Befar Group Binyang Fuel Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Polyphenylene Sulfide market?

What factors are driving Automotive Polyphenylene Sulfide market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Polyphenylene Sulfide market opportunities vary by end market size?

How does Automotive Polyphenylene Sulfide break out by Type, by Application?

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