

Global Automotive High-Frequency Inductors Market Growth 2026-2032

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Abstracts

The global Automotive High-Frequency Inductors market size is predicted to grow from US\$ 1629 million in 2025 to US\$ 2227 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Automotive high-frequency inductors are electromagnetic components used in automotive electronic circuits, primarily for energy storage, filtering, electromagnetic interference (EMI) suppression, and energy conversion in high-frequency switching or signal environments. They typically consist of a conductive coil wound around a magnetic core made of high-permeability materials such as iron powder or ferrite, capable of handling high-frequency switching and substantial current loads. These inductors are widely applied in automotive powertrains, onboard chargers, DC-DC converters, electric vehicle motor control, and automotive electronic assistance systems, forming a crucial part of modern intelligent vehicle electrical architectures. Their design must balance high efficiency, low loss, high-temperature tolerance, and vibration resistance while meeting the automotive industry's trends toward lightweight and compact components.

The upstream of the industry chain mainly includes suppliers of magnetic materials, conductive materials, and electronic component manufacturing equipment. Magnetic core materials primarily consist of ferrite, metal powder cores, nanocrystalline, and amorphous alloys, while copper wire, insulating materials, and encapsulating resins are also important raw materials. The midstream comprises companies designing and manufacturing automotive high-frequency inductors, responsible for winding, core assembly, packaging, and performance testing. Product types include power inductors, common-mode inductors, and molded inductors, widely used in new energy vehicles and intelligent automotive electronic systems. The downstream mainly covers new

energy vehicles, electronic control systems, on-board chargers (OBC), DC-DC converters, ADAS systems, infotainment systems, and automotive communication modules. The high-voltage platforms and intelligent upgrades of new energy vehicles are the core drivers of demand growth for automotive high-frequency inductors.

In 2025, global sales of automotive high-frequency inductors reached 9.25 billion units, with a production capacity of approximately 13 billion units. The average selling price was \$0.18 per unit, and the average gross margin was 25%-35%.

The demand for automotive high-frequency inductors primarily stems from new energy vehicles, high-voltage platform electronic control systems, on-board chargers (OBCs), DC-DC converters, and advanced driver assistance systems (ADAS). The increasing penetration rate of new energy vehicles is the core growth driver, with high-power, high-frequency circuits rapidly increasing the demand for small-sized, high-efficiency inductors. Simultaneously, upgrades in intelligent and infotainment systems are also driving the demand for low-power signal filtering and EMI suppression inductors.

Technological evolution trends in automotive high-frequency inductors include higher frequencies, lower losses, miniaturization, and integration. Power inductors are evolving towards iron powder cores and nanocrystalline/amorphous alloy high-frequency magnetic cores to increase magnetic flux density and reduce DC bias losses; common-mode/differential-mode filter inductors are trending towards integrated packaging to reduce PCB space requirements. Technological approaches are also evolving towards higher reliability and high-temperature tolerance to meet the stringent environmental requirements of automobiles. Furthermore, multi-layer winding and embedded packaging have become the mainstream solutions for miniaturization and high-density layouts.

LP Information, Inc. (LPI) ' newest research report, the "Automotive High-Frequency Inductors Industry Forecast" looks at past sales and reviews total world Automotive High-Frequency Inductors sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive High-Frequency Inductors sales for 2026 through 2032. With Automotive High-Frequency Inductors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive High-Frequency Inductors industry.

This Insight Report provides a comprehensive analysis of the global Automotive High-Frequency Inductors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive High-Frequency Inductors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive High-Frequency Inductors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive High-Frequency Inductors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive High-Frequency Inductors.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive High-Frequency Inductors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multilayer

Wire Wound

Segmentation by Magnetic Core:

Ferrite Core

Alloy Core

Non-Magnetic Core

Segmentation by Inductance:

0.1-56 nH

56-100 nH

?100 nH

Segmentation by Application:

DC-DC Converter

On-Board Charger

Motor Control System

Advanced Driver Assistance System

Vehicle Communication System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

TDK

Taiyo Yuden

Panasonic

Sumida

Vishay

Coilcraft

Bourns

Würth Elektronik

Samsung Electro-Mechanics

Delta

Yageo

KYOCERA AVX

Eaton

Pulse Electronics

TE Connectivity

Sunlord Electronics

Chilisin

Walsin Technology

FENGHUA

Microgate

CODACA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive High-Frequency Inductors market?

What factors are driving Automotive High-Frequency Inductors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive High-Frequency Inductors market opportunities vary by end market size?

How does Automotive High-Frequency Inductors break out by Type, by Application?

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