

Global Automotive-grade Processor IP Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automotive-grade Processor IP market size is predicted to grow from US\$ 639 million in 2025 to US\$ 1389 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

Automotive-grade processor IP is licensable, reusable compute IP integrated by automotive SoC/MCU designers, covering application CPUs, real-time CPUs, safety-island CPUs, DSP/vision processors, NPUs/GPUs, and safety deliverables such as ISO 26262/ASIL collateral, FMEDA, safety manuals, STL, toolchains, and long-term support; it excludes finished automotive chips, pure EDA tools, interface/analog/memory/foundation IP, vehicle software, and Tier-1 modules. The value chain is IP/EDA/certification ? fabless/IDM/SoC design ? foundry/OSAT ? Tier 1/OEM/robotics customers; monetization is typically license/NRE + support + royalty. Product-level gross margin is rarely disclosed, but IP licensing is structurally high-margin.

United States market for Automotive-grade Processor IP is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive-grade Processor IP is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive-grade Processor IP is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive-grade Processor IP players cover Arm, Synopsys, Cadence, CEVA, VeriSilicon, etc. In terms of revenue, the global two largest companies occupied

for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Automotive-grade Processor IP Industry Forecast' looks at past sales and reviews total world Automotive-grade Processor IP sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive-grade Processor IP sales for 2026 through 2032. With Automotive-grade Processor IP sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive-grade Processor IP industry.

This Insight Report provides a comprehensive analysis of the global Automotive-grade Processor IP landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automotive-grade Processor IP portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive-grade Processor IP market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive-grade Processor IP and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive-grade Processor IP.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive-grade Processor IP market by product type, application, key players and key regions and countries.

Segmentation by Type:

Application CPU

Real-time Control CPU

NPU-GPU Accelerator

Others

Segmentation by Architecture Location:

Sensors ECU

Safety Island

Domain Controller

Central Computing Platform

Segmentation by Application:

ADAS

Smart Cockpit

Connectivity and Safety

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Arm

Synopsys

Cadence

CEVA

VeriSilicon

Andes Technology

SiFive

GlobalFoundries

Imagination Technologies

Codasip

Nuclei

T-Head

Innosilicon

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