

Global Automotive LiDAR Driver Market Growth 2026-2032

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Abstracts

The global Automotive LiDAR Driver market size is predicted to grow from US\$ 1101 million in 2025 to US\$ 2413 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

In 2025, the global annual production capacity of automotive LiDAR drivers was approximately 3 million units, while actual production reached about 2.5 million units. The global average price was approximately USD 450 per unit, with gross profit margins among major manufacturers ranging from 30% to 50%. An automotive LiDAR driver is an electronic control unit that regulates the laser emission, scanning mechanism, and signal acquisition of LiDAR sensors used in advanced driver-assistance systems (ADAS) and autonomous vehicles. It ensures high-precision ranging, stable operation, and safety compliance.

The upstream of the automotive LiDAR driver industry includes semiconductor chips, power management ICs, PCB boards, connectors, and cooling solutions, which are critical for signal integrity and thermal management. Midstream manufacturers, primarily in China, the US, Germany, and Japan, focus on driver design, PCB assembly, testing, and integration with LiDAR modules. Downstream applications cover ADAS modules, autonomous vehicle platforms, automotive OEMs, and aftermarket LiDAR retrofit systems. End users prioritize reliability, electromagnetic compatibility, temperature tolerance, and integration with vehicle network systems.

The automotive LiDAR driver market is expanding rapidly due to the rising adoption of autonomous vehicles and advanced driver-assistance systems. Increased demand for high-resolution, long-range LiDAR sensors drives the need for efficient, reliable drivers capable of handling high-frequency laser pulses. Technological trends include

integrated power management, low-latency signal processing, and enhanced thermal stability. Manufacturers are investing in miniaturization, cost reduction, and automotive-grade compliance. As the market matures, competition is expected to intensify, with differentiation based on precision, reliability, and integration capabilities.

LP Information, Inc. (LPI) ' newest research report, the “Automotive LiDAR Driver Industry Forecast” looks at past sales and reviews total world Automotive LiDAR Driver sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive LiDAR Driver sales for 2026 through 2032. With Automotive LiDAR Driver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive LiDAR Driver industry.

This Insight Report provides a comprehensive analysis of the global Automotive LiDAR Driver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive LiDAR Driver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive LiDAR Driver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive LiDAR Driver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive LiDAR Driver.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive LiDAR Driver market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical LiDAR Driver

Solid-State LiDAR Driver

MEMS LiDAR Driver

Segmentation by Output Mode:

Pulsed LiDAR Driver

Continuous Wave LiDAR Driver

Segmentation by Application:

ADAS

Autonomous Vehicles

Collision Avoidance

Parking Assistance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments Inc.

Analog Devices Inc.

ON Semiconductor Corporation

STMicroelectronics N.V.

NXP Semiconductors N.V.

Infineon Technologies AG

ROHM Semiconductor

Renesas Electronics Corporation

Maxim Integrated

Melexis NV

ams-OSRAM AG

Broadcom Inc.

Lumentum Holdings Inc.

Hamamatsu Photonics K.K.

Velodyne Lidar, Inc.

Luminar Technologies, Inc.

Innoviz Technologies Ltd.

Ouster, Inc.

Quanergy Systems, Inc.

First Sensor AG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive LiDAR Driver market?

What factors are driving Automotive LiDAR Driver market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive LiDAR Driver market opportunities vary by end market size?

How does Automotive LiDAR Driver break out by Type, by Application?

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