

Global Automotive Modular Battery Swapping Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automotive Modular Battery Swapping market size is predicted to grow from US\$ 5501 million in 2025 to US\$ 9601 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Automotive Modular Battery Swapping refers to an electric vehicle (EV) energy replenishment system in which depleted battery packs are quickly removed from a vehicle and replaced with fully charged modular battery units at standardized swapping stations, instead of conventional plug-in charging. The system is designed around standardized, interchangeable battery modules, automated mechanical swapping equipment, and centralized charging and battery management infrastructure. It is mainly used in electric passenger cars, electric two-wheelers, electric commercial vehicles, and fleet operations to reduce downtime, improve operational efficiency, and support high-utilization mobility services such as ride-hailing, logistics, and urban delivery fleets.

The Automotive Modular Battery Swapping industry chain includes upstream suppliers of lithium, nickel, cobalt, graphite, battery cells, battery management systems, power electronics, sensors, structural materials, and precision manufacturing equipment, midstream participants consisting of battery pack manufacturers, EV OEMs, swapping station developers, automation equipment providers, software platform operators, and energy management companies responsible for standardized battery design, modular integration, station construction, and fleet platform operation, and downstream users including ride-hailing fleets, logistics companies, public transport operators, shared mobility providers, commercial fleet operators, and municipal services that rely on fast energy replenishment systems to improve vehicle utilization efficiency, reduce downtime, and optimize electric mobility operations.

Current and planned projects in the Automotive Modular Battery Swapping market include large-scale swapping station network deployments by major EV manufacturers and energy operators in China, India, and Southeast Asia, expansion of standardized battery platform development programs by leading automotive OEMs, construction of automated high-throughput swapping hubs for ride-hailing fleets in urban cities, integration of renewable energy-powered battery charging and storage facilities, development of interoperable battery leasing platforms, deployment of AI-based fleet energy management systems, pilot programs for electric truck and bus swapping corridors, establishment of cross-brand standardized battery consortiums, and investments in fast-deployment modular station infrastructure and cloud-based battery lifecycle tracking systems.

2025 Global Market Average Gross Profit Margin: 36%.

United States market for Automotive Modular Battery Swapping is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Modular Battery Swapping is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Modular Battery Swapping is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Modular Battery Swapping players cover U Power, Aulton New Energy, Ample, Durot Electric GmbH, E??HAUL, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Automotive Modular Battery Swapping Industry Forecast? looks at past sales and reviews total world Automotive Modular Battery Swapping sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Modular Battery Swapping sales for 2026 through 2032. With Automotive Modular Battery Swapping sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Modular Battery Swapping industry.

This Insight Report provides a comprehensive analysis of the global Automotive Modular Battery Swapping landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyses the strategies of leading global companies with a focus on Automotive Modular Battery Swapping portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Modular Battery Swapping market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Modular Battery Swapping and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Modular Battery Swapping.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Modular Battery Swapping market by product type, application, key players and key regions and countries.

Segmentation by Type:

Replacement System Solution

Replacement Station Solution

Segmentation by Structural Design:

Standardized Modular Packs

Integrated Pack Systems

Swappable Cassette-Type Packs

Segmentation by Energy Capacity:

Below 200 kWh System

200-400 kWh System

Above 400 kWh System

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

U Power

Aulton New Energy

Ample

Durot Electric GmbH

E??HAUL

Blue Energy

CATL

Mitsubishi Heavy Industries

NIO

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automotive Modular Battery Swapping Market Size (2021-2032)
 - 2.1.2 Automotive Modular Battery Swapping Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Automotive Modular Battery Swapping by Country/Region (2021, 2025 & 2032)
- 2.2 Automotive Modular Battery Swapping Segment by Type
 - 2.2.1 Replacement System Solution
 - 2.2.2 Replacement Station Solution
 - 2.2.3 Automotive Modular Battery Swapping Market Size by Type
 - 2.2.3.1 Automotive Modular Battery Swapping Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Automotive Modular Battery Swapping Market Size Market Share by Type (2021-2026)
- 2.3 Automotive Modular Battery Swapping Segment by Structural Design
 - 2.3.1 Standardized Modular Packs
 - 2.3.2 Integrated Pack Systems
 - 2.3.3 Swappable Cassette-Type Packs
 - 2.3.4 Automotive Modular Battery Swapping Market Size by Structural Design
 - 2.3.4.1 Automotive Modular Battery Swapping Market Size CAGR by Structural Design (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Automotive Modular Battery Swapping Market Size Market Share by Structural Design (2021-2026)
- 2.4 Automotive Modular Battery Swapping Segment by Energy Capacity

- 2.4.1 Below 200 kWh System
- 2.4.2 200?400 kWh System
- 2.4.3 Above 400 kWh System
- 2.4.4 Automotive Modular Battery Swapping Market Size by Energy Capacity
 - 2.4.4.1 Automotive Modular Battery Swapping Market Size CAGR by Energy Capacity (2021 VS 2025 VS 2032)
 - 2.4.4.2 Global Automotive Modular Battery Swapping Market Size Market Share by Energy Capacity (2021-2026)
- 2.5 Automotive Modular Battery Swapping Segment by Application
 - 2.5.1 Passenger Vehicle
 - 2.5.2 Commercial Vehicle
 - 2.5.3 Automotive Modular Battery Swapping Market Size by Application
 - 2.5.3.1 Automotive Modular Battery Swapping Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.5.3.2 Global Automotive Modular Battery Swapping Market Size Market Share by Application (2021-2026)

3 AUTOMOTIVE MODULAR BATTERY SWAPPING MARKET SIZE BY PLAYER

- 3.1 Automotive Modular Battery Swapping Market Size Market Share by Player
 - 3.1.1 Global Automotive Modular Battery Swapping Revenue by Player (2021-2026)
 - 3.1.2 Global Automotive Modular Battery Swapping Revenue Market Share by Player (2021-2026)
- 3.2 Global Automotive Modular Battery Swapping Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 AUTOMOTIVE MODULAR BATTERY SWAPPING BY REGION

- 4.1 Automotive Modular Battery Swapping Market Size by Region (2021-2026)
- 4.2 Global Automotive Modular Battery Swapping Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Automotive Modular Battery Swapping Market Size Growth (2021-2026)
- 4.4 APAC Automotive Modular Battery Swapping Market Size Growth (2021-2026)
- 4.5 Europe Automotive Modular Battery Swapping Market Size Growth (2021-2026)

4.6 Middle East & Africa Automotive Modular Battery Swapping Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Automotive Modular Battery Swapping Market Size by Country (2021-2026)

5.2 Americas Automotive Modular Battery Swapping Market Size by Type (2021-2026)

5.3 Americas Automotive Modular Battery Swapping Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automotive Modular Battery Swapping Market Size by Region (2021-2026)

6.2 APAC Automotive Modular Battery Swapping Market Size by Type (2021-2026)

6.3 APAC Automotive Modular Battery Swapping Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Automotive Modular Battery Swapping Market Size by Country (2021-2026)

7.2 Europe Automotive Modular Battery Swapping Market Size by Type (2021-2026)

7.3 Europe Automotive Modular Battery Swapping Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Modular Battery Swapping by Region (2021-2026)

8.2 Middle East & Africa Automotive Modular Battery Swapping Market Size by Type (2021-2026)

8.3 Middle East & Africa Automotive Modular Battery Swapping Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL AUTOMOTIVE MODULAR BATTERY SWAPPING MARKET FORECAST

10.1 Global Automotive Modular Battery Swapping Forecast by Region (2027-2032)

10.1.1 Global Automotive Modular Battery Swapping Forecast by Region (2027-2032)

10.1.2 Americas Automotive Modular Battery Swapping Forecast

10.1.3 APAC Automotive Modular Battery Swapping Forecast

10.1.4 Europe Automotive Modular Battery Swapping Forecast

10.1.5 Middle East & Africa Automotive Modular Battery Swapping Forecast

10.2 Americas Automotive Modular Battery Swapping Forecast by Country (2027-2032)

10.2.1 United States Market Automotive Modular Battery Swapping Forecast

10.2.2 Canada Market Automotive Modular Battery Swapping Forecast

10.2.3 Mexico Market Automotive Modular Battery Swapping Forecast

10.2.4 Brazil Market Automotive Modular Battery Swapping Forecast

10.3 APAC Automotive Modular Battery Swapping Forecast by Region (2027-2032)

10.3.1 China Automotive Modular Battery Swapping Market Forecast

10.3.2 Japan Market Automotive Modular Battery Swapping Forecast

10.3.3 Korea Market Automotive Modular Battery Swapping Forecast

10.3.4 Southeast Asia Market Automotive Modular Battery Swapping Forecast

- 10.3.5 India Market Automotive Modular Battery Swapping Forecast
- 10.3.6 Australia Market Automotive Modular Battery Swapping Forecast
- 10.4 Europe Automotive Modular Battery Swapping Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Automotive Modular Battery Swapping Forecast
 - 10.4.2 France Market Automotive Modular Battery Swapping Forecast
 - 10.4.3 UK Market Automotive Modular Battery Swapping Forecast
 - 10.4.4 Italy Market Automotive Modular Battery Swapping Forecast
 - 10.4.5 Russia Market Automotive Modular Battery Swapping Forecast
- 10.5 Middle East & Africa Automotive Modular Battery Swapping Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Automotive Modular Battery Swapping Forecast
 - 10.5.2 South Africa Market Automotive Modular Battery Swapping Forecast
 - 10.5.3 Israel Market Automotive Modular Battery Swapping Forecast
 - 10.5.4 Turkey Market Automotive Modular Battery Swapping Forecast
- 10.6 Global Automotive Modular Battery Swapping Forecast by Type (2027-2032)
- 10.7 Global Automotive Modular Battery Swapping Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Automotive Modular Battery Swapping Forecast

11 KEY PLAYERS ANALYSIS

11.1 U Power

- 11.1.1 U Power Company Information
- 11.1.2 U Power Automotive Modular Battery Swapping Product Offered
- 11.1.3 U Power Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 U Power Main Business Overview
- 11.1.5 U Power Latest Developments

11.2 Aulton New Energy

- 11.2.1 Aulton New Energy Company Information
- 11.2.2 Aulton New Energy Automotive Modular Battery Swapping Product Offered
- 11.2.3 Aulton New Energy Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Aulton New Energy Main Business Overview
- 11.2.5 Aulton New Energy Latest Developments

11.3 Ample

- 11.3.1 Ample Company Information
- 11.3.2 Ample Automotive Modular Battery Swapping Product Offered
- 11.3.3 Ample Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)

- 11.3.4 Ample Main Business Overview
- 11.3.5 Ample Latest Developments
- 11.4 Durot Electric GmbH
 - 11.4.1 Durot Electric GmbH Company Information
 - 11.4.2 Durot Electric GmbH Automotive Modular Battery Swapping Product Offered
 - 11.4.3 Durot Electric GmbH Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Durot Electric GmbH Main Business Overview
 - 11.4.5 Durot Electric GmbH Latest Developments
- 11.5 E??HAUL
 - 11.5.1 E??HAUL Company Information
 - 11.5.2 E??HAUL Automotive Modular Battery Swapping Product Offered
 - 11.5.3 E??HAUL Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 E??HAUL Main Business Overview
 - 11.5.5 E??HAUL Latest Developments
- 11.6 Blue Energy
 - 11.6.1 Blue Energy Company Information
 - 11.6.2 Blue Energy Automotive Modular Battery Swapping Product Offered
 - 11.6.3 Blue Energy Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Blue Energy Main Business Overview
 - 11.6.5 Blue Energy Latest Developments
- 11.7 CATL
 - 11.7.1 CATL Company Information
 - 11.7.2 CATL Automotive Modular Battery Swapping Product Offered
 - 11.7.3 CATL Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 CATL Main Business Overview
 - 11.7.5 CATL Latest Developments
- 11.8 Mitsubishi Heavy Industries
 - 11.8.1 Mitsubishi Heavy Industries Company Information
 - 11.8.2 Mitsubishi Heavy Industries Automotive Modular Battery Swapping Product Offered
 - 11.8.3 Mitsubishi Heavy Industries Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Mitsubishi Heavy Industries Main Business Overview
 - 11.8.5 Mitsubishi Heavy Industries Latest Developments
- 11.9 NIO

11.9.1 NIO Company Information

11.9.2 NIO Automotive Modular Battery Swapping Product Offered

11.9.3 NIO Automotive Modular Battery Swapping Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 NIO Main Business Overview

11.9.5 NIO Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive Modular Battery Swapping Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Automotive Modular Battery Swapping Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Replacement System Solution

Table 4. Major Players of Replacement Station Solution

Table 5. Automotive Modular Battery Swapping Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Automotive Modular Battery Swapping Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Automotive Modular Battery Swapping Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Standardized Modular Packs

Table 9. Major Players of Integrated Pack Systems

Table 10. Major Players of Swappable Cassette-Type Packs

Table 11. Automotive Modular Battery Swapping Market Size CAGR by Structural Design (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Automotive Modular Battery Swapping Market Size by Structural Design (2021-2026) & (\$ millions)

Table 13. Global Automotive Modular Battery Swapping Market Size Market Share by Structural Design (2021-2026)

Table 14. Major Players of Below 200 kWh System

Table 15. Major Players of 200?400 kWh System

Table 16. Major Players of Above 400 kWh System

Table 17. Automotive Modular Battery Swapping Market Size CAGR by Energy Capacity (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global Automotive Modular Battery Swapping Market Size by Energy Capacity (2021-2026) & (\$ millions)

Table 19. Global Automotive Modular Battery Swapping Market Size Market Share by Energy Capacity (2021-2026)

Table 20. Automotive Modular Battery Swapping Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Automotive Modular Battery Swapping Market Size by Application (2021-2026) & (\$ millions)

Table 22. Global Automotive Modular Battery Swapping Market Size Market Share by

Application (2021-2026)

Table 23. Global Automotive Modular Battery Swapping Revenue by Player
(2021-2026) & (\$ millions)

Table 24. Global Automotive Modular Battery Swapping Revenue Market Share by
Player (2021-2026)

Table 25. Automotive Modular Battery Swapping Key Players Head office and Products
Offered

Table 26. Automotive Modular Battery Swapping Concentration Ratio (CR3, CR5 and
CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global Automotive Modular Battery Swapping Market Size by Region
(2021-2026) & (\$ millions)

Table 30. Global Automotive Modular Battery Swapping Market Size Market Share by
Region (2021-2026)

Table 31. Global Automotive Modular Battery Swapping Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 32. Global Automotive Modular Battery Swapping Revenue Market Share by
Country/Region (2021-2026)

Table 33. Americas Automotive Modular Battery Swapping Market Size by Country
(2021-2026) & (\$ millions)

Table 34. Americas Automotive Modular Battery Swapping Market Size Market Share
by Country (2021-2026)

Table 35. Americas Automotive Modular Battery Swapping Market Size by Type
(2021-2026) & (\$ millions)

Table 36. Americas Automotive Modular Battery Swapping Market Size Market Share
by Type (2021-2026)

Table 37. Americas Automotive Modular Battery Swapping Market Size by Application
(2021-2026) & (\$ millions)

Table 38. Americas Automotive Modular Battery Swapping Market Size Market Share
by Application (2021-2026)

Table 39. APAC Automotive Modular Battery Swapping Market Size by Region
(2021-2026) & (\$ millions)

Table 40. APAC Automotive Modular Battery Swapping Market Size Market Share by
Region (2021-2026)

Table 41. APAC Automotive Modular Battery Swapping Market Size by Type
(2021-2026) & (\$ millions)

Table 42. APAC Automotive Modular Battery Swapping Market Size by Application
(2021-2026) & (\$ millions)

Table 43. Europe Automotive Modular Battery Swapping Market Size by Country (2021-2026) & (\$ millions)

Table 44. Europe Automotive Modular Battery Swapping Market Size Market Share by Country (2021-2026)

Table 45. Europe Automotive Modular Battery Swapping Market Size by Type (2021-2026) & (\$ millions)

Table 46. Europe Automotive Modular Battery Swapping Market Size by Application (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Automotive Modular Battery Swapping Market Size by Region (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Automotive Modular Battery Swapping Market Size by Type (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Automotive Modular Battery Swapping Market Size by Application (2021-2026) & (\$ millions)

Table 50. Key Market Drivers & Growth Opportunities of Automotive Modular Battery Swapping

Table 51. Key Market Challenges & Risks of Automotive Modular Battery Swapping

Table 52. Key Industry Trends of Automotive Modular Battery Swapping

Table 53. Global Automotive Modular Battery Swapping Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 54. Global Automotive Modular Battery Swapping Market Size Market Share Forecast by Region (2027-2032)

Table 55. Global Automotive Modular Battery Swapping Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 56. Global Automotive Modular Battery Swapping Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 57. U Power Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 58. U Power Automotive Modular Battery Swapping Product Offered

Table 59. U Power Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. U Power Main Business

Table 61. U Power Latest Developments

Table 62. Aulton New Energy Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 63. Aulton New Energy Automotive Modular Battery Swapping Product Offered

Table 64. Aulton New Energy Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Aulton New Energy Main Business

Table 66. Aulton New Energy Latest Developments

Table 67. Ample Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 68. Ample Automotive Modular Battery Swapping Product Offered

Table 69. Ample Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Ample Main Business

Table 71. Ample Latest Developments

Table 72. Durot Electric GmbH Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 73. Durot Electric GmbH Automotive Modular Battery Swapping Product Offered

Table 74. Durot Electric GmbH Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Durot Electric GmbH Main Business

Table 76. Durot Electric GmbH Latest Developments

Table 77. E??HAUL Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 78. E??HAUL Automotive Modular Battery Swapping Product Offered

Table 79. E??HAUL Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. E??HAUL Main Business

Table 81. E??HAUL Latest Developments

Table 82. Blue Energy Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 83. Blue Energy Automotive Modular Battery Swapping Product Offered

Table 84. Blue Energy Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Blue Energy Main Business

Table 86. Blue Energy Latest Developments

Table 87. CATL Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 88. CATL Automotive Modular Battery Swapping Product Offered

Table 89. CATL Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. CATL Main Business

Table 91. CATL Latest Developments

Table 92. Mitsubishi Heavy Industries Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 93. Mitsubishi Heavy Industries Automotive Modular Battery Swapping Product

Offered

Table 94. Mitsubishi Heavy Industries Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. Mitsubishi Heavy Industries Main Business

Table 96. Mitsubishi Heavy Industries Latest Developments

Table 97. NIO Details, Company Type, Automotive Modular Battery Swapping Area Served and Its Competitors

Table 98. NIO Automotive Modular Battery Swapping Product Offered

Table 99. NIO Automotive Modular Battery Swapping Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. NIO Main Business

Table 101. NIO Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Modular Battery Swapping Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Automotive Modular Battery Swapping Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Automotive Modular Battery Swapping Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Automotive Modular Battery Swapping Sales Market Share by Country/Region (2025)

Figure 8. Automotive Modular Battery Swapping Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Automotive Modular Battery Swapping Market Size Market Share by Type in 2025

Figure 10. Global Automotive Modular Battery Swapping Market Size Market Share by Structural Design in 2025

Figure 11. Global Automotive Modular Battery Swapping Market Size Market Share by Energy Capacity in 2025

Figure 12. Automotive Modular Battery Swapping in Passenger Vehicle

Figure 13. Global Automotive Modular Battery Swapping Market: Passenger Vehicle (2021-2026) & (\$ millions)

Figure 14. Automotive Modular Battery Swapping in Commercial Vehicle

Figure 15. Global Automotive Modular Battery Swapping Market: Commercial Vehicle (2021-2026) & (\$ millions)

Figure 16. Global Automotive Modular Battery Swapping Market Size Market Share by Application in 2025

Figure 17. Global Automotive Modular Battery Swapping Revenue Market Share by Player in 2025

Figure 18. Global Automotive Modular Battery Swapping Market Size Market Share by Region (2021-2026)

Figure 19. Americas Automotive Modular Battery Swapping Market Size 2021-2026 (\$ millions)

Figure 20. APAC Automotive Modular Battery Swapping Market Size 2021-2026 (\$ millions)

Figure 21. Europe Automotive Modular Battery Swapping Market Size 2021-2026 (\$

millions)

Figure 22. Middle East & Africa Automotive Modular Battery Swapping Market Size 2021-2026 (\$ millions)

Figure 23. Americas Automotive Modular Battery Swapping Value Market Share by Country in 2025

Figure 24. United States Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Automotive Modular Battery Swapping Market Size Market Share by Region in 2025

Figure 29. APAC Automotive Modular Battery Swapping Market Size Market Share by Type (2021-2026)

Figure 30. APAC Automotive Modular Battery Swapping Market Size Market Share by Application (2021-2026)

Figure 31. China Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Automotive Modular Battery Swapping Market Size Market Share by Country in 2025

Figure 38. Europe Automotive Modular Battery Swapping Market Size Market Share by Type (2021-2026)

Figure 39. Europe Automotive Modular Battery Swapping Market Size Market Share by Application (2021-2026)

Figure 40. Germany Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Automotive Modular Battery Swapping Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Automotive Modular Battery Swapping Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Automotive Modular Battery Swapping Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Automotive Modular Battery Swapping Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 54. APAC Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 55. Europe Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 57. United States Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 58. Canada Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Automotive Modular Battery Swapping Market Size 2027-2032 (\$

millions)

Figure 61. China Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 62. Japan Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 63. Korea Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 65. India Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 66. Australia Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 67. Germany Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 68. France Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 69. UK Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 70. Italy Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 71. Russia Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 74. Israel Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

Figure 76. Global Automotive Modular Battery Swapping Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Automotive Modular Battery Swapping Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Automotive Modular Battery Swapping Market Size 2027-2032 (\$ millions)

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