

Global Automotive Immersion Cooling Dielectric Fluid Market Growth 2026-2032

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Abstracts

The global Automotive Immersion Cooling Dielectric Fluid market size is predicted to grow from US\$ 1440 million in 2025 to US\$ 4571 million in 2032; it is expected to grow at a CAGR of 18.1% from 2026 to 2032.

Automotive immersion cooling dielectric fluids are electrically non-conductive liquids used to directly immerse EV battery cells, power electronics, and high-performance computing modules inside vehicles, enabling higher energy density, faster charging, and improved safety. In 2025, global automotive immersion cooling dielectric fluid production reached approximately 28,313 ton, with an average global market price of around USD 52,000 per ton. A factory gross profit of USD 14,040 per ton with 27% gross margin. A single line full machine capacity production is around 500 ton per line per year. downstream demand is concentrated in EV, data centers and industrial. A premium EV platform integrates immersion cooling fluid directly into battery packs to enables fast charging and reduce thermal runaway risk. Ultra-fast charging deployment and a large electric vehicle base are expected to strengthen demand for immersion cooling dielectric fluids and leads the China market.

United States market for Automotive Immersion Cooling Dielectric Fluid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Immersion Cooling Dielectric Fluid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Immersion Cooling Dielectric Fluid is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Immersion Cooling Dielectric Fluid players cover 3M (US), Shell plc (UK), ExxonMobil Corporation (US), The Chemours Company (US), Solvay S.A. (Belgium), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Immersion Cooling Dielectric Fluid Industry Forecast" looks at past sales and reviews total world Automotive Immersion Cooling Dielectric Fluid sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Immersion Cooling Dielectric Fluid sales for 2026 through 2032. With Automotive Immersion Cooling Dielectric Fluid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Immersion Cooling Dielectric Fluid industry.

This Insight Report provides a comprehensive analysis of the global Automotive Immersion Cooling Dielectric Fluid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Immersion Cooling Dielectric Fluid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Immersion Cooling Dielectric Fluid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Immersion Cooling Dielectric Fluid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Immersion Cooling Dielectric Fluid.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Immersion Cooling Dielectric Fluid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Synthetic Oils

Fluorocarbons Fluid

Hydricarbons Fluid

Silicone Fluids

Others

Segmentation by Viscosity:

Ultra Low Viscosity (
Low Viscosity (10 - 20 cSt)

Medium Viscosity (20 - 50 cSt)

Others

Segmentation by Cooling Mode:

Single Phase

Two Phase

Segmentation by Application:

Passenger BEV

Commercial EV

Aviation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M (US)

Shell plc (UK)

ExxonMobil Corporation (US)

The Chemours Company (US)

Solvay S.A. (Belgium)

FUCHS Petrolub SE (Germany)

Castrol (BP plc) (UK)

ENEOS Corporation (Japan)

Repsol S.A. (Spain)

Valvoline Inc. (US)

M&I Materials Ltd (UK)

Croda International Plc (UK)

Engineered Fluids (US)

Green Revolution Cooling (GRC) (US)

Enviro Tech International (US)

Zhejiang Juhua Co., Ltd. (China)

SINOPEC Lubricant Company (China)

Haiwang Chemical Co., Ltd. (China)

Guangdong Zhongcheng Refrigerants Co., Ltd. (China)

Shenzhen Capchem Technology Co., Ltd. (China)

Idemitsu Kosan Co., Ltd. (Japan)

Cosmo Oil Lubricants Co., Ltd. (Japan)

SK Enmove (South Korea)

GS Caltex Corporation (South Korea)

Petronas Lubricants International (Malaysia)

TotalEnergies (France)

Chevron Corporation (US)

Phillips 66 Company (US)

Afton Chemical Corporation (US)

Klüber Lubrication (Germany)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Immersion Cooling Dielectric Fluid market?

What factors are driving Automotive Immersion Cooling Dielectric Fluid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Immersion Cooling Dielectric Fluid market opportunities vary by end market size?

How does Automotive Immersion Cooling Dielectric Fluid break out by Type, by Application?

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