

Global Automotive LED Lighting Market Growth 2025-2031

<https://marketpublishers.com/r/GF8EA1522590EN.html>

Date: March 2025

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: GF8EA1522590EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Automotive LED Lighting market size is predicted to grow from US\$ 11300 million in 2025 to US\$ 19980 million in 2031; it is expected to grow at a CAGR of 10.0% from 2025 to 2031.

The automotive lighting system of a motor vehicle consists of lighting and signaling devices mounted or integrated to the front, rear, sides, and in some cases the top of a motor vehicle. This lights the roadway for the driver and increases the conspicuity of the vehicle, allowing other drivers and pedestrians to see a vehicle's presence, position, size, direction of travel, and the driver's intentions regarding direction and speed of travel. Emergency vehicles usually carry distinctive lighting equipment to warn drivers and indicate priority of movement in traffic.

A light-emitting diode (LED) is a two-lead semiconductor light source. It is a p–n junction diode, which emits light when activated. When a suitable voltage is applied to the leads, electrons are able to recombine with electron holes within the device, releasing energy in the form of photons. This effect is called electroluminescence, and the color of the light (corresponding to the energy of the photon) is determined by the energy band gap of the semiconductor.

Because of their long life, fast switching times, and their ability to be seen in broad daylight due to their high output and focus, LEDs have been used in brake lights for cars' high-mounted brake lights, and in turn signals for some time, but many vehicles now use LEDs for their rear light clusters. The use in brakes improves safety, due to a great reduction in the time needed to light fully, or faster rise time, up to 0.5 second

faster than an incandescent bulb. This gives drivers behind more time to react. In a dual intensity circuit (rear markers and brakes) if the LEDs are not pulsed at a fast enough frequency, they can create a phantom array, where ghost images of the LED will appear if the eyes quickly scan across the array. White LED headlamps are starting to be used. Using LEDs has styling advantages because LEDs can form much thinner lights than incandescent lamps with parabolic reflectors.

In a word, Automotive LED lighting is the automotive lighting using LED.

Europe is the largest Automotive LED Lighting market with about 46% market share. Japan is follower, accounting for about 19% market share.

The key players are Koito, Magneti Marelli, Valeo, Hella, Stanley, OSRAM, ZKW Group, Varroc, Car Lighting District, GUANGZHOU LEDO ELECTRONIC, CN360, Easelook, TUFF PLUS, Dahao Automotive, Bymealighting, Sammoon Lighting, FSL Autotech, Hoja Lighting etc. Top 3 companies occupied about 50% market share.

LP Information, Inc. (LPI) ' newest research report, the "Automotive LED Lighting Industry Forecast" looks at past sales and reviews total world Automotive LED Lighting sales in 2024, providing a comprehensive analysis by region and market sector of projected Automotive LED Lighting sales for 2025 through 2031. With Automotive LED Lighting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive LED Lighting industry.

This Insight Report provides a comprehensive analysis of the global Automotive LED Lighting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive LED Lighting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive LED Lighting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive LED Lighting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive LED Lighting.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive LED Lighting market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Exterior Lighting

Interior Lighting

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koito

Magneti Marelli

Valeo

Hella

Stanley

OSRAM

ZKW Group

Varroc

Car Lighting District

GUANGZHOU LEDO ELECTRONIC

CN360

Easelook

TUFF PLUS

Dahao Automotive

Bymea Lighting

Sammoon Lighting

FSL Autotech

Hoja Lighting

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive LED Lighting market?

What factors are driving Automotive LED Lighting market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive LED Lighting market opportunities vary by end market size?

How does Automotive LED Lighting break out by Type, by Application?

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