

Global Automotive In-Cabin Radar Sensor Market Growth 2026-2032

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Abstracts

The global Automotive In-Cabin Radar Sensor market size is predicted to grow from US\$ 665 million in 2025 to US\$ 1870 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

Automotive In-Cabin Radar Sensors are radar-based sensing devices installed inside vehicle cabins to monitor occupant presence, child presence detection (CPD), driver monitoring support, seat occupancy detection, vital sign monitoring, and intrusion detection. These sensors typically operate in 60GHz or 77GHz frequency bands and use radio wave reflections to detect movement, breathing, and occupant location without requiring cameras or wearable devices. They are increasingly adopted in passenger vehicles, electric vehicles, autonomous vehicles, and commercial vehicles. The industrial chain of Automotive In-Cabin Radar Sensors includes upstream RF semiconductor chips, radar transceivers, antennas, PCB materials, packaging technologies, and embedded software. The midstream consists of radar module manufacturers and automotive sensor suppliers responsible for radar design, signal processing, software algorithm development, and vehicle integration. Downstream applications include passenger vehicle OEMs, EV manufacturers, autonomous driving developers, commercial vehicle producers, and intelligent cockpit suppliers. Supporting services include calibration, functional safety validation, software updates, cybersecurity protection, and system integration support. In 2025, global Automotive In-Cabin Radar Sensor production reached approximately 21.25 million units, with an average global market price of around US\$32 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of Automotive In-Cabin Radar Sensors was approximately 28.33 million units.

The automotive in-cabin radar sensor market is one of the fastest-growing segments

within intelligent cockpit sensing and in-vehicle safety monitoring systems. Growth is primarily driven by child presence detection regulations, increasing occupant monitoring requirements, and the rapid evolution of smart cockpit technologies. Compared with camera-based solutions, in-cabin radar offers stronger privacy protection, immunity to lighting conditions, and the ability to detect vital signs through clothing and obstructions, making it highly attractive for child presence detection and occupant monitoring applications. As Euro NCAP, C-NCAP, and North American safety initiatives increasingly emphasize occupant monitoring and child presence detection, more vehicle manufacturers are integrating 60GHz and 77GHz in-cabin radar sensors into new vehicle platforms. In addition, in-cabin radar is being combined with driver monitoring systems (DMS), seat sensors, and intelligent cockpit platforms to enable multi-function sensing capabilities. Overall, the market remains in a rapid adoption phase, characterized by strong growth potential, high technical barriers, and significantly faster expansion than traditional automotive sensor markets.

LP Information, Inc. (LPI) ' newest research report, the "Automotive In-Cabin Radar Sensor Industry Forecast" looks at past sales and reviews total world Automotive In-Cabin Radar Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive In-Cabin Radar Sensor sales for 2026 through 2032. With Automotive In-Cabin Radar Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive In-Cabin Radar Sensor industry.

This Insight Report provides a comprehensive analysis of the global Automotive In-Cabin Radar Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive In-Cabin Radar Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive In-Cabin Radar Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive In-Cabin Radar Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive In-Cabin Radar Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive In-Cabin Radar Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

24 GHz In-Cabin Radar Sensor

60 GHz In-Cabin Radar Sensor

77 GHz In-Cabin Radar Sensor

Segmentation by Radar Technology:

FMCW In-cabin Radar Sensor

Pulse Doppler In-cabin Radar Sensor

Ultra-wideband In-cabin Radar Sensor

Millimeter-wave In-cabin Radar Sensor

Segmentation by Detection Function:

Child Presence Detection

Occupant Classification

Vital Sign Monitoring

Others

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vayyar Imaging Ltd.

NOVELIC d.o.o.

Asahi Kasei Microdevices (AKM)

Socionext Inc

Calterah

Magna International Inc.

InnoSenT GmbH

Pontosense Inc.

NOVELDA AS

smartmicro GmbH

WHST CO.,LTD

Chuhang Technology Co., Ltd.

Rheinmetall

Possumic

Idneo

Azcom Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive In-Cabin Radar Sensor market?

What factors are driving Automotive In-Cabin Radar Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive In-Cabin Radar Sensor market opportunities vary by end market size?

How does Automotive In-Cabin Radar Sensor break out by Type, by Application?

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