

Global Automotive Electronically Controlled Service Brake System Market Growth 2026-2032

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Abstracts

The global Automotive Electronically Controlled Service Brake System market size is predicted to grow from US\$ 23033 million in 2025 to US\$ 44614 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Automotive Electronically Controlled Service Brake System refers to a braking electronic control system used during vehicle operation to achieve deceleration, braking, anti-lock control, vehicle stability control, and electronic brake force management. The system uses sensors, electronic control units, hydraulic actuators or electromechanical actuators to identify and control the driver's braking intention, wheel status, vehicle attitude, and braking force demand, thereby improving braking safety, response speed, stability control capability, and regenerative braking coordination.

By product type, Automotive Electronically Controlled Service Brake System mainly includes Anti-lock Braking System ABS, Electronic Stability Control ESC, Electronic Braking System EBS for commercial vehicles, Electro-Hydraulic Brake EHB, and Electro-Mechanical Brake EMB. EHB can be further divided into One-Box and Two-Box solutions. In 2025, global production reached 88.20 million units, with an average ex-factory price of 266.96 USD per unit.

Automotive Electronically Controlled Service Brake System is an important upgrade direction from mechanical and hydraulic braking toward electronic control and brake-by-wire technologies. The product scope covers ABS, ESC, EBS, EHB and EMB, and is mainly used for vehicle deceleration, braking, anti-lock control, vehicle stability control, electronic brake force management and regenerative braking coordination during vehicle operation. Demand is driven by the tightening of active safety regulations, broader ESC adoption in passenger vehicles, rising EBS penetration in commercial

vehicles, stronger regenerative braking requirements in new energy vehicles, and higher braking response and redundancy requirements for intelligent driving. Compared with conventional braking components, electronically controlled service brake systems are more system-integrated and usually need to be developed together with vehicle platforms, chassis controllers, powertrain systems, sensor networks and stability control strategies.

By product structure, ABS and ESC remain the basic products within the broad electronically controlled service brake system market. ABS mainly provides anti-lock braking control, while ESC further extends functions such as yaw stability control, traction control and electronic brake force management. EBS is mainly used in medium and heavy commercial vehicles and represents an important direction for the electronic and intelligent upgrade of commercial vehicle braking systems. EHB and EMB represent the key routes toward brake-by-wire. EHB includes One-Box and Two-Box solutions and is growing rapidly in new energy vehicles and mid-to-high-end passenger vehicles. EMB is still in the early stage of mass production introduction and technical validation, but it is expected to grow gradually with the development of advanced autonomous driving and chassis redundancy requirements.

By application, passenger vehicles mainly use ABS, ESC and EHB. New energy passenger vehicles have stronger demand for EHB One-Box solutions due to the absence of vacuum sources, higher requirements for regenerative braking and the development of intelligent chassis control. Commercial vehicles mainly use ABS, EBS and ESC, while medium and heavy trucks, buses, trailers and new energy commercial vehicles are seeing increasing EBS adoption. In terms of sales channels, the industry is dominated by OEM installation. Products are usually nominated, calibrated and validated during the vehicle development stage. Aftermarket demand mainly comes from OES channels and a small amount of IAM replacement demand, while complete system assembly replacement is less frequent than conventional wear-and-tear braking parts.

From the supply chain and manufacturing perspective, upstream components mainly include MCUs, pressure sensors, wheel speed sensors, inertial sensors, solenoid valves, hydraulic pumps, motors, actuators, aluminum valve bodies, connectors, PCBs and seals. Midstream suppliers are responsible for system design, software algorithms, hydraulic or electromechanical actuator integration, functional safety validation, durability testing and vehicle matching. Downstream customers include passenger vehicle OEMs, commercial vehicle OEMs and authorized service networks. In the cost structure, electronic control units, sensors, solenoid valves or motor actuators, hydraulic

valve bodies, software algorithm development, functional safety validation and automated testing account for a relatively high share. A mature ABS or ESC production line usually has an annual capacity of 0.50 million to 1.50 million units. An EHB One-Box production line usually has an annual capacity of 0.30 million to 0.80 million units. Commercial vehicle EBS and EMB lines generally have lower single-line capacity than passenger vehicle ABS and ESC products due to higher process complexity, customization and validation requirements.

In terms of competition, the global market has long been led by international suppliers such as Bosch, Continental, ZF, Knorr-Bremse, HL Mando, Astemo and ADVICS. These companies have strong capabilities in system development, software algorithms, functional safety and vehicle integration across ABS, ESC, EBS and brake-by-wire systems. In China, Bethel Automotive, FinDreams Powertrain, NASN Automotive Electronics, LEEKR Technology, Tongyu Automotive, Figure Intelligent Technology, Ruili Kormee, Wanan Technology and Asia-Pacific Mechanical & Electronic are accelerating breakthroughs in EHB, ABS, ESC, EBS and wire-controlled chassis products. Gross margins vary significantly by product tier. Mature ABS and ESC products usually have gross margins of 15% to 25%, while EBS and EHB products usually reach 25% to 35% due to higher system integration and technical barriers. EMB and other next-generation brake-by-wire products may show larger margin fluctuations during the early small-batch stage. In the future, the industry will continue to evolve toward One-Box integration, redundant braking, domain control integration, software algorithm upgrades, regenerative braking coordination and domestic substitution.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Electronically Controlled Service Brake System Industry Forecast" looks at past sales and reviews total world Automotive Electronically Controlled Service Brake System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Electronically Controlled Service Brake System sales for 2026 through 2032. With Automotive Electronically Controlled Service Brake System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Electronically Controlled Service Brake System industry.

This Insight Report provides a comprehensive analysis of the global Automotive Electronically Controlled Service Brake System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Electronically Controlled Service Brake

System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Electronically Controlled Service Brake System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Electronically Controlled Service Brake System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Electronically Controlled Service Brake System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Electronically Controlled Service Brake System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ABS

ESC

EBS

EHB

EMB

HBBW

Segmentation by Vehicles:

Fule Vehicles

Electric Vehicles

Segmentation by Application:

OEM

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

FinDreams Powertrain

Bethel Automotive

HL Mando

Continental

ZF

LEEKR Technology

Figure Intelligent Technology

NASN Automotive Electronics

Astemo

Knorr-Bremse

ADVICS

Hyundai Mobis

Brembo

Tongyu Automotive

Guangzhou Ruili Kormee

Zhejiang Vie Science & Technology

Zhejiang Asia-Pacific Mechanical & Electronic

Gelubo Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Electronically Controlled Service Brake System market?

What factors are driving Automotive Electronically Controlled Service Brake System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Electronically Controlled Service Brake System market opportunities vary by end market size?

How does Automotive Electronically Controlled Service Brake System break out by Type, by Application?

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