

Global Automotive Engine Air Inlet Manifold Market Growth 2026-2032

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Abstracts

The global Automotive Engine Air Inlet Manifold market size is predicted to grow from US\$ 1790 million in 2025 to US\$ 1952 million in 2032; it is expected to grow at a CAGR of 1.1% from 2026 to 2032.

Automotive engine air inlet manifold is a core airflow distribution component in the engine intake system. It routes air (air-fuel mixture) from the throttle/charger to each cylinder with controlled flow balance, while leveraging runner geometry and resonator volumes to improve volumetric efficiency, transient response, NVH and emissions.

Upstream inputs include engineering polymers (e.g., GF-reinforced polyamides), aluminum alloys, seals/fasteners, plus sensors and actuators. Downstream is mainly Tier-1 supply to OEMs, with aftermarket sold as assemblies/kits.

In 2025, global automotive engine air inlet manifold production reached approximately 90 million units, with an average global market price is \$20 per unit.

Automotive engine air inlet manifold market is a key part of the engine air-path system for ICE and hybrid vehicles, directly affecting engine performance, fuel efficiency, emissions and NVH. An intake manifold typically uses a plenum-and-runner structure to distribute air from the throttle or charging system to each cylinder. In direct-injection engines, it mainly carries air rather than an air-fuel mixture. By optimizing plenum volume and runner geometry, the manifold can improve cylinder filling, airflow balance and torque delivery across targeted speed ranges. As engines move toward downsized turbocharging, higher efficiency and more refined calibration, the intake manifold has evolved from a simple air-distribution part into an integrated intake module.

Product development is moving toward lightweighting, higher integration, modular design and more stable mass production. More designs now integrate resonators, acoustic features, brackets, sensor interfaces and auxiliary-line connections to improve packaging, assembly efficiency and NVH performance. Plastics and composites, especially glass-fiber-reinforced nylon and selected polypropylene-based solutions, are increasingly used for their weight, cost, design flexibility and acoustic advantages. Injection-molded shells joined by vibration welding, followed by leak and flow testing, have become a common production route, making intake manifolds more like validated functional modules than simple molded parts.

Demand remains closely tied to ICE, HEV and PHEV production, while BEVs create a long-term structural headwind because they generally do not require intake manifolds. However, hybrid growth can partly offset this pressure, as hybrid platforms often require compact packaging, better NVH control and higher integration. Key opportunities come from turbo downsizing, hybrid platform expansion, and advances in precision molding, vibration welding and in-line inspection. Overall, the market is shifting from component-level cost competition toward system-level airflow performance, integration capability and manufacturing consistency.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Engine Air Inlet Manifold Industry Forecast" looks at past sales and reviews total world Automotive Engine Air Inlet Manifold sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Engine Air Inlet Manifold sales for 2026 through 2032. With Automotive Engine Air Inlet Manifold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Engine Air Inlet Manifold industry.

This Insight Report provides a comprehensive analysis of the global Automotive Engine Air Inlet Manifold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Engine Air Inlet Manifold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Engine Air Inlet Manifold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Engine Air Inlet Manifold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Engine Air Inlet Manifold.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Engine Air Inlet Manifold market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plastic Inlet Manifold

Metal Inlet Manifold

Segmentation by Effective Length:

Fixed-length Inlet Manifold

Variable-length Inlet Manifold

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Application:

Internal Combustion Engines

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Power Technology

Feilong Auto Components

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Engine Air Inlet Manifold market?

What factors are driving Automotive Engine Air Inlet Manifold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Engine Air Inlet Manifold market opportunities vary by end market size?

How does Automotive Engine Air Inlet Manifold break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automotive Engine Air Inlet Manifold Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automotive Engine Air Inlet Manifold by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automotive Engine Air Inlet Manifold by Country/Region, 2021, 2025 & 2032
- 2.2 Automotive Engine Air Inlet Manifold Segment by Type
 - 2.2.1 Plastic Inlet Manifold
 - 2.2.2 Metal Inlet Manifold
 - 2.2.3 Automotive Engine Air Inlet Manifold Sales by Type
 - 2.2.3.1 Global Automotive Engine Air Inlet Manifold Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Automotive Engine Air Inlet Manifold Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Automotive Engine Air Inlet Manifold Sale Price by Type (2021-2026)
- 2.3 Automotive Engine Air Inlet Manifold Segment by Effective Length
 - 2.3.1 Fixed-length Inlet Manifold
 - 2.3.2 Variable-length Inlet Manifold
 - 2.3.3 Automotive Engine Air Inlet Manifold Sales by Effective Length
 - 2.3.3.1 Global Automotive Engine Air Inlet Manifold Sales Market Share by Effective Length (2021-2026)
 - 2.3.3.2 Global Automotive Engine Air Inlet Manifold Revenue and Market Share by Effective Length (2021-2026)
 - 2.3.3.3 Global Automotive Engine Air Inlet Manifold Sale Price by Effective Length

(2021-2026)

2.4 Automotive Engine Air Inlet Manifold Segment by Sales Channel

2.4.1 OEM

2.4.2 Aftermarket

2.4.3 Automotive Engine Air Inlet Manifold Sales by Sales Channel

2.4.3.1 Global Automotive Engine Air Inlet Manifold Sales Market Share by Sales Channel (2021-2026)

2.4.3.2 Global Automotive Engine Air Inlet Manifold Revenue and Market Share by Sales Channel (2021-2026)

2.4.3.3 Global Automotive Engine Air Inlet Manifold Sale Price by Sales Channel (2021-2026)

2.5 Automotive Engine Air Inlet Manifold Segment by Application

2.5.1 Internal Combustion Engines

2.5.2 PHEV

2.5.3 Automotive Engine Air Inlet Manifold Sales by Application

2.5.3.1 Global Automotive Engine Air Inlet Manifold Sale Market Share by Application (2021-2026)

2.5.3.2 Global Automotive Engine Air Inlet Manifold Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Automotive Engine Air Inlet Manifold Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Engine Air Inlet Manifold Breakdown Data by Company

3.1.1 Global Automotive Engine Air Inlet Manifold Annual Sales by Company (2021-2026)

3.1.2 Global Automotive Engine Air Inlet Manifold Sales Market Share by Company (2021-2026)

3.2 Global Automotive Engine Air Inlet Manifold Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive Engine Air Inlet Manifold Revenue by Company (2021-2026)

3.2.2 Global Automotive Engine Air Inlet Manifold Revenue Market Share by Company (2021-2026)

3.3 Global Automotive Engine Air Inlet Manifold Sale Price by Company

3.4 Key Manufacturers Automotive Engine Air Inlet Manifold Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automotive Engine Air Inlet Manifold Product Location Distribution

- 3.4.2 Players Automotive Engine Air Inlet Manifold Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE ENGINE AIR INLET MANIFOLD BY GEOGRAPHIC REGION

- 4.1 World Historic Automotive Engine Air Inlet Manifold Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Automotive Engine Air Inlet Manifold Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Automotive Engine Air Inlet Manifold Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Automotive Engine Air Inlet Manifold Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Automotive Engine Air Inlet Manifold Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Automotive Engine Air Inlet Manifold Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Automotive Engine Air Inlet Manifold Sales Growth
- 4.4 APAC Automotive Engine Air Inlet Manifold Sales Growth
- 4.5 Europe Automotive Engine Air Inlet Manifold Sales Growth
- 4.6 Middle East & Africa Automotive Engine Air Inlet Manifold Sales Growth

5 AMERICAS

- 5.1 Americas Automotive Engine Air Inlet Manifold Sales by Country
 - 5.1.1 Americas Automotive Engine Air Inlet Manifold Sales by Country (2021-2026)
 - 5.1.2 Americas Automotive Engine Air Inlet Manifold Revenue by Country (2021-2026)
- 5.2 Americas Automotive Engine Air Inlet Manifold Sales by Type (2021-2026)
- 5.3 Americas Automotive Engine Air Inlet Manifold Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Automotive Engine Air Inlet Manifold Sales by Region

6.1.1 APAC Automotive Engine Air Inlet Manifold Sales by Region (2021-2026)

6.1.2 APAC Automotive Engine Air Inlet Manifold Revenue by Region (2021-2026)

6.2 APAC Automotive Engine Air Inlet Manifold Sales by Type (2021-2026)

6.3 APAC Automotive Engine Air Inlet Manifold Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive Engine Air Inlet Manifold by Country

7.1.1 Europe Automotive Engine Air Inlet Manifold Sales by Country (2021-2026)

7.1.2 Europe Automotive Engine Air Inlet Manifold Revenue by Country (2021-2026)

7.2 Europe Automotive Engine Air Inlet Manifold Sales by Type (2021-2026)

7.3 Europe Automotive Engine Air Inlet Manifold Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Engine Air Inlet Manifold by Country

8.1.1 Middle East & Africa Automotive Engine Air Inlet Manifold Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automotive Engine Air Inlet Manifold Revenue by Country (2021-2026)

8.2 Middle East & Africa Automotive Engine Air Inlet Manifold Sales by Type (2021-2026)

8.3 Middle East & Africa Automotive Engine Air Inlet Manifold Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Automotive Engine Air Inlet Manifold
- 10.3 Manufacturing Process Analysis of Automotive Engine Air Inlet Manifold
- 10.4 Industry Chain Structure of Automotive Engine Air Inlet Manifold

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Automotive Engine Air Inlet Manifold Distributors
- 11.3 Automotive Engine Air Inlet Manifold Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE ENGINE AIR INLET MANIFOLD BY GEOGRAPHIC REGION

- 12.1 Global Automotive Engine Air Inlet Manifold Market Size Forecast by Region
 - 12.1.1 Global Automotive Engine Air Inlet Manifold Forecast by Region (2027-2032)
 - 12.1.2 Global Automotive Engine Air Inlet Manifold Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automotive Engine Air Inlet Manifold Forecast by Type (2027-2032)

12.7 Global Automotive Engine Air Inlet Manifold Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 MoldTecs

13.1.1 MoldTecs Company Information

13.1.2 MoldTecs Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.1.3 MoldTecs Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 MoldTecs Main Business Overview

13.1.5 MoldTecs Latest Developments

13.2 Mahle

13.2.1 Mahle Company Information

13.2.2 Mahle Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.2.3 Mahle Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mahle Main Business Overview

13.2.5 Mahle Latest Developments

13.3 Toyota Boshoku

13.3.1 Toyota Boshoku Company Information

13.3.2 Toyota Boshoku Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.3.3 Toyota Boshoku Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Toyota Boshoku Main Business Overview

13.3.5 Toyota Boshoku Latest Developments

13.4 Sogefi

13.4.1 Sogefi Company Information

13.4.2 Sogefi Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.4.3 Sogefi Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sogefi Main Business Overview

13.4.5 Sogefi Latest Developments

13.5 AISIN CORPORATION

13.5.1 AISIN CORPORATION Company Information

13.5.2 AISIN CORPORATION Automotive Engine Air Inlet Manifold Product Portfolios

and Specifications

13.5.3 AISIN CORPORATION Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 AISIN CORPORATION Main Business Overview

13.5.5 AISIN CORPORATION Latest Developments

13.6 Marelli

13.6.1 Marelli Company Information

13.6.2 Marelli Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.6.3 Marelli Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Marelli Main Business Overview

13.6.5 Marelli Latest Developments

13.7 Montaplast

13.7.1 Montaplast Company Information

13.7.2 Montaplast Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.7.3 Montaplast Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Montaplast Main Business Overview

13.7.5 Montaplast Latest Developments

13.8 Novares

13.8.1 Novares Company Information

13.8.2 Novares Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.8.3 Novares Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Novares Main Business Overview

13.8.5 Novares Latest Developments

13.9 Roechling

13.9.1 Roechling Company Information

13.9.2 Roechling Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.9.3 Roechling Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Roechling Main Business Overview

13.9.5 Roechling Latest Developments

13.10 Mikuni

13.10.1 Mikuni Company Information

13.10.2 Mikuni Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.10.3 Mikuni Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Mikuni Main Business Overview

13.10.5 Mikuni Latest Developments

13.11 Inzi Controls

13.11.1 Inzi Controls Company Information

13.11.2 Inzi Controls Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.11.3 Inzi Controls Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Inzi Controls Main Business Overview

13.11.5 Inzi Controls Latest Developments

13.12 Motherson Group

13.12.1 Motherson Group Company Information

13.12.2 Motherson Group Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.12.3 Motherson Group Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Motherson Group Main Business Overview

13.12.5 Motherson Group Latest Developments

13.13 Aisan Industry

13.13.1 Aisan Industry Company Information

13.13.2 Aisan Industry Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.13.3 Aisan Industry Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Aisan Industry Main Business Overview

13.13.5 Aisan Industry Latest Developments

13.14 Boyi Technology

13.14.1 Boyi Technology Company Information

13.14.2 Boyi Technology Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

13.14.3 Boyi Technology Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Boyi Technology Main Business Overview

13.14.5 Boyi Technology Latest Developments

13.15 Hengxin Power Technology

- 13.15.1 Hengxin Power Technology Company Information
- 13.15.2 Hengxin Power Technology Automotive Engine Air Inlet Manifold Product Portfolios and Specifications
- 13.15.3 Hengxin Power Technology Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Hengxin Power Technology Main Business Overview
- 13.15.5 Hengxin Power Technology Latest Developments
- 13.16 Feilong Auto Components
 - 13.16.1 Feilong Auto Components Company Information
 - 13.16.2 Feilong Auto Components Automotive Engine Air Inlet Manifold Product Portfolios and Specifications
 - 13.16.3 Feilong Auto Components Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Feilong Auto Components Main Business Overview
 - 13.16.5 Feilong Auto Components Latest Developments
- 13.17 Shentong Technology
 - 13.17.1 Shentong Technology Company Information
 - 13.17.2 Shentong Technology Automotive Engine Air Inlet Manifold Product Portfolios and Specifications
 - 13.17.3 Shentong Technology Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Shentong Technology Main Business Overview
 - 13.17.5 Shentong Technology Latest Developments
- 13.18 Aerospace Intelligent Manufacturing Technology
 - 13.18.1 Aerospace Intelligent Manufacturing Technology Company Information
 - 13.18.2 Aerospace Intelligent Manufacturing Technology Automotive Engine Air Inlet Manifold Product Portfolios and Specifications
 - 13.18.3 Aerospace Intelligent Manufacturing Technology Automotive Engine Air Inlet Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Aerospace Intelligent Manufacturing Technology Main Business Overview
 - 13.18.5 Aerospace Intelligent Manufacturing Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive Engine Air Inlet Manifold Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive Engine Air Inlet Manifold Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Plastic Inlet Manifold

Table 4. Major Players of Metal Inlet Manifold

Table 5. Global Automotive Engine Air Inlet Manifold Sales by Type (2021-2026) & (K Units)

Table 6. Global Automotive Engine Air Inlet Manifold Sales Market Share by Type (2021-2026)

Table 7. Global Automotive Engine Air Inlet Manifold Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Type (2021-2026)

Table 9. Global Automotive Engine Air Inlet Manifold Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Fixed-length Inlet Manifold

Table 11. Major Players of Variable-length Inlet Manifold

Table 12. Global Automotive Engine Air Inlet Manifold Sales by Effective Length (2021-2026) & (K Units)

Table 13. Global Automotive Engine Air Inlet Manifold Sales Market Share by Effective Length (2021-2026)

Table 14. Global Automotive Engine Air Inlet Manifold Revenue by Effective Length (2021-2026) & (\$ million)

Table 15. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Effective Length (2021-2026)

Table 16. Global Automotive Engine Air Inlet Manifold Sale Price by Effective Length (2021-2026) & (US\$/Unit)

Table 17. Major Players of OEM

Table 18. Major Players of Aftermarket

Table 19. Global Automotive Engine Air Inlet Manifold Sales by Sales Channel (2021-2026) & (K Units)

Table 20. Global Automotive Engine Air Inlet Manifold Sales Market Share by Sales Channel (2021-2026)

Table 21. Global Automotive Engine Air Inlet Manifold Revenue by Sales Channel

(2021-2026) & (\$ million)

Table 22. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Sales Channel (2021-2026)

Table 23. Global Automotive Engine Air Inlet Manifold Sale Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 24. Global Automotive Engine Air Inlet Manifold Sale by Application (2021-2026) & (K Units)

Table 25. Global Automotive Engine Air Inlet Manifold Sale Market Share by Application (2021-2026)

Table 26. Global Automotive Engine Air Inlet Manifold Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Application (2021-2026)

Table 28. Global Automotive Engine Air Inlet Manifold Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Automotive Engine Air Inlet Manifold Sales by Company (2021-2026) & (K Units)

Table 30. Global Automotive Engine Air Inlet Manifold Sales Market Share by Company (2021-2026)

Table 31. Global Automotive Engine Air Inlet Manifold Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Company (2021-2026)

Table 33. Global Automotive Engine Air Inlet Manifold Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Automotive Engine Air Inlet Manifold Producing Area Distribution and Sales Area

Table 35. Players Automotive Engine Air Inlet Manifold Products Offered

Table 36. Automotive Engine Air Inlet Manifold Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Automotive Engine Air Inlet Manifold Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global Automotive Engine Air Inlet Manifold Sales Market Share Geographic Region (2021-2026)

Table 41. Global Automotive Engine Air Inlet Manifold Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Automotive Engine Air Inlet Manifold Revenue Market Share by

Geographic Region (2021-2026)

Table 43. Global Automotive Engine Air Inlet Manifold Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global Automotive Engine Air Inlet Manifold Sales Market Share by Country/Region (2021-2026)

Table 45. Global Automotive Engine Air Inlet Manifold Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Automotive Engine Air Inlet Manifold Sales by Country (2021-2026) & (K Units)

Table 48. Americas Automotive Engine Air Inlet Manifold Sales Market Share by Country (2021-2026)

Table 49. Americas Automotive Engine Air Inlet Manifold Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Automotive Engine Air Inlet Manifold Sales by Type (2021-2026) & (K Units)

Table 51. Americas Automotive Engine Air Inlet Manifold Sales by Application (2021-2026) & (K Units)

Table 52. APAC Automotive Engine Air Inlet Manifold Sales by Region (2021-2026) & (K Units)

Table 53. APAC Automotive Engine Air Inlet Manifold Sales Market Share by Region (2021-2026)

Table 54. APAC Automotive Engine Air Inlet Manifold Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Automotive Engine Air Inlet Manifold Sales by Type (2021-2026) & (K Units)

Table 56. APAC Automotive Engine Air Inlet Manifold Sales by Application (2021-2026) & (K Units)

Table 57. Europe Automotive Engine Air Inlet Manifold Sales by Country (2021-2026) & (K Units)

Table 58. Europe Automotive Engine Air Inlet Manifold Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Automotive Engine Air Inlet Manifold Sales by Type (2021-2026) & (K Units)

Table 60. Europe Automotive Engine Air Inlet Manifold Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa Automotive Engine Air Inlet Manifold Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa Automotive Engine Air Inlet Manifold Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Automotive Engine Air Inlet Manifold Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa Automotive Engine Air Inlet Manifold Sales by Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of Automotive Engine Air Inlet Manifold

Table 66. Key Market Challenges & Risks of Automotive Engine Air Inlet Manifold

Table 67. Key Industry Trends of Automotive Engine Air Inlet Manifold

Table 68. Automotive Engine Air Inlet Manifold Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Automotive Engine Air Inlet Manifold Distributors List

Table 71. Automotive Engine Air Inlet Manifold Customer List

Table 72. Global Automotive Engine Air Inlet Manifold Sales Forecast by Region (2027-2032) & (K Units)

Table 73. Global Automotive Engine Air Inlet Manifold Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Automotive Engine Air Inlet Manifold Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Americas Automotive Engine Air Inlet Manifold Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Automotive Engine Air Inlet Manifold Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC Automotive Engine Air Inlet Manifold Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Automotive Engine Air Inlet Manifold Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Europe Automotive Engine Air Inlet Manifold Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Automotive Engine Air Inlet Manifold Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Middle East & Africa Automotive Engine Air Inlet Manifold Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Automotive Engine Air Inlet Manifold Sales Forecast by Type (2027-2032) & (K Units)

Table 83. Global Automotive Engine Air Inlet Manifold Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Automotive Engine Air Inlet Manifold Sales Forecast by Application

(2027-2032) & (K Units)

Table 85. Global Automotive Engine Air Inlet Manifold Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. MoldTecs Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 87. MoldTecs Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 88. MoldTecs Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. MoldTecs Main Business

Table 90. MoldTecs Latest Developments

Table 91. Mahle Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 92. Mahle Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 93. Mahle Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Mahle Main Business

Table 95. Mahle Latest Developments

Table 96. Toyota Boshoku Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 97. Toyota Boshoku Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 98. Toyota Boshoku Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Toyota Boshoku Main Business

Table 100. Toyota Boshoku Latest Developments

Table 101. Sogefi Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 102. Sogefi Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 103. Sogefi Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Sogefi Main Business

Table 105. Sogefi Latest Developments

Table 106. AISIN CORPORATION Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 107. AISIN CORPORATION Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 108. AISIN CORPORATION Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. AISIN CORPORATION Main Business

Table 110. AISIN CORPORATION Latest Developments

Table 111. Marelli Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 112. Marelli Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 113. Marelli Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Marelli Main Business

Table 115. Marelli Latest Developments

Table 116. Montaplast Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 117. Montaplast Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 118. Montaplast Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Montaplast Main Business

Table 120. Montaplast Latest Developments

Table 121. Novares Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 122. Novares Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 123. Novares Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Novares Main Business

Table 125. Novares Latest Developments

Table 126. Roechling Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 127. Roechling Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 128. Roechling Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Roechling Main Business

Table 130. Roechling Latest Developments

Table 131. Mikuni Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 132. Mikuni Automotive Engine Air Inlet Manifold Product Portfolios and

Specifications

Table 133. Mikuni Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Mikuni Main Business

Table 135. Mikuni Latest Developments

Table 136. Inzi Controls Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 137. Inzi Controls Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 138. Inzi Controls Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Inzi Controls Main Business

Table 140. Inzi Controls Latest Developments

Table 141. Motherson Group Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 142. Motherson Group Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 143. Motherson Group Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Motherson Group Main Business

Table 145. Motherson Group Latest Developments

Table 146. Aisan Industry Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 147. Aisan Industry Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 148. Aisan Industry Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Aisan Industry Main Business

Table 150. Aisan Industry Latest Developments

Table 151. Boyi Technology Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 152. Boyi Technology Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 153. Boyi Technology Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Boyi Technology Main Business

Table 155. Boyi Technology Latest Developments

Table 156. Hengxin Power Technology Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 157. Hengxin Power Technology Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 158. Hengxin Power Technology Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Hengxin Power Technology Main Business

Table 160. Hengxin Power Technology Latest Developments

Table 161. Feilong Auto Components Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 162. Feilong Auto Components Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 163. Feilong Auto Components Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Feilong Auto Components Main Business

Table 165. Feilong Auto Components Latest Developments

Table 166. Shentong Technology Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 167. Shentong Technology Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 168. Shentong Technology Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Shentong Technology Main Business

Table 170. Shentong Technology Latest Developments

Table 171. Aerospace Intelligent Manufacturing Technology Basic Information, Automotive Engine Air Inlet Manifold Manufacturing Base, Sales Area and Its Competitors

Table 172. Aerospace Intelligent Manufacturing Technology Automotive Engine Air Inlet Manifold Product Portfolios and Specifications

Table 173. Aerospace Intelligent Manufacturing Technology Automotive Engine Air Inlet Manifold Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Aerospace Intelligent Manufacturing Technology Main Business

Table 175. Aerospace Intelligent Manufacturing Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automotive Engine Air Inlet Manifold
- Figure 2. Automotive Engine Air Inlet Manifold Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Engine Air Inlet Manifold Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Automotive Engine Air Inlet Manifold Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Engine Air Inlet Manifold Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Engine Air Inlet Manifold Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Engine Air Inlet Manifold Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Plastic Inlet Manifold
- Figure 12. Product Picture of Metal Inlet Manifold
- Figure 13. Global Automotive Engine Air Inlet Manifold Sales Market Share by Type in 2026
- Figure 14. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Fixed-length Inlet Manifold
- Figure 16. Product Picture of Variable-length Inlet Manifold
- Figure 17. Global Automotive Engine Air Inlet Manifold Sales Market Share by Effective Length in 2026
- Figure 18. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Effective Length (2021-2026)
- Figure 19. Product Picture of OEM
- Figure 20. Product Picture of Aftermarket
- Figure 21. Global Automotive Engine Air Inlet Manifold Sales Market Share by Sales Channel in 2026
- Figure 22. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Sales Channel (2021-2026)
- Figure 23. Automotive Engine Air Inlet Manifold Consumed in Internal Combustion Engines

Figure 24. Global Automotive Engine Air Inlet Manifold Market: Internal Combustion Engines (2021-2026) & (K Units)

Figure 25. Automotive Engine Air Inlet Manifold Consumed in PHEV

Figure 26. Global Automotive Engine Air Inlet Manifold Market: PHEV (2021-2026) & (K Units)

Figure 27. Global Automotive Engine Air Inlet Manifold Sale Market Share by Application (2025)

Figure 28. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Application in 2025

Figure 29. Automotive Engine Air Inlet Manifold Sales by Company in 2025 (K Units)

Figure 30. Global Automotive Engine Air Inlet Manifold Sales Market Share by Company in 2025

Figure 31. Automotive Engine Air Inlet Manifold Revenue by Company in 2025 (\$ millions)

Figure 32. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Company in 2025

Figure 33. Global Automotive Engine Air Inlet Manifold Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Automotive Engine Air Inlet Manifold Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Automotive Engine Air Inlet Manifold Sales 2021-2026 (K Units)

Figure 36. Americas Automotive Engine Air Inlet Manifold Revenue 2021-2026 (\$ millions)

Figure 37. APAC Automotive Engine Air Inlet Manifold Sales 2021-2026 (K Units)

Figure 38. APAC Automotive Engine Air Inlet Manifold Revenue 2021-2026 (\$ millions)

Figure 39. Europe Automotive Engine Air Inlet Manifold Sales 2021-2026 (K Units)

Figure 40. Europe Automotive Engine Air Inlet Manifold Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Automotive Engine Air Inlet Manifold Sales 2021-2026 (K Units)

Figure 42. Middle East & Africa Automotive Engine Air Inlet Manifold Revenue 2021-2026 (\$ millions)

Figure 43. Americas Automotive Engine Air Inlet Manifold Sales Market Share by Country in 2025

Figure 44. Americas Automotive Engine Air Inlet Manifold Revenue Market Share by Country (2021-2026)

Figure 45. Americas Automotive Engine Air Inlet Manifold Sales Market Share by Type (2021-2026)

Figure 46. Americas Automotive Engine Air Inlet Manifold Sales Market Share by Application (2021-2026)

Figure 47. United States Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Automotive Engine Air Inlet Manifold Sales Market Share by Region in 2025

Figure 52. APAC Automotive Engine Air Inlet Manifold Revenue Market Share by Region (2021-2026)

Figure 53. APAC Automotive Engine Air Inlet Manifold Sales Market Share by Type (2021-2026)

Figure 54. APAC Automotive Engine Air Inlet Manifold Sales Market Share by Application (2021-2026)

Figure 55. China Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Automotive Engine Air Inlet Manifold Sales Market Share by Country in 2025

Figure 63. Europe Automotive Engine Air Inlet Manifold Revenue Market Share by Country (2021-2026)

Figure 64. Europe Automotive Engine Air Inlet Manifold Sales Market Share by Type (2021-2026)

Figure 65. Europe Automotive Engine Air Inlet Manifold Sales Market Share by Application (2021-2026)

Figure 66. Germany Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026

(\$ millions)

Figure 67. France Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Automotive Engine Air Inlet Manifold Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Automotive Engine Air Inlet Manifold Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Automotive Engine Air Inlet Manifold Sales Market Share by Application (2021-2026)

Figure 74. Egypt Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Automotive Engine Air Inlet Manifold Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Automotive Engine Air Inlet Manifold in 2026

Figure 80. Manufacturing Process Analysis of Automotive Engine Air Inlet Manifold

Figure 81. Industry Chain Structure of Automotive Engine Air Inlet Manifold

Figure 82. Channels of Distribution

Figure 83. Global Automotive Engine Air Inlet Manifold Sales Market Forecast by Region (2027-2032)

Figure 84. Global Automotive Engine Air Inlet Manifold Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Automotive Engine Air Inlet Manifold Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Automotive Engine Air Inlet Manifold Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Automotive Engine Air Inlet Manifold Sales Market Share Forecast by

Application (2027-2032)

Figure 88. Global Automotive Engine Air Inlet Manifold Revenue Market Share Forecast
by Application (2027-2032)

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