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Global Automotive Grade Crystal Oscillator Market Growth 2026-2032

https://marketpublishers.com/r/G699341632ACEN.html
Date: October 2026
Pages: 142
Price: US$ 3,660.00 (Single User License)
ID: G699341632ACEN

Abstracts

The global Automotive Grade Crystal Oscillator market size is predicted to grow from US$ 803 million in 2025 to US$ 1194 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Automotive grade crystal oscillators are high-precision frequency control components designed and manufactured specifically for automotive electronic systems. Like the "heart" or "metronome" of automotive electronic systems, it provides a unified clock reference for core modules such as the engine control unit (ECU), ADAS (Advanced Driver Assistance Systems), and vehicle communication. The application of automotive-grade crystal oscillators has permeated all core systems of modern automobiles, with dozens used per vehicle. Its main downstream applications include powertrain and control systems (ECU, motor controller, battery management system, etc.); advanced driver assistance systems (ADAS) and safety systems (millimeter-wave radar, LiDAR, airbag systems, anti-lock braking systems (ABS, etc.); smart cockpit and body electronics (in-vehicle infotainment systems, navigation systems, body control modules (BCM), tire pressure monitoring systems (TPMS, etc.); and vehicle-to-everything (V2X) and communication modules. With the deepening of automotive electrification and intelligentization, the demand for automotive-grade crystal oscillators continues to rise.

In 2025, global Automotive Grade Crystal Oscillator sales reached approximately 328 Million Units, with an average global market price of around 2.5 US$/Units. Production capacity reached 500 Million Units, with a gross profit margin of approximately 31%.

In traditional gasoline vehicles, crystal oscillators mainly serve engine control, body control, instrument and entertainment systems. However, new energy vehicles and intelligent driving vehicles are adding electronic modules such as cameras, millimeter-

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wave radar, domain controllers, battery management, inverters, smart cockpits, vehicle networking, and high-precision positioning, making stable clock sources an indispensable basic component for vehicle data acquisition, processing, and transmission. NDK points out that there are significant differences in the amount of crystal devices used in different vehicle segments, with the global average number per vehicle being around several dozen, and this number is expected to continue to grow. The widespread adoption of ADAS cameras, sensors, and safety control systems is a major driver of this demand expansion.

As automotive electronic architecture evolves from distributed ECUs to domain control and central computing, crystal oscillators need to simultaneously meet requirements for low jitter, fast startup, long-term frequency stability, and multi-system synchronization. This is especially true for automotive Ethernet, high-speed camera links, and automotive communication modules, where the demand for high-frequency, low-phase-noise products is even more pronounced. Murata's automotive crystals are already targeting automotive Ethernet and graphics processing ECUs, requiring frequency stability over a wide temperature range, reflecting the shift of automotive-grade crystal oscillators from general control devices to high-speed network foundational components. Product development will further focus on miniaturization, high-temperature performance, and active technology. Engine compartment, powertrain, and battery-related applications typically need to withstand harsher temperature, vibration, and shock environments, making AEC-Q200 and AEC-Q100 certifications increasingly important for entry into the automotive OEM supply chain.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Grade Crystal Oscillator Industry Forecast” looks at past sales and reviews total world Automotive Grade Crystal Oscillator sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Grade Crystal Oscillator sales for 2026 through 2032. With Automotive Grade Crystal Oscillator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Grade Crystal Oscillator industry.

This Insight Report provides a comprehensive analysis of the global Automotive Grade Crystal Oscillator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Grade Crystal Oscillator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive Grade Crystal Oscillator market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Grade Crystal Oscillator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Grade Crystal Oscillator.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Grade Crystal Oscillator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Crystal Oscillator

Active Crystal Oscillator

Segmentation by Function:

Standard Crystal Oscillator (XO)

Temperature-Compensated Crystal Oscillator (TCXO)

Voltage-Controlled Crystal Oscillator (VCXO)

Oven-Controlled Crystal Oscillator (OCXO)

Others

Segmentation by Package Type:

Surface Mount

Through-Hole

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Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nihon Dempa Kogyo

Seiko Epson

Daishinku

TXC Corporation

KYOCERA AVX

Murata

Rakon

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TAITIEN Electronics

Guangdong Faith long Crystal Technology

TKD Science and Technology

Shenzhen Crystal Technology Industrial

Shenzhen Yangxing Technology

Zhejiang East Crystal Electronic

Interquip Electronics

Chengdu Kingbri Frequency Technology

Crystal Bright Group

Hosonic Technology

Unigroup Guoxin Microelectronics

Anhui Jingsai Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Grade Crystal Oscillator market?

What factors are driving Automotive Grade Crystal Oscillator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Grade Crystal Oscillator market opportunities vary by end market size?

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How does Automotive Grade Crystal Oscillator break out by Type, by Application?

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