

Global Automotive Intelligent Antenna Modules (IAM) Market Growth 2026-2032

<https://marketpublishers.com/r/G846E9FCB84CEN.html>

Date: July 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: G846E9FCB84CEN

Abstracts

The global Automotive Intelligent Antenna Modules (IAM) market size is predicted to grow from US\$ 1843 million in 2025 to US\$ 3167 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

In 2025, global Automotive Intelligent Antenna Modules (IAM) production reached approximately 52333 K Units, with an average global market price of around 36 USD per Unit.

Automotive Intelligent Antenna Modules (IAM) are integrated in-vehicle wireless communication and positioning modules designed for connected vehicles, electric vehicles and software-defined vehicles. They typically combine multiple antenna functions, such as cellular communication, GNSS positioning, V2X, Wi-Fi, Bluetooth, broadcast reception, UWB and digital-key-related antennas, into a shark-fin antenna, hidden body-integrated structure, glass-integrated antenna, bumper-mounted module or a unit located near the TCU/T-Box. These modules are connected to the vehicle communication system through RF cables, automotive Ethernet or high-speed digital interfaces.

Compared with conventional single-function automotive antennas, IAM products are evolving from passive signal reception components into integrated connectivity nodes featuring multi-band integration, active signal amplification, low-loss transmission, digital interfaces, vehicle-grade reliability, and communication-positioning fusion. Their main function is to support stable 4G/5G connectivity, high-precision satellite positioning, V2X communication, in-vehicle Wi-Fi, Bluetooth connectivity, remote control, OTA updates and smart cockpit connectivity. As a result, IAM serves as a key enabling component for connecting the vehicle with roadside infrastructure, cloud platforms, mobile devices and

other vehicles.

The upstream of Automotive Intelligent Antenna Modules (IAM) can be divided into structural materials, antenna radiating elements, radio frequency front-ends, connections and wiring harnesses, communication and positioning modules, control and packaging materials, etc. Typical raw material suppliers include Qorvo, Skyworks, Broadcom, Murata, TDK, u-blox, Qualcomm, etc. The downstream is mainly used in passenger cars and commercial vehicles, and typical users include Volkswagen Group, BMW Group, Mercedes-Benz Group, Tesla, BYD, NIO, Li Auto, XPeng, Xiaomi, etc.

The production capacity of a single line for Automotive Intelligent Antenna Modules (IAM) varies greatly due to factors such as product design and technical complexity, production processes, and yield stability. The industry's gross profit margin is typically in the range of 20%-30%.

The core value of Automotive Intelligent Antenna Modules (IAM) lies in their ability to integrate multiple wireless functions, including cellular communication, GNSS positioning, V2X, Wi-Fi/Bluetooth, broadcast reception and UWB digital-key-related antennas, into a highly reliable automotive-grade module. As vehicles require more wireless connectivity, conventional single-function antennas and long RF cable routes are increasingly unable to meet the demand for multi-band operation, high bandwidth, low latency and stable signal performance. They also create challenges such as complex wiring, signal loss, multiple body openings and restrictions on vehicle exterior design. IAM solutions address these pain points through multi-standard integration, compact module design, shark-fin or hidden installation, active signal processing and closer integration with TCU/T-Box, smart cockpit systems and autonomous driving domain controllers, making them a critical connectivity node for intelligent connected vehicles.

Market growth is being driven by the rising penetration of electric vehicles, smart cockpit upgrades, 5G vehicle connectivity, C-V2X, high-precision positioning, OTA functions and the broader shift toward software-defined vehicles. As cars evolve from transportation tools into mobile intelligent terminals, they need to maintain reliable connections with cloud platforms, roadside infrastructure, other vehicles, mobile devices and in-vehicle systems. As a result, the role of IAM is expanding from a passive signal reception component to a central enabler of vehicle wireless connectivity. Looking ahead, with the wider adoption of L2+, L3/L4 autonomous driving, digital keys, satellite communication, in-vehicle Wi-Fi and multi-antenna coordination, automotive intelligent antenna modules are expected to evolve toward higher integration, stronger reliability,

lower signal loss and deeper body-level integration, creating sustained growth potential alongside the upgrade of intelligent connected vehicle architectures.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Intelligent Antenna Modules (IAM) Industry Forecast" looks at past sales and reviews total world Automotive Intelligent Antenna Modules (IAM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Intelligent Antenna Modules (IAM) sales for 2026 through 2032. With Automotive Intelligent Antenna Modules (IAM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Intelligent Antenna Modules (IAM) industry.

This Insight Report provides a comprehensive analysis of the global Automotive Intelligent Antenna Modules (IAM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Intelligent Antenna Modules (IAM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Intelligent Antenna Modules (IAM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Intelligent Antenna Modules (IAM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Intelligent Antenna Modules (IAM).

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Intelligent Antenna Modules (IAM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Shark-fin

Glass-integrated Antenna Module

TCU-integrated Antenna Module

Others

Segmentation by Communication:

Cellular Antenna Module

Positioning Antenna Module

Wi-Fi / Bluetooth Antenna Module

Broadcast Antenna Module

Multi-standard Integrated Antenna Module

Segmentation by Installation:

OEM

Aftermarket

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity

Amphenol

Aumovio (Continental)

Molex

Valeo SE

ACE Technologies Corp.

Harada

Yokowo

Fiamm

Hirschmann (Huanxu Electronics)

FUBA Automotive Electronics

Ficosa International S.A

Dhenzhen Harxon Coporation

Huizhou Shuobeide Unlimited Technology

Huizhou Desay SV Automotive

Shenzhen Sunway Communication

Neusoft Group

Northeast Industries

Suzhong

Shenglu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Intelligent Antenna Modules (IAM) market?

What factors are driving Automotive Intelligent Antenna Modules (IAM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Intelligent Antenna Modules (IAM) market opportunities vary by end market size?

How does Automotive Intelligent Antenna Modules (IAM) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automotive Intelligent Antenna Modules (IAM) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automotive Intelligent Antenna Modules (IAM) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automotive Intelligent Antenna Modules (IAM) by Country/Region, 2021, 2025 & 2032

2.2 Automotive Intelligent Antenna Modules (IAM) Segment by Type

- 2.2.1 Shark-fin
- 2.2.2 Glass-integrated Antenna Module
- 2.2.3 TCU-integrated Antenna Module
- 2.2.4 Others
- 2.2.5 Automotive Intelligent Antenna Modules (IAM) Sales by Type
 - 2.2.5.1 Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Automotive Intelligent Antenna Modules (IAM) Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Type (2021-2026)

2.3 Automotive Intelligent Antenna Modules (IAM) Segment by Communication

- 2.3.1 Cellular Antenna Module
- 2.3.2 Positioning Antenna Module
- 2.3.3 Wi-Fi / Bluetooth Antenna Module
- 2.3.4 Broadcast Antenna Module
- 2.3.5 Multi-standard Integrated Antenna Module

2.3.6 Automotive Intelligent Antenna Modules (IAM) Sales by Communication

2.3.6.1 Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Communication (2021-2026)

2.3.6.2 Global Automotive Intelligent Antenna Modules (IAM) Revenue and Market Share by Communication (2021-2026)

2.3.6.3 Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Communication (2021-2026)

2.4 Automotive Intelligent Antenna Modules (IAM) Segment by Installation

2.4.1 OEM

2.4.2 Aftermarket

2.4.3 Automotive Intelligent Antenna Modules (IAM) Sales by Installation

2.4.3.1 Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Installation (2021-2026)

2.4.3.2 Global Automotive Intelligent Antenna Modules (IAM) Revenue and Market Share by Installation (2021-2026)

2.4.3.3 Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Installation (2021-2026)

2.5 Automotive Intelligent Antenna Modules (IAM) Segment by Application

2.5.1 Passenger Vehicle

2.5.2 Commercial Vehicle

2.5.3 Automotive Intelligent Antenna Modules (IAM) Sales by Application

2.5.3.1 Global Automotive Intelligent Antenna Modules (IAM) Sale Market Share by Application (2021-2026)

2.5.3.2 Global Automotive Intelligent Antenna Modules (IAM) Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Intelligent Antenna Modules (IAM) Breakdown Data by Company

3.1.1 Global Automotive Intelligent Antenna Modules (IAM) Annual Sales by Company (2021-2026)

3.1.2 Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Company (2021-2026)

3.2 Global Automotive Intelligent Antenna Modules (IAM) Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive Intelligent Antenna Modules (IAM) Revenue by Company (2021-2026)

3.2.2 Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Company (2021-2026)

3.3 Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Company

3.4 Key Manufacturers Automotive Intelligent Antenna Modules (IAM) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automotive Intelligent Antenna Modules (IAM) Product Location Distribution

3.4.2 Players Automotive Intelligent Antenna Modules (IAM) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE INTELLIGENT ANTENNA MODULES (IAM) BY GEOGRAPHIC REGION

4.1 World Historic Automotive Intelligent Antenna Modules (IAM) Market Size by Geographic Region (2021-2026)

4.1.1 Global Automotive Intelligent Antenna Modules (IAM) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automotive Intelligent Antenna Modules (IAM) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automotive Intelligent Antenna Modules (IAM) Market Size by Country/Region (2021-2026)

4.2.1 Global Automotive Intelligent Antenna Modules (IAM) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automotive Intelligent Antenna Modules (IAM) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automotive Intelligent Antenna Modules (IAM) Sales Growth

4.4 APAC Automotive Intelligent Antenna Modules (IAM) Sales Growth

4.5 Europe Automotive Intelligent Antenna Modules (IAM) Sales Growth

4.6 Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales Growth

5 AMERICAS

5.1 Americas Automotive Intelligent Antenna Modules (IAM) Sales by Country

5.1.1 Americas Automotive Intelligent Antenna Modules (IAM) Sales by Country (2021-2026)

5.1.2 Americas Automotive Intelligent Antenna Modules (IAM) Revenue by Country (2021-2026)

5.2 Americas Automotive Intelligent Antenna Modules (IAM) Sales by Type (2021-2026)

5.3 Americas Automotive Intelligent Antenna Modules (IAM) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automotive Intelligent Antenna Modules (IAM) Sales by Region

6.1.1 APAC Automotive Intelligent Antenna Modules (IAM) Sales by Region (2021-2026)

6.1.2 APAC Automotive Intelligent Antenna Modules (IAM) Revenue by Region (2021-2026)

6.2 APAC Automotive Intelligent Antenna Modules (IAM) Sales by Type (2021-2026)

6.3 APAC Automotive Intelligent Antenna Modules (IAM) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive Intelligent Antenna Modules (IAM) by Country

7.1.1 Europe Automotive Intelligent Antenna Modules (IAM) Sales by Country (2021-2026)

7.1.2 Europe Automotive Intelligent Antenna Modules (IAM) Revenue by Country (2021-2026)

7.2 Europe Automotive Intelligent Antenna Modules (IAM) Sales by Type (2021-2026)

7.3 Europe Automotive Intelligent Antenna Modules (IAM) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Intelligent Antenna Modules (IAM) by Country

8.1.1 Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Revenue by Country (2021-2026)

8.2 Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales by Type (2021-2026)

8.3 Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automotive Intelligent Antenna Modules (IAM)

10.3 Manufacturing Process Analysis of Automotive Intelligent Antenna Modules (IAM)

10.4 Industry Chain Structure of Automotive Intelligent Antenna Modules (IAM)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Automotive Intelligent Antenna Modules (IAM) Distributors
- 11.3 Automotive Intelligent Antenna Modules (IAM) Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE INTELLIGENT ANTENNA MODULES (IAM) BY GEOGRAPHIC REGION

- 12.1 Global Automotive Intelligent Antenna Modules (IAM) Market Size Forecast by Region
 - 12.1.1 Global Automotive Intelligent Antenna Modules (IAM) Forecast by Region (2027-2032)
 - 12.1.2 Global Automotive Intelligent Antenna Modules (IAM) Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automotive Intelligent Antenna Modules (IAM) Forecast by Type (2027-2032)
- 12.7 Global Automotive Intelligent Antenna Modules (IAM) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 TE Connectivity
 - 13.1.1 TE Connectivity Company Information
 - 13.1.2 TE Connectivity Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications
 - 13.1.3 TE Connectivity Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 TE Connectivity Main Business Overview
 - 13.1.5 TE Connectivity Latest Developments
- 13.2 Amphenol
 - 13.2.1 Amphenol Company Information
 - 13.2.2 Amphenol Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications
 - 13.2.3 Amphenol Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Amphenol Main Business Overview
- 13.2.5 Amphenol Latest Developments
- 13.3 Aumovio (Continental)
 - 13.3.1 Aumovio (Continental) Company Information
 - 13.3.2 Aumovio (Continental) Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications
 - 13.3.3 Aumovio (Continental) Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Aumovio (Continental) Main Business Overview
 - 13.3.5 Aumovio (Continental) Latest Developments
- 13.4 Molex
 - 13.4.1 Molex Company Information
 - 13.4.2 Molex Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications
 - 13.4.3 Molex Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Molex Main Business Overview
 - 13.4.5 Molex Latest Developments
- 13.5 Valeo SE
 - 13.5.1 Valeo SE Company Information
 - 13.5.2 Valeo SE Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications
 - 13.5.3 Valeo SE Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Valeo SE Main Business Overview
 - 13.5.5 Valeo SE Latest Developments
- 13.6 ACE Technologies Corp.
 - 13.6.1 ACE Technologies Corp. Company Information
 - 13.6.2 ACE Technologies Corp. Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications
 - 13.6.3 ACE Technologies Corp. Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 ACE Technologies Corp. Main Business Overview
 - 13.6.5 ACE Technologies Corp. Latest Developments
- 13.7 Harada
 - 13.7.1 Harada Company Information
 - 13.7.2 Harada Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications
 - 13.7.3 Harada Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price

and Gross Margin (2021-2026)

13.7.4 Harada Main Business Overview

13.7.5 Harada Latest Developments

13.8 Yokowo

13.8.1 Yokowo Company Information

13.8.2 Yokowo Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.8.3 Yokowo Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Yokowo Main Business Overview

13.8.5 Yokowo Latest Developments

13.9 Fiamm

13.9.1 Fiamm Company Information

13.9.2 Fiamm Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.9.3 Fiamm Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Fiamm Main Business Overview

13.9.5 Fiamm Latest Developments

13.10 Hirschmann (Huanxu Electronics)

13.10.1 Hirschmann (Huanxu Electronics) Company Information

13.10.2 Hirschmann (Huanxu Electronics) Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.10.3 Hirschmann (Huanxu Electronics) Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hirschmann (Huanxu Electronics) Main Business Overview

13.10.5 Hirschmann (Huanxu Electronics) Latest Developments

13.11 FUBA Automotive Electronics

13.11.1 FUBA Automotive Electronics Company Information

13.11.2 FUBA Automotive Electronics Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.11.3 FUBA Automotive Electronics Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 FUBA Automotive Electronics Main Business Overview

13.11.5 FUBA Automotive Electronics Latest Developments

13.12 Ficosa International S.A

13.12.1 Ficosa International S.A Company Information

13.12.2 Ficosa International S.A Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.12.3 Ficosa International S.A Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Ficosa International S.A Main Business Overview

13.12.5 Ficosa International S.A Latest Developments

13.13 Dhenzhen Harxon Coporation

13.13.1 Dhenzhen Harxon Coporation Company Information

13.13.2 Dhenzhen Harxon Coporation Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.13.3 Dhenzhen Harxon Coporation Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Dhenzhen Harxon Coporation Main Business Overview

13.13.5 Dhenzhen Harxon Coporation Latest Developments

13.14 Huizhou Shuobeide Unlimited Technology

13.14.1 Huizhou Shuobeide Unlimited Technology Company Information

13.14.2 Huizhou Shuobeide Unlimited Technology Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.14.3 Huizhou Shuobeide Unlimited Technology Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Huizhou Shuobeide Unlimited Technology Main Business Overview

13.14.5 Huizhou Shuobeide Unlimited Technology Latest Developments

13.15 Huizhou Desay SV Automotive

13.15.1 Huizhou Desay SV Automotive Company Information

13.15.2 Huizhou Desay SV Automotive Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.15.3 Huizhou Desay SV Automotive Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Huizhou Desay SV Automotive Main Business Overview

13.15.5 Huizhou Desay SV Automotive Latest Developments

13.16 Shenzhen Sunway Communication

13.16.1 Shenzhen Sunway Communication Company Information

13.16.2 Shenzhen Sunway Communication Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.16.3 Shenzhen Sunway Communication Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shenzhen Sunway Communication Main Business Overview

13.16.5 Shenzhen Sunway Communication Latest Developments

13.17 Neusoft Group

13.17.1 Neusoft Group Company Information

13.17.2 Neusoft Group Automotive Intelligent Antenna Modules (IAM) Product

Portfolios and Specifications

13.17.3 Neusoft Group Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Neusoft Group Main Business Overview

13.17.5 Neusoft Group Latest Developments

13.18 Northeast Industries

13.18.1 Northeast Industries Company Information

13.18.2 Northeast Industries Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.18.3 Northeast Industries Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Northeast Industries Main Business Overview

13.18.5 Northeast Industries Latest Developments

13.19 Suzhong

13.19.1 Suzhong Company Information

13.19.2 Suzhong Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.19.3 Suzhong Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Suzhong Main Business Overview

13.19.5 Suzhong Latest Developments

13.20 Shenglu

13.20.1 Shenglu Company Information

13.20.2 Shenglu Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

13.20.3 Shenglu Automotive Intelligent Antenna Modules (IAM) Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Shenglu Main Business Overview

13.20.5 Shenglu Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive Intelligent Antenna Modules (IAM) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive Intelligent Antenna Modules (IAM) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Shark-fin

Table 4. Major Players of Glass-integrated Antenna Module

Table 5. Major Players of TCU-integrated Antenna Module

Table 6. Major Players of Others

Table 7. Global Automotive Intelligent Antenna Modules (IAM) Sales by Type (2021-2026) & (K Sets)

Table 8. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Type (2021-2026)

Table 9. Global Automotive Intelligent Antenna Modules (IAM) Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Type (2021-2026)

Table 11. Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Type (2021-2026) & (US\$/Set)

Table 12. Major Players of Cellular Antenna Module

Table 13. Major Players of Positioning Antenna Module

Table 14. Major Players of Wi-Fi / Bluetooth Antenna Module

Table 15. Major Players of Broadcast Antenna Module

Table 16. Major Players of Multi-standard Integrated Antenna Module

Table 17. Global Automotive Intelligent Antenna Modules (IAM) Sales by Communication (2021-2026) & (K Sets)

Table 18. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Communication (2021-2026)

Table 19. Global Automotive Intelligent Antenna Modules (IAM) Revenue by Communication (2021-2026) & (\$ million)

Table 20. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Communication (2021-2026)

Table 21. Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Communication (2021-2026) & (US\$/Set)

Table 22. Major Players of OEM

Table 23. Major Players of Aftermarket

Table 24. Global Automotive Intelligent Antenna Modules (IAM) Sales by Installation (2021-2026) & (K Sets)

Table 25. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Installation (2021-2026)

Table 26. Global Automotive Intelligent Antenna Modules (IAM) Revenue by Installation (2021-2026) & (\$ million)

Table 27. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Installation (2021-2026)

Table 28. Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Installation (2021-2026) & (US\$/Set)

Table 29. Global Automotive Intelligent Antenna Modules (IAM) Sale by Application (2021-2026) & (K Sets)

Table 30. Global Automotive Intelligent Antenna Modules (IAM) Sale Market Share by Application (2021-2026)

Table 31. Global Automotive Intelligent Antenna Modules (IAM) Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Application (2021-2026)

Table 33. Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Application (2021-2026) & (US\$/Set)

Table 34. Global Automotive Intelligent Antenna Modules (IAM) Sales by Company (2021-2026) & (K Sets)

Table 35. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Company (2021-2026)

Table 36. Global Automotive Intelligent Antenna Modules (IAM) Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Company (2021-2026)

Table 38. Global Automotive Intelligent Antenna Modules (IAM) Sale Price by Company (2021-2026) & (US\$/Set)

Table 39. Key Manufacturers Automotive Intelligent Antenna Modules (IAM) Producing Area Distribution and Sales Area

Table 40. Players Automotive Intelligent Antenna Modules (IAM) Products Offered

Table 41. Automotive Intelligent Antenna Modules (IAM) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Automotive Intelligent Antenna Modules (IAM) Sales by Geographic Region (2021-2026) & (K Sets)

Table 45. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share Geographic Region (2021-2026)

Table 46. Global Automotive Intelligent Antenna Modules (IAM) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Automotive Intelligent Antenna Modules (IAM) Sales by Country/Region (2021-2026) & (K Sets)

Table 49. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Country/Region (2021-2026)

Table 50. Global Automotive Intelligent Antenna Modules (IAM) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Automotive Intelligent Antenna Modules (IAM) Sales by Country (2021-2026) & (K Sets)

Table 53. Americas Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Country (2021-2026)

Table 54. Americas Automotive Intelligent Antenna Modules (IAM) Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Automotive Intelligent Antenna Modules (IAM) Sales by Type (2021-2026) & (K Sets)

Table 56. Americas Automotive Intelligent Antenna Modules (IAM) Sales by Application (2021-2026) & (K Sets)

Table 57. APAC Automotive Intelligent Antenna Modules (IAM) Sales by Region (2021-2026) & (K Sets)

Table 58. APAC Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Region (2021-2026)

Table 59. APAC Automotive Intelligent Antenna Modules (IAM) Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Automotive Intelligent Antenna Modules (IAM) Sales by Type (2021-2026) & (K Sets)

Table 61. APAC Automotive Intelligent Antenna Modules (IAM) Sales by Application (2021-2026) & (K Sets)

Table 62. Europe Automotive Intelligent Antenna Modules (IAM) Sales by Country (2021-2026) & (K Sets)

Table 63. Europe Automotive Intelligent Antenna Modules (IAM) Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Automotive Intelligent Antenna Modules (IAM) Sales by Type

(2021-2026) & (K Sets)

Table 65. Europe Automotive Intelligent Antenna Modules (IAM) Sales by Application (2021-2026) & (K Sets)

Table 66. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales by Country (2021-2026) & (K Sets)

Table 67. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales by Type (2021-2026) & (K Sets)

Table 69. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales by Application (2021-2026) & (K Sets)

Table 70. Key Market Drivers & Growth Opportunities of Automotive Intelligent Antenna Modules (IAM)

Table 71. Key Market Challenges & Risks of Automotive Intelligent Antenna Modules (IAM)

Table 72. Key Industry Trends of Automotive Intelligent Antenna Modules (IAM)

Table 73. Automotive Intelligent Antenna Modules (IAM) Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Automotive Intelligent Antenna Modules (IAM) Distributors List

Table 76. Automotive Intelligent Antenna Modules (IAM) Customer List

Table 77. Global Automotive Intelligent Antenna Modules (IAM) Sales Forecast by Region (2027-2032) & (K Sets)

Table 78. Global Automotive Intelligent Antenna Modules (IAM) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Automotive Intelligent Antenna Modules (IAM) Sales Forecast by Country (2027-2032) & (K Sets)

Table 80. Americas Automotive Intelligent Antenna Modules (IAM) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Automotive Intelligent Antenna Modules (IAM) Sales Forecast by Region (2027-2032) & (K Sets)

Table 82. APAC Automotive Intelligent Antenna Modules (IAM) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Automotive Intelligent Antenna Modules (IAM) Sales Forecast by Country (2027-2032) & (K Sets)

Table 84. Europe Automotive Intelligent Antenna Modules (IAM) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales Forecast by Country (2027-2032) & (K Sets)

Table 86. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Automotive Intelligent Antenna Modules (IAM) Sales Forecast by Type (2027-2032) & (K Sets)

Table 88. Global Automotive Intelligent Antenna Modules (IAM) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Automotive Intelligent Antenna Modules (IAM) Sales Forecast by Application (2027-2032) & (K Sets)

Table 90. Global Automotive Intelligent Antenna Modules (IAM) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. TE Connectivity Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 92. TE Connectivity Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 93. TE Connectivity Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 94. TE Connectivity Main Business

Table 95. TE Connectivity Latest Developments

Table 96. Amphenol Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 97. Amphenol Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 98. Amphenol Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 99. Amphenol Main Business

Table 100. Amphenol Latest Developments

Table 101. Aumovio (Continental) Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 102. Aumovio (Continental) Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 103. Aumovio (Continental) Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 104. Aumovio (Continental) Main Business

Table 105. Aumovio (Continental) Latest Developments

Table 106. Molex Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 107. Molex Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 108. Molex Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 109. Molex Main Business

Table 110. Molex Latest Developments

Table 111. Valeo SE Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 112. Valeo SE Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 113. Valeo SE Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 114. Valeo SE Main Business

Table 115. Valeo SE Latest Developments

Table 116. ACE Technologies Corp. Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 117. ACE Technologies Corp. Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 118. ACE Technologies Corp. Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 119. ACE Technologies Corp. Main Business

Table 120. ACE Technologies Corp. Latest Developments

Table 121. Harada Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 122. Harada Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 123. Harada Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 124. Harada Main Business

Table 125. Harada Latest Developments

Table 126. Yokowo Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 127. Yokowo Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 128. Yokowo Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 129. Yokowo Main Business

Table 130. Yokowo Latest Developments

Table 131. Fiamm Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 132. Fiamm Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 133. Fiamm Automotive Intelligent Antenna Modules (IAM) Sales (K Sets),

Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 134. Fiamm Main Business

Table 135. Fiamm Latest Developments

Table 136. Hirschmann (Huanxu Electronics) Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 137. Hirschmann (Huanxu Electronics) Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 138. Hirschmann (Huanxu Electronics) Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 139. Hirschmann (Huanxu Electronics) Main Business

Table 140. Hirschmann (Huanxu Electronics) Latest Developments

Table 141. FUBA Automotive Electronics Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 142. FUBA Automotive Electronics Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 143. FUBA Automotive Electronics Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 144. FUBA Automotive Electronics Main Business

Table 145. FUBA Automotive Electronics Latest Developments

Table 146. Ficosa International S.A Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 147. Ficosa International S.A Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 148. Ficosa International S.A Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 149. Ficosa International S.A Main Business

Table 150. Ficosa International S.A Latest Developments

Table 151. Dhenzhen Harxon Coporation Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 152. Dhenzhen Harxon Coporation Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 153. Dhenzhen Harxon Coporation Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 154. Dhenzhen Harxon Coporation Main Business

Table 155. Dhenzhen Harxon Coporation Latest Developments

Table 156. Huizhou Shuobeide Unlimited Technology Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 157. Huizhou Shuobeide Unlimited Technology Automotive Intelligent Antenna

Modules (IAM) Product Portfolios and Specifications

Table 158. Huizhou Shuobeide Unlimited Technology Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 159. Huizhou Shuobeide Unlimited Technology Main Business

Table 160. Huizhou Shuobeide Unlimited Technology Latest Developments

Table 161. Huizhou Desay SV Automotive Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 162. Huizhou Desay SV Automotive Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 163. Huizhou Desay SV Automotive Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 164. Huizhou Desay SV Automotive Main Business

Table 165. Huizhou Desay SV Automotive Latest Developments

Table 166. Shenzhen Sunway Communication Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 167. Shenzhen Sunway Communication Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 168. Shenzhen Sunway Communication Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 169. Shenzhen Sunway Communication Main Business

Table 170. Shenzhen Sunway Communication Latest Developments

Table 171. Neusoft Group Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 172. Neusoft Group Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 173. Neusoft Group Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 174. Neusoft Group Main Business

Table 175. Neusoft Group Latest Developments

Table 176. Northeast Industries Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 177. Northeast Industries Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 178. Northeast Industries Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 179. Northeast Industries Main Business

Table 180. Northeast Industries Latest Developments

Table 181. Suzhong Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 182. Suzhong Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 183. Suzhong Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 184. Suzhong Main Business

Table 185. Suzhong Latest Developments

Table 186. Shenglu Basic Information, Automotive Intelligent Antenna Modules (IAM) Manufacturing Base, Sales Area and Its Competitors

Table 187. Shenglu Automotive Intelligent Antenna Modules (IAM) Product Portfolios and Specifications

Table 188. Shenglu Automotive Intelligent Antenna Modules (IAM) Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 189. Shenglu Main Business

Table 190. Shenglu Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automotive Intelligent Antenna Modules (IAM)
- Figure 2. Automotive Intelligent Antenna Modules (IAM) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Intelligent Antenna Modules (IAM) Sales Growth Rate 2021-2032 (K Sets)
- Figure 7. Global Automotive Intelligent Antenna Modules (IAM) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Intelligent Antenna Modules (IAM) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Shark-fin
- Figure 12. Product Picture of Glass-integrated Antenna Module
- Figure 13. Product Picture of TCU-integrated Antenna Module
- Figure 14. Product Picture of Others
- Figure 15. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Type in 2026
- Figure 16. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Cellular Antenna Module
- Figure 18. Product Picture of Positioning Antenna Module
- Figure 19. Product Picture of Wi-Fi / Bluetooth Antenna Module
- Figure 20. Product Picture of Broadcast Antenna Module
- Figure 21. Product Picture of Multi-standard Integrated Antenna Module
- Figure 22. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Communication in 2026
- Figure 23. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Communication (2021-2026)
- Figure 24. Product Picture of OEM
- Figure 25. Product Picture of Aftermarket
- Figure 26. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by

Installation in 2026

Figure 27. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Installation (2021-2026)

Figure 28. Automotive Intelligent Antenna Modules (IAM) Consumed in Passenger Vehicle

Figure 29. Global Automotive Intelligent Antenna Modules (IAM) Market: Passenger Vehicle (2021-2026) & (K Sets)

Figure 30. Automotive Intelligent Antenna Modules (IAM) Consumed in Commercial Vehicle

Figure 31. Global Automotive Intelligent Antenna Modules (IAM) Market: Commercial Vehicle (2021-2026) & (K Sets)

Figure 32. Global Automotive Intelligent Antenna Modules (IAM) Sale Market Share by Application (2025)

Figure 33. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Application in 2025

Figure 34. Automotive Intelligent Antenna Modules (IAM) Sales by Company in 2025 (K Sets)

Figure 35. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Company in 2025

Figure 36. Automotive Intelligent Antenna Modules (IAM) Revenue by Company in 2025 (\$ millions)

Figure 37. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Company in 2025

Figure 38. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Automotive Intelligent Antenna Modules (IAM) Sales 2021-2026 (K Sets)

Figure 41. Americas Automotive Intelligent Antenna Modules (IAM) Revenue 2021-2026 (\$ millions)

Figure 42. APAC Automotive Intelligent Antenna Modules (IAM) Sales 2021-2026 (K Sets)

Figure 43. APAC Automotive Intelligent Antenna Modules (IAM) Revenue 2021-2026 (\$ millions)

Figure 44. Europe Automotive Intelligent Antenna Modules (IAM) Sales 2021-2026 (K Sets)

Figure 45. Europe Automotive Intelligent Antenna Modules (IAM) Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales 2021-2026 (K Sets)

Figure 47. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Revenue 2021-2026 (\$ millions)

Figure 48. Americas Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Country in 2025

Figure 49. Americas Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Country (2021-2026)

Figure 50. Americas Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Type (2021-2026)

Figure 51. Americas Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Application (2021-2026)

Figure 52. United States Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Region in 2025

Figure 57. APAC Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Region (2021-2026)

Figure 58. APAC Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Type (2021-2026)

Figure 59. APAC Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Application (2021-2026)

Figure 60. China Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Automotive Intelligent Antenna Modules (IAM) Revenue Growth

2021-2026 (\$ millions)

Figure 66. China Taiwan Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Country in 2025

Figure 68. Europe Automotive Intelligent Antenna Modules (IAM) Revenue Market Share by Country (2021-2026)

Figure 69. Europe Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Type (2021-2026)

Figure 70. Europe Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Application (2021-2026)

Figure 71. Germany Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Automotive Intelligent Antenna Modules (IAM) Sales Market Share by Application (2021-2026)

Figure 79. Egypt Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Automotive Intelligent Antenna Modules (IAM) Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Automotive Intelligent Antenna Modules (IAM) in 2026

Figure 85. Manufacturing Process Analysis of Automotive Intelligent Antenna Modules (IAM)

Figure 86. Industry Chain Structure of Automotive Intelligent Antenna Modules (IAM)

Figure 87. Channels of Distribution

Figure 88. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Forecast by Region (2027-2032)

Figure 89. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Automotive Intelligent Antenna Modules (IAM) Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Automotive Intelligent Antenna Modules (IAM) Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Automotive Intelligent Antenna Modules (IAM) Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G846E9FCB84CEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G846E9FCB84CEN.html>