

# Global Automotive Ethernet Modular Connector(AEMC) Market Growth 2026-2032

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## Abstracts

The global Automotive Ethernet Modular Connector(AEMC) market size is predicted to grow from US\$ 1154 million in 2025 to US\$ 2476 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

Automotive Ethernet Modular Connectors (AEMCs) are high-speed data connectors used in in-vehicle Ethernet communication networks, primarily for enabling high-speed data transmission between in-vehicle electronic systems. These connectors can connect devices such as electronic control units, cameras, sensors, infotainment systems, and advanced driver assistance systems (ADAS). AEMC products need to be vibration-resistant, resistant to high and low temperatures, and resistant to electromagnetic interference to adapt to the complex operating environment of automobiles. With the increasing electrification of vehicles and the development of software-defined vehicles, automotive Ethernet connectors play an increasingly important role in building high-speed in-vehicle communication architectures. The automotive Ethernet Modular Connector industry chain includes upstream copper alloy materials, engineering plastics, electroplating materials, and electronic contacts. The midstream involves manufacturing stages such as precision stamping, injection molding, terminal electroplating, connector assembly, and quality inspection. Downstream applications mainly include automotive electronic systems such as advanced driver assistance systems, in-vehicle infotainment systems, in-vehicle gateways, camera systems, and in-vehicle high-speed communication networks. Supporting industries include automotive wiring harness manufacturers, electronic control unit manufacturers, and vehicle system integration services. In 2025, the global production of automotive Ethernet Modular Connectors was approximately 310 million units, with a global average market price of approximately US\$3.8 per unit. The gross profit margin of major companies in the industry is approximately 25%-40%. The global

production capacity of automotive Ethernet modular connectors is estimated at 414 million units by 2025.

United States market for Automotive Ethernet Modular Connector(AEMC) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Ethernet Modular Connector(AEMC) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Ethernet Modular Connector(AEMC) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Ethernet Modular Connector(AEMC) players cover TE Connectivity, Ennovi, Amphenol, Bel, HARTING, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Ethernet Modular Connector(AEMC) Industry Forecast" looks at past sales and reviews total world Automotive Ethernet Modular Connector(AEMC) sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Ethernet Modular Connector(AEMC) sales for 2026 through 2032. With Automotive Ethernet Modular Connector(AEMC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Ethernet Modular Connector(AEMC) industry.

This Insight Report provides a comprehensive analysis of the global Automotive Ethernet Modular Connector(AEMC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Ethernet Modular Connector(AEMC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Ethernet Modular Connector(AEMC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Ethernet Modular Connector(AEMC) and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Ethernet Modular Connector(AEMC).

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Ethernet Modular Connector(AEMC) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

100BASE-T1

1000BASE-T1

Segmentation by Electromagnetic Shielding Type:

Unshielded Type

Shielded Type

Segmentation by Application:

ADAS (Advanced Driver Assistance Systems)

Intelligent Cockpit

Powertrain and Chassis Control Systems

Network Infrastructure

Diagnostics and Communication

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity

Ennovi

Amphenol

Bel

HARTING

Molex

Pulse

Rosenberger

Aptiv

Hirose

ERICH JAEGER

Yazaki

Sumitomo

JAE (Japan Aviation Electronics)

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automotive Ethernet Modular Connector(AEMC) market?

What factors are driving Automotive Ethernet Modular Connector(AEMC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Ethernet Modular Connector(AEMC) market opportunities vary by end market size?

How does Automotive Ethernet Modular Connector(AEMC) break out by Type, by Application?

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