

Global Automotive Engine Compartment Materials Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automotive Engine Compartment Materials market size is predicted to grow from US\$ 5791 million in 2025 to US\$ 8465 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Automotive engine compartment materials are specialized materials used within the engine compartment to provide thermal insulation, soundproofing, fire resistance, corrosion protection, vibration damping, structural support, and lightweighting capabilities. Key categories include heat shield materials, sound-absorbing and sound-insulating materials, flame-retardant composites, high-temperature plastics, lightweight metals, sealing materials, and functional coatings. Given the harsh operating environment—characterized by high temperatures, exposure to fluids, mechanical vibration, and complex chemical conditions—these materials must exhibit high-temperature resistance, aging resistance, corrosion resistance, low volatility, lightweight properties, and long-term reliability. They are widely used in traditional internal combustion engine vehicles, new energy vehicles (NEVs), hybrid vehicles, and high-performance automobiles.

The upstream sector comprises suppliers of glass fiber, carbon fiber, aramid fiber, aluminum and magnesium alloys, engineering plastics (such as PA, PPS, and PEEK), polyurethane foam, rubber, flame retardants, resin systems, and coating materials. The midstream sector consists of automotive material companies, composite manufacturers, and component suppliers that produce specialized engine compartment materials through formulation design, molding, and performance optimization. The downstream sector primarily supplies vehicle manufacturers, Tier 1 automotive component suppliers, and engine system providers. Future trends for these materials point toward lightweighting, enhanced high-temperature resistance, compatibility with electrification,

and eco-friendly recyclability. Driven by the rising market penetration of NEVs, the growing need for thermal management in electric drive systems, and increasingly stringent vehicle energy-saving and emission standards, high-performance composites, high-temperature engineering plastics, and smart thermal insulation materials are poised to become key growth areas. Companies possessing capabilities in material innovation, large-scale production, and deep collaboration with OEMs will secure greater market opportunities within the automotive lightweighting and NEV supply chains.

United States market for Automotive Engine Compartment Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Engine Compartment Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Engine Compartment Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Engine Compartment Materials players cover DOW, Celanese, Mitsui Plastics, BASF, SABIC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the "Automotive Engine Compartment Materials Industry Forecast" looks at past sales and reviews total world Automotive Engine Compartment Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Engine Compartment Materials sales for 2026 through 2032. With Automotive Engine Compartment Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Engine Compartment Materials industry.

This Insight Report provides a comprehensive analysis of the global Automotive Engine Compartment Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with

a focus on Automotive Engine Compartment Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Engine Compartment Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Engine Compartment Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Engine Compartment Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Engine Compartment Materials market by product type, application, key players and key regions and countries.

Segmentation by Type:

Engineering Plastics

Metallic Materials

Thermal and Acoustic Insulation Composites

Others

Segmentation by Application Components:

Engine Decorative Cover

Battery and Electronic Control Unit Protective Components

Heat Shields and Heat Insulation Panels

Piping and Connectors

Others

Segmentation by Operating Temperature:

Operating Temperature: <120°C

Operating Temperature: 120–200°C

Operating Temperature: 201–400°C

Others

Segmentation by Application:

Internal Combustion Engine Vehicles

New Energy Vehicles

Hybrid Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DOW

Celanese

Mitsui Plastics

BASF

SABIC

Carpenter

DORKEN

Toray

Asahi Kasei

PLITEK

Radici Group

LyondellBasell

ENGEL

Jiangsu Hengmao New Materials Technology

M?llerFlex

JINFA

Murtra Nonwovens

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