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Global Automotive Locating Pins Market Growth 2026-2032

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Abstracts

The global Automotive Locating Pins market size is predicted to grow from US$ 554 million in 2025 to US$ 806 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2024, global sales of automotive locating pins reached 1.28 billion units, with an average selling price of US$0.42 per unit. Automotive locating pins are precision fastening and positioning components used in vehicle body, chassis, powertrain, and braking systems, widely applied in vehicle assembly and component connection. Their main upstream raw materials are alloy steel, stainless steel, and carbon steel bars, accounting for approximately 72% of product costs. Global total production capacity is approximately 15 billion units per year, with an average gross profit margin of 18%-22%. Downstream consumption is mainly concentrated in automotive OEMs and Tier 1 component suppliers, with an average of 50-80 locating pins used per passenger vehicle. With the increasing trend towards lightweighting and automated assembly in new energy vehicles, the demand for high-precision, high-strength locating pins continues to grow, and future market opportunities are concentrated in powder metallurgy, surface coatings, and corrosion-resistant new materials.

United States market for Automotive Locating Pins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Locating Pins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Locating Pins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Automotive Locating Pins players cover ZAYTRAN, Horberg Industries, Carr Lane Mfg, Datum Tools, Fastco Industries Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Locating Pins Industry Forecast” looks at past sales and reviews total world Automotive Locating Pins sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Locating Pins sales for 2026 through 2032. With Automotive Locating Pins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Locating Pins industry.

This Insight Report provides a comprehensive analysis of the global Automotive Locating Pins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Locating Pins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive Locating Pins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Locating Pins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Locating Pins.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Locating Pins market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Press-in Type

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Removable Type

Segmentation by Material:

High Carbon Steel

Low Carbon Steel with Carburization

Stainless Steel

Segmentation by Surface Treatment:

Phosphating

Zinc Plating

Others

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZAYTRAN

Horberg Industries

Carr Lane Mfg

Datum Tools

Fastco Industries Inc.

Hartford Technologies

NMB Technologies

FANLIAN

Champ-j

System 22, Inc.

Forster Tool

ADEWO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Locating Pins market?

What factors are driving Automotive Locating Pins market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Automotive Locating Pins market opportunities vary by end market size?

How does Automotive Locating Pins break out by Type, by Application?

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