

Global Automotive ESD Suppressor Market Growth 2026-2032

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Abstracts

The global Automotive ESD Suppressor market size is predicted to grow from US\$ 21.13 million in 2025 to US\$ 38.22 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

In 2025, global sales of automotive ESD suppressors reached 12 million units, with an average selling price of \$1.80 per unit and a CAGR of 8.6%. Automotive ESD suppressors are critical electronic components used to protect vehicle electronic systems from electrostatic discharge damage, and are widely used in vehicle control units, infotainment systems, sensor modules, and power electronics. These suppressors absorb or conduct electrostatic energy, preventing voltage spikes from damaging sensitive electronic components, ensuring the stability and safety of the entire vehicle's electronic system, while extending component lifespan and reducing maintenance costs. Total production capacity was 15 million units, with a gross margin of approximately 22%. Upstream raw materials mainly include semiconductor chips, metallized films, resistors, and plastic packaging materials, with material consumption varying depending on the suppressor type and capacity. Downstream demand primarily comes from OEMs, automotive electronic module suppliers, and the aftermarket, with consumption mainly driven by vehicle ECUs, sensor modules, and infotainment systems. With the accelerating trends of automotive electronics, electrification, and intelligence, especially in new energy vehicles, ADAS, and autonomous driving systems, the market demand for ESD suppressors continues to grow. Future development will expand towards high reliability, high voltage resistance, high integration, and customization, and has broad market potential and business opportunities in improving the safety, reliability, and overall intelligence level of automotive electronics.

United States market for Automotive ESD Suppressor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive ESD Suppressor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive ESD Suppressor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive ESD Suppressor players cover Littelfuse, Semtech, Panasonic, Bourns, Eaton, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Automotive ESD Suppressor Industry Forecast? looks at past sales and reviews total world Automotive ESD Suppressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive ESD Suppressor sales for 2026 through 2032. With Automotive ESD Suppressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive ESD Suppressor industry.

This Insight Report provides a comprehensive analysis of the global Automotive ESD Suppressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive ESD Suppressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive ESD Suppressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive ESD Suppressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive ESD Suppressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive ESD Suppressor market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Diode Type

Capacitor Type

Resistor Type

Combined Type

Segmentation by Voltage Rating:

Voltage Rating: 12V System

Voltage Rating: 24V System

Voltage Rating: 48V System

Segmentation by Channel:

Single Channel

Dual Channel

Multi-channel

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Littelfuse

Semtech

Panasonic

Bourns

Eaton

Nexperia

BORN

Diodes

STMicroelectronics

PROSEMI

Semiware

Onsemi

Vishay

Infineon

Toshiba

TI

KAMAYA ELECTRIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive ESD Suppressor market?

What factors are driving Automotive ESD Suppressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive ESD Suppressor market opportunities vary by end market size?

How does Automotive ESD Suppressor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automotive ESD Suppressor Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Automotive ESD Suppressor by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Automotive ESD Suppressor by Country/Region, 2021, 2025 & 2032
- 2.2 Automotive ESD Suppressor Segment by Type
 - 2.2.1 Diode Type
 - 2.2.2 Capacitor Type
 - 2.2.3 Resistor Type
 - 2.2.4 Combined Type
 - 2.2.5 Automotive ESD Suppressor Sales by Type
 - 2.2.5.1 Global Automotive ESD Suppressor Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Automotive ESD Suppressor Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Automotive ESD Suppressor Sale Price by Type (2021-2026)
- 2.3 Automotive ESD Suppressor Segment by Voltage Rating
 - 2.3.1 Voltage Rating: 12V System
 - 2.3.2 Voltage Rating: 24V System
 - 2.3.3 Voltage Rating: 48V System
 - 2.3.4 Automotive ESD Suppressor Sales by Voltage Rating
 - 2.3.4.1 Global Automotive ESD Suppressor Sales Market Share by Voltage Rating (2021-2026)
 - 2.3.4.2 Global Automotive ESD Suppressor Revenue and Market Share by Voltage

Rating (2021-2026)

2.3.4.3 Global Automotive ESD Suppressor Sale Price by Voltage Rating (2021-2026)

2.4 Automotive ESD Suppressor Segment by Channel

2.4.1 Single Channel

2.4.2 Dual Channel

2.4.3 Multi-channel

2.4.4 Automotive ESD Suppressor Sales by Channel

2.4.4.1 Global Automotive ESD Suppressor Sales Market Share by Channel (2021-2026)

2.4.4.2 Global Automotive ESD Suppressor Revenue and Market Share by Channel (2021-2026)

2.4.4.3 Global Automotive ESD Suppressor Sale Price by Channel (2021-2026)

2.5 Automotive ESD Suppressor Segment by Application

2.5.1 Passenger Vehicles

2.5.2 Commercial Vehicles

2.5.3 Automotive ESD Suppressor Sales by Application

2.5.3.1 Global Automotive ESD Suppressor Sale Market Share by Application (2021-2026)

2.5.3.2 Global Automotive ESD Suppressor Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Automotive ESD Suppressor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive ESD Suppressor Breakdown Data by Company

3.1.1 Global Automotive ESD Suppressor Annual Sales by Company (2021-2026)

3.1.2 Global Automotive ESD Suppressor Sales Market Share by Company (2021-2026)

3.2 Global Automotive ESD Suppressor Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive ESD Suppressor Revenue by Company (2021-2026)

3.2.2 Global Automotive ESD Suppressor Revenue Market Share by Company (2021-2026)

3.3 Global Automotive ESD Suppressor Sale Price by Company

3.4 Key Manufacturers Automotive ESD Suppressor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automotive ESD Suppressor Product Location Distribution

3.4.2 Players Automotive ESD Suppressor Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE ESD SUPPRESSOR BY GEOGRAPHIC REGION

- 4.1 World Historic Automotive ESD Suppressor Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Automotive ESD Suppressor Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Automotive ESD Suppressor Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Automotive ESD Suppressor Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Automotive ESD Suppressor Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Automotive ESD Suppressor Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Automotive ESD Suppressor Sales Growth
- 4.4 APAC Automotive ESD Suppressor Sales Growth
- 4.5 Europe Automotive ESD Suppressor Sales Growth
- 4.6 Middle East & Africa Automotive ESD Suppressor Sales Growth

5 AMERICAS

- 5.1 Americas Automotive ESD Suppressor Sales by Country
 - 5.1.1 Americas Automotive ESD Suppressor Sales by Country (2021-2026)
 - 5.1.2 Americas Automotive ESD Suppressor Revenue by Country (2021-2026)
- 5.2 Americas Automotive ESD Suppressor Sales by Type (2021-2026)
- 5.3 Americas Automotive ESD Suppressor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Automotive ESD Suppressor Sales by Region

6.1.1 APAC Automotive ESD Suppressor Sales by Region (2021-2026)

6.1.2 APAC Automotive ESD Suppressor Revenue by Region (2021-2026)

6.2 APAC Automotive ESD Suppressor Sales by Type (2021-2026)

6.3 APAC Automotive ESD Suppressor Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive ESD Suppressor by Country

7.1.1 Europe Automotive ESD Suppressor Sales by Country (2021-2026)

7.1.2 Europe Automotive ESD Suppressor Revenue by Country (2021-2026)

7.2 Europe Automotive ESD Suppressor Sales by Type (2021-2026)

7.3 Europe Automotive ESD Suppressor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive ESD Suppressor by Country

8.1.1 Middle East & Africa Automotive ESD Suppressor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automotive ESD Suppressor Revenue by Country
(2021-2026)

8.2 Middle East & Africa Automotive ESD Suppressor Sales by Type (2021-2026)

8.3 Middle East & Africa Automotive ESD Suppressor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Automotive ESD Suppressor
- 10.3 Manufacturing Process Analysis of Automotive ESD Suppressor
- 10.4 Industry Chain Structure of Automotive ESD Suppressor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Automotive ESD Suppressor Distributors
- 11.3 Automotive ESD Suppressor Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE ESD SUPPRESSOR BY GEOGRAPHIC REGION

- 12.1 Global Automotive ESD Suppressor Market Size Forecast by Region
 - 12.1.1 Global Automotive ESD Suppressor Forecast by Region (2027-2032)
 - 12.1.2 Global Automotive ESD Suppressor Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automotive ESD Suppressor Forecast by Type (2027-2032)
- 12.7 Global Automotive ESD Suppressor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Littelfuse

- 13.1.1 Littelfuse Company Information
- 13.1.2 Littelfuse Automotive ESD Suppressor Product Portfolios and Specifications
- 13.1.3 Littelfuse Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Littelfuse Main Business Overview
- 13.1.5 Littelfuse Latest Developments
- 13.2 Semtech
 - 13.2.1 Semtech Company Information
 - 13.2.2 Semtech Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.2.3 Semtech Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Semtech Main Business Overview
 - 13.2.5 Semtech Latest Developments
- 13.3 Panasonic
 - 13.3.1 Panasonic Company Information
 - 13.3.2 Panasonic Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.3.3 Panasonic Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Panasonic Main Business Overview
 - 13.3.5 Panasonic Latest Developments
- 13.4 Bourns
 - 13.4.1 Bourns Company Information
 - 13.4.2 Bourns Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.4.3 Bourns Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Bourns Main Business Overview
 - 13.4.5 Bourns Latest Developments
- 13.5 Eaton
 - 13.5.1 Eaton Company Information
 - 13.5.2 Eaton Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.5.3 Eaton Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Eaton Main Business Overview
 - 13.5.5 Eaton Latest Developments
- 13.6 Nexperia
 - 13.6.1 Nexperia Company Information
 - 13.6.2 Nexperia Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.6.3 Nexperia Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nexperia Main Business Overview

13.6.5 Nexperia Latest Developments

13.7 BORN

13.7.1 BORN Company Information

13.7.2 BORN Automotive ESD Suppressor Product Portfolios and Specifications

13.7.3 BORN Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 BORN Main Business Overview

13.7.5 BORN Latest Developments

13.8 Diodes

13.8.1 Diodes Company Information

13.8.2 Diodes Automotive ESD Suppressor Product Portfolios and Specifications

13.8.3 Diodes Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Diodes Main Business Overview

13.8.5 Diodes Latest Developments

13.9 STMicroelectronics

13.9.1 STMicroelectronics Company Information

13.9.2 STMicroelectronics Automotive ESD Suppressor Product Portfolios and Specifications

13.9.3 STMicroelectronics Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 STMicroelectronics Main Business Overview

13.9.5 STMicroelectronics Latest Developments

13.10 PROSEMI

13.10.1 PROSEMI Company Information

13.10.2 PROSEMI Automotive ESD Suppressor Product Portfolios and Specifications

13.10.3 PROSEMI Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 PROSEMI Main Business Overview

13.10.5 PROSEMI Latest Developments

13.11 Semiware

13.11.1 Semiware Company Information

13.11.2 Semiware Automotive ESD Suppressor Product Portfolios and Specifications

13.11.3 Semiware Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Semiware Main Business Overview

13.11.5 Semiware Latest Developments

13.12 Onsemi

- 13.12.1 Onsemi Company Information
- 13.12.2 Onsemi Automotive ESD Suppressor Product Portfolios and Specifications
- 13.12.3 Onsemi Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Onsemi Main Business Overview
- 13.12.5 Onsemi Latest Developments
- 13.13 Vishay
 - 13.13.1 Vishay Company Information
 - 13.13.2 Vishay Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.13.3 Vishay Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Vishay Main Business Overview
 - 13.13.5 Vishay Latest Developments
- 13.14 Infineon
 - 13.14.1 Infineon Company Information
 - 13.14.2 Infineon Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.14.3 Infineon Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Infineon Main Business Overview
 - 13.14.5 Infineon Latest Developments
- 13.15 Toshiba
 - 13.15.1 Toshiba Company Information
 - 13.15.2 Toshiba Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.15.3 Toshiba Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Toshiba Main Business Overview
 - 13.15.5 Toshiba Latest Developments
- 13.16 TI
 - 13.16.1 TI Company Information
 - 13.16.2 TI Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.16.3 TI Automotive ESD Suppressor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 TI Main Business Overview
 - 13.16.5 TI Latest Developments
- 13.17 KAMAYA ELECTRIC
 - 13.17.1 KAMAYA ELECTRIC Company Information
 - 13.17.2 KAMAYA ELECTRIC Automotive ESD Suppressor Product Portfolios and Specifications
 - 13.17.3 KAMAYA ELECTRIC Automotive ESD Suppressor Sales, Revenue, Price and

Gross Margin (2021-2026)

13.17.4 KAMAYA ELECTRIC Main Business Overview

13.17.5 KAMAYA ELECTRIC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive ESD Suppressor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive ESD Suppressor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Diode Type

Table 4. Major Players of Capacitor Type

Table 5. Major Players of Resistor Type

Table 6. Major Players of Combined Type

Table 7. Global Automotive ESD Suppressor Sales by Type (2021-2026) & (Million Units)

Table 8. Global Automotive ESD Suppressor Sales Market Share by Type (2021-2026)

Table 9. Global Automotive ESD Suppressor Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Automotive ESD Suppressor Revenue Market Share by Type (2021-2026)

Table 11. Global Automotive ESD Suppressor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Voltage Rating: 12V System

Table 13. Major Players of Voltage Rating: 24V System

Table 14. Major Players of Voltage Rating: 48V System

Table 15. Global Automotive ESD Suppressor Sales by Voltage Rating (2021-2026) & (Million Units)

Table 16. Global Automotive ESD Suppressor Sales Market Share by Voltage Rating (2021-2026)

Table 17. Global Automotive ESD Suppressor Revenue by Voltage Rating (2021-2026) & (\$ million)

Table 18. Global Automotive ESD Suppressor Revenue Market Share by Voltage Rating (2021-2026)

Table 19. Global Automotive ESD Suppressor Sale Price by Voltage Rating (2021-2026) & (US\$/Unit)

Table 20. Major Players of Single Channel

Table 21. Major Players of Dual Channel

Table 22. Major Players of Multi-channel

Table 23. Global Automotive ESD Suppressor Sales by Channel (2021-2026) & (Million Units)

Table 24. Global Automotive ESD Suppressor Sales Market Share by Channel (2021-2026)

Table 25. Global Automotive ESD Suppressor Revenue by Channel (2021-2026) & (\$ million)

Table 26. Global Automotive ESD Suppressor Revenue Market Share by Channel (2021-2026)

Table 27. Global Automotive ESD Suppressor Sale Price by Channel (2021-2026) & (US\$/Unit)

Table 28. Global Automotive ESD Suppressor Sale by Application (2021-2026) & (Million Units)

Table 29. Global Automotive ESD Suppressor Sale Market Share by Application (2021-2026)

Table 30. Global Automotive ESD Suppressor Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Automotive ESD Suppressor Revenue Market Share by Application (2021-2026)

Table 32. Global Automotive ESD Suppressor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Automotive ESD Suppressor Sales by Company (2021-2026) & (Million Units)

Table 34. Global Automotive ESD Suppressor Sales Market Share by Company (2021-2026)

Table 35. Global Automotive ESD Suppressor Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Automotive ESD Suppressor Revenue Market Share by Company (2021-2026)

Table 37. Global Automotive ESD Suppressor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Automotive ESD Suppressor Producing Area Distribution and Sales Area

Table 39. Players Automotive ESD Suppressor Products Offered

Table 40. Automotive ESD Suppressor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Automotive ESD Suppressor Sales by Geographic Region (2021-2026) & (Million Units)

Table 44. Global Automotive ESD Suppressor Sales Market Share Geographic Region (2021-2026)

Table 45. Global Automotive ESD Suppressor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Automotive ESD Suppressor Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Automotive ESD Suppressor Sales by Country/Region (2021-2026) & (Million Units)

Table 48. Global Automotive ESD Suppressor Sales Market Share by Country/Region (2021-2026)

Table 49. Global Automotive ESD Suppressor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Automotive ESD Suppressor Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Automotive ESD Suppressor Sales by Country (2021-2026) & (Million Units)

Table 52. Americas Automotive ESD Suppressor Sales Market Share by Country (2021-2026)

Table 53. Americas Automotive ESD Suppressor Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Automotive ESD Suppressor Sales by Type (2021-2026) & (Million Units)

Table 55. Americas Automotive ESD Suppressor Sales by Application (2021-2026) & (Million Units)

Table 56. APAC Automotive ESD Suppressor Sales by Region (2021-2026) & (Million Units)

Table 57. APAC Automotive ESD Suppressor Sales Market Share by Region (2021-2026)

Table 58. APAC Automotive ESD Suppressor Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Automotive ESD Suppressor Sales by Type (2021-2026) & (Million Units)

Table 60. APAC Automotive ESD Suppressor Sales by Application (2021-2026) & (Million Units)

Table 61. Europe Automotive ESD Suppressor Sales by Country (2021-2026) & (Million Units)

Table 62. Europe Automotive ESD Suppressor Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Automotive ESD Suppressor Sales by Type (2021-2026) & (Million Units)

Table 64. Europe Automotive ESD Suppressor Sales by Application (2021-2026) &

(Million Units)

Table 65. Middle East & Africa Automotive ESD Suppressor Sales by Country
(2021-2026) & (Million Units)

Table 66. Middle East & Africa Automotive ESD Suppressor Revenue Market Share by
Country (2021-2026)

Table 67. Middle East & Africa Automotive ESD Suppressor Sales by Type (2021-2026)
& (Million Units)

Table 68. Middle East & Africa Automotive ESD Suppressor Sales by Application
(2021-2026) & (Million Units)

Table 69. Key Market Drivers & Growth Opportunities of Automotive ESD Suppressor

Table 70. Key Market Challenges & Risks of Automotive ESD Suppressor

Table 71. Key Industry Trends of Automotive ESD Suppressor

Table 72. Automotive ESD Suppressor Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Automotive ESD Suppressor Distributors List

Table 75. Automotive ESD Suppressor Customer List

Table 76. Global Automotive ESD Suppressor Sales Forecast by Region (2027-2032) &
(Million Units)

Table 77. Global Automotive ESD Suppressor Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 78. Americas Automotive ESD Suppressor Sales Forecast by Country
(2027-2032) & (Million Units)

Table 79. Americas Automotive ESD Suppressor Annual Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 80. APAC Automotive ESD Suppressor Sales Forecast by Region (2027-2032) &
(Million Units)

Table 81. APAC Automotive ESD Suppressor Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 82. Europe Automotive ESD Suppressor Sales Forecast by Country (2027-2032)
& (Million Units)

Table 83. Europe Automotive ESD Suppressor Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 84. Middle East & Africa Automotive ESD Suppressor Sales Forecast by Country
(2027-2032) & (Million Units)

Table 85. Middle East & Africa Automotive ESD Suppressor Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 86. Global Automotive ESD Suppressor Sales Forecast by Type (2027-2032) &
(Million Units)

Table 87. Global Automotive ESD Suppressor Revenue Forecast by Type (2027-2032)

& (\$ millions)

Table 88. Global Automotive ESD Suppressor Sales Forecast by Application
(2027-2032) & (Million Units)

Table 89. Global Automotive ESD Suppressor Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 90. Littelfuse Basic Information, Automotive ESD Suppressor Manufacturing
Base, Sales Area and Its Competitors

Table 91. Littelfuse Automotive ESD Suppressor Product Portfolios and Specifications

Table 92. Littelfuse Automotive ESD Suppressor Sales (Million Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Littelfuse Main Business

Table 94. Littelfuse Latest Developments

Table 95. Semtech Basic Information, Automotive ESD Suppressor Manufacturing
Base, Sales Area and Its Competitors

Table 96. Semtech Automotive ESD Suppressor Product Portfolios and Specifications

Table 97. Semtech Automotive ESD Suppressor Sales (Million Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Semtech Main Business

Table 99. Semtech Latest Developments

Table 100. Panasonic Basic Information, Automotive ESD Suppressor Manufacturing
Base, Sales Area and Its Competitors

Table 101. Panasonic Automotive ESD Suppressor Product Portfolios and
Specifications

Table 102. Panasonic Automotive ESD Suppressor Sales (Million Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Panasonic Main Business

Table 104. Panasonic Latest Developments

Table 105. Bourns Basic Information, Automotive ESD Suppressor Manufacturing Base,
Sales Area and Its Competitors

Table 106. Bourns Automotive ESD Suppressor Product Portfolios and Specifications

Table 107. Bourns Automotive ESD Suppressor Sales (Million Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Bourns Main Business

Table 109. Bourns Latest Developments

Table 110. Eaton Basic Information, Automotive ESD Suppressor Manufacturing Base,
Sales Area and Its Competitors

Table 111. Eaton Automotive ESD Suppressor Product Portfolios and Specifications

Table 112. Eaton Automotive ESD Suppressor Sales (Million Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Eaton Main Business

Table 114. Eaton Latest Developments

Table 115. Nexperia Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 116. Nexperia Automotive ESD Suppressor Product Portfolios and Specifications

Table 117. Nexperia Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Nexperia Main Business

Table 119. Nexperia Latest Developments

Table 120. BORN Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 121. BORN Automotive ESD Suppressor Product Portfolios and Specifications

Table 122. BORN Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. BORN Main Business

Table 124. BORN Latest Developments

Table 125. Diodes Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 126. Diodes Automotive ESD Suppressor Product Portfolios and Specifications

Table 127. Diodes Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Diodes Main Business

Table 129. Diodes Latest Developments

Table 130. STMicroelectronics Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 131. STMicroelectronics Automotive ESD Suppressor Product Portfolios and Specifications

Table 132. STMicroelectronics Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. STMicroelectronics Main Business

Table 134. STMicroelectronics Latest Developments

Table 135. PROSEMI Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 136. PROSEMI Automotive ESD Suppressor Product Portfolios and Specifications

Table 137. PROSEMI Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. PROSEMI Main Business

Table 139. PROSEMI Latest Developments

Table 140. Semiware Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 141. Semiware Automotive ESD Suppressor Product Portfolios and Specifications

Table 142. Semiware Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Semiware Main Business

Table 144. Semiware Latest Developments

Table 145. Onsemi Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 146. Onsemi Automotive ESD Suppressor Product Portfolios and Specifications

Table 147. Onsemi Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Onsemi Main Business

Table 149. Onsemi Latest Developments

Table 150. Vishay Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 151. Vishay Automotive ESD Suppressor Product Portfolios and Specifications

Table 152. Vishay Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Vishay Main Business

Table 154. Vishay Latest Developments

Table 155. Infineon Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 156. Infineon Automotive ESD Suppressor Product Portfolios and Specifications

Table 157. Infineon Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Infineon Main Business

Table 159. Infineon Latest Developments

Table 160. Toshiba Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 161. Toshiba Automotive ESD Suppressor Product Portfolios and Specifications

Table 162. Toshiba Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Toshiba Main Business

Table 164. Toshiba Latest Developments

Table 165. TI Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 166. TI Automotive ESD Suppressor Product Portfolios and Specifications

Table 167. TI Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. TI Main Business

Table 169. TI Latest Developments

Table 170. KAMAYA ELECTRIC Basic Information, Automotive ESD Suppressor Manufacturing Base, Sales Area and Its Competitors

Table 171. KAMAYA ELECTRIC Automotive ESD Suppressor Product Portfolios and Specifications

Table 172. KAMAYA ELECTRIC Automotive ESD Suppressor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. KAMAYA ELECTRIC Main Business

Table 174. KAMAYA ELECTRIC Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automotive ESD Suppressor
- Figure 2. Automotive ESD Suppressor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive ESD Suppressor Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global Automotive ESD Suppressor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive ESD Suppressor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive ESD Suppressor Sales Market Share by Country/Region (2025)
- Figure 10. Automotive ESD Suppressor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Diode Type
- Figure 12. Product Picture of Capacitor Type
- Figure 13. Product Picture of Resistor Type
- Figure 14. Product Picture of Combined Type
- Figure 15. Global Automotive ESD Suppressor Sales Market Share by Type in 2026
- Figure 16. Global Automotive ESD Suppressor Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Voltage Rating: 12V System
- Figure 18. Product Picture of Voltage Rating: 24V System
- Figure 19. Product Picture of Voltage Rating: 48V System
- Figure 20. Global Automotive ESD Suppressor Sales Market Share by Voltage Rating in 2026
- Figure 21. Global Automotive ESD Suppressor Revenue Market Share by Voltage Rating (2021-2026)
- Figure 22. Product Picture of Single Channel
- Figure 23. Product Picture of Dual Channel
- Figure 24. Product Picture of Multi-channel
- Figure 25. Global Automotive ESD Suppressor Sales Market Share by Channel in 2026
- Figure 26. Global Automotive ESD Suppressor Revenue Market Share by Channel (2021-2026)
- Figure 27. Automotive ESD Suppressor Consumed in Passenger Vehicles

Figure 28. Global Automotive ESD Suppressor Market: Passenger Vehicles (2021-2026) & (Million Units)

Figure 29. Automotive ESD Suppressor Consumed in Commercial Vehicles

Figure 30. Global Automotive ESD Suppressor Market: Commercial Vehicles (2021-2026) & (Million Units)

Figure 31. Global Automotive ESD Suppressor Sale Market Share by Application (2025)

Figure 32. Global Automotive ESD Suppressor Revenue Market Share by Application in 2025

Figure 33. Automotive ESD Suppressor Sales by Company in 2025 (Million Units)

Figure 34. Global Automotive ESD Suppressor Sales Market Share by Company in 2025

Figure 35. Automotive ESD Suppressor Revenue by Company in 2025 (\$ millions)

Figure 36. Global Automotive ESD Suppressor Revenue Market Share by Company in 2025

Figure 37. Global Automotive ESD Suppressor Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Automotive ESD Suppressor Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Automotive ESD Suppressor Sales 2021-2026 (Million Units)

Figure 40. Americas Automotive ESD Suppressor Revenue 2021-2026 (\$ millions)

Figure 41. APAC Automotive ESD Suppressor Sales 2021-2026 (Million Units)

Figure 42. APAC Automotive ESD Suppressor Revenue 2021-2026 (\$ millions)

Figure 43. Europe Automotive ESD Suppressor Sales 2021-2026 (Million Units)

Figure 44. Europe Automotive ESD Suppressor Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Automotive ESD Suppressor Sales 2021-2026 (Million Units)

Figure 46. Middle East & Africa Automotive ESD Suppressor Revenue 2021-2026 (\$ millions)

Figure 47. Americas Automotive ESD Suppressor Sales Market Share by Country in 2025

Figure 48. Americas Automotive ESD Suppressor Revenue Market Share by Country (2021-2026)

Figure 49. Americas Automotive ESD Suppressor Sales Market Share by Type (2021-2026)

Figure 50. Americas Automotive ESD Suppressor Sales Market Share by Application (2021-2026)

Figure 51. United States Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Automotive ESD Suppressor Revenue Growth 2021-2026 (\$

millions)

Figure 53. Mexico Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Automotive ESD Suppressor Sales Market Share by Region in 2025

Figure 56. APAC Automotive ESD Suppressor Revenue Market Share by Region (2021-2026)

Figure 57. APAC Automotive ESD Suppressor Sales Market Share by Type (2021-2026)

Figure 58. APAC Automotive ESD Suppressor Sales Market Share by Application (2021-2026)

Figure 59. China Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Automotive ESD Suppressor Sales Market Share by Country in 2025

Figure 67. Europe Automotive ESD Suppressor Revenue Market Share by Country (2021-2026)

Figure 68. Europe Automotive ESD Suppressor Sales Market Share by Type (2021-2026)

Figure 69. Europe Automotive ESD Suppressor Sales Market Share by Application (2021-2026)

Figure 70. Germany Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Automotive ESD Suppressor Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Automotive ESD Suppressor Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Automotive ESD Suppressor Sales Market Share by

Application (2021-2026)

Figure 78. Egypt Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Automotive ESD Suppressor Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Automotive ESD Suppressor in 2026

Figure 84. Manufacturing Process Analysis of Automotive ESD Suppressor

Figure 85. Industry Chain Structure of Automotive ESD Suppressor

Figure 86. Channels of Distribution

Figure 87. Global Automotive ESD Suppressor Sales Market Forecast by Region (2027-2032)

Figure 88. Global Automotive ESD Suppressor Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Automotive ESD Suppressor Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Automotive ESD Suppressor Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Automotive ESD Suppressor Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Automotive ESD Suppressor Revenue Market Share Forecast by Application (2027-2032)

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