

# Global Automotive-grade Flexible Printed Circuit (FPC) Market Growth 2026-2032

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## Abstracts

The global Automotive-grade Flexible Printed Circuit (FPC) market size is predicted to grow from US\$ 6174 million in 2025 to US\$ 10918 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Automotive-grade Flexible Printed Circuit (FPC) refers to flexible printed circuits specifically designed and manufactured to meet stringent automotive reliability, safety, and environmental requirements, complying with standards such as AEC-Q, IATF 16949, and ISO 26262, and widely used in automotive electronic systems. In 2025, global Automotive-grade Flexible Printed Circuit (FPC) production reached approximately 29097.5 K Sqm. Global production capacity in 2025 is approximately 38000 K Sqm. The main raw materials include PI film (Polyimide Film, represented by manufacturers: DuPont, Kaneka, UBE); electrolytic copper foil/rolled copper foil (ED/RA Copper Foil, represented by manufacturers: JX, Furukawa, Fukuda, Jiayuan, Nord); and coverlay/adhesive materials. Downstream applications and customers include: Tier-1 automotive electronics manufacturers (Bosch, Continental, ZF, Denso); and OEM vehicle manufacturers (Volkswagen Group, Toyota, Tesla, and BYD), etc.

The Automotive-grade Flexible Printed Circuit (FPC) market is characterized by small area but high value per vehicle, with growth driven primarily by increasing content per car and penetration of high-end applications such as ADAS, Rigid-Flex, and EV platforms, rather than overall vehicle volume growth.

LP Information, Inc. (LPI) ' newest research report, the "Automotive-grade Flexible Printed Circuit (FPC) Industry Forecast" looks at past sales and reviews total world Automotive-grade Flexible Printed Circuit (FPC) sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive-grade

Flexible Printed Circuit (FPC) sales for 2026 through 2032. With Automotive-grade Flexible Printed Circuit (FPC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive-grade Flexible Printed Circuit (FPC) industry.

This Insight Report provides a comprehensive analysis of the global Automotive-grade Flexible Printed Circuit (FPC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive-grade Flexible Printed Circuit (FPC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive-grade Flexible Printed Circuit (FPC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive-grade Flexible Printed Circuit (FPC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive-grade Flexible Printed Circuit (FPC).

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive-grade Flexible Printed Circuit (FPC) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Single-sided Circuit

Double-sided Circuit

Multi-layer Circuit

Rigid-Flex Circuit

#### Segmentation by Material System:

Polyimide-based FPC

High-temperature PI FPC

High-speed/High-frequency FPC

Segmentation by Vehicle Type:

Traditional Fuel Vehicles

New Energy Vehicles

Segmentation by Electrical Performance:

Standard Signal FPC

High-speed Signal FPC

High-current FPC

Segmentation by Application:

ADAS

Intelligent Cockpit

Powertrain

Body Electronic Systems

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mektec Corporation

Sumitomo Electric Printed Circuits

Fujikura

Suzhou Dongshan Precision

AT&S

Avary

Kinwong Electronic

Shennan Circuits

ZDT

Flexium

Victory Giant Technology

SI FLEX

Bhflex

Interflex

ICHIA

CAREER

AKM

JCD

Topsun

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive-grade Flexible Printed Circuit (FPC) market?

What factors are driving Automotive-grade Flexible Printed Circuit (FPC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive-grade Flexible Printed Circuit (FPC) market opportunities vary by end market size?

How does Automotive-grade Flexible Printed Circuit (FPC) break out by Type, by Application?

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