

Global Automotive MLCC Market Growth 2026-2032

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Abstracts

The global Automotive MLCC market size is predicted to grow from US\$ 8315 million in 2025 to US\$ 15064 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, Global Automotive MLCC Production Reached Approximately 1,000,000 million Units With An Average Price Of USD \$0.0085 Per Unit. Automotive MLCC Is The Product-Qualified Portion Of The Wider Multilayer Ceramic Capacitor Industry, Serving Electronic Control Units And Power Circuits That Require Long Operating Life, Low Failure Rates And Stable Performance Under Heat, Vibration, Humidity And Voltage Fluctuation. Most Products Are Discrete Surface-Mount Chips, While Soft-Termination, Open-Mode, Fail-Safe, High-Temperature, High-Voltage And Metal-Frame Designs Address More Demanding Locations. The Segment Supports Powertrain Electrification, ADAS, Infotainment, Body Electronics And Lighting Through Decoupling, Filtering, Energy Buffering And Noise Suppression. It Is Distinguished From Generic Industrial MLCCs By AEC-Q200 Qualification, Automotive Series Identification Or Equivalent Product-Level Reliability Evidence, And From Film, Aluminum Electrolytic And Polymer Capacitors By Its Ceramic Multilayer Construction. Its Independent Research Value Comes From Rising Electronic Content Per Vehicle, Rapid Architectural Change, Long Qualification Cycles And A Concentrated Supplier base With Significant Materials And Manufacturing Barriers.

Automotive MLCC Should Be Understood As A Reliability-Qualified Segment Within The Broader MLCC Industry Rather Than As Every Ceramic Capacitor Installed In A Vehicle. Qualification Is Determined By Product-Level Automotive Designation, AEC-Q200 Compliance Or An Equivalent Documented Route, Combined With The Ability To Maintain Electrical Performance Under Temperature Cycling, Board Bending, Vibration, Humidity And Long Service Life. This Boundary Separates The Segment From General Industrial MLCCs, Non-MLCC Automotive Capacitors And Companies That Hold

Automotive Quality-System Certification Without Offering A Qualified Product Series. 2) Demand Development Is Driven By Both Vehicle Production And The Increasing Electronic Content Of Each Vehicle. Electrified Powertrains Add Battery-Management Systems, Onboard Chargers, Inverters And DC-DC Converters, While ADAS, Domain Controllers, High-Speed Networks And Digital Cockpits Add Processing And Sensor Circuits. These Changes Increase The Number Of Decoupling And Filtering Positions And Raise Requirements For Capacitance, Voltage Resistance, Temperature Stability And Mechanical Reliability. Component Consolidation And Higher-Capacitance Designs May Limit Pure Unit Growth In Some Circuits, But They Also Support A Shift Toward Higher-Value Products. 3) The Supply Structure Is Led By Established Japanese And Korean Manufacturers With Large-Scale Ceramic Powder, Electrode, Multilayer Printing, Stacking, Sintering And Inspection Capabilities. Taiwanese And Chinese Manufacturers Are Expanding Their Participation Through AEC-Q200 Series, High-Capacitance Products And Greater Coverage Of Domestic Vehicle Platforms. Competition Extends Beyond Nominal Specifications. Stable Effective Capacitance Under DC Bias, Low Defect Rates, Traceability, Production Consistency And The Ability To Support Long Automotive Programs Are Central Purchasing Criteria. These Requirements Favor Suppliers With Vertically Integrated Materials Technology And Close Relationships With Automotive Electronics Designers. 4) Product Development Is Dividing Into High-Volume Miniaturized Parts And Specialized High-Reliability Structures. Standard Two-Terminal MLCCs Continue To Account For Most Installed Volume, Especially Around Microcontrollers, Sensors And Communication ICs. Soft-Termination And Open-Mode Designs Reduce Risks From Board Flexure And Cracking, High-Temperature Products Serve Powertrain Locations, And High-Voltage Or Metal-Frame Products Address OBC, Inverter And DC-DC Power Stages. The Expansion Of 48 V Architectures And Higher-Voltage EV Systems Broadens The Required Voltage Range, While Higher-Density Controllers Increase Demand For Compact High-Capacitance Parts. 5) Market Analysis Should Separate Products By Capacitance, Rated Voltage And Terminal Or Failure-Mitigation Structure, Then Map Demand Across Powertrain, ADAS, infotainment, Body And Lighting Systems. This Approach Distinguishes Large-Volume Low-Voltage Decoupling Components From Lower-Volume High-Value Power And Safety Products. Automotive MLCCs Occupy A Strategically Important Position Because Individual Components Represent A Small Share Of Vehicle Cost But Can Directly Affect Control Stability, Functional Safety And Long-Term Reliability. Future Supplier Advantage Will Depend On Qualification Coverage, High-Performance Product Breadth, Cost-Efficient Mass Production And The Ability To Maintain Supply Across Extended Vehicle Lifecycles.

LP Information, Inc. (LPI) ' newest research report, the ?Automotive MLCC Industry

Forecast? looks at past sales and reviews total world Automotive MLCC sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive MLCC sales for 2026 through 2032. With Automotive MLCC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive MLCC industry.

This Insight Report provides a comprehensive analysis of the global Automotive MLCC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive MLCC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive MLCC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive MLCC and breaks down the forecast by Capacitance, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive MLCC.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive MLCC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Capacitance:

Below 1 nF

1 nF To Below 1 μ F

1 μ F To Below 10 μ F

10 μ F And Above

Segmentation by Rated Voltage:

Up To 25 V

Above 25 V To 100 V

Above 100 V To 500 V

Above 500 V

Segmentation by Terminal And Failure-Mitigation Structure:

Standard Two-Terminal

Soft-Termination

Open-Mode And Fail-Safe

Metal-Frame And Stacked

Others

Segmentation by Application:

Powertrain And Electrification Systems

ADAS And Safety Systems

Infotainment And Connectivity Systems

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata Manufacturing Co., Ltd.

Samsung Electro-Mechanics Co., Ltd.

TDK Corporation

YAGEO Corporation (KEMET Electronics)

TAIYO YUDEN CO., LTD.

KYOCERA Corporation (KYOCERA AVX Components Corporation)

Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.)

Vishay Intertechnology, Inc.

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Darfon Electronics Corp.

Holy Stone Enterprise Co., Ltd.

Knowles Corporation (Knowles Precision Devices and Syfer)

Johanson Dielectrics, Inc.

Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.)

Guangdong Viiyong Technology Co., Ltd.

Viking Tech Corporation

Nippon Chemi-Con Corporation

Chaozhou Three-Circle (Group) Co., Ltd.

Samwha Capacitor Co., Ltd.

MARUWA CO., LTD.

Fujian Torch Electron Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive MLCC market?

What factors are driving Automotive MLCC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive MLCC market opportunities vary by end market size?

How does Automotive MLCC break out by Capacitance, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automotive MLCC Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automotive MLCC by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automotive MLCC by Country/Region, 2021, 2025 & 2032

2.2 Automotive MLCC Segment by Capacitance

- 2.2.1 Below 1 nF
- 2.2.2 1 nF To Below 1 μ F
- 2.2.3 1 μ F To Below 10 μ F
- 2.2.4 10 μ F And Above
- 2.2.5 Automotive MLCC Sales by Capacitance
 - 2.2.5.1 Global Automotive MLCC Sales Market Share by Capacitance (2021-2026)
 - 2.2.5.2 Global Automotive MLCC Revenue and Market Share by Capacitance (2021-2026)
 - 2.2.5.3 Global Automotive MLCC Sale Price by Capacitance (2021-2026)

2.3 Automotive MLCC Segment by Rated Voltage

- 2.3.1 Up To 25 V
- 2.3.2 Above 25 V To 100 V
- 2.3.3 Above 100 V To 500 V
- 2.3.4 Above 500 V
- 2.3.5 Automotive MLCC Sales by Rated Voltage
 - 2.3.5.1 Global Automotive MLCC Sales Market Share by Rated Voltage (2021-2026)
 - 2.3.5.2 Global Automotive MLCC Revenue and Market Share by Rated Voltage

(2021-2026)

2.3.5.3 Global Automotive MLCC Sale Price by Rated Voltage (2021-2026)

2.4 Automotive MLCC Segment by Terminal And Failure-Mitigation Structure

2.4.1 Standard Two-Terminal

2.4.2 Soft-Termination

2.4.3 Open-Mode And Fail-Safe

2.4.4 Metal-Frame And Stacked

2.4.5 Others

2.4.6 Automotive MLCC Sales by Terminal And Failure-Mitigation Structure

2.4.6.1 Global Automotive MLCC Sales Market Share by Terminal And Failure-Mitigation Structure (2021-2026)

2.4.6.2 Global Automotive MLCC Revenue and Market Share by Terminal And Failure-Mitigation Structure (2021-2026)

2.4.6.3 Global Automotive MLCC Sale Price by Terminal And Failure-Mitigation Structure (2021-2026)

2.5 Automotive MLCC Segment by Application

2.5.1 Powertrain And Electrification Systems

2.5.2 ADAS And Safety Systems

2.5.3 Infotainment And Connectivity Systems

2.5.4 Others

2.5.5 Automotive MLCC Sales by Application

2.5.5.1 Global Automotive MLCC Sale Market Share by Application (2021-2026)

2.5.5.2 Global Automotive MLCC Revenue and Market Share by Application

(2021-2026)

2.5.5.3 Global Automotive MLCC Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive MLCC Breakdown Data by Company

3.1.1 Global Automotive MLCC Annual Sales by Company (2021-2026)

3.1.2 Global Automotive MLCC Sales Market Share by Company (2021-2026)

3.2 Global Automotive MLCC Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive MLCC Revenue by Company (2021-2026)

3.2.2 Global Automotive MLCC Revenue Market Share by Company (2021-2026)

3.3 Global Automotive MLCC Sale Price by Company

3.4 Key Manufacturers Automotive MLCC Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automotive MLCC Product Location Distribution

3.4.2 Players Automotive MLCC Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE MLCC BY GEOGRAPHIC REGION

4.1 World Historic Automotive MLCC Market Size by Geographic Region (2021-2026)

4.1.1 Global Automotive MLCC Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automotive MLCC Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automotive MLCC Market Size by Country/Region (2021-2026)

4.2.1 Global Automotive MLCC Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automotive MLCC Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automotive MLCC Sales Growth

4.4 APAC Automotive MLCC Sales Growth

4.5 Europe Automotive MLCC Sales Growth

4.6 Middle East & Africa Automotive MLCC Sales Growth

5 AMERICAS

5.1 Americas Automotive MLCC Sales by Country

5.1.1 Americas Automotive MLCC Sales by Country (2021-2026)

5.1.2 Americas Automotive MLCC Revenue by Country (2021-2026)

5.2 Americas Automotive MLCC Sales by Capacitance (2021-2026)

5.3 Americas Automotive MLCC Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automotive MLCC Sales by Region

6.1.1 APAC Automotive MLCC Sales by Region (2021-2026)

6.1.2 APAC Automotive MLCC Revenue by Region (2021-2026)

6.2 APAC Automotive MLCC Sales by Capacitance (2021-2026)

6.3 APAC Automotive MLCC Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Automotive MLCC by Country
 - 7.1.1 Europe Automotive MLCC Sales by Country (2021-2026)
 - 7.1.2 Europe Automotive MLCC Revenue by Country (2021-2026)
- 7.2 Europe Automotive MLCC Sales by Capacitance (2021-2026)
- 7.3 Europe Automotive MLCC Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Automotive MLCC by Country
 - 8.1.1 Middle East & Africa Automotive MLCC Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Automotive MLCC Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Automotive MLCC Sales by Capacitance (2021-2026)
- 8.3 Middle East & Africa Automotive MLCC Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Automotive MLCC
- 10.3 Manufacturing Process Analysis of Automotive MLCC
- 10.4 Industry Chain Structure of Automotive MLCC

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Automotive MLCC Distributors
- 11.3 Automotive MLCC Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE MLCC BY GEOGRAPHIC REGION

- 12.1 Global Automotive MLCC Market Size Forecast by Region
 - 12.1.1 Global Automotive MLCC Forecast by Region (2027-2032)
 - 12.1.2 Global Automotive MLCC Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automotive MLCC Forecast by Capacitance (2027-2032)
- 12.7 Global Automotive MLCC Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Murata Manufacturing Co., Ltd.
 - 13.1.1 Murata Manufacturing Co., Ltd. Company Information
 - 13.1.2 Murata Manufacturing Co., Ltd. Automotive MLCC Product Portfolios and Specifications
 - 13.1.3 Murata Manufacturing Co., Ltd. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Murata Manufacturing Co., Ltd. Main Business Overview
 - 13.1.5 Murata Manufacturing Co., Ltd. Latest Developments

13.2 Samsung Electro-Mechanics Co., Ltd.

13.2.1 Samsung Electro-Mechanics Co., Ltd. Company Information

13.2.2 Samsung Electro-Mechanics Co., Ltd. Automotive MLCC Product Portfolios and Specifications

13.2.3 Samsung Electro-Mechanics Co., Ltd. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Samsung Electro-Mechanics Co., Ltd. Main Business Overview

13.2.5 Samsung Electro-Mechanics Co., Ltd. Latest Developments

13.3 TDK Corporation

13.3.1 TDK Corporation Company Information

13.3.2 TDK Corporation Automotive MLCC Product Portfolios and Specifications

13.3.3 TDK Corporation Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TDK Corporation Main Business Overview

13.3.5 TDK Corporation Latest Developments

13.4 YAGEO Corporation (KEMET Electronics)

13.4.1 YAGEO Corporation (KEMET Electronics) Company Information

13.4.2 YAGEO Corporation (KEMET Electronics) Automotive MLCC Product Portfolios and Specifications

13.4.3 YAGEO Corporation (KEMET Electronics) Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 YAGEO Corporation (KEMET Electronics) Main Business Overview

13.4.5 YAGEO Corporation (KEMET Electronics) Latest Developments

13.5 TAIYO YUDEN CO., LTD.

13.5.1 TAIYO YUDEN CO., LTD. Company Information

13.5.2 TAIYO YUDEN CO., LTD. Automotive MLCC Product Portfolios and Specifications

13.5.3 TAIYO YUDEN CO., LTD. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 TAIYO YUDEN CO., LTD. Main Business Overview

13.5.5 TAIYO YUDEN CO., LTD. Latest Developments

13.6 KYOCERA Corporation (KYOCERA AVX Components Corporation)

13.6.1 KYOCERA Corporation (KYOCERA AVX Components Corporation) Company Information

13.6.2 KYOCERA Corporation (KYOCERA AVX Components Corporation) Automotive MLCC Product Portfolios and Specifications

13.6.3 KYOCERA Corporation (KYOCERA AVX Components Corporation) Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 KYOCERA Corporation (KYOCERA AVX Components Corporation) Main

Business Overview

13.6.5 KYOCERA Corporation (KYOCERA AVX Components Corporation) Latest Developments

13.7 Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.)

13.7.1 Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Company Information

13.7.2 Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Automotive MLCC Product Portfolios and Specifications

13.7.3 Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Main Business Overview

13.7.5 Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Latest Developments

13.8 Vishay Intertechnology, Inc.

13.8.1 Vishay Intertechnology, Inc. Company Information

13.8.2 Vishay Intertechnology, Inc. Automotive MLCC Product Portfolios and Specifications

13.8.3 Vishay Intertechnology, Inc. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Vishay Intertechnology, Inc. Main Business Overview

13.8.5 Vishay Intertechnology, Inc. Latest Developments

13.9 Guangdong Fenghua Advanced Technology Holding Co., Ltd.

13.9.1 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Company Information

13.9.2 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Automotive MLCC Product Portfolios and Specifications

13.9.3 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Main Business Overview

13.9.5 Guangdong Fenghua Advanced Technology Holding Co., Ltd. Latest Developments

13.10 Darfon Electronics Corp.

13.10.1 Darfon Electronics Corp. Company Information

13.10.2 Darfon Electronics Corp. Automotive MLCC Product Portfolios and Specifications

13.10.3 Darfon Electronics Corp. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 Darfon Electronics Corp. Main Business Overview
- 13.10.5 Darfon Electronics Corp. Latest Developments
- 13.11 Holy Stone Enterprise Co., Ltd.
 - 13.11.1 Holy Stone Enterprise Co., Ltd. Company Information
 - 13.11.2 Holy Stone Enterprise Co., Ltd. Automotive MLCC Product Portfolios and Specifications
 - 13.11.3 Holy Stone Enterprise Co., Ltd. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Holy Stone Enterprise Co., Ltd. Main Business Overview
 - 13.11.5 Holy Stone Enterprise Co., Ltd. Latest Developments
- 13.12 Knowles Corporation (Knowles Precision Devices and Syfer)
 - 13.12.1 Knowles Corporation (Knowles Precision Devices and Syfer) Company Information
 - 13.12.2 Knowles Corporation (Knowles Precision Devices and Syfer) Automotive MLCC Product Portfolios and Specifications
 - 13.12.3 Knowles Corporation (Knowles Precision Devices and Syfer) Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Knowles Corporation (Knowles Precision Devices and Syfer) Main Business Overview
 - 13.12.5 Knowles Corporation (Knowles Precision Devices and Syfer) Latest Developments
- 13.13 Johanson Dielectrics, Inc.
 - 13.13.1 Johanson Dielectrics, Inc. Company Information
 - 13.13.2 Johanson Dielectrics, Inc. Automotive MLCC Product Portfolios and Specifications
 - 13.13.3 Johanson Dielectrics, Inc. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Johanson Dielectrics, Inc. Main Business Overview
 - 13.13.5 Johanson Dielectrics, Inc. Latest Developments
- 13.14 Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.)
 - 13.14.1 Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Company Information
 - 13.14.2 Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Automotive MLCC Product Portfolios and Specifications
 - 13.14.3 Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Main Business Overview

13.14.5 Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Latest Developments

13.15 Guangdong Viiyong Technology Co., Ltd.

13.15.1 Guangdong Viiyong Technology Co., Ltd. Company Information

13.15.2 Guangdong Viiyong Technology Co., Ltd. Automotive MLCC Product Portfolios and Specifications

13.15.3 Guangdong Viiyong Technology Co., Ltd. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Guangdong Viiyong Technology Co., Ltd. Main Business Overview

13.15.5 Guangdong Viiyong Technology Co., Ltd. Latest Developments

13.16 Viking Tech Corporation

13.16.1 Viking Tech Corporation Company Information

13.16.2 Viking Tech Corporation Automotive MLCC Product Portfolios and Specifications

13.16.3 Viking Tech Corporation Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Viking Tech Corporation Main Business Overview

13.16.5 Viking Tech Corporation Latest Developments

13.17 Nippon Chemi-Con Corporation

13.17.1 Nippon Chemi-Con Corporation Company Information

13.17.2 Nippon Chemi-Con Corporation Automotive MLCC Product Portfolios and Specifications

13.17.3 Nippon Chemi-Con Corporation Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Nippon Chemi-Con Corporation Main Business Overview

13.17.5 Nippon Chemi-Con Corporation Latest Developments

13.18 Chaozhou Three-Circle (Group) Co., Ltd.

13.18.1 Chaozhou Three-Circle (Group) Co., Ltd. Company Information

13.18.2 Chaozhou Three-Circle (Group) Co., Ltd. Automotive MLCC Product Portfolios and Specifications

13.18.3 Chaozhou Three-Circle (Group) Co., Ltd. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Chaozhou Three-Circle (Group) Co., Ltd. Main Business Overview

13.18.5 Chaozhou Three-Circle (Group) Co., Ltd. Latest Developments

13.19 Samwha Capacitor Co., Ltd.

13.19.1 Samwha Capacitor Co., Ltd. Company Information

13.19.2 Samwha Capacitor Co., Ltd. Automotive MLCC Product Portfolios and Specifications

13.19.3 Samwha Capacitor Co., Ltd. Automotive MLCC Sales, Revenue, Price and

Gross Margin (2021-2026)

13.19.4 Samwha Capacitor Co., Ltd. Main Business Overview

13.19.5 Samwha Capacitor Co., Ltd. Latest Developments

13.20 MARUWA CO., LTD.

13.20.1 MARUWA CO., LTD. Company Information

13.20.2 MARUWA CO., LTD. Automotive MLCC Product Portfolios and Specifications

13.20.3 MARUWA CO., LTD. Automotive MLCC Sales, Revenue, Price and Gross

Margin (2021-2026)

13.20.4 MARUWA CO., LTD. Main Business Overview

13.20.5 MARUWA CO., LTD. Latest Developments

13.21 Fujian Torch Electron Technology Co., Ltd.

13.21.1 Fujian Torch Electron Technology Co., Ltd. Company Information

13.21.2 Fujian Torch Electron Technology Co., Ltd. Automotive MLCC Product Portfolios and Specifications

13.21.3 Fujian Torch Electron Technology Co., Ltd. Automotive MLCC Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Fujian Torch Electron Technology Co., Ltd. Main Business Overview

13.21.5 Fujian Torch Electron Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive MLCC Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive MLCC Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Below 1 nF

Table 4. Major Players of 1 nF To Below 1 μ F

Table 5. Major Players of 1 μ F To Below 10 μ F

Table 6. Major Players of 10 μ F And Above

Table 7. Global Automotive MLCC Sales by Capacitance (2021-2026) & (Million Units)

Table 8. Global Automotive MLCC Sales Market Share by Capacitance (2021-2026)

Table 9. Global Automotive MLCC Revenue by Capacitance (2021-2026) & (\$ million)

Table 10. Global Automotive MLCC Revenue Market Share by Capacitance (2021-2026)

Table 11. Global Automotive MLCC Sale Price by Capacitance (2021-2026) & (US\$/Unit)

Table 12. Major Players of Up To 25 V

Table 13. Major Players of Above 25 V To 100 V

Table 14. Major Players of Above 100 V To 500 V

Table 15. Major Players of Above 500 V

Table 16. Global Automotive MLCC Sales by Rated Voltage (2021-2026) & (Million Units)

Table 17. Global Automotive MLCC Sales Market Share by Rated Voltage (2021-2026)

Table 18. Global Automotive MLCC Revenue by Rated Voltage (2021-2026) & (\$ million)

Table 19. Global Automotive MLCC Revenue Market Share by Rated Voltage (2021-2026)

Table 20. Global Automotive MLCC Sale Price by Rated Voltage (2021-2026) & (US\$/Unit)

Table 21. Major Players of Standard Two-Terminal

Table 22. Major Players of Soft-Termination

Table 23. Major Players of Open-Mode And Fail-Safe

Table 24. Major Players of Metal-Frame And Stacked

Table 25. Major Players of Others

Table 26. Global Automotive MLCC Sales by Terminal And Failure-Mitigation Structure (2021-2026) & (Million Units)

Table 27. Global Automotive MLCC Sales Market Share by Terminal And Failure-Mitigation Structure (2021-2026)

Table 28. Global Automotive MLCC Revenue by Terminal And Failure-Mitigation Structure (2021-2026) & (\$ million)

Table 29. Global Automotive MLCC Revenue Market Share by Terminal And Failure-Mitigation Structure (2021-2026)

Table 30. Global Automotive MLCC Sale Price by Terminal And Failure-Mitigation Structure (2021-2026) & (US\$/Unit)

Table 31. Global Automotive MLCC Sale by Application (2021-2026) & (Million Units)

Table 32. Global Automotive MLCC Sale Market Share by Application (2021-2026)

Table 33. Global Automotive MLCC Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Automotive MLCC Revenue Market Share by Application (2021-2026)

Table 35. Global Automotive MLCC Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Automotive MLCC Sales by Company (2021-2026) & (Million Units)

Table 37. Global Automotive MLCC Sales Market Share by Company (2021-2026)

Table 38. Global Automotive MLCC Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Automotive MLCC Revenue Market Share by Company (2021-2026)

Table 40. Global Automotive MLCC Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Automotive MLCC Producing Area Distribution and Sales Area

Table 42. Players Automotive MLCC Products Offered

Table 43. Automotive MLCC Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Automotive MLCC Sales by Geographic Region (2021-2026) & (Million Units)

Table 47. Global Automotive MLCC Sales Market Share Geographic Region (2021-2026)

Table 48. Global Automotive MLCC Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Automotive MLCC Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Automotive MLCC Sales by Country/Region (2021-2026) & (Million Units)

Table 51. Global Automotive MLCC Sales Market Share by Country/Region (2021-2026)

Table 52. Global Automotive MLCC Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Automotive MLCC Revenue Market Share by Country/Region

(2021-2026)

Table 54. Americas Automotive MLCC Sales by Country (2021-2026) & (Million Units)

Table 55. Americas Automotive MLCC Sales Market Share by Country (2021-2026)

Table 56. Americas Automotive MLCC Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Automotive MLCC Sales by Capacitance (2021-2026) & (Million Units)

Table 58. Americas Automotive MLCC Sales by Application (2021-2026) & (Million Units)

Table 59. APAC Automotive MLCC Sales by Region (2021-2026) & (Million Units)

Table 60. APAC Automotive MLCC Sales Market Share by Region (2021-2026)

Table 61. APAC Automotive MLCC Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Automotive MLCC Sales by Capacitance (2021-2026) & (Million Units)

Table 63. APAC Automotive MLCC Sales by Application (2021-2026) & (Million Units)

Table 64. Europe Automotive MLCC Sales by Country (2021-2026) & (Million Units)

Table 65. Europe Automotive MLCC Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Automotive MLCC Sales by Capacitance (2021-2026) & (Million Units)

Table 67. Europe Automotive MLCC Sales by Application (2021-2026) & (Million Units)

Table 68. Middle East & Africa Automotive MLCC Sales by Country (2021-2026) & (Million Units)

Table 69. Middle East & Africa Automotive MLCC Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Automotive MLCC Sales by Capacitance (2021-2026) & (Million Units)

Table 71. Middle East & Africa Automotive MLCC Sales by Application (2021-2026) & (Million Units)

Table 72. Key Market Drivers & Growth Opportunities of Automotive MLCC

Table 73. Key Market Challenges & Risks of Automotive MLCC

Table 74. Key Industry Trends of Automotive MLCC

Table 75. Automotive MLCC Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Automotive MLCC Distributors List

Table 78. Automotive MLCC Customer List

Table 79. Global Automotive MLCC Sales Forecast by Region (2027-2032) & (Million Units)

Table 80. Global Automotive MLCC Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Automotive MLCC Sales Forecast by Country (2027-2032) & (Million Units)

Table 82. Americas Automotive MLCC Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Automotive MLCC Sales Forecast by Region (2027-2032) & (Million Units)

Table 84. APAC Automotive MLCC Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Automotive MLCC Sales Forecast by Country (2027-2032) & (Million Units)

Table 86. Europe Automotive MLCC Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Automotive MLCC Sales Forecast by Country (2027-2032) & (Million Units)

Table 88. Middle East & Africa Automotive MLCC Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Automotive MLCC Sales Forecast by Capacitance (2027-2032) & (Million Units)

Table 90. Global Automotive MLCC Revenue Forecast by Capacitance (2027-2032) & (\$ millions)

Table 91. Global Automotive MLCC Sales Forecast by Application (2027-2032) & (Million Units)

Table 92. Global Automotive MLCC Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Murata Manufacturing Co., Ltd. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 94. Murata Manufacturing Co., Ltd. Automotive MLCC Product Portfolios and Specifications

Table 95. Murata Manufacturing Co., Ltd. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Murata Manufacturing Co., Ltd. Main Business

Table 97. Murata Manufacturing Co., Ltd. Latest Developments

Table 98. Samsung Electro-Mechanics Co., Ltd. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 99. Samsung Electro-Mechanics Co., Ltd. Automotive MLCC Product Portfolios and Specifications

Table 100. Samsung Electro-Mechanics Co., Ltd. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Samsung Electro-Mechanics Co., Ltd. Main Business

Table 102. Samsung Electro-Mechanics Co., Ltd. Latest Developments

Table 103. TDK Corporation Basic Information, Automotive MLCC Manufacturing Base,

Sales Area and Its Competitors

Table 104. TDK Corporation Automotive MLCC Product Portfolios and Specifications

Table 105. TDK Corporation Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. TDK Corporation Main Business

Table 107. TDK Corporation Latest Developments

Table 108. YAGEO Corporation (KEMET Electronics) Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 109. YAGEO Corporation (KEMET Electronics) Automotive MLCC Product Portfolios and Specifications

Table 110. YAGEO Corporation (KEMET Electronics) Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. YAGEO Corporation (KEMET Electronics) Main Business

Table 112. YAGEO Corporation (KEMET Electronics) Latest Developments

Table 113. TAIYO YUDEN CO., LTD. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 114. TAIYO YUDEN CO., LTD. Automotive MLCC Product Portfolios and Specifications

Table 115. TAIYO YUDEN CO., LTD. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. TAIYO YUDEN CO., LTD. Main Business

Table 117. TAIYO YUDEN CO., LTD. Latest Developments

Table 118. KYOCERA Corporation (KYOCERA AVX Components Corporation) Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 119. KYOCERA Corporation (KYOCERA AVX Components Corporation) Automotive MLCC Product Portfolios and Specifications

Table 120. KYOCERA Corporation (KYOCERA AVX Components Corporation) Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. KYOCERA Corporation (KYOCERA AVX Components Corporation) Main Business

Table 122. KYOCERA Corporation (KYOCERA AVX Components Corporation) Latest Developments

Table 123. Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 124. Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Automotive MLCC Product Portfolios and Specifications

Table 125. Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin

(2021-2026)

Table 126. Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Main Business

Table 127. Walsin Technology Corporation (Prosperity Dielectrics Co., Ltd.) Latest Developments

Table 128. Vishay Intertechnology, Inc. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 129. Vishay Intertechnology, Inc. Automotive MLCC Product Portfolios and Specifications

Table 130. Vishay Intertechnology, Inc. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Vishay Intertechnology, Inc. Main Business

Table 132. Vishay Intertechnology, Inc. Latest Developments

Table 133. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 134. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Automotive MLCC Product Portfolios and Specifications

Table 135. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Main Business

Table 137. Guangdong Fenghua Advanced Technology Holding Co., Ltd. Latest Developments

Table 138. Darfon Electronics Corp. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 139. Darfon Electronics Corp. Automotive MLCC Product Portfolios and Specifications

Table 140. Darfon Electronics Corp. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Darfon Electronics Corp. Main Business

Table 142. Darfon Electronics Corp. Latest Developments

Table 143. Holy Stone Enterprise Co., Ltd. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 144. Holy Stone Enterprise Co., Ltd. Automotive MLCC Product Portfolios and Specifications

Table 145. Holy Stone Enterprise Co., Ltd. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Holy Stone Enterprise Co., Ltd. Main Business

Table 147. Holy Stone Enterprise Co., Ltd. Latest Developments
Table 148. Knowles Corporation (Knowles Precision Devices and Syfer) Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors
Table 149. Knowles Corporation (Knowles Precision Devices and Syfer) Automotive MLCC Product Portfolios and Specifications
Table 150. Knowles Corporation (Knowles Precision Devices and Syfer) Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 151. Knowles Corporation (Knowles Precision Devices and Syfer) Main Business
Table 152. Knowles Corporation (Knowles Precision Devices and Syfer) Latest Developments
Table 153. Johanson Dielectrics, Inc. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors
Table 154. Johanson Dielectrics, Inc. Automotive MLCC Product Portfolios and Specifications
Table 155. Johanson Dielectrics, Inc. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 156. Johanson Dielectrics, Inc. Main Business
Table 157. Johanson Dielectrics, Inc. Latest Developments
Table 158. Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors
Table 159. Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Automotive MLCC Product Portfolios and Specifications
Table 160. Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 161. Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Main Business
Table 162. Tianli Holdings Group Limited (Shenzhen Eyang Technology Development Co., Ltd.) Latest Developments
Table 163. Guangdong Viyong Technology Co., Ltd. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors
Table 164. Guangdong Viyong Technology Co., Ltd. Automotive MLCC Product Portfolios and Specifications
Table 165. Guangdong Viyong Technology Co., Ltd. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 166. Guangdong Viyong Technology Co., Ltd. Main Business
Table 167. Guangdong Viyong Technology Co., Ltd. Latest Developments

Table 168. Viking Tech Corporation Basic Information, Automotive MLCC

Manufacturing Base, Sales Area and Its Competitors

Table 169. Viking Tech Corporation Automotive MLCC Product Portfolios and Specifications

Table 170. Viking Tech Corporation Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Viking Tech Corporation Main Business

Table 172. Viking Tech Corporation Latest Developments

Table 173. Nippon Chemi-Con Corporation Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 174. Nippon Chemi-Con Corporation Automotive MLCC Product Portfolios and Specifications

Table 175. Nippon Chemi-Con Corporation Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Nippon Chemi-Con Corporation Main Business

Table 177. Nippon Chemi-Con Corporation Latest Developments

Table 178. Chaozhou Three-Circle (Group) Co., Ltd. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 179. Chaozhou Three-Circle (Group) Co., Ltd. Automotive MLCC Product Portfolios and Specifications

Table 180. Chaozhou Three-Circle (Group) Co., Ltd. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Chaozhou Three-Circle (Group) Co., Ltd. Main Business

Table 182. Chaozhou Three-Circle (Group) Co., Ltd. Latest Developments

Table 183. Samwha Capacitor Co., Ltd. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 184. Samwha Capacitor Co., Ltd. Automotive MLCC Product Portfolios and Specifications

Table 185. Samwha Capacitor Co., Ltd. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. Samwha Capacitor Co., Ltd. Main Business

Table 187. Samwha Capacitor Co., Ltd. Latest Developments

Table 188. MARUWA CO., LTD. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 189. MARUWA CO., LTD. Automotive MLCC Product Portfolios and Specifications

Table 190. MARUWA CO., LTD. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. MARUWA CO., LTD. Main Business

Table 192. MARUWA CO., LTD. Latest Developments

Table 193. Fujian Torch Electron Technology Co., Ltd. Basic Information, Automotive MLCC Manufacturing Base, Sales Area and Its Competitors

Table 194. Fujian Torch Electron Technology Co., Ltd. Automotive MLCC Product Portfolios and Specifications

Table 195. Fujian Torch Electron Technology Co., Ltd. Automotive MLCC Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. Fujian Torch Electron Technology Co., Ltd. Main Business

Table 197. Fujian Torch Electron Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Automotive MLCC

Figure 2. Automotive MLCC Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Automotive MLCC Sales Growth Rate 2021-2032 (Million Units)

Figure 7. Global Automotive MLCC Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Automotive MLCC Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Automotive MLCC Sales Market Share by Country/Region (2025)

Figure 10. Automotive MLCC Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Below 1 nF

Figure 12. Product Picture of 1 nF To Below 1 μ F

Figure 13. Product Picture of 1 μ F To Below 10 μ F

Figure 14. Product Picture of 10 μ F And Above

Figure 15. Global Automotive MLCC Sales Market Share by Capacitance in 2026

Figure 16. Global Automotive MLCC Revenue Market Share by Capacitance (2021-2026)

Figure 17. Product Picture of Up To 25 V

Figure 18. Product Picture of Above 25 V To 100 V

Figure 19. Product Picture of Above 100 V To 500 V

Figure 20. Product Picture of Above 500 V

Figure 21. Global Automotive MLCC Sales Market Share by Rated Voltage in 2026

Figure 22. Global Automotive MLCC Revenue Market Share by Rated Voltage (2021-2026)

Figure 23. Product Picture of Standard Two-Terminal

Figure 24. Product Picture of Soft-Termination

Figure 25. Product Picture of Open-Mode And Fail-Safe

Figure 26. Product Picture of Metal-Frame And Stacked

Figure 27. Product Picture of Others

Figure 28. Global Automotive MLCC Sales Market Share by Terminal And Failure-Mitigation Structure in 2026

Figure 29. Global Automotive MLCC Revenue Market Share by Terminal And Failure-Mitigation Structure (2021-2026)

Figure 30. Automotive MLCC Consumed in Powertrain And Electrification Systems

Figure 31. Global Automotive MLCC Market: Powertrain And Electrification Systems (2021-2026) & (Million Units)

Figure 32. Automotive MLCC Consumed in ADAS And Safety Systems

Figure 33. Global Automotive MLCC Market: ADAS And Safety Systems (2021-2026) & (Million Units)

Figure 34. Automotive MLCC Consumed in Infotainment And Connectivity Systems

Figure 35. Global Automotive MLCC Market: Infotainment And Connectivity Systems (2021-2026) & (Million Units)

Figure 36. Automotive MLCC Consumed in Others

Figure 37. Global Automotive MLCC Market: Others (2021-2026) & (Million Units)

Figure 38. Global Automotive MLCC Sale Market Share by Application (2025)

Figure 39. Global Automotive MLCC Revenue Market Share by Application in 2025

Figure 40. Automotive MLCC Sales by Company in 2025 (Million Units)

Figure 41. Global Automotive MLCC Sales Market Share by Company in 2025

Figure 42. Automotive MLCC Revenue by Company in 2025 (\$ millions)

Figure 43. Global Automotive MLCC Revenue Market Share by Company in 2025

Figure 44. Global Automotive MLCC Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Automotive MLCC Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Automotive MLCC Sales 2021-2026 (Million Units)

Figure 47. Americas Automotive MLCC Revenue 2021-2026 (\$ millions)

Figure 48. APAC Automotive MLCC Sales 2021-2026 (Million Units)

Figure 49. APAC Automotive MLCC Revenue 2021-2026 (\$ millions)

Figure 50. Europe Automotive MLCC Sales 2021-2026 (Million Units)

Figure 51. Europe Automotive MLCC Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Automotive MLCC Sales 2021-2026 (Million Units)

Figure 53. Middle East & Africa Automotive MLCC Revenue 2021-2026 (\$ millions)

Figure 54. Americas Automotive MLCC Sales Market Share by Country in 2025

Figure 55. Americas Automotive MLCC Revenue Market Share by Country (2021-2026)

Figure 56. Americas Automotive MLCC Sales Market Share by Capacitance (2021-2026)

Figure 57. Americas Automotive MLCC Sales Market Share by Application (2021-2026)

Figure 58. United States Automotive MLCC Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Automotive MLCC Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Automotive MLCC Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Automotive MLCC Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Automotive MLCC Sales Market Share by Region in 2025

- Figure 63. APAC Automotive MLCC Revenue Market Share by Region (2021-2026)
- Figure 64. APAC Automotive MLCC Sales Market Share by Capacitance (2021-2026)
- Figure 65. APAC Automotive MLCC Sales Market Share by Application (2021-2026)
- Figure 66. China Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Japan Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 68. South Korea Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Southeast Asia Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 70. India Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Australia Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 72. China Taiwan Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Europe Automotive MLCC Sales Market Share by Country in 2025
- Figure 74. Europe Automotive MLCC Revenue Market Share by Country (2021-2026)
- Figure 75. Europe Automotive MLCC Sales Market Share by Capacitance (2021-2026)
- Figure 76. Europe Automotive MLCC Sales Market Share by Application (2021-2026)
- Figure 77. Germany Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 78. France Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 79. UK Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Italy Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Russia Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Middle East & Africa Automotive MLCC Sales Market Share by Country (2021-2026)
- Figure 83. Middle East & Africa Automotive MLCC Sales Market Share by Capacitance (2021-2026)
- Figure 84. Middle East & Africa Automotive MLCC Sales Market Share by Application (2021-2026)
- Figure 85. Egypt Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 86. South Africa Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Israel Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Turkey Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 89. GCC Countries Automotive MLCC Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Manufacturing Cost Structure Analysis of Automotive MLCC in 2026
- Figure 91. Manufacturing Process Analysis of Automotive MLCC
- Figure 92. Industry Chain Structure of Automotive MLCC
- Figure 93. Channels of Distribution
- Figure 94. Global Automotive MLCC Sales Market Forecast by Region (2027-2032)
- Figure 95. Global Automotive MLCC Revenue Market Share Forecast by Region (2027-2032)
- Figure 96. Global Automotive MLCC Sales Market Share Forecast by Capacitance (2027-2032)

Figure 97. Global Automotive MLCC Revenue Market Share Forecast by Capacitance (2027-2032)

Figure 98. Global Automotive MLCC Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Automotive MLCC Revenue Market Share Forecast by Application (2027-2032)

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