

Global Automotive Exhaust Flexible Pipe Market Growth 2026-2032

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Abstracts

The global Automotive Exhaust Flexible Pipe market size is predicted to grow from US\$ 1411 million in 2025 to US\$ 1778 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Automotive exhaust flexible pipes are gas-tight flexible assemblies installed between the engine, turbocharger or emissions-aftertreatment system and the vehicle exhaust line. They absorb engine vibration, powertrain movement, chassis distortion, installation misalignment and thermal expansion, reducing fatigue loads on manifolds, catalytic converters, DPF and SCR systems. A typical product consists of a single- or multi-ply stainless-steel bellows, braided or interlocked inner liner, external braid or wire-mesh damper, end rings, connecting pipes or flanges. Major upstream inputs include Type 304, 321 and 316L stainless-steel strip, stainless wire, interlock liner strip, aluminized tubing, end rings and flanges, together with tube-welding, hydroforming, braiding, assembly-welding and leak-testing equipment. Downstream customers include flexible-element manufacturers, exhaust-system Tier 1 suppliers, vehicle OEMs and aftermarket distributors serving passenger cars, commercial vehicles and off-highway equipment. In 2025, global automotive exhaust flexible pipes production reached approximately 120 million units, with an average global market price is \$12 per unit.

United States market for Automotive Exhaust Flexible Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Exhaust Flexible Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Exhaust Flexible Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Exhaust Flexible Pipe players cover Witzenmann GmbH, BOA Group, Senior Flexonics, SJM, TRU-FLEX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automotive Exhaust Flexible Pipe Industry Forecast" looks at past sales and reviews total world Automotive Exhaust Flexible Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Exhaust Flexible Pipe sales for 2026 through 2032. With Automotive Exhaust Flexible Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Exhaust Flexible Pipe industry.

This Insight Report provides a comprehensive analysis of the global Automotive Exhaust Flexible Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Exhaust Flexible Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Exhaust Flexible Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Exhaust Flexible Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Exhaust Flexible Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Exhaust Flexible Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unlined Flex Pipe

Braid-lined Flex Pipe

Interlock-lined Flex Pipe

Segmentation by Number of Plies:

Single-ply Flex Pipe

Double-ply Flex Pipe

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Witzenmann GmbH

BOA Group

Senior Flexonics

SJM

TRU-FLEX

Flexider Automotive

Ezaki Industrial

Bellows Systems

Duraflex

Yueding Corrugated Tube

Sango

Tenneco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Exhaust Flexible Pipe market?

What factors are driving Automotive Exhaust Flexible Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Exhaust Flexible Pipe market opportunities vary by end

market size?

How does Automotive Exhaust Flexible Pipe break out by Type, by Application?

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