

Global Automotive Grade ASIC Chip Market Growth 2026-2032

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Abstracts

The global Automotive Grade ASIC Chip market size is predicted to grow from US\$ 2693 million in 2025 to US\$ 4389 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Automotive grade ASIC chips are application-specific integrated circuits (ASICs) custom-developed for specific automotive functions. They are typically designed according to AEC-Q100, functional safety, and long-term reliability requirements, and are used in areas such as intelligent driving, cockpit, body control, battery management, powertrain systems, sensor interfaces, and communications. They are characterized by high integration, low power consumption, high reliability, and optimization for specific algorithms or functions.

Upstream industries mainly include EDA tools, semiconductor IP, wafers, photolithography materials, packaging substrates, lead frames, and testing equipment. Downstream industries are primarily used by automotive OEMs, Tier 1 suppliers, and in intelligent driving, smart cockpits, new energy powertrains, body electronics, vehicle networking, and automotive sensing systems.

The global average price of automotive grade ASIC chips is approximately \$6.2 per unit, with sales of approximately 400-480 million units and an industry gross margin of 40%.

The future global automotive-grade ASIC chip market will be continuously driven by the electrification, intelligentization, and software-defined vehicles. With the upgrading of ADAS, domain controllers, central computing platforms, battery management, and smart cockpit functions, OEMs and Tier 1 suppliers will increase their demand for high-performance, low-power, and highly integrated application-specific integrated circuits

(ASICs). ASICs will further integrate with AI acceleration, high-speed automotive communication, security encryption, and functional safety technologies, and will evolve towards advanced processes and chiplets, multi-chip packaging, and other directions. Meanwhile, the long certification cycles, long lifecycles, and high supply security requirements of automotive chips will drive localized design, long-term supply capabilities, and hardware-software synergy to become key competitive advantages.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Grade ASIC Chip Industry Forecast” looks at past sales and reviews total world Automotive Grade ASIC Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Grade ASIC Chip sales for 2026 through 2032. With Automotive Grade ASIC Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Grade ASIC Chip industry.

This Insight Report provides a comprehensive analysis of the global Automotive Grade ASIC Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Grade ASIC Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Grade ASIC Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Grade ASIC Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Grade ASIC Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Grade ASIC Chip market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

TPU

DPU

NPU

Others

Segmentation by ASIC Type:

Digital ASIC

Analog ASIC

Mixed-Signal ASIC

Segmentation by Vehicle Domain:

ADAS & Autonomous Driving Domain

Cockpit Domain

Body Domain

Powertrain Domain

Chassis Domain

Zonal & Central Computing

Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon Technologies

STMicroelectronics

Bosch

Elmos Semiconductor

onsemi

Marvell

Renesas Electronics

Socionext

ROHM

VeriSilicon

Horizon Robotics

ALPS ALPINE

SemiDrive

NOVOSENSE Microelectronics

ams Osram

Broadcom

Tesla

Qualcomm

Mobileye (Intel)

NXP

Marvel

Parity Electronics

Ruichuang Micronano

Bright Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Grade ASIC Chip market?

What factors are driving Automotive Grade ASIC Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Grade ASIC Chip market opportunities vary by end market size?

How does Automotive Grade ASIC Chip break out by Type, by Application?

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