

Global Automotive High Voltage Water Heater Market Growth 2026-2032

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Abstracts

The global Automotive High Voltage Water Heater market size is predicted to grow from US\$ 1255 million in 2025 to US\$ 2960 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

Automotive high voltage water heater is a high-voltage electric heating component used in EV and hybrid thermal-management systems. It converts battery DC power into heat, warms the coolant/glycol loop, and then provides thermal energy for cabin heating, battery preheating, fast-charging temperature support, and supplemental vehicle thermal management. Key features include high-voltage compatibility, fast response, high functional safety, and close system integration.

The upstream supply chain includes heating materials and elements such as PTC ceramics, thick-film elements, heating layers, and tubular/resistive heaters, plus aluminum heat exchangers and flow paths, power electronics, control boards, high-voltage connectors, sensors, sealing materials, and engineering-plastic housings. Downstream demand mainly comes from OEMs and thermal-management Tier 1 suppliers.

In 2025, global automotive high voltage water heater production reached approximately 16 million units, with an average global market price is \$80 per unit.

United States market for Automotive High Voltage Water Heater is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive High Voltage Water Heater is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive High Voltage Water Heater is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive High Voltage Water Heater players cover BorgWarner, Webasto Group, HGTECH, Eberspacher, Woory Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Automotive High Voltage Water Heater Industry Forecast? looks at past sales and reviews total world Automotive High Voltage Water Heater sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive High Voltage Water Heater sales for 2026 through 2032. With Automotive High Voltage Water Heater sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive High Voltage Water Heater industry.

This Insight Report provides a comprehensive analysis of the global Automotive High Voltage Water Heater landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive High Voltage Water Heater portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive High Voltage Water Heater market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive High Voltage Water Heater and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive High Voltage Water Heater.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive High Voltage Water Heater market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

8 kW

Segmentation by Heating Technology:

PTC

Thick Film

Others

Segmentation by Application:

Battery Electric Vehicles (BEV)

Plug-In Hybrids (PHEV)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BorgWarner

Webasto Group

HGTECH

Eberspacher

Woory Corporation

DBK Group

Mahle

Valeo

Mitsubishi Heavy Industries

Fengtian Electronic

Dongfang Electric Heating Technology

Zhejiang Kebole New Energy Technology

Suzhou Xinye Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive High Voltage Water Heater market?

What factors are driving Automotive High Voltage Water Heater market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive High Voltage Water Heater market opportunities vary by end market size?

How does Automotive High Voltage Water Heater break out by Type, by

Application?

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