

# Global Automotive Motor Stator and Rotor Market Growth 2026-2032

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## Abstracts

The global Automotive Motor Stator and Rotor market size is predicted to grow from US\$ 2738 million in 2025 to US\$ 3904 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

The stator of an automotive motor is the stationary part of the motor, usually made of electromagnetic coils or permanent magnets. The stator generates a magnetic field, and the interaction between this magnetic field and the rotor enables the motor to operate. The design of the stator affects the efficiency and output performance of the motor. Rotor: The rotating part of the motor, usually connected to the drive system. The rotor rotates under the action of the stator's magnetic field, thereby converting electrical energy into mechanical energy and driving the vehicle. The structure and material selection of the rotor have a significant impact on the power density and response speed of the motor.

As one of the core components in the electric vehicle drive system, the stator and rotor of the automotive motor has gradually attracted widespread attention with the rapid development of the electric vehicle market in recent years. The stator and rotor of the motor are the main components of the motor. The stator is generally composed of windings and iron cores, and the rotor generates rotational power through the principle of electromagnetic induction to drive the motor to work. Globally, with the rise of the new energy vehicle industry, the demand for motor systems in electric vehicles has increased dramatically, thus driving the rapid development of the motor stator and rotor market.

At present, the global electric vehicle market is experiencing rapid expansion. Especially in major markets such as China, Europe and the United States, policy support and

environmental protection needs have promoted the widespread popularity of electric vehicles, which has provided good development opportunities for the production and technological progress of automotive motor stators and rotors. The performance of electric vehicle drive motors directly affects the energy efficiency, power output and endurance of the vehicle, so the technical position of stators and rotors in the motor system is becoming more and more important.

From the current market situation, with the continuous advancement of electric vehicle technology, the design and manufacturing of motor stators and rotors are also being optimized. Traditional cast aluminum rotors and copper windings have gradually transformed into materials with high efficiency, lightweight and high temperature stability. In order to improve the power density and efficiency of electric motors, many automakers and motor manufacturers have begun to invest more resources in the innovative research and development of stators and rotors. For example, stators and rotors using high-conductivity copper materials and optimized magnetic circuit design can effectively improve the overall efficiency of electric motors. In addition, with the continuous innovation of magnetic materials, permanent magnet synchronous motors (PMSMs) have become the current mainstream drive technology, with higher energy efficiency and smaller size, providing a new direction for the development of motor stators and rotors.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Motor Stator and Rotor Industry Forecast" looks at past sales and reviews total world Automotive Motor Stator and Rotor sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Motor Stator and Rotor sales for 2026 through 2032. With Automotive Motor Stator and Rotor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Motor Stator and Rotor industry.

This Insight Report provides a comprehensive analysis of the global Automotive Motor Stator and Rotor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Motor Stator and Rotor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Motor Stator and Rotor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Motor Stator and Rotor and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Motor Stator and Rotor.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Motor Stator and Rotor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Voltage Motor Stator and Rotors

Low Voltage Motor Stator and Rotors

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Wolong Electric

Siemens

Changying Xinzhi

Zhongshan Broad-Ocean Motor

Nidec

Long Sheng Technology

Zhejiang Founder Motor Co., Ltd.

TECO Electric

Borgwarner

Lianbo Precision Technology

R.Bourgeois

Dongfeng Electric Drive Systems

Jiangsu Tongda Power Technology

Henan Yongrong

Arnold(Ramco Electric Motors)

UAES

Shanghai Dajun Technologies

Taizhou Haiying Electromechanical

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Motor Stator and Rotor market?

What factors are driving Automotive Motor Stator and Rotor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Motor Stator and Rotor market opportunities vary by end market size?

How does Automotive Motor Stator and Rotor break out by Type, by Application?

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