

# Global Automotive OPW Airbag Market Growth 2026-2032

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## Abstracts

The global Automotive OPW Airbag market size is predicted to grow from US\$ 563 million in 2025 to US\$ 862 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global production of automotive OPW airbags reached 9.442 million units, with an average selling price of US\$61 per unit. Automotive OPW airbags are safety airbags manufactured using a one-piece woven process, where the airbag's cavity, compartments, and woven-in seams/boundaries are integrated into a single, one-piece structure. This eliminates the need for sewing, allowing for more complex chamber and air passage designs. It offers advantages such as excellent airtightness, high stability, excellent elongation, and long inflation retention time. It is primarily used in automotive safety applications such as curtain airbags (CAB) and rollover protection, especially in high-end models. The upstream of the industry chain consists of industrial yarn for airbags (PA66/PET), weaving and jacquard equipment (supporting OPW woven into the structure), finishing/coating/lamination, and cutting processes; the midstream consists of airbag bag manufacturers (OPW weaving + necessary post-processing and assembly); and the downstream consists of vehicle OEMs assembling the bags. OPW reduces sewing processes, improves consistency, and reduces labor and waste, which helps to improve the manufacturing cost structure, with gross profit margins typically ranging from 35% to 45%.

United States market for Automotive OPW Airbag is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive OPW Airbag is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive OPW Airbag is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive OPW Airbag players cover Indorama Ventures, Global Safety Textiles, HS Hyosung, HMT (Xiamen) New Technical Materials, St?ubli International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive OPW Airbag Industry Forecast" looks at past sales and reviews total world Automotive OPW Airbag sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive OPW Airbag sales for 2026 through 2032. With Automotive OPW Airbag sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive OPW Airbag industry.

This Insight Report provides a comprehensive analysis of the global Automotive OPW Airbag landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive OPW Airbag portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive OPW Airbag market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive OPW Airbag and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive OPW Airbag.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive OPW Airbag market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Curtain Airbag (CAB)

## Special Restraint Airbag

### Segmentation by Process Route:

Weaving and Forming

Plain Weave Fabric Cutting and Sewing

### Segmentation by Application:

Passenger Car

Commercial Vehicle

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indorama Ventures

Global Safety Textiles

HS Hyosung

HMT (Xiamen) New Technical Materials

St?ubli International

Autoliv

Kolon Industries

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive OPW Airbag market?

What factors are driving Automotive OPW Airbag market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive OPW Airbag market opportunities vary by end market size?

How does Automotive OPW Airbag break out by Type, by Application?

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