

Global Automotive Floating Brake Disc Market Growth 2026-2032

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Abstracts

The global Automotive Floating Brake Disc market size is predicted to grow from US\$ 8922 million in 2025 to US\$ 14056 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global sales of automotive floating brake discs reached approximately 28.5 million units, with an average selling price of around \$320 per unit. Total global production capacity stood at approximately 36 million units per year, and the industry's average gross profit margin ranged from 30% to 40%. A floating brake disc is a high-performance braking component comprising two parts—a friction ring (rotor ring) and a central hat (hub)—connected via floating pins, rivets, or similar structures to allow for axial movement. This design enables the friction ring to expand thermally without restriction during high-temperature braking, thereby reducing thermal deformation and brake judder while enhancing braking stability. Compared to traditional fixed brake discs, floating brake discs offer superior heat dissipation, lower unsprung mass, and better resistance to thermal fade; they are primarily used in high-performance passenger cars, luxury vehicles, high-performance new energy vehicles (NEVs), race cars, and heavy-duty performance vehicles.

Upstream raw materials include high-carbon cast iron, gray cast iron, aluminum alloys, forged aluminum hats, stainless steel connectors, floating pins, heat-resistant coatings, and processing auxiliaries. The midstream sector consists of manufacturers responsible for structural design, material integration, precision machining, heat treatment, dynamic balancing, and surface finishing. Downstream, products are primarily supplied to vehicle OEMs and suppliers of high-performance braking systems. Driven by the increasing weight of NEVs, rising demand for high-performance driving, and the evolution of automotive braking systems, floating brake discs are expanding beyond traditional

racing and luxury segments into high-end NEVs. Future industry development will focus on lightweight aluminum alloy hats, high-carbon composite friction materials, carbon-ceramic material integration, intelligent temperature monitoring, and modular manufacturing technologies, offering significant scope for technological upgrades and market growth.

United States market for Automotive Floating Brake Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Floating Brake Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Floating Brake Disc is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Floating Brake Disc players cover Brembo, SHW Automotive, AKEBONO BRAKE INDUSTRY, EBC Brakes, ZF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automotive Floating Brake Disc Industry Forecast" looks at past sales and reviews total world Automotive Floating Brake Disc sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Floating Brake Disc sales for 2026 through 2032. With Automotive Floating Brake Disc sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Floating Brake Disc industry.

This Insight Report provides a comprehensive analysis of the global Automotive Floating Brake Disc landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Floating Brake Disc portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Floating Brake Disc market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Floating Brake Disc and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Floating Brake Disc.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Floating Brake Disc market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Two-piece Floating Brake Disc

Three-piece Floating Brake Disc

Semi-floating Brake Disc

Segmentation by Size:

Size: 320–380 mm

Size: 380–420 mm

Others

Segmentation by Friction Disc Material:

High-carbon Cast Iron Brake Discs

Grey Cast Iron Brake Discs

Carbon-ceramic Composite Brake Discs

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Brembo

SHW Automotive

AKEBONO BRAKE INDUSTRY

EBC Brakes

ZF

TAROX

Brypar

Girodisc

MTX Parts

NG Brakes

NEUSPEED

SHENGDI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Floating Brake Disc market?

What factors are driving Automotive Floating Brake Disc market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Floating Brake Disc market opportunities vary by end market size?

How does Automotive Floating Brake Disc break out by Type, by Application?

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