

Global Automotive Insert Molding Components Market Growth 2026-2032

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Abstracts

The global Automotive Insert Molding Components market size is predicted to grow from US\$ 7043 million in 2025 to US\$ 10760 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Automotive insert-molded components are composite automotive parts created by placing metal, ceramic, electronic, or other pre-fabricated inserts into an injection mold, which are then encapsulated by injected engineering plastics and cured into a finished form. The core principle lies in achieving integrated functions?such as electrical conductivity, interconnection, insulation, structural support, sealing, and assembly integration?through a single, unified molding process. These components are primarily utilized in fields such as automotive connectors, sensors, high-voltage busbars for new energy vehicles, control modules, and electric drive systems.

The upstream segment of the automotive insert-molding industry primarily comprises raw materials and components such as copper, copper alloy terminals, stamped parts, metal nuts, copper busbars, sensor elements, magnetic materials, seals, and engineering plastics (including PBT, PA66, PPS, LCP, PPA, and PA6T). The midstream segment encompasses processes such as insert stamping, electroplating, mold design, insert positioning, injection molding, insulation encapsulation, and quality inspection. The downstream segment primarily serves end applications such as automotive connectors, power batteries, and electronic control systems.

By 2025, global sales volume for automotive insert-molded components is projected to reach approximately 2 billion units, with an average global market price of approximately \$3.60 per unit; the gross profit margins for major industry players are expected to range between 22% and 35%.

As the automotive manufacturing sector continues to adopt advanced production technologies, insert-molded components?capable of integrating multiple functions into a single unit?are gaining increasing traction in applications involving the interconnection of electronic components and the construction of electric vehicle platforms. By enhancing structural integrity while simultaneously facilitating the use of lightweight, high-performance materials, insert molding plays a pivotal role in meeting stringent emissions and energy consumption standards, as well as in reducing overall vehicle weight. Consequently, against the backdrop of the rapid expansion of the new energy vehicle market, the demand for these components is experiencing particularly pronounced growth. Furthermore, driven by the accelerating trends toward automotive digitalization, sensor integration, and personalized design, the complexity and added value of insert-molded products are poised to rise, thereby opening up new avenues for growth in supply chain collaboration, technological advancement, and market segmentation. Overall, the automotive insert-molding industry is expected to maintain a trajectory of robust growth over the coming decade; specifically, amidst the surging waves of vehicle electrification and intelligent connectivity, the critical importance of these components?particularly within lightweight structural assemblies and electronic isolation and interconnection systems?is set to be further elevated.

LP Information, Inc. (LPI) ' newest research report, the ?Automotive Insert Molding Components Industry Forecast? looks at past sales and reviews total world Automotive Insert Molding Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Insert Molding Components sales for 2026 through 2032. With Automotive Insert Molding Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Insert Molding Components industry.

This Insight Report provides a comprehensive analysis of the global Automotive Insert Molding Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Insert Molding Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Automotive Insert Molding Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Insert Molding Components and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Insert Molding Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Insert Molding Components market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Connector Insert Moldings

Battery Control Insert Moldings

Sensor Insert Moldings

Body Insert Moldings

Segmentation by Insert Materials:

Metal Terminals

Busbars

Nuts

Others

Segmentation by Molding Process:

Intermittent Insert Injection Molding

Continuous Insert Injection Molding

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lear Corporation

TB&C Group

ENNOVI

Amphenol Automotive

Beyonics

TE Connectivity

Molex

Autosplice

Weiss-Aug Group

Sunrise ELC Technology

Jiangsu Yunyi Electric

Ningbo Tianlong Electronics

CWB Automotive Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Insert Molding Components market?

What factors are driving Automotive Insert Molding Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Insert Molding Components market opportunities vary by end market size?

How does Automotive Insert Molding Components break out by Type, by Application?

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