

Global Automotive Exhaust Gas Recirculation (EGR) Systems Market Growth 2025-2031

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Abstracts

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The global Automotive Exhaust Gas Recirculation (EGR) Systems market size is predicted to grow from US\$ 2904 million in 2025 to US\$ 4196 million in 2031; it is expected to grow at a CAGR of 6.3% from 2025 to 2031.

Exhaust gas recirculation systems are used to reduce nitrogen oxide emission to protect the environment. In exhaust gas recirculation systems, a very small amount of exhaust gas is allowed to leak into the intake manifold to reduce formation of nitrogen oxide. Approximately 6 to 10% of the total exhaust is allowed to leak into the manifold. This dilutes the air and fuel mixture in the combustion chamber and creates a cooling effect. By adding exhaust gas, combustion temperature is kept below 1500°C to minimize the reaction between nitrogen and oxygen which forms nitrogen oxide. In exhaust gas recirculation system, a small calibrated leak or passage is created between the intake and exhaust manifold. The exhaust gas is sucked into the engine by intake vacuum. The amount of recirculation should be controlled to avoid any effect on idle quality, engine performance and drivability. The exhaust gas recirculation system helps to lower the emission from car exhaust. An exhaust gas recirculation valve is located in the engine compartment that controls the amount of exhaust gas intake. These systems are required by most engines to meet emissions standards. Recirculation of exhaust gas also helps in complete combustion of fuel. However, if the exhaust gas valves get stuck, it will cause nitrogen gas oxide buildup. Fuel mileage of the vehicle will also suffer. Other problems that can be observed are rough idle and bucking on acceleration.

At present, the leading companies in the market are BorgWarner, Rheinmetall Automotive, Vitesco Technologies, Korens and Valeo, this top 5 player occupied about

52% market share in 2019. In terms of product category, Automotive Exhaust Gas Recirculation (EGR) Systems can be generally divided into three categories: EGR cooler, EGR valve and EGR pipe. In 2019, the market share of EGR cooler is the largest, about 47%.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Exhaust Gas Recirculation (EGR) Systems Industry Forecast" looks at past sales and reviews total world Automotive Exhaust Gas Recirculation (EGR) Systems sales in 2024, providing a comprehensive analysis by region and market sector of projected Automotive Exhaust Gas Recirculation (EGR) Systems sales for 2025 through 2031. With Automotive Exhaust Gas Recirculation (EGR) Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Exhaust Gas Recirculation (EGR) Systems industry.

This Insight Report provides a comprehensive analysis of the global Automotive Exhaust Gas Recirculation (EGR) Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Exhaust Gas Recirculation (EGR) Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Exhaust Gas Recirculation (EGR) Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Exhaust Gas Recirculation (EGR) Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Exhaust Gas Recirculation (EGR) Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Exhaust Gas Recirculation (EGR) Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EGR Cooler

EGR Valve

EGR Pipe

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BorgWarner

Rheinmetall Automotive

Vitesco Technologies

Korens

Valeo

Maruyasu Industries

Mahle

Aisan

Denso

Delphi

Keihin Corporation

Tenneco

Klubert + Schmidt

Mitsubishi Electric

Longsheng Technology

TENGLONG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Exhaust Gas Recirculation (EGR) Systems market?

What factors are driving Automotive Exhaust Gas Recirculation (EGR) Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Exhaust Gas Recirculation (EGR) Systems market opportunities vary by end market size?

How does Automotive Exhaust Gas Recirculation (EGR) Systems break out by Type, by Application?

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