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Global Automotive Interior Plastics Market Growth 2026-2032

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Abstracts

The global Automotive Interior Plastics market size is predicted to grow from US$ 9679 million in 2025 to US$ 13890 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, global automotive interior plastic production is 1.385 million tons, with an average selling price of $2.60 per kilogram.

Automotive interior plastics refer to polymer materials used in automotive interior structural and decorative components. They are widely used in areas such as dashboards, door panels, seat frames, center consoles, headliners, and carpet underlays. These plastics not only provide aesthetics and comfort, but also possess flame retardancy, heat resistance, UV resistance, impact resistance, and low VOC emissions. Compared to traditional materials such as metal or wood, interior plastics offer advantages such as lightweight, easy processing, low cost, and recyclability, making them an indispensable material in modern automotive design. With the rise of smart cockpits, electric vehicles, and environmental regulations, interior plastics are evolving towards functional integration, environmental friendliness, and high performance. The automotive interior plastics market is undergoing a structural upgrade, with its upstream and downstream systems maturing. The upstream encompasses polymer raw materials (such as PP, ABS, PC, and PU) and functional additives such as flame retardants, antioxidants, and masterbatches, while the downstream connects automakers (such as Toyota, Tesla, and BMW) with interior parts suppliers (such as Yanfeng, Faurecia, and Antolin). Future development trends focus on lightweighting and environmental friendliness, driving the widespread adoption of low-VOC materials such as TPO and TPV. The rise of smart cockpits is accelerating the development of functionally integrated plastics (such as touchscreens and illuminated

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trims). The widespread adoption of electric vehicles is placing higher demands on thermal management and flame retardancy. Simultaneously, the synchronized development model is becoming increasingly popular, with collaborative design between interior parts companies and OEMs becoming the norm. Recyclable and bio-based materials are also becoming a research and development focus, contributing to the development of a green and sustainable automotive supply chain.

United States market for Automotive Interior Plastics is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Interior Plastics is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Interior Plastics is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Interior Plastics players cover Saint-Gobain, M?llerTech International, BASF, SABIC, Covestro, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Interior Plastics Industry Forecast” looks at past sales and reviews total world Automotive Interior Plastics sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Interior Plastics sales for 2026 through 2032. With Automotive Interior Plastics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Interior Plastics industry.

This Insight Report provides a comprehensive analysis of the global Automotive Interior Plastics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Interior Plastics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive Interior Plastics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Automotive Interior Plastics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Interior Plastics.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Interior Plastics market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

ABS

PP

PC/ABS

PU

PVC

Others

Segmentation by Application:

Instrument Panel

Door Panel

Headliner

Seat Frame

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

M?llerTech International

BASF

SABIC

Covestro

LG Chem

LyondellBasell

DuPont

Celanese

Mitsubishi

Toray

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Asahi Kasei

INEOS Styrolution

RTP

Radici Group

DSM

Evonik

TotalEnergies

Formosa Plastics

Kingfa

Nanjing Julong

Wanhua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Interior Plastics market?

What factors are driving Automotive Interior Plastics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Interior Plastics market opportunities vary by end market size?

How does Automotive Interior Plastics break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Automotive Interior Plastics Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Automotive Interior Plastics by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Automotive Interior Plastics by Country/Region, 2021, 2025 & 2032
2.2 Automotive Interior Plastics Segment by Type
  2.2.1 ABS
  2.2.2 PP
  2.2.3 PC/ABS
  2.2.4 PU
  2.2.5 PVC
  2.2.6 Others
  2.2.7 Automotive Interior Plastics Sales by Type
    2.2.7.1 Global Automotive Interior Plastics Sales Market Share by Type (2021-2026)
    2.2.7.2 Global Automotive Interior Plastics Revenue and Market Share by Type (2021-2026)
    2.2.7.3 Global Automotive Interior Plastics Sale Price by Type (2021-2026)
2.3 Automotive Interior Plastics Segment by Application
  2.3.1 Instrument Panel
  2.3.2 Door Panel
  2.3.3 Headliner
  2.3.4 Seat Frame
  2.3.5 Others

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2.3.6 Automotive Interior Plastics Sales by Application
2.3.6.1 Global Automotive Interior Plastics Sale Market Share by Application (2021-2026)
2.3.6.2 Global Automotive Interior Plastics Revenue and Market Share by Application (2021-2026)
2.3.6.3 Global Automotive Interior Plastics Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Interior Plastics Breakdown Data by Company
3.1.1 Global Automotive Interior Plastics Annual Sales by Company (2021-2026)
3.1.2 Global Automotive Interior Plastics Sales Market Share by Company (2021-2026)
3.2 Global Automotive Interior Plastics Annual Revenue by Company (2021-2026)
3.2.1 Global Automotive Interior Plastics Revenue by Company (2021-2026)
3.2.2 Global Automotive Interior Plastics Revenue Market Share by Company (2021-2026)
3.3 Global Automotive Interior Plastics Sale Price by Company
3.4 Key Manufacturers Automotive Interior Plastics Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Automotive Interior Plastics Product Location Distribution
3.4.2 Players Automotive Interior Plastics Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE INTERIOR PLASTICS BY GEOGRAPHIC REGION

4.1 World Historic Automotive Interior Plastics Market Size by Geographic Region (2021-2026)
4.1.1 Global Automotive Interior Plastics Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Automotive Interior Plastics Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Automotive Interior Plastics Market Size by Country/Region (2021-2026)

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info@marketpublishers.com

4.2.1 Global Automotive Interior Plastics Annual Sales by Country/Region (2021-2026)
4.2.2 Global Automotive Interior Plastics Annual Revenue by Country/Region (2021-2026)
4.3 Americas Automotive Interior Plastics Sales Growth
4.4 APAC Automotive Interior Plastics Sales Growth
4.5 Europe Automotive Interior Plastics Sales Growth
4.6 Middle East & Africa Automotive Interior Plastics Sales Growth

5 AMERICAS

5.1 Americas Automotive Interior Plastics Sales by Country
5.1.1 Americas Automotive Interior Plastics Sales by Country (2021-2026)
5.1.2 Americas Automotive Interior Plastics Revenue by Country (2021-2026)
5.2 Americas Automotive Interior Plastics Sales by Type (2021-2026)
5.3 Americas Automotive Interior Plastics Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Automotive Interior Plastics Sales by Region
6.1.1 APAC Automotive Interior Plastics Sales by Region (2021-2026)
6.1.2 APAC Automotive Interior Plastics Revenue by Region (2021-2026)
6.2 APAC Automotive Interior Plastics Sales by Type (2021-2026)
6.3 APAC Automotive Interior Plastics Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive Interior Plastics by Country
7.1.1 Europe Automotive Interior Plastics Sales by Country (2021-2026)

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7.1.2 Europe Automotive Interior Plastics Revenue by Country (2021-2026)
7.2 Europe Automotive Interior Plastics Sales by Type (2021-2026)
7.3 Europe Automotive Interior Plastics Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Interior Plastics by Country
8.1.1 Middle East & Africa Automotive Interior Plastics Sales by Country (2021-2026)
8.1.2 Middle East & Africa Automotive Interior Plastics Revenue by Country (2021-2026)
8.2 Middle East & Africa Automotive Interior Plastics Sales by Type (2021-2026)
8.3 Middle East & Africa Automotive Interior Plastics Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Automotive Interior Plastics
10.3 Manufacturing Process Analysis of Automotive Interior Plastics
10.4 Industry Chain Structure of Automotive Interior Plastics

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

+357 96 030922
info@marketpublishers.com

11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Automotive Interior Plastics Distributors
11.3 Automotive Interior Plastics Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE INTERIOR PLASTICS BY GEOGRAPHIC REGION

12.1 Global Automotive Interior Plastics Market Size Forecast by Region
12.1.1 Global Automotive Interior Plastics Forecast by Region (2027-2032)
12.1.2 Global Automotive Interior Plastics Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Automotive Interior Plastics Forecast by Type (2027-2032)
12.7 Global Automotive Interior Plastics Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Saint-Gobain
13.1.1 Saint-Gobain Company Information
13.1.2 Saint-Gobain Automotive Interior Plastics Product Portfolios and Specifications
13.1.3 Saint-Gobain Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Saint-Gobain Main Business Overview
13.1.5 Saint-Gobain Latest Developments
13.2 M?llerTech International
13.2.1 M?llerTech International Company Information
13.2.2 M?llerTech International Automotive Interior Plastics Product Portfolios and Specifications
13.2.3 M?llerTech International Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 M?llerTech International Main Business Overview
13.2.5 M?llerTech International Latest Developments
13.3 BASF
13.3.1 BASF Company Information
13.3.2 BASF Automotive Interior Plastics Product Portfolios and Specifications

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13.3.3 BASF Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 BASF Main Business Overview
13.3.5 BASF Latest Developments
13.4 SABIC
13.4.1 SABIC Company Information
13.4.2 SABIC Automotive Interior Plastics Product Portfolios and Specifications
13.4.3 SABIC Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 SABIC Main Business Overview
13.4.5 SABIC Latest Developments
13.5 Covestro
13.5.1 Covestro Company Information
13.5.2 Covestro Automotive Interior Plastics Product Portfolios and Specifications
13.5.3 Covestro Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Covestro Main Business Overview
13.5.5 Covestro Latest Developments
13.6 LG Chem
13.6.1 LG Chem Company Information
13.6.2 LG Chem Automotive Interior Plastics Product Portfolios and Specifications
13.6.3 LG Chem Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 LG Chem Main Business Overview
13.6.5 LG Chem Latest Developments
13.7 LyondellBasell
13.7.1 LyondellBasell Company Information
13.7.2 LyondellBasell Automotive Interior Plastics Product Portfolios and Specifications
13.7.3 LyondellBasell Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 LyondellBasell Main Business Overview
13.7.5 LyondellBasell Latest Developments
13.8 DuPont
13.8.1 DuPont Company Information
13.8.2 DuPont Automotive Interior Plastics Product Portfolios and Specifications
13.8.3 DuPont Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 DuPont Main Business Overview

+357 96 030922
info@marketpublishers.com

13.8.5 DuPont Latest Developments
13.9 Celanese
13.9.1 Celanese Company Information
13.9.2 Celanese Automotive Interior Plastics Product Portfolios and Specifications
13.9.3 Celanese Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Celanese Main Business Overview
13.9.5 Celanese Latest Developments
13.10 Mitsubishi
13.10.1 Mitsubishi Company Information
13.10.2 Mitsubishi Automotive Interior Plastics Product Portfolios and Specifications
13.10.3 Mitsubishi Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Mitsubishi Main Business Overview
13.10.5 Mitsubishi Latest Developments
13.11 Toray
13.11.1 Toray Company Information
13.11.2 Toray Automotive Interior Plastics Product Portfolios and Specifications
13.11.3 Toray Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Toray Main Business Overview
13.11.5 Toray Latest Developments
13.12 Asahi Kasei
13.12.1 Asahi Kasei Company Information
13.12.2 Asahi Kasei Automotive Interior Plastics Product Portfolios and Specifications
13.12.3 Asahi Kasei Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Asahi Kasei Main Business Overview
13.12.5 Asahi Kasei Latest Developments
13.13 INEOS Styrolution
13.13.1 INEOS Styrolution Company Information
13.13.2 INEOS Styrolution Automotive Interior Plastics Product Portfolios and Specifications
13.13.3 INEOS Styrolution Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 INEOS Styrolution Main Business Overview
13.13.5 INEOS Styrolution Latest Developments
13.14 RTP
13.14.1 RTP Company Information

+357 96 030922
info@marketpublishers.com

13.14.2 RTP Automotive Interior Plastics Product Portfolios and Specifications
13.14.3 RTP Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 RTP Main Business Overview
13.14.5 RTP Latest Developments
13.15 Radici Group
13.15.1 Radici Group Company Information
13.15.2 Radici Group Automotive Interior Plastics Product Portfolios and Specifications
13.15.3 Radici Group Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Radici Group Main Business Overview
13.15.5 Radici Group Latest Developments
13.16 DSM
13.16.1 DSM Company Information
13.16.2 DSM Automotive Interior Plastics Product Portfolios and Specifications
13.16.3 DSM Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 DSM Main Business Overview
13.16.5 DSM Latest Developments
13.17 Evonik
13.17.1 Evonik Company Information
13.17.2 Evonik Automotive Interior Plastics Product Portfolios and Specifications
13.17.3 Evonik Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Evonik Main Business Overview
13.17.5 Evonik Latest Developments
13.18 TotalEnergies
13.18.1 TotalEnergies Company Information
13.18.2 TotalEnergies Automotive Interior Plastics Product Portfolios and Specifications
13.18.3 TotalEnergies Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 TotalEnergies Main Business Overview
13.18.5 TotalEnergies Latest Developments
13.19 Formosa Plastics
13.19.1 Formosa Plastics Company Information
13.19.2 Formosa Plastics Automotive Interior Plastics Product Portfolios and Specifications
13.19.3 Formosa Plastics Automotive Interior Plastics Sales, Revenue, Price and

+357 96 030922
info@marketpublishers.com

Gross Margin (2021-2026)
13.19.4 Formosa Plastics Main Business Overview
13.19.5 Formosa Plastics Latest Developments
13.20 Kingfa
13.20.1 Kingfa Company Information
13.20.2 Kingfa Automotive Interior Plastics Product Portfolios and Specifications
13.20.3 Kingfa Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Kingfa Main Business Overview
13.20.5 Kingfa Latest Developments
13.21 Nanjing Julong
13.21.1 Nanjing Julong Company Information
13.21.2 Nanjing Julong Automotive Interior Plastics Product Portfolios and Specifications
13.21.3 Nanjing Julong Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Nanjing Julong Main Business Overview
13.21.5 Nanjing Julong Latest Developments
13.22 Wanhua Chemical
13.22.1 Wanhua Chemical Company Information
13.22.2 Wanhua Chemical Automotive Interior Plastics Product Portfolios and Specifications
13.22.3 Wanhua Chemical Automotive Interior Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Wanhua Chemical Main Business Overview
13.22.5 Wanhua Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Automotive Interior Plastics Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Automotive Interior Plastics Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of ABS
Table 4. Major Players of PP
Table 5. Major Players of PC/ABS
Table 6. Major Players of PU
Table 7. Major Players of PVC
Table 8. Major Players of Others
Table 9. Global Automotive Interior Plastics Sales by Type (2021-2026) & (Kilotons)
Table 10. Global Automotive Interior Plastics Sales Market Share by Type (2021-2026)
Table 11. Global Automotive Interior Plastics Revenue by Type (2021-2026) & ($ million)
Table 12. Global Automotive Interior Plastics Revenue Market Share by Type (2021-2026)
Table 13. Global Automotive Interior Plastics Sale Price by Type (2021-2026) & (US$/kg)
Table 14. Global Automotive Interior Plastics Sale by Application (2021-2026) & (Kilotons)
Table 15. Global Automotive Interior Plastics Sale Market Share by Application (2021-2026)
Table 16. Global Automotive Interior Plastics Revenue by Application (2021-2026) & ($ million)
Table 17. Global Automotive Interior Plastics Revenue Market Share by Application (2021-2026)
Table 18. Global Automotive Interior Plastics Sale Price by Application (2021-2026) & (US$/kg)
Table 19. Global Automotive Interior Plastics Sales by Company (2021-2026) & (Kilotons)
Table 20. Global Automotive Interior Plastics Sales Market Share by Company (2021-2026)
Table 21. Global Automotive Interior Plastics Revenue by Company (2021-2026) & ($ millions)
Table 22. Global Automotive Interior Plastics Revenue Market Share by Company

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 23. Global Automotive Interior Plastics Sale Price by Company (2021-2026) & (US$/kg)
Table 24. Key Manufacturers Automotive Interior Plastics Producing Area Distribution and Sales Area
Table 25. Players Automotive Interior Plastics Products Offered
Table 26. Automotive Interior Plastics Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 27. New Products and Potential Entrants
Table 28. Market M&A Activity & Strategy
Table 29. Global Automotive Interior Plastics Sales by Geographic Region (2021-2026) & (Kilotons)
Table 30. Global Automotive Interior Plastics Sales Market Share Geographic Region (2021-2026)
Table 31. Global Automotive Interior Plastics Revenue by Geographic Region (2021-2026) & ($ millions)
Table 32. Global Automotive Interior Plastics Revenue Market Share by Geographic Region (2021-2026)
Table 33. Global Automotive Interior Plastics Sales by Country/Region (2021-2026) & (Kilotons)
Table 34. Global Automotive Interior Plastics Sales Market Share by Country/Region (2021-2026)
Table 35. Global Automotive Interior Plastics Revenue by Country/Region (2021-2026) & ($ millions)
Table 36. Global Automotive Interior Plastics Revenue Market Share by Country/Region (2021-2026)
Table 37. Americas Automotive Interior Plastics Sales by Country (2021-2026) & (Kilotons)
Table 38. Americas Automotive Interior Plastics Sales Market Share by Country (2021-2026)
Table 39. Americas Automotive Interior Plastics Revenue by Country (2021-2026) & ($ millions)
Table 40. Americas Automotive Interior Plastics Sales by Type (2021-2026) & (Kilotons)
Table 41. Americas Automotive Interior Plastics Sales by Application (2021-2026) & (Kilotons)
Table 42. APAC Automotive Interior Plastics Sales by Region (2021-2026) & (Kilotons)
Table 43. APAC Automotive Interior Plastics Sales Market Share by Region (2021-2026)
Table 44. APAC Automotive Interior Plastics Revenue by Region (2021-2026) & ($

+357 96 030922
info@marketpublishers.com

millions)
Table 45. APAC Automotive Interior Plastics Sales by Type (2021-2026) & (Kilotons)
Table 46. APAC Automotive Interior Plastics Sales by Application (2021-2026) & (Kilotons)
Table 47. Europe Automotive Interior Plastics Sales by Country (2021-2026) & (Kilotons)
Table 48. Europe Automotive Interior Plastics Revenue by Country (2021-2026) & ($ millions)
Table 49. Europe Automotive Interior Plastics Sales by Type (2021-2026) & (Kilotons)
Table 50. Europe Automotive Interior Plastics Sales by Application (2021-2026) & (Kilotons)
Table 51. Middle East & Africa Automotive Interior Plastics Sales by Country (2021-2026) & (Kilotons)
Table 52. Middle East & Africa Automotive Interior Plastics Revenue Market Share by Country (2021-2026)
Table 53. Middle East & Africa Automotive Interior Plastics Sales by Type (2021-2026) & (Kilotons)
Table 54. Middle East & Africa Automotive Interior Plastics Sales by Application (2021-2026) & (Kilotons)
Table 55. Key Market Drivers & Growth Opportunities of Automotive Interior Plastics
Table 56. Key Market Challenges & Risks of Automotive Interior Plastics
Table 57. Key Industry Trends of Automotive Interior Plastics
Table 58. Automotive Interior Plastics Raw Material
Table 59. Key Suppliers of Raw Materials
Table 60. Automotive Interior Plastics Distributors List
Table 61. Automotive Interior Plastics Customer List
Table 62. Global Automotive Interior Plastics Sales Forecast by Region (2027-2032) & (Kilotons)
Table 63. Global Automotive Interior Plastics Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Americas Automotive Interior Plastics Sales Forecast by Country (2027-2032) & (Kilotons)
Table 65. Americas Automotive Interior Plastics Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. APAC Automotive Interior Plastics Sales Forecast by Region (2027-2032) & (Kilotons)
Table 67. APAC Automotive Interior Plastics Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 68. Europe Automotive Interior Plastics Sales Forecast by Country (2027-2032) &

+357 96 030922
info@marketpublishers.com

(Kilotons)
Table 69. Europe Automotive Interior Plastics Revenue Forecast by Country (2027-2032) & ($ millions)
Table 70. Middle East & Africa Automotive Interior Plastics Sales Forecast by Country (2027-2032) & (Kilotons)
Table 71. Middle East & Africa Automotive Interior Plastics Revenue Forecast by Country (2027-2032) & ($ millions)
Table 72. Global Automotive Interior Plastics Sales Forecast by Type (2027-2032) & (Kilotons)
Table 73. Global Automotive Interior Plastics Revenue Forecast by Type (2027-2032) & ($ millions)
Table 74. Global Automotive Interior Plastics Sales Forecast by Application (2027-2032) & (Kilotons)
Table 75. Global Automotive Interior Plastics Revenue Forecast by Application (2027-2032) & ($ millions)
Table 76. Saint-Gobain Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 77. Saint-Gobain Automotive Interior Plastics Product Portfolios and Specifications
Table 78. Saint-Gobain Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 79. Saint-Gobain Main Business
Table 80. Saint-Gobain Latest Developments
Table 81. M?llerTech International Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 82. M?llerTech International Automotive Interior Plastics Product Portfolios and Specifications
Table 83. M?llerTech International Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 84. M?llerTech International Main Business
Table 85. M?llerTech International Latest Developments
Table 86. BASF Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 87. BASF Automotive Interior Plastics Product Portfolios and Specifications
Table 88. BASF Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 89. BASF Main Business
Table 90. BASF Latest Developments
Table 91. SABIC Basic Information, Automotive Interior Plastics Manufacturing Base,

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Sales Area and Its Competitors
Table 92. SABIC Automotive Interior Plastics Product Portfolios and Specifications
Table 93. SABIC Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 94. SABIC Main Business
Table 95. SABIC Latest Developments
Table 96. Covestro Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 97. Covestro Automotive Interior Plastics Product Portfolios and Specifications
Table 98. Covestro Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 99. Covestro Main Business
Table 100. Covestro Latest Developments
Table 101. LG Chem Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 102. LG Chem Automotive Interior Plastics Product Portfolios and Specifications
Table 103. LG Chem Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 104. LG Chem Main Business
Table 105. LG Chem Latest Developments
Table 106. LyondellBasell Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 107. LyondellBasell Automotive Interior Plastics Product Portfolios and Specifications
Table 108. LyondellBasell Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 109. LyondellBasell Main Business
Table 110. LyondellBasell Latest Developments
Table 111. DuPont Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 112. DuPont Automotive Interior Plastics Product Portfolios and Specifications
Table 113. DuPont Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 114. DuPont Main Business
Table 115. DuPont Latest Developments
Table 116. Celanese Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 117. Celanese Automotive Interior Plastics Product Portfolios and Specifications
Table 118. Celanese Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million),

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Price (US$/kg) and Gross Margin (2021-2026)
Table 119. Celanese Main Business
Table 120. Celanese Latest Developments
Table 121. Mitsubishi Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 122. Mitsubishi Automotive Interior Plastics Product Portfolios and Specifications
Table 123. Mitsubishi Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 124. Mitsubishi Main Business
Table 125. Mitsubishi Latest Developments
Table 126. Toray Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 127. Toray Automotive Interior Plastics Product Portfolios and Specifications
Table 128. Toray Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 129. Toray Main Business
Table 130. Toray Latest Developments
Table 131. Asahi Kasei Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 132. Asahi Kasei Automotive Interior Plastics Product Portfolios and Specifications
Table 133. Asahi Kasei Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 134. Asahi Kasei Main Business
Table 135. Asahi Kasei Latest Developments
Table 136. INEOS Styrolution Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 137. INEOS Styrolution Automotive Interior Plastics Product Portfolios and Specifications
Table 138. INEOS Styrolution Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 139. INEOS Styrolution Main Business
Table 140. INEOS Styrolution Latest Developments
Table 141. RTP Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 142. RTP Automotive Interior Plastics Product Portfolios and Specifications
Table 143. RTP Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 144. RTP Main Business

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Table 145. RTP Latest Developments
Table 146. Radici Group Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 147. Radici Group Automotive Interior Plastics Product Portfolios and Specifications
Table 148. Radici Group Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 149. Radici Group Main Business
Table 150. Radici Group Latest Developments
Table 151. DSM Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 152. DSM Automotive Interior Plastics Product Portfolios and Specifications
Table 153. DSM Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 154. DSM Main Business
Table 155. DSM Latest Developments
Table 156. Evonik Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 157. Evonik Automotive Interior Plastics Product Portfolios and Specifications
Table 158. Evonik Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 159. Evonik Main Business
Table 160. Evonik Latest Developments
Table 161. TotalEnergies Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 162. TotalEnergies Automotive Interior Plastics Product Portfolios and Specifications
Table 163. TotalEnergies Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 164. TotalEnergies Main Business
Table 165. TotalEnergies Latest Developments
Table 166. Formosa Plastics Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 167. Formosa Plastics Automotive Interior Plastics Product Portfolios and Specifications
Table 168. Formosa Plastics Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 169. Formosa Plastics Main Business
Table 170. Formosa Plastics Latest Developments

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Table 171. Kingfa Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 172. Kingfa Automotive Interior Plastics Product Portfolios and Specifications
Table 173. Kingfa Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 174. Kingfa Main Business
Table 175. Kingfa Latest Developments
Table 176. Nanjing Julong Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 177. Nanjing Julong Automotive Interior Plastics Product Portfolios and Specifications
Table 178. Nanjing Julong Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 179. Nanjing Julong Main Business
Table 180. Nanjing Julong Latest Developments
Table 181. Wanhua Chemical Basic Information, Automotive Interior Plastics Manufacturing Base, Sales Area and Its Competitors
Table 182. Wanhua Chemical Automotive Interior Plastics Product Portfolios and Specifications
Table 183. Wanhua Chemical Automotive Interior Plastics Sales (Kilotons), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 184. Wanhua Chemical Main Business
Table 185. Wanhua Chemical Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Automotive Interior Plastics
Figure 2. Automotive Interior Plastics Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Automotive Interior Plastics Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global Automotive Interior Plastics Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Automotive Interior Plastics Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Automotive Interior Plastics Sales Market Share by Country/Region (2025)
Figure 10. Automotive Interior Plastics Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of ABS
Figure 12. Product Picture of PP
Figure 13. Product Picture of PC/ABS
Figure 14. Product Picture of PU
Figure 15. Product Picture of PVC
Figure 16. Product Picture of Others
Figure 17. Global Automotive Interior Plastics Sales Market Share by Type in 2026
Figure 18. Global Automotive Interior Plastics Revenue Market Share by Type (2021-2026)
Figure 19. Automotive Interior Plastics Consumed in Instrument Panel
Figure 20. Global Automotive Interior Plastics Market: Instrument Panel (2021-2026) & (Kilotons)
Figure 21. Automotive Interior Plastics Consumed in Door Panel
Figure 22. Global Automotive Interior Plastics Market: Door Panel (2021-2026) & (Kilotons)
Figure 23. Automotive Interior Plastics Consumed in Headliner
Figure 24. Global Automotive Interior Plastics Market: Headliner (2021-2026) & (Kilotons)
Figure 25. Automotive Interior Plastics Consumed in Seat Frame
Figure 26. Global Automotive Interior Plastics Market: Seat Frame (2021-2026) & (Kilotons)
Figure 27. Automotive Interior Plastics Consumed in Others

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Figure 28. Global Automotive Interior Plastics Market: Others (2021-2026) & (Kilotons)
Figure 29. Global Automotive Interior Plastics Sale Market Share by Application (2025)
Figure 30. Global Automotive Interior Plastics Revenue Market Share by Application in 2026
Figure 31. Automotive Interior Plastics Sales by Company in 2026 (Kilotons)
Figure 32. Global Automotive Interior Plastics Sales Market Share by Company in 2026
Figure 33. Automotive Interior Plastics Revenue by Company in 2026 ($ millions)
Figure 34. Global Automotive Interior Plastics Revenue Market Share by Company in 2026
Figure 35. Global Automotive Interior Plastics Sales Market Share by Geographic Region (2021-2026)
Figure 36. Global Automotive Interior Plastics Revenue Market Share by Geographic Region in 2026
Figure 37. Americas Automotive Interior Plastics Sales 2021-2026 (Kilotons)
Figure 38. Americas Automotive Interior Plastics Revenue 2021-2026 ($ millions)
Figure 39. APAC Automotive Interior Plastics Sales 2021-2026 (Kilotons)
Figure 40. APAC Automotive Interior Plastics Revenue 2021-2026 ($ millions)
Figure 41. Europe Automotive Interior Plastics Sales 2021-2026 (Kilotons)
Figure 42. Europe Automotive Interior Plastics Revenue 2021-2026 ($ millions)
Figure 43. Middle East & Africa Automotive Interior Plastics Sales 2021-2026 (Kilotons)
Figure 44. Middle East & Africa Automotive Interior Plastics Revenue 2021-2026 ($ millions)
Figure 45. Americas Automotive Interior Plastics Sales Market Share by Country in 2026
Figure 46. Americas Automotive Interior Plastics Revenue Market Share by Country (2021-2026)
Figure 47. Americas Automotive Interior Plastics Sales Market Share by Type (2021-2026)
Figure 48. Americas Automotive Interior Plastics Sales Market Share by Application (2021-2026)
Figure 49. United States Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 50. Canada Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 51. Mexico Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 52. Brazil Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 53. APAC Automotive Interior Plastics Sales Market Share by Region in 2026
Figure 54. APAC Automotive Interior Plastics Revenue Market Share by Region (2021-2026)
Figure 55. APAC Automotive Interior Plastics Sales Market Share by Type (2021-2026)

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Figure 56. APAC Automotive Interior Plastics Sales Market Share by Application (2021-2026)
Figure 57. China Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 58. Japan Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 59. South Korea Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 60. Southeast Asia Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 61. India Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 62. Australia Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 63. China Taiwan Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 64. Europe Automotive Interior Plastics Sales Market Share by Country in 2026
Figure 65. Europe Automotive Interior Plastics Revenue Market Share by Country (2021-2026)
Figure 66. Europe Automotive Interior Plastics Sales Market Share by Type (2021-2026)
Figure 67. Europe Automotive Interior Plastics Sales Market Share by Application (2021-2026)
Figure 68. Germany Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 69. France Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 70. UK Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 71. Italy Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 72. Russia Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 73. Middle East & Africa Automotive Interior Plastics Sales Market Share by Country (2021-2026)
Figure 74. Middle East & Africa Automotive Interior Plastics Sales Market Share by Type (2021-2026)
Figure 75. Middle East & Africa Automotive Interior Plastics Sales Market Share by Application (2021-2026)
Figure 76. Egypt Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 77. South Africa Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 78. Israel Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 79. Turkey Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)
Figure 80. GCC Countries Automotive Interior Plastics Revenue Growth 2021-2026 ($ millions)

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Figure 81. Manufacturing Cost Structure Analysis of Automotive Interior Plastics in 2026
Figure 82. Manufacturing Process Analysis of Automotive Interior Plastics
Figure 83. Industry Chain Structure of Automotive Interior Plastics
Figure 84. Channels of Distribution
Figure 85. Global Automotive Interior Plastics Sales Market Forecast by Region (2027-2032)
Figure 86. Global Automotive Interior Plastics Revenue Market Share Forecast by Region (2027-2032)
Figure 87. Global Automotive Interior Plastics Sales Market Share Forecast by Type (2027-2032)
Figure 88. Global Automotive Interior Plastics Revenue Market Share Forecast by Type (2027-2032)
Figure 89. Global Automotive Interior Plastics Sales Market Share Forecast by Application (2027-2032)
Figure 90. Global Automotive Interior Plastics Revenue Market Share Forecast by Application (2027-2032)

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