

Global Automotive LiDAR Window Market Growth 2026-2032

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Abstracts

The global Automotive LiDAR Window market size is predicted to grow from US\$ 66.01 million in 2025 to US\$ 359 million in 2032; it is expected to grow at a CAGR of 27.5% from 2026 to 2032.

In 2025, global Automotive LiDAR Window production reached approximately 614k units, with an average global market price of around US\$110 per unit.

An Automotive LiDAR Window is a high-transmittance optical window mounted on the exterior of a vehicle LiDAR sensor, designed to protect the internal emitter and receiver modules while ensuring low-distortion, high-transmission performance at specific wavelengths (commonly 905 nm or 1550 nm). It is typically made from optical glass or advanced optical polymers with anti-reflection, anti-fog, hydrophobic, scratch-resistant, and weather-resistant coatings to meet automotive-grade reliability requirements under temperature shock, UV exposure, salt spray, dust, and mechanical stress. It serves as a critical optical interface for ADAS and autonomous driving perception systems.

Upstream for automotive LiDAR windows includes suppliers of optical substrates and coating materials, along with precision processing and coating equipment ecosystems. Key inputs include optical glass (quartz, borosilicate), optical-grade polycarbonate and PMMA, sputtering targets, AR and functional coating materials, and structural/optical sealants. Representative materials and optics suppliers include Corning, AGC, and SCHOTT for optical glass, and Covestro and SABIC for high-performance optical polymers; vacuum coating and precision optics processors are also critical. Midstream players are LiDAR window and optical sub-module manufacturers that co-design with LiDAR sensor makers. Downstream customers are LiDAR OEMs and automotive manufacturers deploying ADAS and autonomous driving systems, with representative

ecosystem companies including Velodyne, Luminar, Hesai, RoboSense, and vehicle OEM groups such as Tesla, Volvo, and SAIC.

The annual production capacity of a single-line Automotive LiDAR Window is approximately 8k units, with a gross profit margin of approximately 25%-45%.

United States market for Automotive LiDAR Window is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive LiDAR Window is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive LiDAR Window is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive LiDAR Window players cover AccuCoat, Altechna, AGC, Luminar Technologies, Schott, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive LiDAR Window Industry Forecast" looks at past sales and reviews total world Automotive LiDAR Window sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive LiDAR Window sales for 2026 through 2032. With Automotive LiDAR Window sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive LiDAR Window industry.

This Insight Report provides a comprehensive analysis of the global Automotive LiDAR Window landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive LiDAR Window portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive LiDAR Window market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive LiDAR Window and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive LiDAR Window.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive LiDAR Window market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Optical Glass

Optical Plastics

Segmentation by Structural Form:

Plane

Arc

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AccuCoat

Altechna

AGC

Luminar Technologies

Schott

EKSMA Optics

Edmund Optics

Newport Corporation

Thorlabs

Esco Optics

Shentong Technology

Sunny Optical

Fran Optics

Xideguang Safety Technology

Crystal Optoelectronics

Hesai Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive LiDAR Window market?

What factors are driving Automotive LiDAR Window market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive LiDAR Window market opportunities vary by end market size?

How does Automotive LiDAR Window break out by Type, by Application?

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