

Global Automotive Engine Air Intake Manifold Market Growth 2026-2032

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Abstracts

The global Automotive Engine Air Intake Manifold market size is predicted to grow from US\$ 1790 million in 2025 to US\$ 1952 million in 2032; it is expected to grow at a CAGR of 1.1% from 2026 to 2032.

Automotive engine air intake manifold is a core airflow distribution component in the engine intake system. It routes air (air-fuel mixture) from the throttle/charger to each cylinder with controlled flow balance, while leveraging runner geometry and resonator volumes to improve volumetric efficiency, transient response, NVH and emissions.

Upstream inputs include engineering polymers (e.g., GF-reinforced polyamides), aluminum alloys, seals/fasteners, plus sensors and actuators. Downstream is mainly Tier-1 supply to OEMs, with aftermarket sold as assemblies/kits.

In 2025, global automotive engine air intake manifold production reached approximately 90 million units, with an average global market price is \$20 per unit.

The automotive engine air intake manifold market is a key part of the engine air-path system for ICE and hybrid vehicles, directly affecting engine performance, fuel efficiency, emissions and NVH. An intake manifold typically uses a plenum-and-runner structure to distribute air from the throttle or charging system to each cylinder. In direct-injection engines, it mainly carries air rather than an air-fuel mixture. By optimizing plenum volume and runner geometry, the manifold can improve cylinder filling, airflow balance and torque delivery across targeted speed ranges. As engines move toward downsized turbocharging, higher efficiency and more refined calibration, the intake manifold has evolved from a simple air-distribution part into an integrated intake module.

Product development is moving toward lightweighting, higher integration, modular design and more stable mass production. More designs now integrate resonators, acoustic features, brackets, sensor interfaces and auxiliary-line connections to improve packaging, assembly efficiency and NVH performance. Plastics and composites, especially glass-fiber-reinforced nylon and selected polypropylene-based solutions, are increasingly used for their weight, cost, design flexibility and acoustic advantages. Injection-molded shells joined by vibration welding, followed by leak and flow testing, have become a common production route, making intake manifolds more like validated functional modules than simple molded parts.

Demand remains closely tied to ICE, HEV and PHEV production, while BEVs create a long-term structural headwind because they generally do not require intake manifolds. However, hybrid growth can partly offset this pressure, as hybrid platforms often require compact packaging, better NVH control and higher integration. Key opportunities come from turbo downsizing, hybrid platform expansion, and advances in precision molding, vibration welding and in-line inspection. Overall, the market is shifting from component-level cost competition toward system-level airflow performance, integration capability and manufacturing consistency.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Engine Air Intake Manifold Industry Forecast" looks at past sales and reviews total world Automotive Engine Air Intake Manifold sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Engine Air Intake Manifold sales for 2026 through 2032. With Automotive Engine Air Intake Manifold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Engine Air Intake Manifold industry.

This Insight Report provides a comprehensive analysis of the global Automotive Engine Air Intake Manifold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Engine Air Intake Manifold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Engine Air Intake Manifold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Engine Air Intake Manifold and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Engine Air Intake Manifold.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Engine Air Intake Manifold market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plastic Manifold

Metal Manifold

Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Application:

Internal Combustion Engines

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Power Technology

Feilong Auto Components

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Engine Air Intake Manifold market?

What factors are driving Automotive Engine Air Intake Manifold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Engine Air Intake Manifold market opportunities vary by end market size?

How does Automotive Engine Air Intake Manifold break out by Type, by Application?

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