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Global Automotive Exhaust Bellows Market Growth 2026-2032

https://marketpublishers.com/r/GD8F138E99F5EN.html
Date: October 2026
Pages: 135
Price: US$ 3,660.00 (Single User License)
ID: GD8F138E99F5EN

Abstracts

The global Automotive Exhaust Bellows market size is predicted to grow from US$ 970 million in 2025 to US$ 1237 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Automotive exhaust bellows are gas-tight flexible exhaust components manufactured from thin-wall heat-resistant stainless steel through tube welding, hydroforming or mechanical corrugation, heat treatment and assembly welding. They absorb engine vibration, powertrain movement, thermal expansion and installation tolerances, thereby reducing cyclic loads on exhaust manifolds, turbochargers, catalytic converters, diesel particulate filters and SCR systems. A typical assembly may incorporate a single- or multi-ply bellows, interlocked inner liner, stainless-steel braid, wire-mesh damping ring, outer sleeve, end tubes or flanges. Major upstream inputs include Type 304, 321 and 316L stainless steel strip, higher-temperature alloys, stainless wire, strip-wound liner material, end tubes and flanges, together with precision welding, corrugation and leak-testing equipment. Downstream customers include exhaust-system suppliers, vehicle manufacturers, engine and aftertreatment manufacturers and aftermarket distributors, serving passenger cars, light commercial vehicles, heavy trucks, buses and off-highway equipment.In 2025, global automotive exhaust bellows production reached approximately 110 kilotons, with an average global market price is $9 per kilogram.

United States market for Automotive Exhaust Bellows is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Exhaust Bellows is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Automotive Exhaust Bellows is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Exhaust Bellows players cover Witzenmann GmbH, BOA Group, Senior Flexonics, SJM, TRU-FLEX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Exhaust Bellows Industry Forecast” looks at past sales and reviews total world Automotive Exhaust Bellows sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Exhaust Bellows sales for 2026 through 2032. With Automotive Exhaust Bellows sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Exhaust Bellows industry.

This Insight Report provides a comprehensive analysis of the global Automotive Exhaust Bellows landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Exhaust Bellows portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive Exhaust Bellows market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Exhaust Bellows and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Exhaust Bellows.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Exhaust Bellows market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Unlined Bellows

Lined Bellows

Segmentation by Number of Plies:

Single-ply Bellows

Double-ply Bellows

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Witzenmann GmbH

BOA Group

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Senior Flexonics

SJM

TRU-FLEX

Flexider Automotive

Microflex Automotive

Dinex A/S

Ayvaz

EZAKI INDUSTRIAL

Bellows Systems

Duraflex

Zhejiang Yueding Corrugated Tube Co., Ltd.

Eastflex Bellows

Eagle Industry

Mera Bellows

Kipflex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Exhaust Bellows market?

What factors are driving Automotive Exhaust Bellows market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Automotive Exhaust Bellows market opportunities vary by end market size?

How does Automotive Exhaust Bellows break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Automotive Exhaust Bellows Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Automotive Exhaust Bellows by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Automotive Exhaust Bellows by Country/Region, 2021, 2025 & 2032
2.2 Automotive Exhaust Bellows Segment by Type
  2.2.1 Unlined Bellows
  2.2.2 Lined Bellows
  2.2.3 Automotive Exhaust Bellows Sales by Type
    2.2.3.1 Global Automotive Exhaust Bellows Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Automotive Exhaust Bellows Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Automotive Exhaust Bellows Sale Price by Type (2021-2026)
2.3 Automotive Exhaust Bellows Segment by Number of Plies
  2.3.1 Single-ply Bellows
  2.3.2 Double-ply Bellows
  2.3.3 Automotive Exhaust Bellows Sales by Number of Plies
    2.3.3.1 Global Automotive Exhaust Bellows Sales Market Share by Number of Plies (2021-2026)
    2.3.3.2 Global Automotive Exhaust Bellows Revenue and Market Share by Number of Plies (2021-2026)
    2.3.3.3 Global Automotive Exhaust Bellows Sale Price by Number of Plies (2021-2026)

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2.4 Automotive Exhaust Bellows Segment by Application
2.4.1 Passenger Car
2.4.2 Commercial Vehicle
2.4.3 Automotive Exhaust Bellows Sales by Application
2.4.3.1 Global Automotive Exhaust Bellows Sale Market Share by Application (2021-2026)
2.4.3.2 Global Automotive Exhaust Bellows Revenue and Market Share by Application (2021-2026)
2.4.3.3 Global Automotive Exhaust Bellows Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Exhaust Bellows Breakdown Data by Company
3.1.1 Global Automotive Exhaust Bellows Annual Sales by Company (2021-2026)
3.1.2 Global Automotive Exhaust Bellows Sales Market Share by Company (2021-2026)
3.2 Global Automotive Exhaust Bellows Annual Revenue by Company (2021-2026)
3.2.1 Global Automotive Exhaust Bellows Revenue by Company (2021-2026)
3.2.2 Global Automotive Exhaust Bellows Revenue Market Share by Company (2021-2026)
3.3 Global Automotive Exhaust Bellows Sale Price by Company
3.4 Key Manufacturers Automotive Exhaust Bellows Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Automotive Exhaust Bellows Product Location Distribution
3.4.2 Players Automotive Exhaust Bellows Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE EXHAUST BELLOWS BY GEOGRAPHIC REGION

4.1 World Historic Automotive Exhaust Bellows Market Size by Geographic Region (2021-2026)
4.1.1 Global Automotive Exhaust Bellows Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Automotive Exhaust Bellows Annual Revenue by Geographic Region

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(2021-2026)
4.2 World Historic Automotive Exhaust Bellows Market Size by Country/Region (2021-2026)
4.2.1 Global Automotive Exhaust Bellows Annual Sales by Country/Region (2021-2026)
4.2.2 Global Automotive Exhaust Bellows Annual Revenue by Country/Region (2021-2026)
4.3 Americas Automotive Exhaust Bellows Sales Growth
4.4 APAC Automotive Exhaust Bellows Sales Growth
4.5 Europe Automotive Exhaust Bellows Sales Growth
4.6 Middle East & Africa Automotive Exhaust Bellows Sales Growth

5 AMERICAS

5.1 Americas Automotive Exhaust Bellows Sales by Country
5.1.1 Americas Automotive Exhaust Bellows Sales by Country (2021-2026)
5.1.2 Americas Automotive Exhaust Bellows Revenue by Country (2021-2026)
5.2 Americas Automotive Exhaust Bellows Sales by Type (2021-2026)
5.3 Americas Automotive Exhaust Bellows Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Automotive Exhaust Bellows Sales by Region
6.1.1 APAC Automotive Exhaust Bellows Sales by Region (2021-2026)
6.1.2 APAC Automotive Exhaust Bellows Revenue by Region (2021-2026)
6.2 APAC Automotive Exhaust Bellows Sales by Type (2021-2026)
6.3 APAC Automotive Exhaust Bellows Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

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info@marketpublishers.com

7 EUROPE

7.1 Europe Automotive Exhaust Bellows by Country
  7.1.1 Europe Automotive Exhaust Bellows Sales by Country (2021-2026)
  7.1.2 Europe Automotive Exhaust Bellows Revenue by Country (2021-2026)
7.2 Europe Automotive Exhaust Bellows Sales by Type (2021-2026)
7.3 Europe Automotive Exhaust Bellows Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Exhaust Bellows by Country
  8.1.1 Middle East & Africa Automotive Exhaust Bellows Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Automotive Exhaust Bellows Revenue by Country (2021-2026)
8.2 Middle East & Africa Automotive Exhaust Bellows Sales by Type (2021-2026)
8.3 Middle East & Africa Automotive Exhaust Bellows Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Automotive Exhaust Bellows
10.3 Manufacturing Process Analysis of Automotive Exhaust Bellows
10.4 Industry Chain Structure of Automotive Exhaust Bellows

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Automotive Exhaust Bellows Distributors
11.3 Automotive Exhaust Bellows Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE EXHAUST BELLOWS BY GEOGRAPHIC REGION

12.1 Global Automotive Exhaust Bellows Market Size Forecast by Region
  12.1.1 Global Automotive Exhaust Bellows Forecast by Region (2027-2032)
  12.1.2 Global Automotive Exhaust Bellows Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Automotive Exhaust Bellows Forecast by Type (2027-2032)
12.7 Global Automotive Exhaust Bellows Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Witzenmann GmbH
  13.1.1 Witzenmann GmbH Company Information
  13.1.2 Witzenmann GmbH Automotive Exhaust Bellows Product Portfolios and Specifications
  13.1.3 Witzenmann GmbH Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Witzenmann GmbH Main Business Overview
  13.1.5 Witzenmann GmbH Latest Developments
13.2 BOA Group
  13.2.1 BOA Group Company Information
  13.2.2 BOA Group Automotive Exhaust Bellows Product Portfolios and Specifications
  13.2.3 BOA Group Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 BOA Group Main Business Overview

+357 96 030922
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13.2.5 BOA Group Latest Developments
13.3 Senior Flexonics
13.3.1 Senior Flexonics Company Information
13.3.2 Senior Flexonics Automotive Exhaust Bellows Product Portfolios and Specifications
13.3.3 Senior Flexonics Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Senior Flexonics Main Business Overview
13.3.5 Senior Flexonics Latest Developments
13.4 SJM
13.4.1 SJM Company Information
13.4.2 SJM Automotive Exhaust Bellows Product Portfolios and Specifications
13.4.3 SJM Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 SJM Main Business Overview
13.4.5 SJM Latest Developments
13.5 TRU-FLEX
13.5.1 TRU-FLEX Company Information
13.5.2 TRU-FLEX Automotive Exhaust Bellows Product Portfolios and Specifications
13.5.3 TRU-FLEX Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 TRU-FLEX Main Business Overview
13.5.5 TRU-FLEX Latest Developments
13.6 Flexider Automotive
13.6.1 Flexider Automotive Company Information
13.6.2 Flexider Automotive Automotive Exhaust Bellows Product Portfolios and Specifications
13.6.3 Flexider Automotive Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Flexider Automotive Main Business Overview
13.6.5 Flexider Automotive Latest Developments
13.7 Microflex Automotive
13.7.1 Microflex Automotive Company Information
13.7.2 Microflex Automotive Automotive Exhaust Bellows Product Portfolios and Specifications
13.7.3 Microflex Automotive Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Microflex Automotive Main Business Overview
13.7.5 Microflex Automotive Latest Developments

+357 96 030922
info@marketpublishers.com

13.8 Dinex A/S
13.8.1 Dinex A/S Company Information
13.8.2 Dinex A/S Automotive Exhaust Bellows Product Portfolios and Specifications
13.8.3 Dinex A/S Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Dinex A/S Main Business Overview
13.8.5 Dinex A/S Latest Developments
13.9 Ayvaz
13.9.1 Ayvaz Company Information
13.9.2 Ayvaz Automotive Exhaust Bellows Product Portfolios and Specifications
13.9.3 Ayvaz Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Ayvaz Main Business Overview
13.9.5 Ayvaz Latest Developments
13.10 EZAKI INDUSTRIAL
13.10.1 EZAKI INDUSTRIAL Company Information
13.10.2 EZAKI INDUSTRIAL Automotive Exhaust Bellows Product Portfolios and Specifications
13.10.3 EZAKI INDUSTRIAL Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 EZAKI INDUSTRIAL Main Business Overview
13.10.5 EZAKI INDUSTRIAL Latest Developments
13.11 Bellows Systems
13.11.1 Bellows Systems Company Information
13.11.2 Bellows Systems Automotive Exhaust Bellows Product Portfolios and Specifications
13.11.3 Bellows Systems Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Bellows Systems Main Business Overview
13.11.5 Bellows Systems Latest Developments
13.12 Duraflex
13.12.1 Duraflex Company Information
13.12.2 Duraflex Automotive Exhaust Bellows Product Portfolios and Specifications
13.12.3 Duraflex Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Duraflex Main Business Overview
13.12.5 Duraflex Latest Developments
13.13 Zhejiang Yueding Corrugated Tube Co., Ltd.
13.13.1 Zhejiang Yueding Corrugated Tube Co., Ltd. Company Information

+357 96 030922
info@marketpublishers.com

13.13.2 Zhejiang Yueding Corrugated Tube Co., Ltd. Automotive Exhaust Bellows Product Portfolios and Specifications
13.13.3 Zhejiang Yueding Corrugated Tube Co., Ltd. Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Zhejiang Yueding Corrugated Tube Co., Ltd. Main Business Overview
13.13.5 Zhejiang Yueding Corrugated Tube Co., Ltd. Latest Developments
13.14 Eastflex Bellows
13.14.1 Eastflex Bellows Company Information
13.14.2 Eastflex Bellows Automotive Exhaust Bellows Product Portfolios and Specifications
13.14.3 Eastflex Bellows Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Eastflex Bellows Main Business Overview
13.14.5 Eastflex Bellows Latest Developments
13.15 Eagle Industry
13.15.1 Eagle Industry Company Information
13.15.2 Eagle Industry Automotive Exhaust Bellows Product Portfolios and Specifications
13.15.3 Eagle Industry Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Eagle Industry Main Business Overview
13.15.5 Eagle Industry Latest Developments
13.16 Mera Bellows
13.16.1 Mera Bellows Company Information
13.16.2 Mera Bellows Automotive Exhaust Bellows Product Portfolios and Specifications
13.16.3 Mera Bellows Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Mera Bellows Main Business Overview
13.16.5 Mera Bellows Latest Developments
13.17 Kipflex
13.17.1 Kipflex Company Information
13.17.2 Kipflex Automotive Exhaust Bellows Product Portfolios and Specifications
13.17.3 Kipflex Automotive Exhaust Bellows Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Kipflex Main Business Overview
13.17.5 Kipflex Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Automotive Exhaust Bellows Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Automotive Exhaust Bellows Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Unlined Bellows
Table 4. Major Players of Lined Bellows
Table 5. Global Automotive Exhaust Bellows Sales by Type (2021-2026) & (Kilotons)
Table 6. Global Automotive Exhaust Bellows Sales Market Share by Type (2021-2026)
Table 7. Global Automotive Exhaust Bellows Revenue by Type (2021-2026) & ($ million)
Table 8. Global Automotive Exhaust Bellows Revenue Market Share by Type (2021-2026)
Table 9. Global Automotive Exhaust Bellows Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Major Players of Single-ply Bellows
Table 11. Major Players of Double-ply Bellows
Table 12. Global Automotive Exhaust Bellows Sales by Number of Plies (2021-2026) & (Kilotons)
Table 13. Global Automotive Exhaust Bellows Sales Market Share by Number of Plies (2021-2026)
Table 14. Global Automotive Exhaust Bellows Revenue by Number of Plies (2021-2026) & ($ million)
Table 15. Global Automotive Exhaust Bellows Revenue Market Share by Number of Plies (2021-2026)
Table 16. Global Automotive Exhaust Bellows Sale Price by Number of Plies (2021-2026) & (US$/Ton)
Table 17. Global Automotive Exhaust Bellows Sale by Application (2021-2026) & (Kilotons)
Table 18. Global Automotive Exhaust Bellows Sale Market Share by Application (2021-2026)
Table 19. Global Automotive Exhaust Bellows Revenue by Application (2021-2026) & ($ million)
Table 20. Global Automotive Exhaust Bellows Revenue Market Share by Application (2021-2026)
Table 21. Global Automotive Exhaust Bellows Sale Price by Application (2021-2026) &

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(US$/Ton)
Table 22. Global Automotive Exhaust Bellows Sales by Company (2021-2026) & (Kilotons)
Table 23. Global Automotive Exhaust Bellows Sales Market Share by Company (2021-2026)
Table 24. Global Automotive Exhaust Bellows Revenue by Company (2021-2026) & ($ millions)
Table 25. Global Automotive Exhaust Bellows Revenue Market Share by Company (2021-2026)
Table 26. Global Automotive Exhaust Bellows Sale Price by Company (2021-2026) & (US$/Ton)
Table 27. Key Manufacturers Automotive Exhaust Bellows Producing Area Distribution and Sales Area
Table 28. Players Automotive Exhaust Bellows Products Offered
Table 29. Automotive Exhaust Bellows Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Market M&A Activity & Strategy
Table 32. Global Automotive Exhaust Bellows Sales by Geographic Region (2021-2026) & (Kilotons)
Table 33. Global Automotive Exhaust Bellows Sales Market Share Geographic Region (2021-2026)
Table 34. Global Automotive Exhaust Bellows Revenue by Geographic Region (2021-2026) & ($ millions)
Table 35. Global Automotive Exhaust Bellows Revenue Market Share by Geographic Region (2021-2026)
Table 36. Global Automotive Exhaust Bellows Sales by Country/Region (2021-2026) & (Kilotons)
Table 37. Global Automotive Exhaust Bellows Sales Market Share by Country/Region (2021-2026)
Table 38. Global Automotive Exhaust Bellows Revenue by Country/Region (2021-2026) & ($ millions)
Table 39. Global Automotive Exhaust Bellows Revenue Market Share by Country/Region (2021-2026)
Table 40. Americas Automotive Exhaust Bellows Sales by Country (2021-2026) & (Kilotons)
Table 41. Americas Automotive Exhaust Bellows Sales Market Share by Country (2021-2026)
Table 42. Americas Automotive Exhaust Bellows Revenue by Country (2021-2026) & ($

+357 96 030922
info@marketpublishers.com

millions)
Table 43. Americas Automotive Exhaust Bellows Sales by Type (2021-2026) & (Kilotons)
Table 44. Americas Automotive Exhaust Bellows Sales by Application (2021-2026) & (Kilotons)
Table 45. APAC Automotive Exhaust Bellows Sales by Region (2021-2026) & (Kilotons)
Table 46. APAC Automotive Exhaust Bellows Sales Market Share by Region (2021-2026)
Table 47. APAC Automotive Exhaust Bellows Revenue by Region (2021-2026) & ($ millions)
Table 48. APAC Automotive Exhaust Bellows Sales by Type (2021-2026) & (Kilotons)
Table 49. APAC Automotive Exhaust Bellows Sales by Application (2021-2026) & (Kilotons)
Table 50. Europe Automotive Exhaust Bellows Sales by Country (2021-2026) & (Kilotons)
Table 51. Europe Automotive Exhaust Bellows Revenue by Country (2021-2026) & ($ millions)
Table 52. Europe Automotive Exhaust Bellows Sales by Type (2021-2026) & (Kilotons)
Table 53. Europe Automotive Exhaust Bellows Sales by Application (2021-2026) & (Kilotons)
Table 54. Middle East & Africa Automotive Exhaust Bellows Sales by Country (2021-2026) & (Kilotons)
Table 55. Middle East & Africa Automotive Exhaust Bellows Revenue Market Share by Country (2021-2026)
Table 56. Middle East & Africa Automotive Exhaust Bellows Sales by Type (2021-2026) & (Kilotons)
Table 57. Middle East & Africa Automotive Exhaust Bellows Sales by Application (2021-2026) & (Kilotons)
Table 58. Key Market Drivers & Growth Opportunities of Automotive Exhaust Bellows
Table 59. Key Market Challenges & Risks of Automotive Exhaust Bellows
Table 60. Key Industry Trends of Automotive Exhaust Bellows
Table 61. Automotive Exhaust Bellows Raw Material
Table 62. Key Suppliers of Raw Materials
Table 63. Automotive Exhaust Bellows Distributors List
Table 64. Automotive Exhaust Bellows Customer List
Table 65. Global Automotive Exhaust Bellows Sales Forecast by Region (2027-2032) & (Kilotons)
Table 66. Global Automotive Exhaust Bellows Revenue Forecast by Region (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 67. Americas Automotive Exhaust Bellows Sales Forecast by Country (2027-2032) & (Kilotons)
Table 68. Americas Automotive Exhaust Bellows Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. APAC Automotive Exhaust Bellows Sales Forecast by Region (2027-2032) & (Kilotons)
Table 70. APAC Automotive Exhaust Bellows Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Europe Automotive Exhaust Bellows Sales Forecast by Country (2027-2032) & (Kilotons)
Table 72. Europe Automotive Exhaust Bellows Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. Middle East & Africa Automotive Exhaust Bellows Sales Forecast by Country (2027-2032) & (Kilotons)
Table 74. Middle East & Africa Automotive Exhaust Bellows Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Global Automotive Exhaust Bellows Sales Forecast by Type (2027-2032) & (Kilotons)
Table 76. Global Automotive Exhaust Bellows Revenue Forecast by Type (2027-2032) & ($ millions)
Table 77. Global Automotive Exhaust Bellows Sales Forecast by Application (2027-2032) & (Kilotons)
Table 78. Global Automotive Exhaust Bellows Revenue Forecast by Application (2027-2032) & ($ millions)
Table 79. Witzenmann GmbH Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 80. Witzenmann GmbH Automotive Exhaust Bellows Product Portfolios and Specifications
Table 81. Witzenmann GmbH Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 82. Witzenmann GmbH Main Business
Table 83. Witzenmann GmbH Latest Developments
Table 84. BOA Group Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 85. BOA Group Automotive Exhaust Bellows Product Portfolios and Specifications
Table 86. BOA Group Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 87. BOA Group Main Business

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Table 88. BOA Group Latest Developments
Table 89. Senior Flexonics Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 90. Senior Flexonics Automotive Exhaust Bellows Product Portfolios and Specifications
Table 91. Senior Flexonics Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 92. Senior Flexonics Main Business
Table 93. Senior Flexonics Latest Developments
Table 94. SJM Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 95. SJM Automotive Exhaust Bellows Product Portfolios and Specifications
Table 96. SJM Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 97. SJM Main Business
Table 98. SJM Latest Developments
Table 99. TRU-FLEX Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 100. TRU-FLEX Automotive Exhaust Bellows Product Portfolios and Specifications
Table 101. TRU-FLEX Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 102. TRU-FLEX Main Business
Table 103. TRU-FLEX Latest Developments
Table 104. Flexider Automotive Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 105. Flexider Automotive Automotive Exhaust Bellows Product Portfolios and Specifications
Table 106. Flexider Automotive Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 107. Flexider Automotive Main Business
Table 108. Flexider Automotive Latest Developments
Table 109. Microflex Automotive Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 110. Microflex Automotive Automotive Exhaust Bellows Product Portfolios and Specifications
Table 111. Microflex Automotive Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 112. Microflex Automotive Main Business

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Table 113. Microflex Automotive Latest Developments
Table 114. Dinex A/S Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 115. Dinex A/S Automotive Exhaust Bellows Product Portfolios and Specifications
Table 116. Dinex A/S Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 117. Dinex A/S Main Business
Table 118. Dinex A/S Latest Developments
Table 119. Ayvaz Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 120. Ayvaz Automotive Exhaust Bellows Product Portfolios and Specifications
Table 121. Ayvaz Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 122. Ayvaz Main Business
Table 123. Ayvaz Latest Developments
Table 124. EZAKI INDUSTRIAL Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 125. EZAKI INDUSTRIAL Automotive Exhaust Bellows Product Portfolios and Specifications
Table 126. EZAKI INDUSTRIAL Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 127. EZAKI INDUSTRIAL Main Business
Table 128. EZAKI INDUSTRIAL Latest Developments
Table 129. Bellows Systems Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 130. Bellows Systems Automotive Exhaust Bellows Product Portfolios and Specifications
Table 131. Bellows Systems Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 132. Bellows Systems Main Business
Table 133. Bellows Systems Latest Developments
Table 134. Duraflex Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 135. Duraflex Automotive Exhaust Bellows Product Portfolios and Specifications
Table 136. Duraflex Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 137. Duraflex Main Business
Table 138. Duraflex Latest Developments
Table 139. Zhejiang Yueding Corrugated Tube Co., Ltd. Basic Information, Automotive

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Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 140. Zhejiang Yueding Corrugated Tube Co., Ltd. Automotive Exhaust Bellows Product Portfolios and Specifications
Table 141. Zhejiang Yueding Corrugated Tube Co., Ltd. Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 142. Zhejiang Yueding Corrugated Tube Co., Ltd. Main Business
Table 143. Zhejiang Yueding Corrugated Tube Co., Ltd. Latest Developments
Table 144. Eastflex Bellows Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 145. Eastflex Bellows Automotive Exhaust Bellows Product Portfolios and Specifications
Table 146. Eastflex Bellows Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 147. Eastflex Bellows Main Business
Table 148. Eastflex Bellows Latest Developments
Table 149. Eagle Industry Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 150. Eagle Industry Automotive Exhaust Bellows Product Portfolios and Specifications
Table 151. Eagle Industry Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 152. Eagle Industry Main Business
Table 153. Eagle Industry Latest Developments
Table 154. Mera Bellows Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 155. Mera Bellows Automotive Exhaust Bellows Product Portfolios and Specifications
Table 156. Mera Bellows Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 157. Mera Bellows Main Business
Table 158. Mera Bellows Latest Developments
Table 159. Kipflex Basic Information, Automotive Exhaust Bellows Manufacturing Base, Sales Area and Its Competitors
Table 160. Kipflex Automotive Exhaust Bellows Product Portfolios and Specifications
Table 161. Kipflex Automotive Exhaust Bellows Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 162. Kipflex Main Business
Table 163. Kipflex Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Automotive Exhaust Bellows
Figure 2. Automotive Exhaust Bellows Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Automotive Exhaust Bellows Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global Automotive Exhaust Bellows Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Automotive Exhaust Bellows Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Automotive Exhaust Bellows Sales Market Share by Country/Region (2025)
Figure 10. Automotive Exhaust Bellows Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Unlined Bellows
Figure 12. Product Picture of Lined Bellows
Figure 13. Global Automotive Exhaust Bellows Sales Market Share by Type in 2026
Figure 14. Global Automotive Exhaust Bellows Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Single-ply Bellows
Figure 16. Product Picture of Double-ply Bellows
Figure 17. Global Automotive Exhaust Bellows Sales Market Share by Number of Plies in 2026
Figure 18. Global Automotive Exhaust Bellows Revenue Market Share by Number of Plies (2021-2026)
Figure 19. Automotive Exhaust Bellows Consumed in Passenger Car
Figure 20. Global Automotive Exhaust Bellows Market: Passenger Car (2021-2026) & (Kilotons)
Figure 21. Automotive Exhaust Bellows Consumed in Commercial Vehicle
Figure 22. Global Automotive Exhaust Bellows Market: Commercial Vehicle (2021-2026) & (Kilotons)
Figure 23. Global Automotive Exhaust Bellows Sale Market Share by Application (2025)
Figure 24. Global Automotive Exhaust Bellows Revenue Market Share by Application in 2025
Figure 25. Automotive Exhaust Bellows Sales by Company in 2025 (Kilotons)
Figure 26. Global Automotive Exhaust Bellows Sales Market Share by Company in

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2025
Figure 27. Automotive Exhaust Bellows Revenue by Company in 2025 ($ millions)
Figure 28. Global Automotive Exhaust Bellows Revenue Market Share by Company in 2025
Figure 29. Global Automotive Exhaust Bellows Sales Market Share by Geographic Region (2021-2026)
Figure 30. Global Automotive Exhaust Bellows Revenue Market Share by Geographic Region in 2025
Figure 31. Americas Automotive Exhaust Bellows Sales 2021-2026 (Kilotons)
Figure 32. Americas Automotive Exhaust Bellows Revenue 2021-2026 ($ millions)
Figure 33. APAC Automotive Exhaust Bellows Sales 2021-2026 (Kilotons)
Figure 34. APAC Automotive Exhaust Bellows Revenue 2021-2026 ($ millions)
Figure 35. Europe Automotive Exhaust Bellows Sales 2021-2026 (Kilotons)
Figure 36. Europe Automotive Exhaust Bellows Revenue 2021-2026 ($ millions)
Figure 37. Middle East & Africa Automotive Exhaust Bellows Sales 2021-2026 (Kilotons)
Figure 38. Middle East & Africa Automotive Exhaust Bellows Revenue 2021-2026 ($ millions)
Figure 39. Americas Automotive Exhaust Bellows Sales Market Share by Country in 2025
Figure 40. Americas Automotive Exhaust Bellows Revenue Market Share by Country (2021-2026)
Figure 41. Americas Automotive Exhaust Bellows Sales Market Share by Type (2021-2026)
Figure 42. Americas Automotive Exhaust Bellows Sales Market Share by Application (2021-2026)
Figure 43. United States Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 44. Canada Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 45. Mexico Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 46. Brazil Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 47. APAC Automotive Exhaust Bellows Sales Market Share by Region in 2025
Figure 48. APAC Automotive Exhaust Bellows Revenue Market Share by Region (2021-2026)
Figure 49. APAC Automotive Exhaust Bellows Sales Market Share by Type (2021-2026)
Figure 50. APAC Automotive Exhaust Bellows Sales Market Share by Application (2021-2026)

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Figure 51. China Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 52. Japan Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 53. South Korea Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 54. Southeast Asia Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 55. India Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 56. Australia Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 57. China Taiwan Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 58. Europe Automotive Exhaust Bellows Sales Market Share by Country in 2025
Figure 59. Europe Automotive Exhaust Bellows Revenue Market Share by Country (2021-2026)
Figure 60. Europe Automotive Exhaust Bellows Sales Market Share by Type (2021-2026)
Figure 61. Europe Automotive Exhaust Bellows Sales Market Share by Application (2021-2026)
Figure 62. Germany Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 63. France Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 64. UK Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 65. Italy Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 66. Russia Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 67. Middle East & Africa Automotive Exhaust Bellows Sales Market Share by Country (2021-2026)
Figure 68. Middle East & Africa Automotive Exhaust Bellows Sales Market Share by Type (2021-2026)
Figure 69. Middle East & Africa Automotive Exhaust Bellows Sales Market Share by Application (2021-2026)
Figure 70. Egypt Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 71. South Africa Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 72. Israel Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 73. Turkey Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 74. GCC Countries Automotive Exhaust Bellows Revenue Growth 2021-2026 ($ millions)
Figure 75. Manufacturing Cost Structure Analysis of Automotive Exhaust Bellows in 2026

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Figure 76. Manufacturing Process Analysis of Automotive Exhaust Bellows
Figure 77. Industry Chain Structure of Automotive Exhaust Bellows
Figure 78. Channels of Distribution
Figure 79. Global Automotive Exhaust Bellows Sales Market Forecast by Region (2027-2032)
Figure 80. Global Automotive Exhaust Bellows Revenue Market Share Forecast by Region (2027-2032)
Figure 81. Global Automotive Exhaust Bellows Sales Market Share Forecast by Type (2027-2032)
Figure 82. Global Automotive Exhaust Bellows Revenue Market Share Forecast by Type (2027-2032)
Figure 83. Global Automotive Exhaust Bellows Sales Market Share Forecast by Application (2027-2032)
Figure 84. Global Automotive Exhaust Bellows Revenue Market Share Forecast by Application (2027-2032)

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