

Global Automotive-Grade LiFSI Market Growth 2026-2032

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Abstracts

The global Automotive-Grade LiFSI market size is predicted to grow from US\$ 514 million in 2025 to US\$ 1693 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Automotive-Grade LiFSI refers to lithium bis(fluorosulfonyl)imide, with the molecular formula $\text{LiN}(\text{SO}_2\text{F})_2$ and CAS number 171611-11-3, whose purity, moisture, free-acid content, halide content, metallic impurities, residual solvents, batch consistency, manufacturing controls, traceability, and supply reliability meet the technical specifications of automotive battery or electrolyte customers. The material must also have completed the applicable sampling, cell validation, customer qualification, or commercial introduction process. Automotive-Grade LiFSI is not a chemical grade defined by a single international regulation, nor should it be determined solely by whether the producer holds IATF 16949 certification. The designation primarily reflects compliance with customer-specific power-battery requirements. Products may be supplied as high-purity crystalline powder or as concentrates in anhydrous solvents such as EMC and DMC. Depending on the formulation, they may be used as functional additives, co-salts, mixed main salts, or independent main salts. Liquid shipments should be converted into an anhydrous LiFSI solid-equivalent volume for market measurement.

In 2025, global shipments of Automotive-Grade LiFSI were approximately 35,000 tonnes on a solid-equivalent basis, the benchmark FOB price was approximately USD 15,000 per tonne, and the gross margin was approximately 20% to 30%.

Automotive-Grade LiFSI is progressing from a premium functional additive toward a critical electrolyte salt affecting fast charging, low-temperature operation, cycle life, and

high-voltage performance. Electric vehicles are moving toward 800-volt and higher-voltage architectures, high-rate charging, large cylindrical cells, and silicon-rich anodes. These developments increasingly expose the limitations of conventional lithium hexafluorophosphate in thermal stability, hydrolytic stability, and low-temperature conductivity. LiFSI can reduce electrolyte impedance, improve interfacial-film formation, and enhance wide-temperature performance. Its role is therefore expanding from low-dosage additive use toward co-salt and mixed main-salt formulations. Because automotive cells require substantially greater consistency and lifetime reliability than conventional consumer batteries, power batteries will remain the primary premium market for high-specification LiFSI.

Competition is shifting from nominal purity and announced capacity toward batch stability, customer qualification, and effective commercial shipments. LiFSI performance is highly sensitive to moisture, free acid, chloride, metallic ions, and residual solvents. Impurity fluctuations may result in gas generation, accelerated capacity loss, equipment corrosion, or instability of the aluminum current collector. Automotive qualification generally requires material analysis, electrolyte-formulation testing, laboratory-cell testing, pilot-cell validation, and assessment of long-term production consistency. Consequently, installed capacity cannot be treated as fully qualified automotive supply. Customer approvals, commercial yields, and change-management capability will become more important determinants of market share.

The future market will retain both solid and liquid supply models. Large Chinese electrolyte manufacturers generally favor liquid concentrates because they reduce dissolution costs and the risks associated with moisture absorption and powder handling. Overseas electrolyte plants and customers requiring greater solvent-formulation flexibility place more value on solid products and their wider transportation radius. As continuous reaction, mother-liquor circulation, precision crystallization, and solvent-recovery technologies mature, the cost gap between LiFSI and lithium hexafluorophosphate is expected to narrow. Producers integrating fluorochemical feedstocks, lithium-salt manufacturing, electrolyte formulation, and automotive battery customer development should achieve stronger cost and qualification advantages.

LP Information, Inc. (LPI) ' newest research report, the "Automotive-Grade LiFSI Industry Forecast" looks at past sales and reviews total world Automotive-Grade LiFSI sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive-Grade LiFSI sales for 2026 through 2032. With Automotive-Grade LiFSI sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive-Grade LiFSI industry.

This Insight Report provides a comprehensive analysis of the global Automotive-Grade LiFSI landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive-Grade LiFSI portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive-Grade LiFSI market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive-Grade LiFSI and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive-Grade LiFSI.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive-Grade LiFSI market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solid Automotive-Grade LiFSI

Liquid Automotive-Grade LiFSI Concentrate

Segmentation by Qualified Functional Grade:

Main-Salt-Qualified LiFSI

Co-Salt-Qualified LiFSI

Additive-Qualified LiFSI

Others

Segmentation by Purity and Impurity Control:

Ultra-High-Purity Automotive Grade

High-Purity Automotive Grade

Standard Automotive Grade

Others

Segmentation by Application:

Passenger Vehicle Power Batteries

Commercial Vehicle Power Batteries

Hybrid Vehicle Batteries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIPPON SHOKUBAI CO., LTD.

Arkema S.A.

Chunbo Co., Ltd.

Hunan Fluopont New Materials Co., Ltd.

Anhui Xincheng New Materials Co., Ltd.

Shanghai Chemspec Corporation

Suzhou Fluolyte Battery Materials Co., Ltd.

Shanghai Rolechem New Material Co., Ltd.

Synvent Materials Corporation

Do-Fluoride New Materials Co., Ltd.

Guangzhou Tinci Materials Technology Co., Ltd.

Shandong Taihe Technologies Co., Ltd.

Zhejiang Yongtai Technology Co., Ltd.

CATL-SICONG New Materials Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive-Grade LiFSI market?

What factors are driving Automotive-Grade LiFSI market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive-Grade LiFSI market opportunities vary by end market size?

How does Automotive-Grade LiFSI break out by Type, by Application?

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