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Global Automotive Polymers Market Growth 2026-2032

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Abstracts

The global Automotive Polymers market size is predicted to grow from US$ 45271 million in 2025 to US$ 60241 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Automotive polymers refer to polymer-based materials that are polymerized, formulated, reinforced, filled, toughened, flame-retarded or configured as reactive systems to meet the mechanical, durability, processability, safety, lightweighting and regulatory requirements of passenger cars and road-going commercial vehicles. These materials are supplied as base resins, engineering resin grades, compounded pellets, powders, liquid polyurethane systems or other processable material forms and are used in the production of automotive interiors and exteriors, body and structural parts, powertrain components, electrical and electronic systems, high-voltage connectors, battery systems, thermal-management components, lighting systems, seating and noise, vibration and harshness components.

The automotive polymer market is a mature materials industry undergoing sustained internal upgrading rather than a newly emerging market driven solely by vehicle production. Global motor-vehicle output increased from 92.7 million units in 2024 to 96.4 million units in 2025, providing a broader demand base for automotive materials, but medium-term market growth will increasingly depend on material value per vehicle rather than unit production alone.

Electrification is the most important factor reshaping the application mix of automotive polymers, although it does not create uniform growth across all material categories. The International Energy Agency reported that global electric-car sales increased by more than 20% to exceed 20 million units in 2025, representing approximately one-quarter of

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all new cars sold. Sales are expected to reach 23 million units in 2026, or 28% of global car sales. Nearly 22 million electric cars were produced in 2025, with China accounting for close to three-quarters of global production. This transition increases material demand in high-voltage connectors, battery modules and enclosures, busbar supports, electric-drive systems, charging equipment, thermal-management components, sensors and electrical insulation systems. These applications favour PPA, PPS, PBT, PA, PC, flame-retardant polypropylene compounds, TPV, TPU and specialised polyurethane systems. At the same time, certain materials used in fuel-delivery systems, air-intake systems and conventional internal-combustion powertrains face structural pressure.

From a product-development perspective, commodity polyolefins are being upgraded through mineral filling, long-glass-fibre reinforcement, density reduction, low-emission formulations and higher recycled content. Engineering plastics are evolving towards higher heat resistance, high CTI, halogen-free flame retardancy, lower moisture absorption, thin-wall mouldability and long-term colour stability. In 2025, BASF introduced a halogen-free flame-retardant PA9T grade for electric-vehicle high-voltage connectors, targeting electrical insulation, resistance to contact corrosion and stable orange colour under heat ageing. Celanese has also worked with automotive manufacturers on low-formaldehyde-emission POM, illustrating the increasing importance of cabin air quality, odour and emissions control. Polyurethane innovation is extending beyond conventional seating comfort into battery thermal protection, structural interfaces, acoustic management, lightweight foams and integrated reactive-moulding processes.

In June 2026, the Council of the European Union formally adopted new vehicle-circularity rules under which at least 15% of plastic used in new vehicles must come from recycled sources six years after the regulation enters into force, rising to 25% after ten years; at least 20% of the recycled plastic must originate from end-of-life vehicles. These requirements will raise the importance of feedstock traceability, batch consistency, contaminant and odour control, durability, colour management, carbon-data disclosure and renewed OEM qualification. Competitive advantage in recycled automotive polymers will therefore depend less on access to inexpensive waste and more on the ability to convert heterogeneous waste streams into repeatable, certified materials suitable for safety-critical and appearance-sensitive automotive applications.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Polymers Industry

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Forecast" looks at past sales and reviews total world Automotive Polymers sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Polymers sales for 2026 through 2032. With Automotive Polymers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Polymers industry.

This Insight Report provides a comprehensive analysis of the global Automotive Polymers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Polymers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Polymers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Polymers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Polymers.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Polymers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Polypropylene

TPO

Polyurethane Systems (PU)

Polyvinyl Chloride (PVC)

Polyamide (PA)

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ABS and ASA Resins

Polycarbonate

Thermoplastic Elastomers, Excluding TPO

Other Automotive Polymers

Segmentation by Vehicle:

ICE Vehicles

Hybrid and Plug-in Hybrid Electric Vehicles

Battery Electric Vehicles

Fuel Cell Electric Vehicles

Segmentation by Application:

Interior, Seating and Cabin Comfort

Exterior and Body Components

Chassis, Structural, Safety and NVH Systems

ICE Powertrain and Fuel Systems

Electrical, Electronics, Lighting and ADAS Systems

EV Battery, E-drive, Charging and Thermal Management Systems

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

SABIC

Celanese Corporation

Covestro AG

Dow Inc.

Huntsman Corporation

LyondellBasell Industries N.V.

Borealis AG

Borouge Plc

Exxon Mobil Corporation

Envalior GmbH

Syensqo SA

Arkema S.A.

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INEOS Styrolution Group GmbH

Repsol S.A.

Avient Corporation

Ascend Performance Materials Operations LLC

RTP Company

Teknor Apex Company

Trinseo PLC

Washington Penn Plastic Co., Inc.

Americhem, Inc.

Kraton Corporation

HEXPOL TPE AB

KRAIBURG TPE GmbH & Co. KG

Sirmax S.p.A.

MOCOM Compounds GmbH & Co. KG

Ravago Manufacturing

EMS-CHEMIE AG

AKRO-PLASTIC GmbH

ELIX Polymers, S.L.U.

Polykemi AB

Bada AG

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LEHVOSS Group

LATI Industria Termoplastici S.p.A.

ROMIRA GmbH

Elastron Kimya San. ve Tic. A.?.

Eurotec Engineering Plastics

Polyram Plastic Industries Ltd.

RadiciGroup High Performance Polymers

DOMO Chemicals GmbH

Braskem S.A.

R?hm GmbH

Asahi Kasei Corporation

Mitsubishi Chemical Group Corporation

Mitsubishi Engineering-Plastics Corporation

Toray Industries, Inc.

UBE Corporation

Polyplastics Co., Ltd.

Kuraray Co., Ltd.

DIC Corporation

Toyobo Co., Ltd.

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Unitika Ltd.

Teijin Limited

RIKEN TECHNOS CORPORATION

Denka Company Limited

Mitsui Chemicals, Inc.

Prime Polymer Co., Ltd.

Sumitomo Chemical Co., Ltd.

LG Chem, Ltd.

LOTTE Chemical Corporation

HDC Hyundai Engineering Plastics Co., Ltd.

Samyang Corporation

KOLON ENP, Inc.

SK Chemicals Co., Ltd.

BGF Eco Materials Co., Ltd.

Korea Engineering Plastics Co., Ltd.

GS Caltex Corporation

Hyosung Chemical Corporation

CHIMEI Corporation

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Automotive Polymers market?

What factors are driving Automotive Polymers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Polymers market opportunities vary by end market size?

How does Automotive Polymers break out by Type, by Application?

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