

Global Automotive Material Handling Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automotive Material Handling Solutions market size is predicted to grow from US\$ 8734 million in 2025 to US\$ 16157 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

Automotive material handling solutions refer to automated logistics and material handling systems specifically designed for the automotive manufacturing industry, including both vehicle assembly and parts manufacturing. By integrating conveyors, automated guided vehicles (AGVs), autonomous mobile robots (AMRs), automated storage and retrieval systems (AS/RS), robotic arms, intelligent sorting equipment, and logistics management software, these solutions enable the efficient flow of raw materials, parts, semi-finished products, and finished products between production workshops, warehouses, and assembly lines. Based on the stamping, welding, painting, final assembly, and parts distribution needs of the automotive manufacturing process, these solutions achieve precise material supply, automated handling, inventory optimization, and collaborative management of production cycle time, thereby improving production efficiency and reducing labor costs. The systems typically integrate with industrial internet, RFID identification, machine vision, and digital platforms such as MES and WMS to achieve visualized and intelligent management of the entire logistics process.

With the expansion of new energy vehicle production capacity, the popularization of flexible manufacturing, and the accelerated construction of smart factories, automotive material handling solutions have become an important component of the modern automotive manufacturing system. They are widely used in passenger car, commercial vehicle, battery, electric drive system, and automotive parts manufacturing companies, serving as crucial infrastructure for driving the automation, digitalization, and intelligent

upgrading of the automotive industry.

United States market for Automotive Material Handling Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Material Handling Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Material Handling Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Material Handling Solutions players cover Bastian Solutions, Solutions in Action, Handling Specialty, TAWI, Daifuku, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Automotive Material Handling Solutions Industry Forecast" looks at past sales and reviews total world Automotive Material Handling Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Material Handling Solutions sales for 2026 through 2032. With Automotive Material Handling Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Material Handling Solutions industry.

This Insight Report provides a comprehensive analysis of the global Automotive Material Handling Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automotive Material Handling Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Material Handling Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Material Handling Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Material Handling

Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Material Handling Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

AGV/AMR

Unmanned Forklift

Gantry Robotic Arm

Others

Segmentation by Handling Weight:

Handling Weight: 0-50 kg

Handling Weight: 50-200 kg

Handling Weight: 200-500 kg

Others

Segmentation by Handling Mode:

Point-to-point Material Handling

Continuous Material Handling on An Assembly Line

Bulk Centralized Material Handling

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bastian Solutions

Solutions in Action

Handling Specialty

TAWI

Daifuku

Toyota Industries

Trienda

MasterMover

HELI Forklift

SSI SCHAEFER

Kardex

Jungheinrich

Logisnext

Crown

FANUC

KUKA

ABB

Yaskawa

L?dige

Salco Engineering & Manufacturing

Handling Concepts

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