

Global Automotive Electronically Controlled Parking Brake System Market Growth 2026-2032

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Abstracts

The global Automotive Electronically Controlled Parking Brake System market size is predicted to grow from US\$ 10659 million in 2025 to US\$ 13617 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Automotive Electronically Controlled Parking Brake System refers to an electronically controlled braking system used to achieve parking hold, temporary stop hold, hill parking assistance, and parking brake release control when a vehicle is parked, temporarily stopped, or in a low-speed stationary state. The system uses components such as a parking brake control unit, parking switch, electric motor, reduction mechanism, brake caliper, cable actuator, or drum brake actuator to convert the manual operation of a traditional mechanical handbrake or foot-operated parking brake into electronic signal control and electric motor actuation, thereby enabling automatic application, holding, and release of parking brake force.

Automotive Electronically Controlled Parking Brake System mainly serves parking safety and driving convenience after the vehicle has come to a stop, and it is not part of the main service braking system used during normal vehicle operation. Its core functions include parking brake control, automatic release, automatic hold, hill-start assistance, automatic parking after power-off, emergency auxiliary braking, and coordinated control with the vehicle stability control system. By actuator structure, the system can be divided into cable-pull type, caliper-integrated type, and drum type; by control architecture, it can be divided into standalone control type and chassis-control-integrated type. Among them, the caliper-integrated solution is currently the mainstream technology route in the passenger vehicle OEM market. In 2025, global production reached 77.20 million units, with an average ex-factory price of 141.14 USD per unit.

Automotive Electronically Controlled Parking Brake System represents an important upgrade from mechanical handbrake, cable-based parking brake and foot-operated parking brake structures toward electronic control, motor actuation and chassis system integration. It is mainly used for parking hold, temporary stop hold, hill parking and automatic hold functions. The system uses electronic control units, parking switches, electric motors, reduction mechanisms, calipers or drum brake actuators to automatically apply, hold and release parking brake force. With the improvement of vehicle comfort features, the rising penetration of new energy vehicles, the increasing share of automatic transmission vehicles and the broader adoption of intelligent chassis functions, this system has gradually moved from mid-to-high-end models to mainstream passenger vehicles and has become an important standard configuration in the OEM market.

By product structure, Automotive Electronically Controlled Parking Brake System can be divided into cable-pull type, caliper-integrated type and drum type. Cable-pull systems are early transitional products and now account for a limited share in new vehicle platforms. Caliper-integrated systems integrate the motor and reduction mechanism into the rear brake caliper, offering compact structure, fast response, flexible packaging and better coordination with automatic hold and vehicle stability control functions, making them the mainstream route in the passenger vehicle market. Drum-type systems are mainly used in some low-cost models, light vehicles and specific rear drum brake platforms. By control architecture, standalone control systems are still used in certain models, while chassis-control-integrated systems are gaining share, helping reduce independent control units and wiring harnesses and improving coordination with stability control, hill-start assistance and automatic hold functions.

By application, the system is mainly used in passenger vehicles, with particularly high penetration in new energy vehicles, mid-to-high-end internal combustion vehicles, SUVs and automatic transmission models. Light commercial vehicles, pickup trucks and some mid-to-high-end commercial vehicles are also gradually adopting this system. The sales channel is dominated by OEM installation. Products usually need to complete packaging design, braking force matching, software calibration, durability validation and vehicle-level functional safety testing during the vehicle development stage. Aftermarket demand mainly comes from authorized service channels and a small amount of independent replacement demand, while complete system assembly replacement is less frequent than conventional wear parts such as brake pads and brake discs.

From the supply chain and manufacturing perspective, upstream components mainly include electric motors, reduction mechanisms, electronic control units, parking

switches, sensors, connectors, wiring harnesses, brake calipers, aluminum housings, gears, screw rods, seals and PCBs. Midstream suppliers are responsible for electromechanical actuator design, control algorithm development, system integration, durability testing, NVH optimization and vehicle matching. Downstream customers include vehicle manufacturers and service networks. In the cost structure, electric motors, reduction mechanisms, control units, caliper assemblies, software calibration and testing validation account for relatively high shares. A mature caliper-integrated production line usually has an annual capacity of 0.50 million to 1.50 million units. Leading suppliers with higher automation levels can improve capacity utilization through platformized products and multi-customer shared production lines. Industry gross margins are generally in the range of 18% to 30%. Mature high-volume projects face stronger price competition and tend to have mid-to-low-range margins, while caliper-integrated, control-integrated and premium vehicle programs usually have better margins due to higher technical barriers, longer validation cycles and stronger customer stickiness.

In terms of competition, major global participants include ZF, AUMOVIO/former Continental Automotive, HL Mando, Astemo, ADVICS, Hyundai Mobis, Kster Automotive, Knorr-Bremse, Bethel Automotive, Zhejiang Asia-Pacific Mechanical & Electronic, Zhejiang Libang Hexin Intelligent Brake System, Zhejiang Vie Science & Technology and Guangzhou Ruili Kormee Automotive Electronic. International suppliers have advantages in brake system integration, chassis control software, functional safety validation and global OEM supply capabilities. Chinese suppliers are benefiting from the rapid growth of domestic new energy vehicles and local vehicle brands, and are improving their competitiveness in cost control, response speed, domestic substitution and co-development with customers. In the future, the industry will continue to evolve toward caliper integration, controller integration, lightweight design, low noise, low power consumption, platform-based development and deeper integration with intelligent chassis control systems, with growth gradually shifting from a high-penetration stage to steady expansion driven by vehicle production and configuration upgrades.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Electronically Controlled Parking Brake System Industry Forecast" looks at past sales and reviews total world Automotive Electronically Controlled Parking Brake System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Electronically Controlled Parking Brake System sales for 2026 through 2032. With Automotive Electronically Controlled Parking Brake System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Electronically Controlled Parking Brake System

industry.

This Insight Report provides a comprehensive analysis of the global Automotive Electronically Controlled Parking Brake System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Electronically Controlled Parking Brake System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Electronically Controlled Parking Brake System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Electronically Controlled Parking Brake System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Electronically Controlled Parking Brake System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Electronically Controlled Parking Brake System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standalone

ESC-Integrated

Segmentation by Vehicles:

Fule Vehicles

Electric Vehicles

Segmentation by Application:

OEM

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZF

AUMOVIO

HL Mando

K?ster Automotive

Astemo

ADVICS

Hyundai Mobis

Knorr-Bremse AG

Bendix Commercial Vehicle Systems

DURA | Shiloh

Bethel Automotive Safety Systems

Zhejiang Asia-Pacific Mechanical & Electronic

Zhejiang Vie Science & Technology

Guangzhou Ruili Kormee Automotive Electronic

Zhejiang Libang Hexin Intelligent Brake System

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Electronically Controlled Parking Brake System market?

What factors are driving Automotive Electronically Controlled Parking Brake System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Electronically Controlled Parking Brake System market opportunities vary by end market size?

How does Automotive Electronically Controlled Parking Brake System break out by Type, by Application?

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