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Global Automotive Lithium-ion Battery Cell Market Growth 2026-2032

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Abstracts

The global Automotive Lithium-ion Battery Cell market size is predicted to grow from US$ 69107 million in 2025 to US$ 183345 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Lithium-ion battery cells for automobiles are the most basic energy storage units in automotive power battery systems. They are typically composed of positive electrode materials, negative electrode materials, electrolyte, separator, current collector, and casing or aluminum-plastic film. Charging and discharging are achieved through the insertion and extraction of lithium ions between the positive and negative electrodes. They are a core component of battery modules and battery packs, directly determining the energy density, power performance, cycle life, safety, fast charging capability, low-temperature performance, and cost of the automotive battery system. Based on material systems, automotive lithium-ion battery cells mainly include lithium iron phosphate cells, ternary lithium cells, lithium manganese oxide cells, and lithium titanate cells; based on structural form, they can be divided into prismatic cells, cylindrical cells, and pouch cells. These cells are widely used in pure electric vehicles, plug-in hybrid electric vehicles, range-extended electric vehicles, electric commercial vehicles, and some automotive low-voltage power systems, and are one of the most critical basic components in new energy vehicle power systems. Global shipments reached 1495.1 GWh in 2025, with approximately 1,187 GWh installed in vehicles.

The global automotive lithium-ion battery cell market is at a critical stage of expansion, technological iteration, and reshaping of the competitive landscape. With the continued growth in new energy vehicle sales and the accelerated electrification of vehicle platforms, the demand for power batteries is rapidly increasing. As a core component of the battery system value chain, the technology roadmap, manufacturing cost, product

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consistency, and supply stability of battery cells are directly impacting the range, safety level, fast-charging capabilities, and cost competitiveness of vehicle manufacturers. In the coming years, the automotive lithium-ion battery cell market will remain one of the fastest-growing, most heavily invested, and most competitive segments in the global new energy vehicle industry chain.

From the demand side, pure electric vehicles remain the primary source of demand for automotive lithium-ion battery cells, while plug-in hybrid electric vehicles, range-extended electric vehicles, electric commercial vehicles, logistics vehicles, buses, and special-purpose vehicles are also continuously contributing to incremental growth. As vehicle models develop towards longer range, faster charging, platform-based systems, and higher safety, vehicle manufacturers are placing higher demands on cell energy density, cycle life, rate performance, low-temperature performance, thermal stability, and cost control. The partnership between battery cell manufacturers and OEMs has become closer, with joint development, long-term supply, designated supplier agreements, and localized production becoming key competitive strategies.

In terms of product structure, lithium iron phosphate (LFP) cells and ternary lithium-ion cells remain the two mainstream approaches in the automotive market. LFP cells, with their cost advantages, safety, and cycle life, continue to gain a larger share in mid-to-low-end passenger vehicles, commercial vehicles, and high-value-for-money models. Ternary lithium-ion cells, relying on their higher energy density, maintain an important position in markets with high range, high-end models, and those requiring lightweight construction. In terms of structural form, prismatic, cylindrical, and pouch cells coexist, each with its own advantages in manufacturing efficiency, space utilization, thermal management, safety design, and customer adaptability. The development of large cylindrical, blade, short-blade, high-voltage fast-charging, semi-solid-state, and solid-state cells will continue to drive technological upgrades in the industry.

In terms of the industry chain, automotive lithium-ion battery cells are highly dependent on key materials such as cathode materials, anode materials, electrolytes, separators, copper foil, aluminum foil, structural components, conductive agents, and binders. Fluctuations in the prices of resources such as lithium, nickel, cobalt, manganese, iron, phosphorus, and graphite directly affect cell costs and corporate profitability. Competition in the midstream cell manufacturing segment focuses on large-scale production capacity, yield control, process stability, automation levels, energy consumption control, and product consistency; the downstream segment connects battery modules, battery packs, BMS, thermal management systems, and vehicle manufacturers. With the improvement of battery recycling and material closed-loop

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systems, cell manufacturers' layout in resource recycling and low-carbon manufacturing will also become a new competitive advantage.

From a regional perspective, China possesses a complete industry chain advantage in automotive lithium-ion battery cell manufacturing, material supply, equipment support, and new energy vehicle applications, making it the world's most important production and consumption market. South Korean and Japanese companies remain highly competitive in high-end customer support, quality management, and international supply. Europe and North America are accelerating the construction of domestic cell production capacity to reduce supply chain dependence and support the development of their local new energy vehicle industries. With the rise of the new energy vehicle industry, India, Southeast Asia, Latin America, and the Middle East will become emerging regions for battery cell companies to expand their global production capacity and customer base.

Looking ahead, the global automotive lithium-ion battery cell market will continue to be driven by the increasing penetration rate of new energy vehicles, the construction of fast-charging systems, vehicle platform upgrades, advancements in materials technology, and policy support. However, uncertainties will also arise from factors such as temporary overcapacity, intensified price competition, technology shifts, fluctuations in raw material supply, stricter safety regulations, and changes in international trade policies. Battery cell companies with strong technological iteration capabilities, large-scale manufacturing capabilities, cost control capabilities, customer certification capabilities, and global supply chain layouts will be in a more advantageous position in future competition.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Lithium-ion Battery Cell Industry Forecast” looks at past sales and reviews total world Automotive Lithium-ion Battery Cell sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Lithium-ion Battery Cell sales for 2026 through 2032. With Automotive Lithium-ion Battery Cell sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Lithium-ion Battery Cell industry.

This Insight Report provides a comprehensive analysis of the global Automotive Lithium-ion Battery Cell landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

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This report also analyzes the strategies of leading global companies with a focus on Automotive Lithium-ion Battery Cell portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Lithium-ion Battery Cell market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Lithium-ion Battery Cell and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Lithium-ion Battery Cell.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Lithium-ion Battery Cell market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LFP Battery

NCx Batteries

Others

Segmentation by Form:

Cylindrical Battery

Primitive Battery

Pouch Battery

Segmentation by Charge Rate:

2C Fast Charging Battery

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4C Fast Charging Battery

5C+ Ultra-fast Charging Battery

Segmentation by Application:

BEV

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- CATL
- BYD
- LG Energy Solution
- Panasonic
- Samsung SDI

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SK On

Guoxuan High-tech

CALB Group

EVE Energy

Sunwoda

Farasis Energy

SVOLT Energy Technology

REPT BATTERO Energy

Tianjin EV Energies

Do-Fluoride New Materials

Inpai Battery

Cornex New Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Lithium-ion Battery Cell market?

What factors are driving Automotive Lithium-ion Battery Cell market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Lithium-ion Battery Cell market opportunities vary by end market size?

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How does Automotive Lithium-ion Battery Cell break out by Type, by Application?

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