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Global Automotive Modified PPE Resins Market Growth 2026-2032

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Abstracts

The global Automotive Modified PPE Resins market size is predicted to grow from US$ 112 million in 2025 to US$ 198 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Automotive Modified Polyphenylene Ether (PPE) Resins are high-performance engineering plastics tailored for vehicle applications where lightweighting, dimensional stability, and thermal resistance are critical. Compared with conventional polymers, Modified PPE offers superior dielectric strength, low water absorption, and flame retardancy, making it particularly suitable for electric vehicle (EV) battery housings, under-the-hood parts, connectors, and structural components. With the accelerating transition to EVs and the rising demand for energy-efficient materials, the market for automotive-grade M-PPE resins has expanded steadily, reaching about 32 k tons in 2024, with an average selling price of US$ 3350 per ton.

The value chain begins with suppliers of phenolic monomers and engineering additives. Resin producers polymerize and modify PPE into automotive-grade formulations, often incorporating glass fiber or flame-retardant systems. Compounders and material distributors then deliver customized grades to Tier-1 automotive suppliers and OEMs, where M-PPE is molded into components for electric drivetrains, thermal management, and safety-critical modules.

A typical single automotive-grade M-PPE resin line operates at about 8–10 k tons annually. Most producers expand capacity by adding modular lines, allowing flexible responses to rising EV material requirements in Asia, Europe, and North America.

Raw material and energy costs are key drivers, while high-performance requirements

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enable premium pricing. Average margins range from 18–22%, supported by strong demand in EV applications where reliability and lightweighting justify higher value capture.

United States market for Automotive Modified PPE Resins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Modified PPE Resins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Modified PPE Resins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Modified PPE Resins players cover Mitsubishi Chemical, NAGASE America LLC, Asahi Kasei, Sabic, Global Polyacetal, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Modified PPE Resins Industry Forecast” looks at past sales and reviews total world Automotive Modified PPE Resins sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Modified PPE Resins sales for 2026 through 2032. With Automotive Modified PPE Resins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Modified PPE Resins industry.

This Insight Report provides a comprehensive analysis of the global Automotive Modified PPE Resins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Modified PPE Resins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive Modified PPE Resins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Modified PPE Resins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Modified PPE Resins.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Modified PPE Resins market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PPE/PS Alloy

PPE/PP Alloy

PPE/PA Alloy

Others

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Chemical

NAGASE America LLC

Asahi Kasei

Sabic

Global Polyacetal

Guangdong Junlong New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Modified PPE Resins market?

What factors are driving Automotive Modified PPE Resins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Modified PPE Resins market opportunities vary by end market size?

How does Automotive Modified PPE Resins break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Automotive Modified PPE Resins Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Automotive Modified PPE Resins by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Automotive Modified PPE Resins by Country/Region, 2021, 2025 & 2032
2.2 Automotive Modified PPE Resins Segment by Type
  2.2.1 PPE/PS Alloy
  2.2.2 PPE/PP Alloy
  2.2.3 PPE/PA Alloy
  2.2.4 Others
  2.2.5 Automotive Modified PPE Resins Sales by Type
    2.2.5.1 Global Automotive Modified PPE Resins Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Automotive Modified PPE Resins Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Automotive Modified PPE Resins Sale Price by Type (2021-2026)
2.3 Automotive Modified PPE Resins Segment by Application
  2.3.1 Passenger Cars
  2.3.2 Commercial Vehicles
  2.3.3 Automotive Modified PPE Resins Sales by Application
    2.3.3.1 Global Automotive Modified PPE Resins Sale Market Share by Application (2021-2026)
    2.3.3.2 Global Automotive Modified PPE Resins Revenue and Market Share by

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Application (2021-2026)
2.3.3.3 Global Automotive Modified PPE Resins Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Modified PPE Resins Breakdown Data by Company
3.1.1 Global Automotive Modified PPE Resins Annual Sales by Company (2021-2026)
3.1.2 Global Automotive Modified PPE Resins Sales Market Share by Company (2021-2026)
3.2 Global Automotive Modified PPE Resins Annual Revenue by Company (2021-2026)
3.2.1 Global Automotive Modified PPE Resins Revenue by Company (2021-2026)
3.2.2 Global Automotive Modified PPE Resins Revenue Market Share by Company (2021-2026)
3.3 Global Automotive Modified PPE Resins Sale Price by Company
3.4 Key Manufacturers Automotive Modified PPE Resins Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Automotive Modified PPE Resins Product Location Distribution
3.4.2 Players Automotive Modified PPE Resins Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE MODIFIED PPE RESINS BY GEOGRAPHIC REGION

4.1 World Historic Automotive Modified PPE Resins Market Size by Geographic Region (2021-2026)
4.1.1 Global Automotive Modified PPE Resins Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Automotive Modified PPE Resins Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Automotive Modified PPE Resins Market Size by Country/Region (2021-2026)
4.2.1 Global Automotive Modified PPE Resins Annual Sales by Country/Region (2021-2026)

+357 96 030922
info@marketpublishers.com

4.2.2 Global Automotive Modified PPE Resins Annual Revenue by Country/Region (2021-2026)
4.3 Americas Automotive Modified PPE Resins Sales Growth
4.4 APAC Automotive Modified PPE Resins Sales Growth
4.5 Europe Automotive Modified PPE Resins Sales Growth
4.6 Middle East & Africa Automotive Modified PPE Resins Sales Growth

5 AMERICAS

5.1 Americas Automotive Modified PPE Resins Sales by Country
5.1.1 Americas Automotive Modified PPE Resins Sales by Country (2021-2026)
5.1.2 Americas Automotive Modified PPE Resins Revenue by Country (2021-2026)
5.2 Americas Automotive Modified PPE Resins Sales by Type (2021-2026)
5.3 Americas Automotive Modified PPE Resins Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Automotive Modified PPE Resins Sales by Region
6.1.1 APAC Automotive Modified PPE Resins Sales by Region (2021-2026)
6.1.2 APAC Automotive Modified PPE Resins Revenue by Region (2021-2026)
6.2 APAC Automotive Modified PPE Resins Sales by Type (2021-2026)
6.3 APAC Automotive Modified PPE Resins Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive Modified PPE Resins by Country
7.1.1 Europe Automotive Modified PPE Resins Sales by Country (2021-2026)
7.1.2 Europe Automotive Modified PPE Resins Revenue by Country (2021-2026)

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7.2 Europe Automotive Modified PPE Resins Sales by Type (2021-2026)
7.3 Europe Automotive Modified PPE Resins Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Modified PPE Resins by Country
  8.1.1 Middle East & Africa Automotive Modified PPE Resins Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Automotive Modified PPE Resins Revenue by Country (2021-2026)
8.2 Middle East & Africa Automotive Modified PPE Resins Sales by Type (2021-2026)
8.3 Middle East & Africa Automotive Modified PPE Resins Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Automotive Modified PPE Resins
10.3 Manufacturing Process Analysis of Automotive Modified PPE Resins
10.4 Industry Chain Structure of Automotive Modified PPE Resins

11 MARKETING, DISTRIBUTORS AND CUSTOMER

+357 96 030922
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11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Automotive Modified PPE Resins Distributors
11.3 Automotive Modified PPE Resins Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE MODIFIED PPE RESINS BY GEOGRAPHIC REGION

12.1 Global Automotive Modified PPE Resins Market Size Forecast by Region
12.1.1 Global Automotive Modified PPE Resins Forecast by Region (2027-2032)
12.1.2 Global Automotive Modified PPE Resins Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Automotive Modified PPE Resins Forecast by Type (2027-2032)
12.7 Global Automotive Modified PPE Resins Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Mitsubishi Chemical
13.1.1 Mitsubishi Chemical Company Information
13.1.2 Mitsubishi Chemical Automotive Modified PPE Resins Product Portfolios and Specifications
13.1.3 Mitsubishi Chemical Automotive Modified PPE Resins Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Mitsubishi Chemical Main Business Overview
13.1.5 Mitsubishi Chemical Latest Developments
13.2 NAGASE America LLC
13.2.1 NAGASE America LLC Company Information
13.2.2 NAGASE America LLC Automotive Modified PPE Resins Product Portfolios and Specifications
13.2.3 NAGASE America LLC Automotive Modified PPE Resins Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 NAGASE America LLC Main Business Overview
13.2.5 NAGASE America LLC Latest Developments
13.3 Asahi Kasei

+357 96 030922
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13.3.1 Asahi Kasei Company Information
13.3.2 Asahi Kasei Automotive Modified PPE Resins Product Portfolios and Specifications
13.3.3 Asahi Kasei Automotive Modified PPE Resins Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Asahi Kasei Main Business Overview
13.3.5 Asahi Kasei Latest Developments
13.4 Sabic
13.4.1 Sabic Company Information
13.4.2 Sabic Automotive Modified PPE Resins Product Portfolios and Specifications
13.4.3 Sabic Automotive Modified PPE Resins Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Sabic Main Business Overview
13.4.5 Sabic Latest Developments
13.5 Global Polyacetal
13.5.1 Global Polyacetal Company Information
13.5.2 Global Polyacetal Automotive Modified PPE Resins Product Portfolios and Specifications
13.5.3 Global Polyacetal Automotive Modified PPE Resins Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Global Polyacetal Main Business Overview
13.5.5 Global Polyacetal Latest Developments
13.6 Guangdong Junlong New Materials
13.6.1 Guangdong Junlong New Materials Company Information
13.6.2 Guangdong Junlong New Materials Automotive Modified PPE Resins Product Portfolios and Specifications
13.6.3 Guangdong Junlong New Materials Automotive Modified PPE Resins Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Guangdong Junlong New Materials Main Business Overview
13.6.5 Guangdong Junlong New Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Automotive Modified PPE Resins Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Automotive Modified PPE Resins Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of PPE/PS Alloy
Table 4. Major Players of PPE/PP Alloy
Table 5. Major Players of PPE/PA Alloy
Table 6. Major Players of Others
Table 7. Global Automotive Modified PPE Resins Sales by Type (2021-2026) & (Tons)
Table 8. Global Automotive Modified PPE Resins Sales Market Share by Type (2021-2026)
Table 9. Global Automotive Modified PPE Resins Revenue by Type (2021-2026) & ($ million)
Table 10. Global Automotive Modified PPE Resins Revenue Market Share by Type (2021-2026)
Table 11. Global Automotive Modified PPE Resins Sale Price by Type (2021-2026) & (US$/Ton)
Table 12. Global Automotive Modified PPE Resins Sale by Application (2021-2026) & (Tons)
Table 13. Global Automotive Modified PPE Resins Sale Market Share by Application (2021-2026)
Table 14. Global Automotive Modified PPE Resins Revenue by Application (2021-2026) & ($ million)
Table 15. Global Automotive Modified PPE Resins Revenue Market Share by Application (2021-2026)
Table 16. Global Automotive Modified PPE Resins Sale Price by Application (2021-2026) & (US$/Ton)
Table 17. Global Automotive Modified PPE Resins Sales by Company (2021-2026) & (Tons)
Table 18. Global Automotive Modified PPE Resins Sales Market Share by Company (2021-2026)
Table 19. Global Automotive Modified PPE Resins Revenue by Company (2021-2026) & ($ millions)
Table 20. Global Automotive Modified PPE Resins Revenue Market Share by Company (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 21. Global Automotive Modified PPE Resins Sale Price by Company (2021-2026) & (US$/Ton)
Table 22. Key Manufacturers Automotive Modified PPE Resins Producing Area Distribution and Sales Area
Table 23. Players Automotive Modified PPE Resins Products Offered
Table 24. Automotive Modified PPE Resins Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 25. New Products and Potential Entrants
Table 26. Market M&A Activity & Strategy
Table 27. Global Automotive Modified PPE Resins Sales by Geographic Region (2021-2026) & (Tons)
Table 28. Global Automotive Modified PPE Resins Sales Market Share Geographic Region (2021-2026)
Table 29. Global Automotive Modified PPE Resins Revenue by Geographic Region (2021-2026) & ($ millions)
Table 30. Global Automotive Modified PPE Resins Revenue Market Share by Geographic Region (2021-2026)
Table 31. Global Automotive Modified PPE Resins Sales by Country/Region (2021-2026) & (Tons)
Table 32. Global Automotive Modified PPE Resins Sales Market Share by Country/Region (2021-2026)
Table 33. Global Automotive Modified PPE Resins Revenue by Country/Region (2021-2026) & ($ millions)
Table 34. Global Automotive Modified PPE Resins Revenue Market Share by Country/Region (2021-2026)
Table 35. Americas Automotive Modified PPE Resins Sales by Country (2021-2026) & (Tons)
Table 36. Americas Automotive Modified PPE Resins Sales Market Share by Country (2021-2026)
Table 37. Americas Automotive Modified PPE Resins Revenue by Country (2021-2026) & ($ millions)
Table 38. Americas Automotive Modified PPE Resins Sales by Type (2021-2026) & (Tons)
Table 39. Americas Automotive Modified PPE Resins Sales by Application (2021-2026) & (Tons)
Table 40. APAC Automotive Modified PPE Resins Sales by Region (2021-2026) & (Tons)
Table 41. APAC Automotive Modified PPE Resins Sales Market Share by Region (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 42. APAC Automotive Modified PPE Resins Revenue by Region (2021-2026) & ($ millions)
Table 43. APAC Automotive Modified PPE Resins Sales by Type (2021-2026) & (Tons)
Table 44. APAC Automotive Modified PPE Resins Sales by Application (2021-2026) & (Tons)
Table 45. Europe Automotive Modified PPE Resins Sales by Country (2021-2026) & (Tons)
Table 46. Europe Automotive Modified PPE Resins Revenue by Country (2021-2026) & ($ millions)
Table 47. Europe Automotive Modified PPE Resins Sales by Type (2021-2026) & (Tons)
Table 48. Europe Automotive Modified PPE Resins Sales by Application (2021-2026) & (Tons)
Table 49. Middle East & Africa Automotive Modified PPE Resins Sales by Country (2021-2026) & (Tons)
Table 50. Middle East & Africa Automotive Modified PPE Resins Revenue Market Share by Country (2021-2026)
Table 51. Middle East & Africa Automotive Modified PPE Resins Sales by Type (2021-2026) & (Tons)
Table 52. Middle East & Africa Automotive Modified PPE Resins Sales by Application (2021-2026) & (Tons)
Table 53. Key Market Drivers & Growth Opportunities of Automotive Modified PPE Resins
Table 54. Key Market Challenges & Risks of Automotive Modified PPE Resins
Table 55. Key Industry Trends of Automotive Modified PPE Resins
Table 56. Automotive Modified PPE Resins Raw Material
Table 57. Key Suppliers of Raw Materials
Table 58. Automotive Modified PPE Resins Distributors List
Table 59. Automotive Modified PPE Resins Customer List
Table 60. Global Automotive Modified PPE Resins Sales Forecast by Region (2027-2032) & (Tons)
Table 61. Global Automotive Modified PPE Resins Revenue Forecast by Region (2027-2032) & ($ millions)
Table 62. Americas Automotive Modified PPE Resins Sales Forecast by Country (2027-2032) & (Tons)
Table 63. Americas Automotive Modified PPE Resins Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 64. APAC Automotive Modified PPE Resins Sales Forecast by Region (2027-2032) & (Tons)

+357 96 030922
info@marketpublishers.com

Table 65. APAC Automotive Modified PPE Resins Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 66. Europe Automotive Modified PPE Resins Sales Forecast by Country (2027-2032) & (Tons)
Table 67. Europe Automotive Modified PPE Resins Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Middle East & Africa Automotive Modified PPE Resins Sales Forecast by Country (2027-2032) & (Tons)
Table 69. Middle East & Africa Automotive Modified PPE Resins Revenue Forecast by Country (2027-2032) & ($ millions)
Table 70. Global Automotive Modified PPE Resins Sales Forecast by Type (2027-2032) & (Tons)
Table 71. Global Automotive Modified PPE Resins Revenue Forecast by Type (2027-2032) & ($ millions)
Table 72. Global Automotive Modified PPE Resins Sales Forecast by Application (2027-2032) & (Tons)
Table 73. Global Automotive Modified PPE Resins Revenue Forecast by Application (2027-2032) & ($ millions)
Table 74. Mitsubishi Chemical Basic Information, Automotive Modified PPE Resins Manufacturing Base, Sales Area and Its Competitors
Table 75. Mitsubishi Chemical Automotive Modified PPE Resins Product Portfolios and Specifications
Table 76. Mitsubishi Chemical Automotive Modified PPE Resins Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 77. Mitsubishi Chemical Main Business
Table 78. Mitsubishi Chemical Latest Developments
Table 79. NAGASE America LLC Basic Information, Automotive Modified PPE Resins Manufacturing Base, Sales Area and Its Competitors
Table 80. NAGASE America LLC Automotive Modified PPE Resins Product Portfolios and Specifications
Table 81. NAGASE America LLC Automotive Modified PPE Resins Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 82. NAGASE America LLC Main Business
Table 83. NAGASE America LLC Latest Developments
Table 84. Asahi Kasei Basic Information, Automotive Modified PPE Resins Manufacturing Base, Sales Area and Its Competitors
Table 85. Asahi Kasei Automotive Modified PPE Resins Product Portfolios and Specifications
Table 86. Asahi Kasei Automotive Modified PPE Resins Sales (Tons), Revenue ($

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Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 87. Asahi Kasei Main Business
Table 88. Asahi Kasei Latest Developments
Table 89. Sabic Basic Information, Automotive Modified PPE Resins Manufacturing Base, Sales Area and Its Competitors
Table 90. Sabic Automotive Modified PPE Resins Product Portfolios and Specifications
Table 91. Sabic Automotive Modified PPE Resins Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 92. Sabic Main Business
Table 93. Sabic Latest Developments
Table 94. Global Polyacetal Basic Information, Automotive Modified PPE Resins Manufacturing Base, Sales Area and Its Competitors
Table 95. Global Polyacetal Automotive Modified PPE Resins Product Portfolios and Specifications
Table 96. Global Polyacetal Automotive Modified PPE Resins Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 97. Global Polyacetal Main Business
Table 98. Global Polyacetal Latest Developments
Table 99. Guangdong Junlong New Materials Basic Information, Automotive Modified PPE Resins Manufacturing Base, Sales Area and Its Competitors
Table 100. Guangdong Junlong New Materials Automotive Modified PPE Resins Product Portfolios and Specifications
Table 101. Guangdong Junlong New Materials Automotive Modified PPE Resins Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 102. Guangdong Junlong New Materials Main Business
Table 103. Guangdong Junlong New Materials Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Automotive Modified PPE Resins
Figure 2. Automotive Modified PPE Resins Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Automotive Modified PPE Resins Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Automotive Modified PPE Resins Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Automotive Modified PPE Resins Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Automotive Modified PPE Resins Sales Market Share by Country/Region (2025)
Figure 10. Automotive Modified PPE Resins Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of PPE/PS Alloy
Figure 12. Product Picture of PPE/PP Alloy
Figure 13. Product Picture of PPE/PA Alloy
Figure 14. Product Picture of Others
Figure 15. Global Automotive Modified PPE Resins Sales Market Share by Type in 2026
Figure 16. Global Automotive Modified PPE Resins Revenue Market Share by Type (2021-2026)
Figure 17. Automotive Modified PPE Resins Consumed in Passenger Cars
Figure 18. Global Automotive Modified PPE Resins Market: Passenger Cars (2021-2026) & (Tons)
Figure 19. Automotive Modified PPE Resins Consumed in Commercial Vehicles
Figure 20. Global Automotive Modified PPE Resins Market: Commercial Vehicles (2021-2026) & (Tons)
Figure 21. Global Automotive Modified PPE Resins Sale Market Share by Application (2025)
Figure 22. Global Automotive Modified PPE Resins Revenue Market Share by Application in 2026
Figure 23. Automotive Modified PPE Resins Sales by Company in 2026 (Tons)
Figure 24. Global Automotive Modified PPE Resins Sales Market Share by Company in 2026

+357 96 030922
info@marketpublishers.com

Figure 25. Automotive Modified PPE Resins Revenue by Company in 2026 ($ millions)
Figure 26. Global Automotive Modified PPE Resins Revenue Market Share by Company in 2026
Figure 27. Global Automotive Modified PPE Resins Sales Market Share by Geographic Region (2021-2026)
Figure 28. Global Automotive Modified PPE Resins Revenue Market Share by Geographic Region in 2026
Figure 29. Americas Automotive Modified PPE Resins Sales 2021-2026 (Tons)
Figure 30. Americas Automotive Modified PPE Resins Revenue 2021-2026 ($ millions)
Figure 31. APAC Automotive Modified PPE Resins Sales 2021-2026 (Tons)
Figure 32. APAC Automotive Modified PPE Resins Revenue 2021-2026 ($ millions)
Figure 33. Europe Automotive Modified PPE Resins Sales 2021-2026 (Tons)
Figure 34. Europe Automotive Modified PPE Resins Revenue 2021-2026 ($ millions)
Figure 35. Middle East & Africa Automotive Modified PPE Resins Sales 2021-2026 (Tons)
Figure 36. Middle East & Africa Automotive Modified PPE Resins Revenue 2021-2026 ($ millions)
Figure 37. Americas Automotive Modified PPE Resins Sales Market Share by Country in 2026
Figure 38. Americas Automotive Modified PPE Resins Revenue Market Share by Country (2021-2026)
Figure 39. Americas Automotive Modified PPE Resins Sales Market Share by Type (2021-2026)
Figure 40. Americas Automotive Modified PPE Resins Sales Market Share by Application (2021-2026)
Figure 41. United States Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 42. Canada Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 43. Mexico Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 44. Brazil Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 45. APAC Automotive Modified PPE Resins Sales Market Share by Region in 2026
Figure 46. APAC Automotive Modified PPE Resins Revenue Market Share by Region (2021-2026)
Figure 47. APAC Automotive Modified PPE Resins Sales Market Share by Type (2021-2026)

+357 96 030922
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Figure 48. APAC Automotive Modified PPE Resins Sales Market Share by Application (2021-2026)
Figure 49. China Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 50. Japan Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 51. South Korea Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 52. Southeast Asia Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 53. India Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 54. Australia Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 55. China Taiwan Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 56. Europe Automotive Modified PPE Resins Sales Market Share by Country in 2026
Figure 57. Europe Automotive Modified PPE Resins Revenue Market Share by Country (2021-2026)
Figure 58. Europe Automotive Modified PPE Resins Sales Market Share by Type (2021-2026)
Figure 59. Europe Automotive Modified PPE Resins Sales Market Share by Application (2021-2026)
Figure 60. Germany Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 61. France Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 62. UK Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 63. Italy Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 64. Russia Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 65. Middle East & Africa Automotive Modified PPE Resins Sales Market Share by Country (2021-2026)
Figure 66. Middle East & Africa Automotive Modified PPE Resins Sales Market Share by Type (2021-2026)
Figure 67. Middle East & Africa Automotive Modified PPE Resins Sales Market Share

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by Application (2021-2026)
Figure 68. Egypt Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 69. South Africa Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 70. Israel Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 71. Turkey Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 72. GCC Countries Automotive Modified PPE Resins Revenue Growth 2021-2026 ($ millions)
Figure 73. Manufacturing Cost Structure Analysis of Automotive Modified PPE Resins in 2026
Figure 74. Manufacturing Process Analysis of Automotive Modified PPE Resins
Figure 75. Industry Chain Structure of Automotive Modified PPE Resins
Figure 76. Channels of Distribution
Figure 77. Global Automotive Modified PPE Resins Sales Market Forecast by Region (2027-2032)
Figure 78. Global Automotive Modified PPE Resins Revenue Market Share Forecast by Region (2027-2032)
Figure 79. Global Automotive Modified PPE Resins Sales Market Share Forecast by Type (2027-2032)
Figure 80. Global Automotive Modified PPE Resins Revenue Market Share Forecast by Type (2027-2032)
Figure 81. Global Automotive Modified PPE Resins Sales Market Share Forecast by Application (2027-2032)
Figure 82. Global Automotive Modified PPE Resins Revenue Market Share Forecast by Application (2027-2032)

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