

# Global Automotive Front End Module Market Growth 2026-2032

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## Abstracts

The global Automotive Front End Module market size is predicted to grow from US\$ 21600 million in 2025 to US\$ 32893 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

The front-end module of a car is strictly defined as an integrated structural assembly, usually consisting of a front frame as the support, with pre-assembled components such as radiators, condensers, intercoolers, lamp brackets, impact beams, air intake grilles, fans, and various sensors. Its upstream supply chain mainly includes engineering plastics, aluminum alloy castings, heat exchanger components, vehicle lighting systems, precision motor drivers, and radar or camera sensors for environmental perception; the middle stage consists of module-level suppliers with system integration design, synchronous research and development, modular logistics supply, and automated assembly capabilities; the downstream precisely connects with the automated assembly lines of major global vehicle manufacturers. In 2025, the average market price of this sub-segment globally is \$460 per unit; the global annual sales volume is 48 million units; the global total production capacity is approximately 60 million units, with China, Europe, and North America being the main production bases; the industry average profit margin is significantly affected by scale effects but is high due to the high technical integration requirements, and the overall weighted profit margin remains at approximately 8.50%.

The future trend of the automotive front-end module market is accelerating towards 'lightweight material substitution' and 'integrated intelligent sensing'. To enhance the range of operation, the front-end framework is shifting from metal structures to long-fiber reinforced plastics or hybrid materials. At the same time, with the widespread adoption of autonomous driving, the module is evolving into an intelligent terminal integrating

millimeter-wave radars, laser radars, and active air intake grilles. The main market drivers include: Firstly, the continuous pursuit of modular production by the vehicle manufacturing sector, which can significantly shorten the assembly line length and reduce logistics costs through FEM delivery; Secondly, the higher requirements for thermal management system integration in new energy vehicles, prompting the integration of cooling and air conditioning systems with the front-end framework; Finally, the increasingly stringent pedestrian protection regulations and collision safety standards worldwide require that the front-end module must have better energy absorption characteristics and collapse accuracy in its structural design.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Front End Module Industry Forecast" looks at past sales and reviews total world Automotive Front End Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Front End Module sales for 2026 through 2032. With Automotive Front End Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Front End Module industry.

This Insight Report provides a comprehensive analysis of the global Automotive Front End Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Front End Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Front End Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Front End Module and breaks down the forecast by Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Front End Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Front End Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material:

All Steel Structure

All Aluminum Alloy

Plastic Metal Hybrid

Long Fiber Reinforced Plastic

#### Segmentation by Integration Level:

Basic Structural Module

Thermal Management Integrated

Full Functional Intelligence

#### Segmentation by Powertrain Adaptation:

Combustion Engine Vehicle

Electric Vehicle Dedicated

Hybrid Power Adaptation

#### Segmentation by Application:

Sedan

SUV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Plastic Omnium

Magna International Inc.

FORVIA

Valeo

Hyundai Mobis Co., Ltd.

Yanfeng Automotive Interiors

Denso Corporation

Mahle GmbH

Fawer Automotive Parts Co., Ltd.

Huayu Automotive Systems Co., Ltd.

Ningbo Huaxiang Electronic Co., Ltd.

Lingyun Industrial Corporation Limited

Hanon Systems

Flex-N-Gate Corporation

Samvardhana Motherson Group

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Front End Module market?

What factors are driving Automotive Front End Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Front End Module market opportunities vary by end market size?

How does Automotive Front End Module break out by Material, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Automotive Front End Module Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Automotive Front End Module by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Automotive Front End Module by Country/Region, 2021, 2025 & 2032
- 2.2 Automotive Front End Module Segment by Material
  - 2.2.1 All Steel Structure
  - 2.2.2 All Aluminum Alloy
  - 2.2.3 Plastic Metal Hybrid
  - 2.2.4 Long Fiber Reinforced Plastic
  - 2.2.5 Automotive Front End Module Sales by Material
    - 2.2.5.1 Global Automotive Front End Module Sales Market Share by Material (2021-2026)
    - 2.2.5.2 Global Automotive Front End Module Revenue and Market Share by Material (2021-2026)
    - 2.2.5.3 Global Automotive Front End Module Sale Price by Material (2021-2026)
- 2.3 Automotive Front End Module Segment by Integration Level
  - 2.3.1 Basic Structural Module
  - 2.3.2 Thermal Management Integrated
  - 2.3.3 Full Functional Intelligence
  - 2.3.4 Automotive Front End Module Sales by Integration Level
    - 2.3.4.1 Global Automotive Front End Module Sales Market Share by Integration Level (2021-2026)

2.3.4.2 Global Automotive Front End Module Revenue and Market Share by Integration Level (2021-2026)

2.3.4.3 Global Automotive Front End Module Sale Price by Integration Level (2021-2026)

2.4 Automotive Front End Module Segment by Powertrain Adaptation

2.4.1 Combustion Engine Vehicle

2.4.2 Electric Vehicle Dedicated

2.4.3 Hybrid Power Adaptation

2.4.4 Automotive Front End Module Sales by Powertrain Adaptation

2.4.4.1 Global Automotive Front End Module Sales Market Share by Powertrain Adaptation (2021-2026)

2.4.4.2 Global Automotive Front End Module Revenue and Market Share by Powertrain Adaptation (2021-2026)

2.4.4.3 Global Automotive Front End Module Sale Price by Powertrain Adaptation (2021-2026)

2.5 Automotive Front End Module Segment by Application

2.5.1 Sedan

2.5.2 SUV

2.5.3 Others

2.5.4 Automotive Front End Module Sales by Application

2.5.4.1 Global Automotive Front End Module Sale Market Share by Application (2021-2026)

2.5.4.2 Global Automotive Front End Module Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Automotive Front End Module Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Automotive Front End Module Breakdown Data by Company

3.1.1 Global Automotive Front End Module Annual Sales by Company (2021-2026)

3.1.2 Global Automotive Front End Module Sales Market Share by Company (2021-2026)

3.2 Global Automotive Front End Module Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive Front End Module Revenue by Company (2021-2026)

3.2.2 Global Automotive Front End Module Revenue Market Share by Company (2021-2026)

3.3 Global Automotive Front End Module Sale Price by Company

3.4 Key Manufacturers Automotive Front End Module Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Automotive Front End Module Product Location Distribution
- 3.4.2 Players Automotive Front End Module Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE FRONT END MODULE BY GEOGRAPHIC REGION**

- 4.1 World Historic Automotive Front End Module Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Automotive Front End Module Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Automotive Front End Module Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Automotive Front End Module Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Automotive Front End Module Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Automotive Front End Module Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Automotive Front End Module Sales Growth
- 4.4 APAC Automotive Front End Module Sales Growth
- 4.5 Europe Automotive Front End Module Sales Growth
- 4.6 Middle East & Africa Automotive Front End Module Sales Growth

## **5 AMERICAS**

- 5.1 Americas Automotive Front End Module Sales by Country
  - 5.1.1 Americas Automotive Front End Module Sales by Country (2021-2026)
  - 5.1.2 Americas Automotive Front End Module Revenue by Country (2021-2026)
- 5.2 Americas Automotive Front End Module Sales by Material (2021-2026)
- 5.3 Americas Automotive Front End Module Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

### **6.1 APAC Automotive Front End Module Sales by Region**

#### **6.1.1 APAC Automotive Front End Module Sales by Region (2021-2026)**

#### **6.1.2 APAC Automotive Front End Module Revenue by Region (2021-2026)**

### **6.2 APAC Automotive Front End Module Sales by Material (2021-2026)**

### **6.3 APAC Automotive Front End Module Sales by Application (2021-2026)**

### **6.4 China**

### **6.5 Japan**

### **6.6 South Korea**

### **6.7 Southeast Asia**

### **6.8 India**

### **6.9 Australia**

### **6.10 China Taiwan**

## **7 EUROPE**

### **7.1 Europe Automotive Front End Module by Country**

#### **7.1.1 Europe Automotive Front End Module Sales by Country (2021-2026)**

#### **7.1.2 Europe Automotive Front End Module Revenue by Country (2021-2026)**

### **7.2 Europe Automotive Front End Module Sales by Material (2021-2026)**

### **7.3 Europe Automotive Front End Module Sales by Application (2021-2026)**

### **7.4 Germany**

### **7.5 France**

### **7.6 UK**

### **7.7 Italy**

### **7.8 Russia**

## **8 MIDDLE EAST & AFRICA**

### **8.1 Middle East & Africa Automotive Front End Module by Country**

#### **8.1.1 Middle East & Africa Automotive Front End Module Sales by Country (2021-2026)**

#### **8.1.2 Middle East & Africa Automotive Front End Module Revenue by Country (2021-2026)**

### **8.2 Middle East & Africa Automotive Front End Module Sales by Material (2021-2026)**

### **8.3 Middle East & Africa Automotive Front End Module Sales by Application (2021-2026)**

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Automotive Front End Module
- 10.3 Manufacturing Process Analysis of Automotive Front End Module
- 10.4 Industry Chain Structure of Automotive Front End Module

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Automotive Front End Module Distributors
- 11.3 Automotive Front End Module Customer

## **12 WORLD FORECAST REVIEW FOR AUTOMOTIVE FRONT END MODULE BY GEOGRAPHIC REGION**

- 12.1 Global Automotive Front End Module Market Size Forecast by Region
  - 12.1.1 Global Automotive Front End Module Forecast by Region (2027-2032)
  - 12.1.2 Global Automotive Front End Module Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automotive Front End Module Forecast by Material (2027-2032)

## 12.7 Global Automotive Front End Module Forecast by Application (2027-2032)

### 13 KEY PLAYERS ANALYSIS

#### 13.1 Plastic Omnium

##### 13.1.1 Plastic Omnium Company Information

##### 13.1.2 Plastic Omnium Automotive Front End Module Product Portfolios and Specifications

##### 13.1.3 Plastic Omnium Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.1.4 Plastic Omnium Main Business Overview

##### 13.1.5 Plastic Omnium Latest Developments

#### 13.2 Magna International Inc.

##### 13.2.1 Magna International Inc. Company Information

##### 13.2.2 Magna International Inc. Automotive Front End Module Product Portfolios and Specifications

##### 13.2.3 Magna International Inc. Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.2.4 Magna International Inc. Main Business Overview

##### 13.2.5 Magna International Inc. Latest Developments

#### 13.3 FORVIA

##### 13.3.1 FORVIA Company Information

##### 13.3.2 FORVIA Automotive Front End Module Product Portfolios and Specifications

##### 13.3.3 FORVIA Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.3.4 FORVIA Main Business Overview

##### 13.3.5 FORVIA Latest Developments

#### 13.4 Valeo

##### 13.4.1 Valeo Company Information

##### 13.4.2 Valeo Automotive Front End Module Product Portfolios and Specifications

##### 13.4.3 Valeo Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.4.4 Valeo Main Business Overview

##### 13.4.5 Valeo Latest Developments

#### 13.5 Hyundai Mobis Co., Ltd.

##### 13.5.1 Hyundai Mobis Co., Ltd. Company Information

##### 13.5.2 Hyundai Mobis Co., Ltd. Automotive Front End Module Product Portfolios and Specifications

##### 13.5.3 Hyundai Mobis Co., Ltd. Automotive Front End Module Sales, Revenue, Price

and Gross Margin (2021-2026)

13.5.4 Hyundai Mobis Co., Ltd. Main Business Overview

13.5.5 Hyundai Mobis Co., Ltd. Latest Developments

13.6 Yanfeng Automotive Interiors

13.6.1 Yanfeng Automotive Interiors Company Information

13.6.2 Yanfeng Automotive Interiors Automotive Front End Module Product Portfolios and Specifications

13.6.3 Yanfeng Automotive Interiors Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Yanfeng Automotive Interiors Main Business Overview

13.6.5 Yanfeng Automotive Interiors Latest Developments

13.7 Denso Corporation

13.7.1 Denso Corporation Company Information

13.7.2 Denso Corporation Automotive Front End Module Product Portfolios and Specifications

13.7.3 Denso Corporation Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Denso Corporation Main Business Overview

13.7.5 Denso Corporation Latest Developments

13.8 Mahle GmbH

13.8.1 Mahle GmbH Company Information

13.8.2 Mahle GmbH Automotive Front End Module Product Portfolios and Specifications

13.8.3 Mahle GmbH Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Mahle GmbH Main Business Overview

13.8.5 Mahle GmbH Latest Developments

13.9 Fawer Automotive Parts Co., Ltd.

13.9.1 Fawer Automotive Parts Co., Ltd. Company Information

13.9.2 Fawer Automotive Parts Co., Ltd. Automotive Front End Module Product Portfolios and Specifications

13.9.3 Fawer Automotive Parts Co., Ltd. Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Fawer Automotive Parts Co., Ltd. Main Business Overview

13.9.5 Fawer Automotive Parts Co., Ltd. Latest Developments

13.10 Huayu Automotive Systems Co., Ltd.

13.10.1 Huayu Automotive Systems Co., Ltd. Company Information

13.10.2 Huayu Automotive Systems Co., Ltd. Automotive Front End Module Product Portfolios and Specifications

13.10.3 Huayu Automotive Systems Co., Ltd. Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Huayu Automotive Systems Co., Ltd. Main Business Overview

13.10.5 Huayu Automotive Systems Co., Ltd. Latest Developments

13.11 Ningbo Huaxiang Electronic Co., Ltd.

13.11.1 Ningbo Huaxiang Electronic Co., Ltd. Company Information

13.11.2 Ningbo Huaxiang Electronic Co., Ltd. Automotive Front End Module Product Portfolios and Specifications

13.11.3 Ningbo Huaxiang Electronic Co., Ltd. Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Ningbo Huaxiang Electronic Co., Ltd. Main Business Overview

13.11.5 Ningbo Huaxiang Electronic Co., Ltd. Latest Developments

13.12 Lingyun Industrial Corporation Limited

13.12.1 Lingyun Industrial Corporation Limited Company Information

13.12.2 Lingyun Industrial Corporation Limited Automotive Front End Module Product Portfolios and Specifications

13.12.3 Lingyun Industrial Corporation Limited Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Lingyun Industrial Corporation Limited Main Business Overview

13.12.5 Lingyun Industrial Corporation Limited Latest Developments

13.13 Hanon Systems

13.13.1 Hanon Systems Company Information

13.13.2 Hanon Systems Automotive Front End Module Product Portfolios and Specifications

13.13.3 Hanon Systems Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Hanon Systems Main Business Overview

13.13.5 Hanon Systems Latest Developments

13.14 Flex-N-Gate Corporation

13.14.1 Flex-N-Gate Corporation Company Information

13.14.2 Flex-N-Gate Corporation Automotive Front End Module Product Portfolios and Specifications

13.14.3 Flex-N-Gate Corporation Automotive Front End Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Flex-N-Gate Corporation Main Business Overview

13.14.5 Flex-N-Gate Corporation Latest Developments

13.15 Samvardhana Motherson Group

13.15.1 Samvardhana Motherson Group Company Information

13.15.2 Samvardhana Motherson Group Automotive Front End Module Product

## Portfolios and Specifications

13.15.3 Samvardhana Motherson Group Automotive Front End Module Sales,  
Revenue, Price and Gross Margin (2021-2026)

13.15.4 Samvardhana Motherson Group Main Business Overview

13.15.5 Samvardhana Motherson Group Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Automotive Front End Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive Front End Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of All Steel Structure

Table 4. Major Players of All Aluminum Alloy

Table 5. Major Players of Plastic Metal Hybrid

Table 6. Major Players of Long Fiber Reinforced Plastic

Table 7. Global Automotive Front End Module Sales by Material (2021-2026) & (K Sets)

Table 8. Global Automotive Front End Module Sales Market Share by Material (2021-2026)

Table 9. Global Automotive Front End Module Revenue by Material (2021-2026) & (\$ million)

Table 10. Global Automotive Front End Module Revenue Market Share by Material (2021-2026)

Table 11. Global Automotive Front End Module Sale Price by Material (2021-2026) & (US\$/Set)

Table 12. Major Players of Basic Structural Module

Table 13. Major Players of Thermal Management Integrated

Table 14. Major Players of Full Functional Intelligence

Table 15. Global Automotive Front End Module Sales by Integration Level (2021-2026) & (K Sets)

Table 16. Global Automotive Front End Module Sales Market Share by Integration Level (2021-2026)

Table 17. Global Automotive Front End Module Revenue by Integration Level (2021-2026) & (\$ million)

Table 18. Global Automotive Front End Module Revenue Market Share by Integration Level (2021-2026)

Table 19. Global Automotive Front End Module Sale Price by Integration Level (2021-2026) & (US\$/Set)

Table 20. Major Players of Combustion Engine Vehicle

Table 21. Major Players of Electric Vehicle Dedicated

Table 22. Major Players of Hybrid Power Adaptation

Table 23. Global Automotive Front End Module Sales by Powertrain Adaptation (2021-2026) & (K Sets)

Table 24. Global Automotive Front End Module Sales Market Share by Powertrain Adaptation (2021-2026)

Table 25. Global Automotive Front End Module Revenue by Powertrain Adaptation (2021-2026) & (\$ million)

Table 26. Global Automotive Front End Module Revenue Market Share by Powertrain Adaptation (2021-2026)

Table 27. Global Automotive Front End Module Sale Price by Powertrain Adaptation (2021-2026) & (US\$/Set)

Table 28. Global Automotive Front End Module Sale by Application (2021-2026) & (K Sets)

Table 29. Global Automotive Front End Module Sale Market Share by Application (2021-2026)

Table 30. Global Automotive Front End Module Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Automotive Front End Module Revenue Market Share by Application (2021-2026)

Table 32. Global Automotive Front End Module Sale Price by Application (2021-2026) & (US\$/Set)

Table 33. Global Automotive Front End Module Sales by Company (2021-2026) & (K Sets)

Table 34. Global Automotive Front End Module Sales Market Share by Company (2021-2026)

Table 35. Global Automotive Front End Module Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Automotive Front End Module Revenue Market Share by Company (2021-2026)

Table 37. Global Automotive Front End Module Sale Price by Company (2021-2026) & (US\$/Set)

Table 38. Key Manufacturers Automotive Front End Module Producing Area Distribution and Sales Area

Table 39. Players Automotive Front End Module Products Offered

Table 40. Automotive Front End Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Automotive Front End Module Sales by Geographic Region (2021-2026) & (K Sets)

Table 44. Global Automotive Front End Module Sales Market Share Geographic Region (2021-2026)

Table 45. Global Automotive Front End Module Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Automotive Front End Module Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Automotive Front End Module Sales by Country/Region (2021-2026) & (K Sets)

Table 48. Global Automotive Front End Module Sales Market Share by Country/Region (2021-2026)

Table 49. Global Automotive Front End Module Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Automotive Front End Module Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Automotive Front End Module Sales by Country (2021-2026) & (K Sets)

Table 52. Americas Automotive Front End Module Sales Market Share by Country (2021-2026)

Table 53. Americas Automotive Front End Module Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Automotive Front End Module Sales by Material (2021-2026) & (K Sets)

Table 55. Americas Automotive Front End Module Sales by Application (2021-2026) & (K Sets)

Table 56. APAC Automotive Front End Module Sales by Region (2021-2026) & (K Sets)

Table 57. APAC Automotive Front End Module Sales Market Share by Region (2021-2026)

Table 58. APAC Automotive Front End Module Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Automotive Front End Module Sales by Material (2021-2026) & (K Sets)

Table 60. APAC Automotive Front End Module Sales by Application (2021-2026) & (K Sets)

Table 61. Europe Automotive Front End Module Sales by Country (2021-2026) & (K Sets)

Table 62. Europe Automotive Front End Module Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Automotive Front End Module Sales by Material (2021-2026) & (K Sets)

Table 64. Europe Automotive Front End Module Sales by Application (2021-2026) & (K Sets)

Table 65. Middle East & Africa Automotive Front End Module Sales by Country (2021-2026) & (K Sets)

Table 66. Middle East & Africa Automotive Front End Module Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Automotive Front End Module Sales by Material (2021-2026) & (K Sets)

Table 68. Middle East & Africa Automotive Front End Module Sales by Application (2021-2026) & (K Sets)

Table 69. Key Market Drivers & Growth Opportunities of Automotive Front End Module

Table 70. Key Market Challenges & Risks of Automotive Front End Module

Table 71. Key Industry Trends of Automotive Front End Module

Table 72. Automotive Front End Module Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Automotive Front End Module Distributors List

Table 75. Automotive Front End Module Customer List

Table 76. Global Automotive Front End Module Sales Forecast by Region (2027-2032) & (K Sets)

Table 77. Global Automotive Front End Module Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Automotive Front End Module Sales Forecast by Country (2027-2032) & (K Sets)

Table 79. Americas Automotive Front End Module Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Automotive Front End Module Sales Forecast by Region (2027-2032) & (K Sets)

Table 81. APAC Automotive Front End Module Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Automotive Front End Module Sales Forecast by Country (2027-2032) & (K Sets)

Table 83. Europe Automotive Front End Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Automotive Front End Module Sales Forecast by Country (2027-2032) & (K Sets)

Table 85. Middle East & Africa Automotive Front End Module Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Automotive Front End Module Sales Forecast by Material (2027-2032) & (K Sets)

Table 87. Global Automotive Front End Module Revenue Forecast by Material (2027-2032) & (\$ millions)

Table 88. Global Automotive Front End Module Sales Forecast by Application (2027-2032) & (K Sets)

Table 89. Global Automotive Front End Module Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Plastic Omnium Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 91. Plastic Omnium Automotive Front End Module Product Portfolios and Specifications

Table 92. Plastic Omnium Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 93. Plastic Omnium Main Business

Table 94. Plastic Omnium Latest Developments

Table 95. Magna International Inc. Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 96. Magna International Inc. Automotive Front End Module Product Portfolios and Specifications

Table 97. Magna International Inc. Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 98. Magna International Inc. Main Business

Table 99. Magna International Inc. Latest Developments

Table 100. FORVIA Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 101. FORVIA Automotive Front End Module Product Portfolios and Specifications

Table 102. FORVIA Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 103. FORVIA Main Business

Table 104. FORVIA Latest Developments

Table 105. Valeo Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 106. Valeo Automotive Front End Module Product Portfolios and Specifications

Table 107. Valeo Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 108. Valeo Main Business

Table 109. Valeo Latest Developments

Table 110. Hyundai Mobis Co., Ltd. Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 111. Hyundai Mobis Co., Ltd. Automotive Front End Module Product Portfolios and Specifications

Table 112. Hyundai Mobis Co., Ltd. Automotive Front End Module Sales (K Sets),

Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 113. Hyundai Mobis Co., Ltd. Main Business

Table 114. Hyundai Mobis Co., Ltd. Latest Developments

Table 115. Yanfeng Automotive Interiors Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 116. Yanfeng Automotive Interiors Automotive Front End Module Product Portfolios and Specifications

Table 117. Yanfeng Automotive Interiors Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 118. Yanfeng Automotive Interiors Main Business

Table 119. Yanfeng Automotive Interiors Latest Developments

Table 120. Denso Corporation Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 121. Denso Corporation Automotive Front End Module Product Portfolios and Specifications

Table 122. Denso Corporation Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 123. Denso Corporation Main Business

Table 124. Denso Corporation Latest Developments

Table 125. Mahle GmbH Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 126. Mahle GmbH Automotive Front End Module Product Portfolios and Specifications

Table 127. Mahle GmbH Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 128. Mahle GmbH Main Business

Table 129. Mahle GmbH Latest Developments

Table 130. Fawer Automotive Parts Co., Ltd. Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 131. Fawer Automotive Parts Co., Ltd. Automotive Front End Module Product Portfolios and Specifications

Table 132. Fawer Automotive Parts Co., Ltd. Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 133. Fawer Automotive Parts Co., Ltd. Main Business

Table 134. Fawer Automotive Parts Co., Ltd. Latest Developments

Table 135. Huayu Automotive Systems Co., Ltd. Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 136. Huayu Automotive Systems Co., Ltd. Automotive Front End Module Product Portfolios and Specifications

Table 137. Huayu Automotive Systems Co., Ltd. Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 138. Huayu Automotive Systems Co., Ltd. Main Business

Table 139. Huayu Automotive Systems Co., Ltd. Latest Developments

Table 140. Ningbo Huaxiang Electronic Co., Ltd. Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 141. Ningbo Huaxiang Electronic Co., Ltd. Automotive Front End Module Product Portfolios and Specifications

Table 142. Ningbo Huaxiang Electronic Co., Ltd. Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 143. Ningbo Huaxiang Electronic Co., Ltd. Main Business

Table 144. Ningbo Huaxiang Electronic Co., Ltd. Latest Developments

Table 145. Lingyun Industrial Corporation Limited Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 146. Lingyun Industrial Corporation Limited Automotive Front End Module Product Portfolios and Specifications

Table 147. Lingyun Industrial Corporation Limited Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 148. Lingyun Industrial Corporation Limited Main Business

Table 149. Lingyun Industrial Corporation Limited Latest Developments

Table 150. Hanon Systems Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 151. Hanon Systems Automotive Front End Module Product Portfolios and Specifications

Table 152. Hanon Systems Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 153. Hanon Systems Main Business

Table 154. Hanon Systems Latest Developments

Table 155. Flex-N-Gate Corporation Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 156. Flex-N-Gate Corporation Automotive Front End Module Product Portfolios and Specifications

Table 157. Flex-N-Gate Corporation Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 158. Flex-N-Gate Corporation Main Business

Table 159. Flex-N-Gate Corporation Latest Developments

Table 160. Samvardhana Motherson Group Basic Information, Automotive Front End Module Manufacturing Base, Sales Area and Its Competitors

Table 161. Samvardhana Motherson Group Automotive Front End Module Product

## Portfolios and Specifications

Table 162. Samvardhana Motherson Group Automotive Front End Module Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 163. Samvardhana Motherson Group Main Business

Table 164. Samvardhana Motherson Group Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Automotive Front End Module
- Figure 2. Automotive Front End Module Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Front End Module Sales Growth Rate 2021-2032 (K Sets)
- Figure 7. Global Automotive Front End Module Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Front End Module Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Front End Module Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Front End Module Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of All Steel Structure
- Figure 12. Product Picture of All Aluminum Alloy
- Figure 13. Product Picture of Plastic Metal Hybrid
- Figure 14. Product Picture of Long Fiber Reinforced Plastic
- Figure 15. Global Automotive Front End Module Sales Market Share by Material in 2026
- Figure 16. Global Automotive Front End Module Revenue Market Share by Material (2021-2026)
- Figure 17. Product Picture of Basic Structural Module
- Figure 18. Product Picture of Thermal Management Integrated
- Figure 19. Product Picture of Full Functional Intelligence
- Figure 20. Global Automotive Front End Module Sales Market Share by Integration Level in 2026
- Figure 21. Global Automotive Front End Module Revenue Market Share by Integration Level (2021-2026)
- Figure 22. Product Picture of Combustion Engine Vehicle
- Figure 23. Product Picture of Electric Vehicle Dedicated
- Figure 24. Product Picture of Hybrid Power Adaptation
- Figure 25. Global Automotive Front End Module Sales Market Share by Powertrain Adaptation in 2026
- Figure 26. Global Automotive Front End Module Revenue Market Share by Powertrain Adaptation (2021-2026)
- Figure 27. Automotive Front End Module Consumed in Sedan

Figure 28. Global Automotive Front End Module Market: Sedan (2021-2026) & (K Sets)

Figure 29. Automotive Front End Module Consumed in SUV

Figure 30. Global Automotive Front End Module Market: SUV (2021-2026) & (K Sets)

Figure 31. Automotive Front End Module Consumed in Others

Figure 32. Global Automotive Front End Module Market: Others (2021-2026) & (K Sets)

Figure 33. Global Automotive Front End Module Sale Market Share by Application (2025)

Figure 34. Global Automotive Front End Module Revenue Market Share by Application in 2025

Figure 35. Automotive Front End Module Sales by Company in 2025 (K Sets)

Figure 36. Global Automotive Front End Module Sales Market Share by Company in 2025

Figure 37. Automotive Front End Module Revenue by Company in 2025 (\$ millions)

Figure 38. Global Automotive Front End Module Revenue Market Share by Company in 2025

Figure 39. Global Automotive Front End Module Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Automotive Front End Module Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Automotive Front End Module Sales 2021-2026 (K Sets)

Figure 42. Americas Automotive Front End Module Revenue 2021-2026 (\$ millions)

Figure 43. APAC Automotive Front End Module Sales 2021-2026 (K Sets)

Figure 44. APAC Automotive Front End Module Revenue 2021-2026 (\$ millions)

Figure 45. Europe Automotive Front End Module Sales 2021-2026 (K Sets)

Figure 46. Europe Automotive Front End Module Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Automotive Front End Module Sales 2021-2026 (K Sets)

Figure 48. Middle East & Africa Automotive Front End Module Revenue 2021-2026 (\$ millions)

Figure 49. Americas Automotive Front End Module Sales Market Share by Country in 2025

Figure 50. Americas Automotive Front End Module Revenue Market Share by Country (2021-2026)

Figure 51. Americas Automotive Front End Module Sales Market Share by Material (2021-2026)

Figure 52. Americas Automotive Front End Module Sales Market Share by Application (2021-2026)

Figure 53. United States Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Automotive Front End Module Sales Market Share by Region in 2025

Figure 58. APAC Automotive Front End Module Revenue Market Share by Region (2021-2026)

Figure 59. APAC Automotive Front End Module Sales Market Share by Material (2021-2026)

Figure 60. APAC Automotive Front End Module Sales Market Share by Application (2021-2026)

Figure 61. China Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Automotive Front End Module Sales Market Share by Country in 2025

Figure 69. Europe Automotive Front End Module Revenue Market Share by Country (2021-2026)

Figure 70. Europe Automotive Front End Module Sales Market Share by Material (2021-2026)

Figure 71. Europe Automotive Front End Module Sales Market Share by Application (2021-2026)

Figure 72. Germany Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Automotive Front End Module Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Automotive Front End Module Sales Market Share by Material (2021-2026)

Figure 79. Middle East & Africa Automotive Front End Module Sales Market Share by Application (2021-2026)

Figure 80. Egypt Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Automotive Front End Module Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Automotive Front End Module in 2026

Figure 86. Manufacturing Process Analysis of Automotive Front End Module

Figure 87. Industry Chain Structure of Automotive Front End Module

Figure 88. Channels of Distribution

Figure 89. Global Automotive Front End Module Sales Market Forecast by Region (2027-2032)

Figure 90. Global Automotive Front End Module Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Automotive Front End Module Sales Market Share Forecast by Material (2027-2032)

Figure 92. Global Automotive Front End Module Revenue Market Share Forecast by Material (2027-2032)

Figure 93. Global Automotive Front End Module Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Automotive Front End Module Revenue Market Share Forecast by Application (2027-2032)

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